Ref No: PNC/SE/55/26-27 **Date: 08.09.2026**

To,
The Manager
Department of Corporate Services
BSE Limited
Floor 25, P.J. Towers,
Dalal Street, Mumbai-400 001
Scrip Code: 539150

To,
The Manager
Listing Department
National Stock Exchange of India Limited
Exchange Plaza, Bandra Kurla Complex,
Bandra (East), Mumbai- 400 051
NSE Symbol: PNCINFRA

Dear Sir,

Sub: Public Notice for completion of dispatch of Notice of the 27th Annual General Meeting of the Company and Annual Report for the Financial Year 2025-26

Pursuant to Rule 20(4)(v) of the Companies (Management & Administration) Rules, 2014, as amended by the Companies (Management & Administration) Amendments Rules, 2015, the Company has published public notice as advertisement in Newspapers viz. Financial Express and Jansatta confirming inter alia:

- Completion of dispatch of Notice of 27thAnnual General Meeting (27thAGM Notice) and Annual Report for the Financial Year 2025-26 on September 07, 2026;
- Relevant date for voting through electronic means and e-voting information;
- Record Date for the purpose of 27thAGM of the Company & Dividend; and
- Contact details of the person responsible to address the grievances connected with the electronic voting etc.

In compliance with Regulation 30 read with Schedule III Part A Para A and Regulation 47 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, please find enclosed herewith the copies of above mentioned public notice published in today's newspapers i.e. on Tuesday, September 8, 2026.

The said public notice in newspapers has also been uploaded on the website of the Company at www.pncinfratech.com.

This is for your information and record.

Thanking you,

For PNC Infratech Limited

Tapan Jain
Digitally signed by Tapan Jain
Date: 2026.09.08 12:14:49 +05'30'

Tapan Jain
Company Secretary & Compliance Officer
M. No.: A22603

Encl: as above

PNC INFRATECH LIMITED

(CIN –L45201DL1999PLC195937)
Registered office: NBCC Plaza, Tower-II, 4th Floor, Pushp Vihar, Sector-V, Saket, New Delhi-110017
Website: www.pncinfratech.com, Email: complianceofficer@pncinfratech.com

Notice of the 27th Annual General Meeting, Record Date for Dividend and E-Voting Information

NOTICE is hereby given to the Members of the Company and to all the persons that 27th Annual General Meeting (AGM) of the Company will be held on Wednesday, September 30, 2026 at 11:30 A.M. (IST) through Video Conferencing (VC')/ Other Audio Visual Means ('OVAM') in compliance with the applicable provisions of the Companies Act, 2013 and the rules made thereunder (the 'Act'), provisions of the Securities Exchange Board Of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("Listing Regulations") and the provisions of General Circular No. 3/2025 dated September 22, 2025, and other circulars issued by the Ministry of Corporate Affairs and the provisions of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("SEBI (LODR) Regulations"), read with the circulars issued from time to time by the Securities and Exchange Board of India (hereinafter referred to as "the Circulars"), without the physical presence of the Members at a common venue.

In compliance with the aforesaid circulars, the AGM Notice and the Annual Report of the company for the financial year 2025-26, has been electronically sent on Monday, September 7, 2026 by the email to those shareholders whose email addresses are registered with the Company/Registrar and Share Transfer Agent, MUFG Intime India Private Limited/ Depository Participant(s). The said Annual Report including AGM Notice is also available on the website of the Company at https://www.pncinfratech.com/financials.html, on the website of M/s MUFG Intime India Private Limited (MUFG Intime/"RTA") at https://instavote.linkintime.co.in and on the website of the Stock Exchanges i.e BSE Limited at www.bseindia.com and National Stock Exchange of India Limited at www.nseindia.com.

Further, in accordance with Regulation 36(1)(b) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("Listing Regulations") a letter providing the web-link, including the exact path, where complete details of the Annual Report is available, has been sent to those Members who have not registered their emails addresses with the Company.

Pursuant to the provisions of Section 108 of the Companies Act, 2013 read with Rule 20 of the Companies (Management and Administration) Rules, 2014, as amended from time to time, provisions of Regulation 44 of the Listing Regulations, the Company is providing its shareholders e-voting facility to cast their votes on all the resolutions set out in the AGM Notice by using an electronic voting system from a place other than the venue of the AGM (i.e. remote e - voting). The Company will also provide a facility of e-voting to shareholders during the AGM, who have not cast their vote by remote e-voting. The Company has entered into an arrangement with MUFG Intime for providing the remote e- voting and e-voting during the AGM.

Mr. Deepak Gupta, Company Secretary, Partner of DR Associates (Membership No. FCS 5339; CP No. 4629), has been appointed as the Scrutinizer to scrutinize the voting through electronic means in a fair and transparent manner. The result of voting will be declared within two working days from the conclusion of AGM i.e. on or before October 02, 2026 and results so declared along with the consolidated Scrutinizer report will be placed on the Company's website (www.pncinfratech.com) and MUFG Intime's website (https://instavote.linkintime.co.in).

