

**April 18, 2026**

**National Stock Exchange of India Limited**  
Exchange Plaza, 5<sup>th</sup> Floor,  
Plot No. C-1, G Block,  
Bandra Kurla Complex, Bandra (East)  
Mumbai - 400 051.

**BSE Limited**  
Phirozee Jeejeebhoy Towers,  
Dalal Street,  
Mumbai - 400 001.

**Scrip ID - STLNETWORK**

**Scrip Code – 544395**

**Sub.: Outcome of the meeting of the Board of Directors of STL Networks Limited (“Company”) held on April 18, 2026**

Dear Sir/Madam,

With reference to our letter dated April 15, 2026, and pursuant to Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (“Listing Regulations”), read with the SEBI Circular No. HO/49/14/14(7)2025-CFD-POD2/I/3762/2026 on disclosure of material events/ information by listed entities, dated January 30, 2026 (“SEBI Master Circular”) we wish to inform you that the Board of Directors of the Company, at their meeting held today i.e. April 18, 2026, has *inter alia* considered and approved the following businesses:

**1. Alternation of the AOA of the Company:**

Amendments to the Articles of Association of the Company pursuant to Sections 5 and 14 of the Companies Act, 2013 and other applicable provisions, to incorporate specific clauses related to the issuance of non-convertible and convertible securities including convertible warrants and for other ancillary matters in respect thereof, along with clarificatory amendments to the articles pertaining to further issue of securities by the Company, subject to the approval of the Shareholders of the Company and other necessary approvals, if any.

**2. Approved the issue of convertible warrants into equity shares of the Company on preferential basis:**

The creation, issuance and allotment to Twin Star Overseas Limited, the promoter of the Company, of up to 4,50,00,000 (Four Crores Fifty Lakhs) warrants, at a price of Rs. 24 (Rupees Twenty-Four only) (including the warrant subscription price and the warrant exercise price) per Warrant (“**Warrant Issue Price**”) aggregating up to Rs. 108,00,00,000 (Rupees One Hundred and Eight Crore Only) (“**Total Issue Size**”), for

**STL Networks Limited**

Corporate office : Capital Cyberscape, 15<sup>th</sup> and 16<sup>th</sup> Floor, Sector 59, Gurugram, Haryana 122102 | T : +91 124 4561850  
Registered office : 4<sup>th</sup> Floor, Godrej Millennium, Koregaon Park Road 9, STS 12/1, Pune, Maharashtra 411001

CIN - L72900PN2021PLC199875  
investors@inveniatech.com

cash consideration, by way of preferential issue on a private placement basis, in accordance with Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, the Companies Act, 2013, the Foreign Exchange Management Act, 1999, and other applicable laws as amended from time to time and subject to the approval of the Shareholders of the Company. Each Warrant is convertible into, or exchangeable for 1 (One) equity share of the Company of face value Rs. 2 (Rupees Two only) at a premium of Rs. 22 (Rupees Twenty-Two only) per share.

The details in respect of the preferential issue, as required to be disclosed under Regulation 30 of the SEBI Listing Regulations, read with the SEBI Master Circular is set out below in **Annexure – A**.

The Notice of Postal Ballot shall be circulated to the members within the prescribed timeliness under the applicable provisions of law.

We further wish to inform you that the Board Meeting held today commenced at 6:30 pm and concluded at 07:00 pm.

The same will also be available on the Company's website at <https://inveniatech.com>.

We request you to take the above on your record.

Yours faithfully,  
For **STL Networks Limited**

**Meenal Bansal**  
**Company Secretary & Compliance Officer**  
**Membership No.: ACS 35091**

**Annexure-A**

Details required under Regulation 30 of SEBI Listing Regulations read with SEBI Master Circular

Sr. No.	Details	Disclosure						
1.	Type of securities proposed to be issued	Convertible warrants						
2.	Type of issuance	Preferential issue						
3.	Total number of securities proposed to be issued or the total amount for which the securities will be issued	<p>Up to 4,50,00,000 (Four Crores Fifty Lakhs) warrants each at a price of Rs. 24 (Rupees Twenty-Four only) (including the warrant subscription price and exercise price) payable in cash (“Warrant”), aggregating up to Rs. 108,00,00,000 (Rupees One Hundred and Eight Crore Only).</p> <p>Each Warrant is convertible into, or exchangeable for 1 (One) equity share of the Company of face value Rs. 2 (Rupees Two only) at a premium of Rs. 22 (Rupees Twenty-Two only) per share.</p>						
4.	Additional Information in case of preferential issue:							
i.	Names of investor	Twin Star Overseas Limited (“Allottee”).						
ii.	Post allotment of securities outcome of the subscription	<p>Warrants are proposed to be allotted to the following Allottee. Details of the shareholding of the Allottee in the Company, prior to and after the proposed preferential issue, are as under:</p> <table border="1"> <thead> <tr> <th>Particulars (Name of the Investors)</th> <th>Pre- Preferential Allotment</th> <th>Post-Allotment of Warrants pursuant to the Preferential Issue</th> </tr> </thead> <tbody> <tr> <td>Twin Star Overseas Limited</td> <td>20,94,02,750 Shares [42.91%]</td> <td>25,44,02,750 Shares [47.73]% Note: including 4,50,00,000 warrants on a fully diluted basis post-allotment.</td> </tr> </tbody> </table>	Particulars (Name of the Investors)	Pre- Preferential Allotment	Post-Allotment of Warrants pursuant to the Preferential Issue	Twin Star Overseas Limited	20,94,02,750 Shares [42.91%]	25,44,02,750 Shares [47.73]% Note: including 4,50,00,000 warrants on a fully diluted basis post-allotment.
Particulars (Name of the Investors)	Pre- Preferential Allotment	Post-Allotment of Warrants pursuant to the Preferential Issue						
Twin Star Overseas Limited	20,94,02,750 Shares [42.91%]	25,44,02,750 Shares [47.73]% Note: including 4,50,00,000 warrants on a fully diluted basis post-allotment.						
iii.	Issue Price (in case of convertibles)	Rs. 24 (Rupees Twenty Four only) per warrant (including the warrant subscription price and exercise price)						
iv.	Number of Investors	1 (One)						

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<b>Sr. No.</b>	<b>Details</b>	<b>Disclosure</b>
v.	In case of convertibles-intimation on conversion of securities or on lapse of the tenure of the instrument	Each Warrant will be convertible into, or exchangeable for 1 (One) fully paid-up equity share of the Company of face value of Rs. 2 (Rupees Two only), which may be exercised in one or more tranches during a period of 18 (eighteen) months commencing from the date of allotment of the Warrants. In the event the Allottee does not exercise the Warrants within the aforesaid period, the unexercised Warrants shall lapse and the amount paid by the Allottee on the unexercised Warrants shall stand forfeited.

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