ABHINAV LEASING AND FINANCE LIMITED

CIN: L65100DL1984PLC018748
Regd Office: S-524, 1st Floor, Vikas Marg Shakarpur, Delhi - 110092
Website: www.abhinavleasefinltd.in **Email**: abhinavleasefinltd@gmail.com **Phone**: 011-40196641

CERTIFIED TRUE COPY OF THE RESOLUTION PASSED AT THE MEETING OF THE BOARD OF DIRECTORS OF ABHINAV LEASING AND FINANCE LIMITED ("THE COMPANY") HELD ON TUESDAY, 03RD NOVEMBER 2026, WHICH COMMENCED AT 11:45 AM, HELD AT THE REGISTERED OFFICE OF THE COMPANY SITUATED AT S-524, 1ST FLOOR, VIKAS MARG SHAKARPUR, DELHI - 110092, WHICH CONCLUDED AT 12:15 PM.

ITEM 01 - APPROVAL FOR ALLOTMENT 6,00,00,000 CONVERTIBLE WARRANTS TO NON-PROMOTER ENTITIES.

"**RESOLVED THAT** pursuant to the provisions of Sections 23, 42, 62(1)(c) and all other applicable provisions, if any, of the Companies Act, 2013 read with relevant rules, regulations, notifications and clarifications issued thereunder, including Rule 14 of the Companies (Prospectus and Allotment of Securities) Rules, 2014, Rule 13 of the Companies (Share Capital and Debenture) Rules, 2014, the provisions of Chapter V of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended ("SEBI ICDR Regulations"), the provisions of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended ("SEBI Listing Regulations"), and subject to and in accordance with other applicable Rules / Regulations / Guidelines / Notifications / Circulars and clarifications issued thereunder, if any, from time to time by the Government of India, Ministry of Corporate Affairs ("MCA"), the Securities and Exchange Board of India ("SEBI"), the Reserve Bank of India ("RBI") and/ or any other competent authorities to the extent applicable, BSE Limited ("BSE"), the "Stock Exchange") on which the equity shares of the Company are listed and/ or any other competent authorities to the extent applicable, the enabling provisions of the Memorandum of Association and Articles of Association of the Company, the consent of the Board of Directors of the Company be and is hereby accorded to allot upto 6,00,00,000 (Six Crores) unlisted warrants, through preferential allotment basis issue, for cash consideration, aggregating up to INR 6,00,00,000 (Rupees Six Crores only), convertible into equivalent number of fully paid-up equity shares of face value of Rs. 1/- each ("Warrants") at an issue price of INR 1.00 at par per Warrant ("Issue Price"), to the allottees comprising Non-Promoter Entities.

S. No	Name of Investors	Category	Nature of Securities	No. of Securities	Issue Price	Total Consideration	% of post-issue equity share capital on a fully-diluted basis*
1	Amrabathi Investra Private Limited	Non-Promoter Entities	Warrants	1,50,00,000	1.00	1,50,00,000	13.64%

2	Masatya Technologies Private Limited	Non-Promoter Entities	Warrants	1,50,00,000	1.00	1,50,00,000	13.64%
3	Vardan Ceqube India Investment Fund	Non-Promoter Entities	Warrants	1,50,00,000	1.00	1,50,00,000	13.64%
4	Panafic Industrials Limited	Non-Promoter Entities	Warrants	1,50,00,000	1.00	1,50,00,000	13.64%

RESOLVED FURTHER THAT the Warrants shall be issued and allotted in compliance with the terms and conditions prescribed under SEBI ICDR Regulations and other applicable laws and such Equity Shares shall rank pari-passu in all respects to the existing Equity Share Capital of the Company including right to dividend, voting rights etc.

RESOLVED FURTHER THAT any of the Directors of the Company be and are hereby severally authorized to do all such acts, deeds, and things as may be necessary to give effect to the resolution, including but not limited to the filing of necessary documents/forms with the Registrar of Companies, Depository, Registrar and Share Transfer Agent, and any other relevant authorities, and to take all such actions and to do all such acts, deeds, matters and things as may be deemed necessary, desirable, proper or expedient for the purpose of giving effect to this resolution and for all matters connected therewith and incidental thereto including payment of stamp duty, if any."

For **ABHINAV LEASING AND FINANCE LIMITED**

Abhinav Leasing and Finance Limited DELHI

Atul Kumar Agarwal
(Director)
DIN: 00022779

Place: Delhi
Date: 03rd November 2026

ABHINAV LEASING AND FINANCE LIMITED **Regd Add:** S-524, Ist Floor, Vikas Marg Shakarpur, New Delhi - 110092 **CIN:** L65100DL1984PLC018748 **Email:** abhinavleasefinltd@gmail.com	
LIST OF ALLOTTEE	
Name of the Company	ABHINAV LEASING AND FINANCE LIMITED
Date of Allotment	03-11-2026
Type of Security Allotted	CONVERTIBLE SHARE WARRANTS
Nominal Amount Per Security (in INR)	Re. 1/-
Premium/Discount Amount per security (in INR)	NIL
Total Number of Allottee	4
Brief particulars in respect of term & conditions	To create, issue, offer and allot upto 6,00,00,000 (Six Crores) unlisted warrants, through preferential allotment basis issue, for cash consideration, aggregating up to INR 6,00,00,000, convertible into equivalent number of fully paid-up equity shares of face value of Rs. 1/- each, at an issue price of INR 1.00 at par per Warrant, to the allottees comprising Non-Promoter Entities.

Table B

S.No	Name of Allottee and PAN	Address of Allottee	Nationality	Number of Convertible Share Warrants Allotted	Total Amount Paid	Total Amount to be paid on calls
1	Name: Amrabathi Investra Private Limited PAN: AACCA1312Q	50/6A HARISH MUKHERJEE ROAD, 2ND FLOOR BHAWANIPUR, KOLKATA	-	1,50,00,000	1,50,00,000	-
2	Name: Masatya Technologies Private Limited PAN: AAGCM1755P	Pocket B-102, First Floor, Sector 4 Bawana, DSIDC Indl Area, Delhi	-	1,50,00,000	1,50,00,000	-



3	Name: Vardan Ceqube India Investment Fund PAN: AACTV4474B	3RD FLOOR SOUTH ANNEXE T2, ONE WORLD CENTRE, SENAPATI BAPAT MARG, ELEPHINSTON, MUMBAI	-	1,50,00,000	1,50,00,000	-
4	Name: Panafic Industrials Limited PAN: AAACP3700B	23, 2nd Floor, North West Avenue Club Road West Punjabi Bagh, New Delhi	-	1,50,00,000	1,50,00,000	-

For **ABHINAV LEASING AND FINANCE LIMITED**



ATUL KUMAR AGARWAL
(Director)
DIN: 00022779

Date: 03-11-2026
Place: Delhi