The Shareholders are hereby requested to note that:

a. A person, whose name is recorded in the Register of Members/Beneficial owners maintained by the Depositories / RTA as on the cut - off date i.e. Wednesday, September 23, 2026 shall only be entitled to avail the facility of remote e - voting or e-voting during the AGM.

b. The remote e-voting period will commence on Sunday, September 27, 2026 at 9:00 A.M. and ends on Tuesday, September 29, 2026 at 5:00 P.M. During this period, the member(s) of the Company may cast their votes electronically on resolutions mentioned in the AGM Notice. Voting through remote e - voting shall not be allowed beyond 5.00 P.M. on September 29, 2026. Once the vote on a resolution is cast by a member, any subsequent change shall not be allowed.

c. The voting rights of the shareholders shall be in proportion to their shares in paid-up share capital of the Company as on the cut-off date i.e. Wednesday, September 23, 2026.

d. Only those Shareholders, who will be present in the AGM through VC/OAVM and have not cast their vote on the Resolutions through remote e-voting and are otherwise not barred from doing so, shall be eligible to vote through e-voting system available during the AGM.

e. The shareholders who have cast their vote through remote e-voting may attend the AGM through VC/OAVM but shall not be entitled to cast their vote again.

f. Any person, who become a member of the Company after sending of the AGM Notice and prior to the Cut-off date i.e. Wednesday, September 23, 2026 shall be entitled to exercise their voting rights electronically i.e. "remote e- voting" as well as "e- voting" and may obtain the login ID and password by sending request at e-voting@mufgintime.co.in.

g. In case shareholders/members have any queries regarding attending AGM/e-voting, they may refer the Frequently Asked Questions (FAQs') and InstaVote e-Voting manual available at https://instavote.linkintime.co.in , under help section or Contact Mr. Rajiv Ranjan , Senior Assistant Vice President (E-Voting) - MUFG Intime India , Address- Noble Heights, 1st Floor, Plot NH2, C-1 Block LSC, Near Savitri Market, Janakpuri, New Delhi- 110058 on Phone: +91 22 49186000 or e-mail: enotices@in.mpms.mufg.com or contact undersigned by writing an e-mail to complianceofficer@pncinfratech.com, phone no. 0562-4054400.

h. The Company has fixed Wednesday, September 23, 2026 as "Record Date" for determining entitlements of members for receiving Dividend @ 30% i.e. Rs. 0.60/- (Rupee Sixty Paise only) per Equity Share of Rs. 2/- each for the financial year ended 31st March, 2026. If approved by Shareholders, the payment of dividend shall be made within 30 days of declaration.

By Order of the Board of Directors
For PNC Infratech Limited
Sd/-
Tapan Jain
Company Secretary & Compliance Officer
M. No: A22603

Date: 7th September, 2026
Place: Agra

RAMA STEEL TUBES LIMITED

RAMA BUILD WITH TUBES

CIN: L27201DL1974PLC007114
Registered Office: Office no. 1 & 2, A-15, 3rd Floor, Swasthya Vihar, New Delhi - 110092
Corporate Office: A-98, Sector 136, Noida, Uttar Pradesh- 201301
Ph: +(91)-(120)-4688766, Email: investors@ramasteel.com
Website: www.ramasteel.com

NOTICE OF 52nd ANNUAL GENERAL MEETING AND E-VOTING INFORMATION

Notice is hereby given that the 52nd Annual General Meeting (AGM) of the Members of the Company will be held on **Wednesday, September 30, 2026 at 12:30 P.M.** through Video Conferencing ("VC")/Other Audio Visual Means ("OAVM") to transact the businesses as set out in the Notice of 52nd AGM. Members attending the AGM through VC/OAVM shall be reckoned for the purpose of quorum under Section 103 of the Companies Act, 2013 ('Act').

In compliance with all the applicable provisions of the Companies Act, 2013 and Rules issued thereunder and Securities Exchange Board of India ("SEBI") (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("Listing Regulations") read with General Circular Nos. 14/2020 dated April 8, 2020, and 17/2020 dated April 13, 2020, read with other related circulars including latest being General Circular No. 03/2025 dated September 22, 2025 ("MCA Circulars") issued by Ministry of Corporate Affairs ("MCA"), the Notice of the 52nd AGM and the Annual Report for Financial Year 2025-26 have been sent on September 07, 2026 through E-mail to all those Members whose email addresses are registered with Depository Participants or the Company/ Registrar & Share Transfer Agent ("RTA"). Additionally, The Company has also sent letters providing the weblink, including the exact path of Annual Report to those shareholders whose email address is not registered with the Company/DP in accordance with Regulation 36(1)(b) of the SEBI (LODR) Regulations, 2015. However, any Member requiring a hard copy of Annual Report may kindly send a request to the Company at investors@ramasteel.com .

The Annual Report including the Notice of the AGM is available on the website of the Company at www.ramasteel.com and website of BSE Limited and National Stock Exchange of India Limited at www.bseindia.com and www.nseindia.com, respectively and on the website of NSDL at www.evoting.nsdl.com.

In compliance with the provisions of Section 108 of the Act read with the Companies (Management and Administration) Rules, 2014, Regulation 44 of the SEBI (LODR) Regulations, Secretarial Standard-2 issued by the Institute of Company Secretaries of India and MCA Circulars, the Company has provided Members the facility to cast their votes electronically through remote e-voting (prior to AGM) and e-voting (during the AGM) on all resolutions set forth in the Notice of the 52nd AGM. Detailed process and manner of remote e-Voting, e-Voting at the AGM and instructions for attending the AGM through VC/OAVM has been provided in the Notice of AGM.

