

September 29, 2026

To,
**Department of Corporate Affairs,
BSE Limited,
Phiroze Jeejeebhoy Towers,
Dalal Street, Mumbai-400001**

Subject: Disclosure in terms of Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("**SEBI Listing Regulation**") - Update on Disclosure dated September 23, 2026.

Security Code: 500267

Dear Sir/Madam,

This is in furtherance to our earlier communications dated April 17, 2021, November 29, 2021, December 13, 2021, December 23, 2024, July 15, 2026, July 23, 2026, August 24, 2026, September 01, 2026, September 04, 2026, September 17, 2026 and September 23, 2026, made pursuant to Regulation 30 and other applicable provisions of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("SEBI Listing Regulations"), as amended from time to time.

In continuation of the disclosure dated September 23, 2026, wherein it was informed that the Bonus Redeemable Preference Shares of Sharan Hospitality Private Limited ("SHPL") had been credited to the demat account of the Majestic Auto Limited ("Company" or "Successful Resolution Applicant" / "SRA") and that the Company could proceed with the transfer of the securities to the Purchasers, we wish to inform that the Company has transferred all securities of SHPL held by it, comprising Equity Shares, Non-Convertible Debentures and Bonus Redeemable Preference Shares, to NovumLake Property Fund and 360 ONE Real Assets Advantage Fund ("**Purchasers**") for an aggregate consideration of ₹1,05,42,80,536/- ("**Total Sale Consideration**"), in accordance with the Securities Purchase Agreements and upon fulfilment of applicable conditions under the transaction documents and applicable laws.

Further, SHPL has repaid the Inter-Corporate Deposit of ₹29,28,00,000 extended by the Company in connection with the implementation of the Resolution Plan.

Therefore, the entire transaction envisaged under the Resolution Plan and the related transaction documents stands completed. Consequent to the aforesaid transfer of securities, SHPL has ceased to be a wholly owned subsidiary of the Company.

Accordingly, the aforesaid transaction has resulted in a pre-tax gain of approximately ₹29,28,00,000 accruing to the Company, in accordance with the Securities Purchase Agreements and applicable transaction documents.

MAJESTIC AUTO LIMITED
CIN: L35911DL1973PLC353132

Registered Office: 3rd Floor, 2A, Mahindra Tower, District Centre, Bhikaji Cama Place, New Delhi - 110066
Tel: 011-41641689, 41834666, Email: grievance@majesticauto.in, Website: www.majesticauto.in

Fund flow of this transaction is reiterated below:

Particulars	Amount (In Rs.)		
	SRA to SHPL (for subscribing Securities) (₹)	Purchasers to SRA (Sale of Securities) as issued by SHPL (₹)	SHPL to SRA (Repayment of ICD) (₹)
Non-convertible Debentures (NCD)	71,14,80,536	71,14,80,536	-
Equity shares	5,00,00,000	24,82,74,000	-
Bonus Redeemable Preference Shares	-	9,45,26,000	-
Total	76,14,80,536	105,42,80,536	-
Inter-Corporate Deposit (ICD)	29,28,00,000	-	29,28,00,000

We are enclosing herewith the relevant annexures as required under the SEBI Listing Regulations read along with the SEBI Master Circular No. HO/49/14/14(7)2025-CFD-POD2/1/3762/2026 dated January 30, 2026 (as amended from time to time), and marked the same as **Annexure A, B and C**.

We request you to take the aforesaid disclosure on record.

Thanking You.

Yours faithfully

For Majestic Auto Limited

NISHANT SHARMA
Digitally signed
by NISHANT SHARMA
Date: 2026.09.29
21:38:10 +05'30'

Nishant Sharma

Company Secretary & Compliance Officer

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Annexure A

Details under amended Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 read along with SEBI Master Circular No. HO/49/14/14(7)2025-CFD-POD2/1/3762/2026 dated January 30, 2026

Sr. No.	Particulars	Securities Purchase and other transaction Agreements
a)	name(s) of parties with whom the agreement is entered	NovumLake Property Fund and 360 ONE Real Assets Advantage Fund (Purchasers) along with related transaction counterparties under escrow and funding arrangements.
b)	purpose of entering into the agreement	To set out the framework for transfer of securities, along with related escrow and funding arrangements, as issued to the Company pursuant to implementation of the Resolution Plan of SHPL and other related transaction documents.
c)	shareholding, if any, in the entity with whom the agreement is executed	NIL
d)	significant terms of the agreement (in brief) special rights like right to appoint directors, first right to share subscription in case of issuance of shares, right to restrict any change in capital structure etc.;	The Agreements provides for the transfer of the securities as issued to the Company pursuant to implementation of the Resolution Plan for an agreed total Sale consideration. The Agreement does not confer any special rights such as appointment of directors, pre-emptive rights or restrictions on the capital structure of the Company.
e)	whether, the said parties are related to promoter/promoter group/ group companies in any manner. If yes, nature of relationship	No. They are not related to the Promoter, Promoter Group or Group Companies of the Company.
f)	whether the transaction would fall within related party transactions? If yes, whether the same is done at "arm's length"	No. The Agreement does not constitute a related party transaction.

