ADITYA BHARATBHAI PATEL AND ROOPABEN BHARATBHAI PATEL

'Samarpan' Samir Estate, Gotri Sevasi Road, Vadodara – 390021, Gujarat

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Date: November 5, 2026

The General Manager BSE Ltd. Phiroze Jeejeebhoy Towers Dalal Streets Mumbai 400 001	The Company Secretary and Compliance Officer Shri Dinesh Mills Limited Near Indiabulls Mega Mall, Akota Road, Vadodara, Gujarat, 390020

Dear Sir,

Sub: Disclosure under Regulation 29(2) of Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Please find enclosed herewith the disclosure under Regulation 29(2) of Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 in the prescribed format for transfer of shares of Shri Dinesh Mills Limited by way of inter-se transfer of shares between promoter / promoter group by way of gift.

Kindly find the above in order and take the same on record.

Thanking you,

Yours faithfully,

Aditya Bharat Patel
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Aditya Bharatbhai Patel

ROOPA BHARAT PATEL
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Roopaben Bharatbhai Patel

Encl.: As above

Disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target Company (TC)	**SHRI DINESH MILLS LIMITED**		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	**Transferor: Aditya Bharatbhai Patel jointly holding with Roopaben Bharatbhai Patel** **Transferee: Bharatbhai Upendrabhai Patel**		
Whether the acquirer belongs to Promoter/Promoter group	**Yes**		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	**BSE Ltd.**		
Details of the acquisition / disposal as follows	Number	% w.r.t. total share/voting capital wherever applicable(*)	% w.r.t. total diluted share/voting capital of the TC(**)
Before the acquisition under consideration, holding of: a) Shares carrying voting rights	**4,92,443**	**8.79%**	**8.79%**
b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	**-**	**-**	**-**
c) Voting rights (VR) otherwise than by shares	**-**	**-**	**-**
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	**-**	**-**	**-**
e) Total (a+b+c+d)	**4,92,443**	**8.79%**	**8.79%**
Details of ~~acquisition~~/sale a) Shares carrying voting rights ~~acquired~~/sold	**4,92,443**	**8.79%**	**8.79%**
b) VRs acquired /sold otherwise than by shares	**-**	**-**	**-**
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold	**-**	**-**	**-**
d) Shares encumbered / invoked/released by the acquirer	**-**	**-**	**-**
e) Total (a+b+c+d)	**4,92,443**	**8.79%**	**8.79%**
After the ~~acquisition~~/sale, holding of: a) Shares carrying voting rights	**NIL**	**NIL**	**NIL**
b) Shares encumbered with the acquirer	**-**	**-**	**-**
c) VRs otherwise than by shares	**-**	**-**	**-**

d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	-	-	-
e) Total (a+b+c+d)	-	-	-
Mode of ~~acquisition~~ / sale (e.g. ~~open market / off-market / public issue / rights issue / preferential allotment~~ / inter-se transfer etc.).	**Inter-se transfer of shares between promoter / promoter group by way of gift**		
Date of ~~acquisition~~ / sale of shares / ~~VR or date of receipt of intimation of allotment of shares~~, whichever is applicable	**4th November 2026**		
Equity share capital / total voting capital of the TC before the said ~~acquisition~~ / sale	**56,00,582 equity shares of INR 10 each aggregating to 5,60,05,820 (Rupees Five Crore Sixty Lakh Five Thousand Eight Hundred Twenty only)**		
Equity share capital/ total voting capital of the TC after the said ~~acquisition~~ / sale	**56,00,582 equity shares of INR 10 each aggregating to 5,60,05,820 (Rupees Five Crore Sixty Lakh Five Thousand Eight Hundred Twenty only)**		
Total diluted share/voting capital of the TC after the said acquisition	**56,00,582 equity shares of INR 10 each aggregating to 5,60,05,820 (Rupees Five Crore Sixty Lakh Five Thousand Eight Hundred Twenty only)**		

(*) *Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Regulation 31 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.*

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

Aditya Bharat Patel
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Aditya Bharatbhai Patel

ROOPA BHARAT PATEL
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Roopaben Bharatbhai Patel

Place: Vadodara
Date: November 5, 2026