The facility of casting votes will be provided by NSDL. All the Members are informed that:

i. The business(es) as set forth in the AGM Notice will be transacted through voting by electronic means in the form of e-Voting.
ii. The voting rights of Member(s) shall be in proportion to their shares in the paid up equity share capital of the Company as on the cut-off date i.e. Wednesday, September 23, 2026. Any person who is a member of the Company as on cut-off date is eligible to cast vote electronically through remote e-Voting or e-Voting at the AGM on all the resolutions set forth in the AGM Notice.
iii. A person whose name is recorded in the Register of Members or in the Register of Beneficial Owners maintained by the depositories as on the **cut-off date i.e. Wednesday, September 23, 2026**, only shall be entitled to avail the facility of remote e-voting as well as e-voting during the AGM. In case of any person becoming the member of the Company after the dispatch of AGM Notice but on or before the **cut-off date i.e. Wednesday, September 23, 2026**, may write an email to evoting@nsdl.com for obtaining login ID and password.
iv. The remote e-voting commences on **Sunday, September 27, 2026 (9.00 A.M.)** and ends on **Tuesday, September 29, 2026 (5.00 P.M.).** During this period, Members may cast their votes electronically. Thereafter, the remote e-voting module shall be disabled by NSDL for voting. Once the vote on a resolution is cast by the Member, the Member shall not be allowed to change it subsequently.
v. During this period, Members holding shares either in physical form or in dematerialized form may cast their vote by remote e-Voting before the AGM.
vi. The Members will be provided with the facility for e-Voting at the AGM and those Members participating at the AGM, who have not already cast their vote by remote e-Voting before the AGM, will be eligible to vote at the AGM.
vii. The Members who have voted through remote e-Voting will be eligible to attend the AGM. However, they will not be eligible to vote at the AGM.
viii. M/s Arun Kumar Gupta & Associates, Company Secretaries, New Delhi, has been appointed as Scrutinizer by the Company to scrutinize the entire e-voting process in a fair and transparent manner.

Members are requested to read the instructions pertaining to e-voting as printed in the AGM Notice carefully. In case of any queries, you may refer the Frequently Asked Questions (FAQs) for Shareholders and e-Voting user manual for Shareholders available at the download section of www.evoting.nsdl.com or call at 022 - 4886 7000 or send a request to Ms. Pallavi Mhatre, Deputy Vice President, National Securities Depository Ltd., 3rd Floor, Naman Chamber, Plot C-32, G-Block, Bandra Kurla Complex, Bandra East, Mumbai, Maharashtra - 400051 at the designated email address: evoting@nsdl.com or at telephone no. 022- 4886 7000

For Rama Steel Tubes Limited
Sd/-
(Naresh Kumar Bansal)
Chairman & Managing Director

Place: New Delhi
Date: 08.09.2026

Also Note that:

Kindly Note that, Pursuant to SEBI circular dated January 30th, 2026, a special window only for Re-lodgement of transfer deeds, which were lodged prior to the deadline of April 1st, 2019 and rejected/returned/not attended due to deficiency in the documents/process/or otherwise, will be available till February 04, 2027. Re-lodged documents completed in all aspects must be lodged with the Company/RTA on or before February 04, 2027. No re-lodgement will be accepted after the said date. During This period, the securities that are re-lodged for transfer shall be issued only in demat mode subject to compliance with due process for such transfer-cum-demat requests.

For further details, please reach out at toll free no. of our RTA at +(91)-(120)-4654433 bssdelhi@bigshareonline.com and +(91)-(0120)-4688766 at investors@ramasteel.com.

YAASHVI JELWELLERS LIMITED

(Formerly known as Yaashvi Jewellers Private Limited)
CIN: L27200RJ2016PLC056519
Registered Office: Plot No. 486, Nemi Sagar Colony, Vaishali Nagar, Jaipur, Rajasthan, 302021
Contact No.: 9509306098 | **E-mail ID:** info@yaashvijewellers.com | **Website:** www.yaashvijewellers.com

NOTICE OF 10th ANNUAL GENERAL MEETING AND REMOTE E-VOTING INFORMATION

Notice is hereby given that the 10th Annual General Meeting ("AGM") of Yaashvi Jewellers Limited ("the Company") will be held on Wednesday, September 30, 2026 at 12:30 P.M. (IST) at the registered office of the Company at Plot No. 486, Nemi Sagar Colony, Vaishali Nagar, Jaipur, Rajasthan, 302021 in compliance with the applicable provisions of the Companies Act, 2013, Rules made thereunder and SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("SEBI LODR Regulations"), read with applicable circulars issued in this regard.

The Notice of the 10th AGM along with the explanatory statement, Annual Report for FY 2025-26 including the Audited Financial Statements for the financial year ended on March 31, 2026, has been sent electronically to all the members whose email IDs are registered with the Company/Depository Participant(s), in compliance with applicable MCA Circulars and SEBI Circulars.

The Notice of the 10th AGM and Annual Report is also available on the website of the Company at www.yaashvijewellers.com, on the website of BSE at www.bseindia.com , and on the website of National Securities Depository Limited at www.evoting.nsdl.com .

In compliance with the Companies Act, 2013 and SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, the Company is pleased to provide its members the facility to exercise their right to vote by electronic means ("remote e-voting") on the resolutions set out in the Notice of AGM.

- The remote e-voting period shall commence on Sunday, September 27, 2026 at 9:00 a.m. (IST) and end on Tuesday, September 29, 2026 at 5:00 p.m. (IST). The remote e-voting module shall be disabled by NSDL thereafter.
- The cut-off date for determining eligibility to vote is Thursday, September 24, 2026. A person whose name is recorded in the Register of Members or in the Register of Beneficial Owners maintained by the Depositories as on the cut-off date shall only be entitled to avail the facility of remote e-voting as well as voting in the general meeting.
- Members who have not cast their votes by remote e-voting shall be entitled to vote through ballot paper at the AGM.
- Members who have already cast their votes through remote e-voting may attend the AGM but shall not be entitled to vote again.
- Any person who becomes a member of the Company after dispatch of the Notice of the 10th AGM by email and holding shares as on the cut-off date, may obtain the login ID and password by sending a request at evoting@nsdl.com .However, if already registered with NSDL for remote e-voting, the existing User ID and password can be used for casting the vote.

