BHARATBHAI UPENDRABHAI PATEL

'Samarpan' Samir Estate, Gotri Sevasi Road, Vadodara – 390021, Gujarat

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Date: November 5, 2026

The General Manager BSE Ltd. Phiroze Jeejeebhoy Towers Dalal Streets Mumbai 400 001	The Company Secretary and Compliance Officer Shri Dinesh Mills Limited Near Indiabulls Mega Mall, Akota Road, Vadodara, Gujarat, 390020

Dear Sir,

Sub: Disclosure under Regulation 29(1) of Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations 2011

Please find enclosed herewith the disclosure under Regulation 29(1) of Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 in the prescribed format for acquisition of shares of Shri Dinesh Mills Limited by way of inter-se transfer of shares between promoter / promoter group by way of gift.

Please note there has been no change in the aggregate promoter \ promoter group shareholding of the Target Company due to the above gift of shares.

Kindly find the above in order and take the same on record.

Thanking you,

Yours faithfully,

PATEL BHARAT UPENDRA

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Bharatbhai Upendrabhai Patel

Encl.: As above

Disclosure under Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Part A – Details of the Acquisition

Name of the Target Company (TC)	Shri Dinesh Mills Limited		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Mr. Bharatbhai Upendrabhai Patel		
Whether the acquirer belongs to Promoter/Promoter group	Yes		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE Limited		
Details of the acquisition as follows	Number	% w.r.t.total share/voting capital wherever applicable(*)	% w.r.t. total diluted share/voting capital of the TC (**)
Before the acquisition under consideration, holding of acquirer along with PACs of:			
a) Shares carrying voting rights	Please refer to Annexure 1		
b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/others)	NA	NA	NA
c) Voting rights (VR) otherwise than by shares	NA	NA	NA
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	NA	NA	NA
e) Total (a+b+c+d)	Please refer to Annexure 1		
Details of acquisition			
a) Shares carrying voting rights acquired	Please refer to Annexure 1		
b) VRs acquired /sold otherwise than by shares	NA	NA	NA
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold	NA	NA	NA
d) Shares encumbered / invoked/released by the acquirer	NA	NA	NA
e) Total(a+b+c+/-d)	Please refer to Annexure 1		
After the acquisition, holding of acquirer along with PACs of:			

a) Shares carrying voting rights	Please refer to Annexure 1		
b) Shares encumbered with the acquirer	NA	NA	NA
c) VRs otherwise than by shares	NA	NA	NA
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	NA	NA	NA
e) Total(a+b+c+d)	Please refer to Annexure 1		
Mode of acquisition (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer / encumbrance, etc).	Inter-se transfer of shares between promoter / promoter group by way of gift		
Salient features of the securities acquired including time till redemption, ratio at which it can be converted into equity shares etc.	Not Applicable		
Date of acquisition of / date of receipt of intimation of allotment of shares / VR/warrants/convertible securities/ any other instrument that entitles the acquirer to receive shares in the TC	4th November 2026		
Equity share capital / total voting capital of the TC before the said acquisition	56,00,582 equity shares of INR 10 each aggregating to 5,60,05,820 (Rupees Five Crore Sixty Lakh Five Thousand Eight Hundred Twenty only)		
Equity share capital/ total voting capital of the TC after the said acquisition	56,00,582 equity shares of INR 10 each aggregating to 5,60,05,820 (Rupees Five Crore Sixty Lakh Five Thousand Eight Hundred Twenty only)		
Total diluted share/voting capital of the TC after the said acquisition	56,00,582 equity shares of INR 10 each aggregating to 5,60,05,820 (Rupees Five Crore Sixty Lakh Five Thousand Eight Hundred Twenty only)		

(*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Regulation 31 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015.

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

PATEL BHARAT UPENDRA

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Bharatbhai Upendrabhai Patel

Place: Vadodara
Date: November 5, 2026

Annexure – 1

Details of acquisition of shares is as under:

Sr. No.	Pre-Acquisition			Change		Post Acquisition	
	Shareholders	**No. of Equity Shares of Rs 10/- Each**	**% Shareholding**	**No. of Shares**	**% Shareholding**	**No. of Shares**	**% Shareholding**
1	Bharatbhai Upendrabhai Patel	-	-	13,63,245	24.34	13,63,245	24.34
2	Bharatbhai Upendrabhai Patel jointly with Roopaben Bharatbhai Patel	7,95,088	14.20	(7,95,088)	(14.20)	-	-
3	Roopaben Bharatbhai Patel jointly with Bharatbhai Upendrabhai Patel	54,554	0.97	(54,554)	(0.97)	-	-
4	Aditya Bharatbhai Patel jointly with Roopaben Bharatbhai Patel	4,92,443	8.79	(4,92,443)	(8.79)	-	-
5	Jemika Karna Parikh jointly with Bharatbhai Upendrabhai Patel	21,160	0.38	(21,160)	(0.38)	-	-
6	Other promoter / promoter group shareholders	14,25,127	25.45	-	-	14,25,127	25.45
Total		**27,88,372**	**49.79**	-	-	**27,88,372**	**49.79**