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Sr. No.	Particulars	Securities Purchase and other transaction Agreements
g)	in case of issuance of shares to the parties, details of issue price, class of shares issued	No
h)	any other disclosures related to such agreements, viz., details of nominee on the board of directors of the listed entity, potential conflict of interest arising out of such agreements, etc.;	Not Applicable.
i)	in case of termination or amendment of agreement, listed entity shall disclose additional details to the stock exchange(s): a) name of parties to the agreement; b) nature of the agreement; c) date of execution of the agreement; d) details of amendment and impact thereof or reasons of termination and impact thereof.	Any amendment or termination shall be disclosed, if applicable, in accordance with Regulation 30 of the SEBI Listing Regulations.

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Annexure B

Details under Regulation 30 read with Para A of Part A of Schedule III of SEBI Listing Regulations and the SEBI Master circular no. HO/49/14/14(7)2025-CFD-POD2/I/3762/2026 dated 30th January, 2026

Sr. No.	Particulars	Details												
1	The amount and percentage of the turnover or revenue or income and net worth contributed by such unit or division or undertaking or subsidiary or associate company of the listed entity during the last financial year.	Name of the Company – Sharan Hospitality Private Limited (“SHPL”) <i>(Figure in Lakhs)</i> <table border="1"> <thead> <tr> <th>Particulars (as on March 31, 2025)</th><th>SHPL</th><th>Percentage to Majestic Auto Limited*</th></tr> </thead> <tbody> <tr> <td>Turnover/ Revenue</td><td>64.54</td><td>1.01%</td></tr> <tr> <td>Income</td><td>738.62</td><td>9.59%</td></tr> <tr> <td>Net worth</td><td>(3383.38)</td><td>(5.42) %</td></tr> </tbody> </table> <i>*based on consolidated financial results</i>	Particulars (as on March 31, 2025)	SHPL	Percentage to Majestic Auto Limited*	Turnover/ Revenue	64.54	1.01%	Income	738.62	9.59%	Net worth	(3383.38)	(5.42) %
Particulars (as on March 31, 2025)	SHPL	Percentage to Majestic Auto Limited*												
Turnover/ Revenue	64.54	1.01%												
Income	738.62	9.59%												
Net worth	(3383.38)	(5.42) %												
2	Date on which the agreement for sale has been entered into	July 15, 2026, subject to acquisition of the Company pursuant to implementation of resolution plan effective August 24, 2026.												
3	The expected date of completion of sale/disposal	Transaction has been completed today i.e. September 29, 2026.												
4	Consideration received from such sale/disposal	The total consideration for the sale of equity shares under this transaction is INR ₹24,82,74,000/-.												
5	Brief details of buyers and whether any of the buyers belong to the promoter/ promoter group/group companies. If yes, details thereof.	NovumLake Property Fund and 360 ONE Real Assets Advantage Fund are collectively referred to as “Purchasers” Profile enclosed as Annexure C.												
6	Whether the transaction would fall within related party transactions? If yes, whether the same is done at “arm’s length”	Not Applicable												
7	Whether the sale, lease or disposal of the undertaking is outside Scheme of Arrangement? If yes, details of the same including compliance with regulation 37A of LODR Regulations.	Not applicable												
8	Additionally, in case of a slump sale, indicative disclosures provided for amalgamation/ merger, shall be disclosed by the listed entity with respect to such slump sale.	Not applicable												

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BRIEF PROFILE OF IDENTIFIED PURCHASERS**1. 360 ONE Real Assets Advantage Fund**

360 One Real Assets Advantage fund (360 One RAAF) is a Category II Alternative Investment Fund managed by 360 One Alternates Asset Management Limited. 360 One Alternates Asset Management Limited manages AUM of ~Rs 52,533 cr as on March 31, 2026. The fund has investments across two major strategies – Infrastructure and CRE platforms & Assets (including REITS/InvITs for income from operating assets; upside from core plus and almost completed assets).

2. NovumLake Property Fund

NovumLake Property Fund is a Category II Alternative Investment Fund managed by NovumLake Partners Private Limited. The fund is focused on investments in commercial real estate assets across metro cities in India.