The Board of Directors has appointed M/s. MSV & Associates, Practicing Company Secretary (FRN: P2018RJ071900), as the Scrutinizer to conduct the AGM and remote e-voting process in a fair and transparent manner.

In case of any queries, shareholders may refer to the Frequently Asked Questions (FAQs) for Shareholders and the e-voting User Manual for Shareholders, available in the download section of www.evoting.nsdl.com. Alternatively, shareholders may contact NSDL at 022-4886 7000 or send their queries to Ms. Pallavi Mhatre, Senior Manager, National Securities Depository Limited, Trade World, 'A' Wing, 4th Floor, Kamala Mills Compound, Senapati Bapat Marg, Lower Parel, Mumbai – 400013, at evoting@nsdl.com.

All communications and queries relating to the Registrar and Transfer Agent (RTA) may be addressed to cameo@cameoindia.com

By Order of the Board of Directors
Yaashvi Jewellers Limited
Sd/-
Pragya Agarwal
Company Secretary

Place: Jaipur
Date: 08.09.2026

DR. M. INDUSCORP LIMITED

188/1, Ground Floor, D.B. Gupta Road, Dev Nagar, Karol Bagh, New Delhi-110005
CIN: L01119DL1986PLC023698 E-Mail Id: drmsoy@gmail.com Ph. No.: 011-28716806

NOTICE

Notice is hereby given that:

- The 40th Annual General Meeting of the Company will be held on Wednesday, 30th September, 2026 at 11:30 A.M. at the Registered Office of the Company situated at 188/1, Ground Floor, D.B. Gupta Road, Dev Nagar, Karol Bagh, New Delhi-110005, to transact the business as set out in the notice of the meeting dated Friday, 28th August, 2026.
- The Notice along with the Annual Report for the year 2025-26, will be sent by electronic mode only to those members whose email addresses are registered with the Company/Depository Participant(s) on Friday, 04 September, 2026.
- The notice of Annual General Meeting can be viewed/ downloaded from the CDSL website www.evotingindia.com and the Company's website www.drminduscorp.com. Physical copy of the same is available for inspection, during 10:00 A.M. to 12:00 Noon at the registered office of the company.
- Pursuant to Section 91 of the Companies Act, 2013 and Regulation 42 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("Listing Regulations"), the register of members and share transfer books of the Company shall remain closed from Saturday, 26th September, 2026 to Wednesday, 30th September, 2026 (both days inclusive), for the said Annual General Meeting.
- Pursuant to the provisions of Section 108 of the Companies Act, 2013 read with Rule 20 of the Companies (Management and Administration) Rules, 2014 as amended by the Companies (Management and Administration) Amendment Rules, 2015 and Regulations 44 of the Listing Regulation, the Company is pleased to provide e-voting facility by Central Depository Services Limited (CDSL) to its members in respect of the business (es) to be transacted at the Annual General Meeting.
- The e-voting facility will be available from Sunday, 27th September, 2026, 09:00 A.M. to Tuesday, 29th September, 2026, 5:00 P.M. after which e-voting shall not be allowed.
- The cut-off date for determining the eligibility to vote through electronic means or at the AGM is Wednesday, 23th September, 2026.
- Any person, who acquire shares of the company and become member of company after dispatch of the Notice of AGM and holding shares as of cut-off date, may obtain the login ID and password by sending a request at helpdesk.evoting@cdslindia.com. However, if you are already registered with CDSL for remote e-voting then you can use your existing user ID and password for casting your vote.
- Facility for voting through polling paper shall be available at the AGM. Members who have already cast their vote through remote e-voting prior to AGM may also attend the AGM but shall not be entitled to cast their vote at the AGM.
- In case of any queries or issues regarding e-voting, please refer to the Frequently Asked Questions (FAQs) for Members and e-voting user manual for Members, available at www.evotingindia.com or write an e-mail to helpdesk.evoting@cdslindia.com or contact Mr. RakeshDalvi, Deputy Manager at CDSL, A Wing, 25th Floor, Marathon Futurex, Mafatlal Mill Compounds, N M Joshi Marg, Lower Parel (East),Mumbai - 400013, or at 1800-22-5533 or registered office address of the Company.

For Dr. M. Induscorp Limited
Sd/-
Prem Prakash
Managing Director
DIN: 00289179

Place: New Delhi
Date: 07.09.2026

THIS IS A PUBLIC ANNOUNCEMENT FOR INFORMATION PURPOSES ONLY.
THIS IS NOT A PROSPECTUS ANNOUNCEMENT AND DOES NOT CONSTITUTE AN INVITATION OR OFFER TO ACQUIRE, PURCHASE OR SUBSCRIBE TO SECURITIES.
NOT FOR RELEASE, PUBLICATION OR DISTRIBUTION, DIRECTLY OR INDIRECTLY OUTSIDE INDIA

(Please scan this QR Code to view this Addendum)

CJ Darcl Logistics

CJ DARCL LOGISTICS LIMITED

Our Company was originally incorporated as 'Delhi Assam Roadways Corporation Private Limited', a private limited company under the Companies Act, 1956, with a certificate of incorporation issued by the Registrar of Companies, Delhi and Haryana on December 10, 1986. Our Company was incorporated, inter alia, to purchase and take over the transport business that was carried on by Delhi Assam Roadways Corporation, a partnership firm. Pursuant to the provisions of section 43A (1A) of the Companies Act, 1956, the word "Private" was deleted with effect from July 1, 1994, and our Company became a deemed public limited company. Our Company was converted from a deemed public limited company to a public limited company vide the special resolution passed by the Shareholders on March 17, 1997. The certificate of incorporation was subsequently amended on December 1, 1998. Pursuant to a special resolution passed by our shareholders on February 16, 2010, the name of our Company was changed to 'Darcl Logistics Limited' to facilitate brand value of our Company, as short name can be easily popularized and, a fresh certificate of incorporation was issued by the RoC on February 23, 2010. Thereafter, pursuant to a special resolution passed by our shareholders dated August 10, 2017, the name of our Company was further changed to 'CJ Darcl Logistics Limited', by virtue of the Shareholders' Agreement entered with CJ Logistics Corporation and a fresh certificate of incorporation was issued by the RoC on September 13, 2017. For further details of change in name and Registered Office of our Company, see *"History and Certain Corporate Matters – Brief history of our Company"* and *"History and Certain Corporate Matters – Changes in Registered and Corporate Office"* pages 236 and 236, respectively, of the DRHP *(as defined hereinafter)*.

Registered and Corporate Office: Darcl House, Plot No. 55P, Sector – 44, Institutional Area, Gurugram – 122003, Haryana, India;
Contact Person: Apoorva Kumar, Company Secretary and Aarti Bhargava, Joint Company Secretary and Compliance Officer; **Telephone:** 0124 – 4303876
Website: www.cjdarcl.com; **E-mail:** investors@cjdarcl.com; **Corporate Identity Number:** U60222HR1986PLC068818

NOTICE TO INVESTORS: ADDENDUM DATED SEPTEMBER 7, 2026 TO THE DRAFT RED HERRING PROSPECTUS DATED SEPTEMBER 30, 2025 (THE "ADDENDUM" AND SUCH DRAFT RED HERRING PROSPECTUS, THE "DRAFT RED HERRING PROSPECTUS" OR THE "DRHP")

OUR PROMOTERS: KRISHAN KUMAR AGARWAL, DARSHAN KUMAR AGARWAL, NARENDER KUMAR AGARWAL, NITESH AGARWAL AND CJ LOGISTICS CORPORATION

INITIAL PUBLIC OFFER OF UP TO 36,345,355 EQUITY SHARES OF FACE VALUE OF ₹2 EACH ("EQUITY SHARES") OF CJ DARCL LOGISTICS LIMITED ("COMPANY" OR "ISSUER") FOR CASH AT A PRICE OF ₹[●] PER EQUITY SHARE (INCLUDING A SHARE PREMIUM OF ₹[●] PER EQUITY SHARE) ("OFFER PRICE") AGGREGATING UP TO ₹[●] MILLION (THE "OFFER") COMPRISING A FRESH ISSUE OF UP TO 26,470,000 EQUITY SHARES AGGREGATING UP TO ₹[●] MILLION BY OUR COMPANY ("FRESH ISSUE") AND AN OFFER FOR SALE OF UP TO 9,875,355 EQUITY SHARES AGGREGATING UP TO ₹[●] MILLION, COMPRISING UP TO 938,000 EQUITY SHARES AGGREGATING UP TO ₹[●] MILLION BY KRISHAN KUMAR AGARWAL, UP TO 345,250 EQUITY SHARES AGGREGATING UP TO ₹[●] MILLION BY DARSHAN KUMAR AGARWAL, UP TO 455,000 EQUITY SHARES AGGREGATING UP TO ₹[●] MILLION BY NARENDER KUMAR AGARWAL AND UP TO 795,000 EQUITY SHARES AGGREGATING UP TO ₹[●] MILLION BY NITESH AGARWAL (TOGETHER "PROMOTER SELLING SHAREHOLDERS"), UP TO 6,517,060 EQUITY SHARES AGGREGATING UP TO ₹[●] MILLION BY CERTAIN MEMBERS OF THE PROMOTER GROUP AND UP TO 825,045 EQUITY SHARES AGGREGATING UP TO ₹[●] MILLION BY OTHER PERSONS ("OTHER SELLING SHAREHOLDERS" AS DEFINED BELOW) (THE PROMOTER SELLING SHAREHOLDERS, PROMOTER GROUP SELLING SHAREHOLDERS AND THE OTHER SELLING SHAREHOLDERS, COLLECTIVELY, THE "SELLING SHAREHOLDERS", AND SUCH EQUITY SHARES OFFERED BY THE SELLING SHAREHOLDERS, THE "OFFERED SHARES") (SUCH OFFER FOR SALE BY THE SELLING SHAREHOLDERS, THE "OFFER FOR SALE"). FOR FURTHER DETAILS IN RELATION TO THE SELLING SHAREHOLDERS, PLEASE SEE "LIST OF SELLING SHAREHOLDERS ON PAGE 15 OF THE DRHP. THE OFFER AND THE NET OFFER SHALL CONSTITUTE [●]% AND [●]%, OF THE POST-OFFER PAID-UP EQUITY SHARE CAPITAL OF OUR COMPANY, RESPECTIVELY.

OUR COMPANY IN CONSULTATION WITH THE BOOK RUNNING LEAD MANAGERS, MAY CONSIDER A PRE-IPO PLACEMENT, AS MAY BE PERMITTED UNDER APPLICABLE LAW FOR UP TO 5,294,000 EQUITY SHARES OF FACE VALUE OF ₹2 EACH, AT ITS DISCRETION, PRIOR TO THE FILING OF THE RED HERRING PROSPECTUS WITH THE ROC. THE PRE-IPO PLACEMENT, IF UNDERTAKEN, WILL BE AT A PRICE TO BE DECIDED BY OUR COMPANY IN CONSULTATION WITH THE BRLMS. IF THE PRE-IPO PLACEMENT IS COMPLETED, THE AMOUNT RAISED PURSUANT TO THE PRE-IPO PLACEMENT WILL BE REDUCED FROM THE FRESH ISSUE, SUBJECT TO COMPLIANCE WITH RULE 19(2)(B) OF THE SCRR. THE PRE-IPO PLACEMENT, IF UNDERTAKEN, SHALL NOT EXCEED 20% OF THE SIZE OF THE FRESH ISSUE. PRIOR TO THE COMPLETION OF THE OFFER, OUR COMPANY SHALL APPROPRIATELY INTIMATE THE SUBSCRIBERS TO THE PRE-IPO PLACEMENT, PRIOR TO ALLOTMENT PURSUANT TO THE PRE-IPO PLACEMENT, THAT THERE IS NO GUARANTEE THAT OUR COMPANY MAY PROCEED WITH THE OFFER, OR THE OFFER MAY BE SUCCESSFUL AND WILL RESULT INTO LISTING OF THE EQUITY SHARES ON THE STOCK EXCHANGES. OUR COMPANY SHALL REPORT ANY PRE-IPO PLACEMENT TO THE STOCK EXCHANGES, WITHIN 24 HOURS OF SUCH PRE-IPO PLACEMENT (IN PART OR IN ENTIRETY) AND AS MAY BE REQUIRED UNDER APPLICABLE LAW. FURTHER, RELEVANT DISCLOSURES IN RELATION TO SUCH INTIMATION TO THE SUBSCRIBERS TO THE PRE-IPO PLACEMENT (IF UNDERTAKEN) SHALL BE APPROPRIATELY MADE IN THE RELEVANT SECTIONS OF THE RED HERRING PROSPECTUS AND THE PROSPECTUS.

THE OFFER INCLUDES A RESERVATION OF UP TO [●] EQUITY SHARES OF FACE VALUE OF ₹2 EACH, AGGREGATING UP TO ₹[●] MILLION (CONSTITUTING UP TO [●]% OF THE POST-OFFER PAID-UP EQUITY SHARE CAPITAL), FOR SUBSCRIPTION BY ELIGIBLE EMPLOYEES (THE "EMPLOYEE RESERVATION PORTION"). OUR COMPANY IN CONSULTATION WITH THE BRLMS, MAY OFFER A DISCOUNT OF UP TO [●]% TO THE OFFER PRICE (EQUIVALENT OF ₹[●] PER EQUITY SHARE) TO ELIGIBLE EMPLOYEES BIDDING IN THE EMPLOYEE RESERVATION PORTION ("EMPLOYEE DISCOUNT"). THE OFFER LESS THE EMPLOYEE RESERVATION PORTION IS HEREINAFTER REFERRED TO AS THE "NET OFFER".

THE FACE VALUE OF THE EQUITY SHARES IS ₹2 EACH AND THE OFFER PRICE IS [●] TIMES THE FACE VALUE OF EQUITY SHARES. THE PRICE BAND, THE EMPLOYEE DISCOUNT, IF ANY, TO THE ELIGIBLE EMPLOYEES BIDDING IN THE EMPLOYEE RESERVATION PORTION AND THE MINIMUM BID LOT WILL BE DECIDED BY OUR COMPANY IN CONSULTATION WITH THE BRLMS AND WILL BE ADVERTISED IN ALL EDITIONS OF THE ENGLISH NATIONAL DAILY NEWSPAPER [●] AND ALL EDITIONS OF THE HINDI NATIONAL DAILY NEWSPAPER [●] (A WIDELY CIRCULATED HINDI NATIONAL DAILY NEWSPAPER, HINDI ALSO BEING THE REGIONAL LANGUAGE OF HARYANA, WHERE OUR REGISTERED AND CORPORATE OFFICE IS LOCATED), AT LEAST TWO WORKING DAYS PRIOR TO THE BID/OFFER OPENING DATE AND SUCH ADVERTISEMENT SHALL BE MADE AVAILABLE TO BSE LIMITED ("BSE") AND NATIONAL STOCK EXCHANGE OF INDIA LIMITED ("NSE", AND TOGETHER WITH BSE, THE "STOCK EXCHANGES") FOR THE PURPOSE OF UPLOADING ON THEIR RESPECTIVE WEBSITES IN ACCORDANCE WITH THE SEBI ICDR REGULATIONS.

Potential Bidders may note the following:

a. Pursuant to an email dated July 28, 2026, addressed to the BRLMs, Radhika Agarwal withdrew her consent to participate as a Selling Shareholder in the Offer for Sale component of the Offer. Accordingly, the aggregate size of the Offer and Offer for Sale component of the Offer (as disclosed above) has been reduced by 30,000 Equity Shares earlier forming part of the Offered Shares portion of Radhika Agarwal. Further, all necessary updates to omit references of Radhika Agarwal as a Selling Shareholder to the Offer shall be made at the time of filing of the Red Herring Prospectus and the Prospectus, as and when filed with the RoC, the SEBI and the Stock Exchanges.

b. The section *"Basis for Offer Price"* has been updated in this Addendum to include the revised Key Performance Indicators and provide information as at and for the three-month period ended June 30, 2026, and the three month period ended June 30, 2025 and the financial years ended March 31, 2026, March 31, 2025, and March 31, 2024. All details in the section titled *"Basis for Offer Price"* from this Addendum will be disclosed appropriately in the Red Herring Prospectus and the Prospectus, as and when filed with the RoC, the SEBI and the Stock Exchanges.

c. The section titled, *"Our Business"*, has been updated to include disclosures with respect to two of our new verticals i.e. CJ Darcl Quick and FASTag in this Addendum. All details in the section titled *"Our Business"* from this Addendum will be disclosed appropriately in the Red Herring Prospectus and the Prospectus, as and when filed with the RoC, the SEBI and the Stock Exchanges.

d. The section titled *"Our Management"* has been updated for the (i) resignation, retirement and appointment of certain of our Directors, (ii) change in designation of our Non-Executive Director to an Executive Director, (iii) resignation and consequent appointment of our Chief Financial Officer and (iv) Resignation and consequent appointment of our Co-Chief Operating Officer. All details in the section titled *"Our Management"* from this Addendum will be disclosed appropriately in the Red Herring Prospectus and the Prospectus, as and when filed with the RoC, the SEBI and the Stock Exchanges.

e. The DRHP contained the Restated Consolidated Summary Statements for the financial years ended March 31, 2025, March 31, 2024, and March 31, 2023. The section titled *"Restated Consolidated Summary Statements"* has been updated to provide the recent restated consolidated financial summary statements of our Company, as at and for the three-month period ended June 30, 2026 and June 30, 2025 and the financial years ended March 31, 2026, March 31, 2025 and March 31, 2024 and the summary of material accounting policies and explanatory notes, prepared in accordance with Section 26 of Part I of Chapter III of the Companies Act, 2013, the SEBI ICDR Regulations, and the Guidance Note on Reports in Company Prospectuses (Revised 2019) issued by the ICAI, through this Addendum. All details in the section titled *"Restated Consolidated Summary Statements"* from this Addendum will be disclosed appropriately in the Red Herring Prospectus ("RHP"), and the Prospectus, as and when filed with the RoC, the SEBI and the Stock Exchanges.

In order to assist the Bidders to get an understanding of the updated information, the updated relevant portions of the sections titled, ***"Basis for Offer Price"***, ***"Our Business"***, ***"Our Management"*** and ***"Restated Consolidated Summary Statements"*** beginning on pages 149, 208, 248 and 282, respectively, of the DRHP, has been included in this Addendum.

The above changes are to be read in conjunction with the DRHP and the addendum dated August 21, 2026, and accordingly their references in the DRHP and the addendum dated August 21, 2026, stand updated pursuant to this Addendum. The information in this Addendum supplements the DRHP and the addendum dated August 21, 2026, and updates the information in the DRHP and addendum dated August 21, 2026, as applicable. However, this Addendum does not reflect all changes that have occurred between the date of filing the DRHP and the date hereof, including to the extent stated in this Addendum, along with other factual updates, as may be applicable, and accordingly does not include all the changes and/ or updates that will be included in the RHP and the Prospectus, as and when filed with the RoC, SEBI and the Stock Exchanges. Investors should not rely on the DRHP, the addendum dated August 21, 2026, or this Addendum for any investment decision and should read the RHP as and when filed with the RoC, the SEBI and the Stock Exchanges before making an investment decision in the Offer.

This Addendum has been approved and adopted by our Board in its meeting dated September 4, 2026, and by our IPO Committee in its meeting dated September 7, 2026.

This Addendum shall be available to the public for comments, if any, for a period of at least 21 days, from the date of publication of this Addendum, and will be available on the website of SEBI at www.sebi.gov.in, the website of Stock Exchanges at www.nseindia.com and www.bseindia.com, the website of our Company at www.cjdarcl.com/investor-relations and the websites of the Book Running Lead Managers, namely, ICICI Securities Limited and DAM Capital Advisors Limited on www.icicisecurities.com and www.damcapital.in, respectively.

BOOK RUNNING LEAD MANAGERS		REGISTRAR TO THE OFFER
ICICI Securities	DAM CAPITAL	MUFG MUFG Intime
ICICI Securities Limited ICICI Venture House Appasaheb Marathe Marg, Prabhadevi Mumbai – 400025 Maharashtra, India **Telephone:** +91 22 6807 7100 **E-mail:** cjdarclipo@icicisecurities.com **Investor grievance e-mail:** customercare@icicisecurities.com **Website:** www.icicisecurities.com **Contact Person:** Kishan Rastogi / Sumit Singh **SEBI Registration No.:** INM000011179	**DAM Capital Advisors Limited** Altimus 2202, Level 22, Pandurang Budhkar Marg, Worli, Mumbai - 400018 Maharashtra, India **Telephone:** +91 22 4202 2500 **E-mail:** cjdarcl.ipo@damcapital.in **Investor grievance e-mail:** complaint@damcapital.in **Website:** www.damcapital.in **Contact person:** Arpi Chheda / Jay Shah **SEBI Registration no.:** MB/INM000011336	**MUFG Intime India Private Limited** ***(formerly Link Intime India Private Limited)*** C-101, Embassy 247, L.B.S. Marg, Vikhroli (West), Mumbai 400 083, Maharashtra, India **Telephone:** +91 810 811 4949 **E-mail:** cjdarcl.ipo@in.mpms.mufg.com **Investor grievance e-mail:** cjdarcl.ipo@in.mpms.mufg.com **Website:** https://in.mpms.mufg.com **Contact person:** Shanti Gopalkrishnan **SEBI Registration number:** INR000004058

All capitalised terms used in this Addendum shall, unless specifically defined herein or unless the context otherwise requires, have the meaning ascribed to them in the DRHP.

For **CJ DARCL LOGISTICS LIMITED**
On behalf of the Board of Directors
Sd/-
Aarti Bhargava
Joint Company Secretary and Compliance Officer

Place : Gurugram, Haryana
Date : September 7, 2026

CJ DARCL LOGISTICS LIMITED is proposing, subject to applicable statutory and regulatory requirements, receipt of requisite approvals, market conditions and other considerations, to make an initial public offering of its Equity Shares and has filed the DRHP dated September 30, 2025, and an addendum dated August 21, 2026, with SEBI and the Stock Exchanges. The DRHP, the addendum dated August 21, 2026, and this Addendum are available on the website of SEBI at www.sebi.gov.in, as well as on the websites of the Stock Exchanges i.e. BSE and NSE at www.bseindia.com and www.nseindia.com, respectively, on the website of our Company at www.cjdarcl.com/investor-relations/ and the websites of the Book Running Lead Managers, namely, ICICI Securities Limited and DAM Capital Advisors Limited on www.icicisecurities.com and www.damcapital.in, respectively. Potential investors should note that investment in equity shares involves a high degree of risk and for details relating to such risks, please see the section titled ***"Risk Factors"*** on page 39 of the DRHP. Potential investors should not rely on the DRHP for making any investment decision and should instead rely on the Red Herring Prospectus, when filed, for making investment decisions This announcement is not an issue of securities for sale in the United States or elsewhere. This announcement has been prepared for publication in India only and is not for publication or distribution, directly or indirectly, in or into the United States

CONCEPT

ऐक्सिस बैंक लि0 — कब्जे की नोटिस

रिटेल एसेट्स सेंटरः प्रथम तल, जी–4/5 बी सेंटर–4, गोमती नगर विस्तार, लखनऊ– 226010
रजिस्टर्ड ऑफिसः (त्रिशूल), तृतीय तल, समराथेश्वर मंदिर के सामने, लॉ गार्डन के पास, एलिसब्रिज, अहमदाबाद–380006

जबकि, अधोहस्ताक्षरी, ऐक्सिस बैंक लि0 के प्राधिकारी, न सिक्योरिटाइजशन एण्ड रिकन्स्ट्रक्शन ऑफ फाइनेन्शियल एसेट्स एण्ड एन्फोर्समेंट ऑफ सिक्योरिटी इंटरेस्ट एक्ट 2002 के अन्तर्गत तथा सिक्योरिटी इंटरेस्ट (इंफोर्समेंट) रूल, 2002 के नियम 9 के साथ पठित धारा 13(12) के अन्तर्गत प्रदत्त शक्तियों का प्रयोग करते हुए उक्त एक्ट की धारा 13(2) के अन्तर्गत मांग नोटिस जारी किये गये। उक्त वर्णित उधारकर्ता राशि का भुगतान करने में असफल रहे है, अतः उक्त वर्णित उधारकर्ताओं को विशेष रूप से एवं सर्वसाधारण को एतद्द्वारा सूचित किया जाता है कि अधोहस्ताक्षरी ने उन्हें उक्त नियमों के नियम 8 के साथ पठित उक्त एक्ट की धारा 13(4) के अन्तर्गत प्रदत्त शक्तियों का प्रयोग करते हुए कब्जा ले लिया है। उपरोक्त वर्णित उधारकर्ताओं को विशेष रूप से तथा सर्वसाधारण को एतद्द्वारा सावधान किया जाता है कि उक्त सम्पत्ति के साथ कोई सौदा न करें तथा उक्त सम्पत्ति के साथ किया जाने वाला कोई सौदा एक्सिस बैंक लि0 के साथ उक्त नोटिस में वर्णित वार्षिक ब्याज, अनुशंगी व्यय, लागत, प्रभार इत्यादि समेत से प्रभावी, मॉर्टगेज के विषयाधीन होगा। ऋणी/सह–ऋणी/बंधककर्ता एवं जमानतकर्ता का ध्यान सरफेसी एक्ट की धारा 13(8) की ओर आकृष्ट किया जाता है कि तय समय सीमा में बन्धक सम्पत्ति को रीडीम (मोचन) कर सकते हैं।

खातेदार/गारन्टरों का नाम एवं पता	सुरक्षित सम्पत्ति का विवरण	मांग नोटिस के अनुसार बकाया राशि / मांग सूचना की तिथि / कब्जे की तिथि
1. श्री कुंवर राज किशोर सिंह (ऋणी) पुत्र श्री महेन्द्र कुमार सिंह पताः निजामुद्दीनपुरा हथकरघा मऊनाथ भजन, गायत्री भवन के पीछे, मऊ, उ0प्र0–275101, 2. श्रीमती शारदा सिंह (सह–ऋणी) पत्नी श्री महेन्द्र कुमार सिंह **पताः 1.** गायत्री भवन के पीछे, निजामुद्दीनपुरा मऊ, उ0प्र0–275101, **पताः 2.** मौजा निजामुद्दीनपुर परगना एवं तहसील सदर जिला मऊ, उ0प्र0–275101	रिहायशी/व्यवसायिक सम्पत्ति आराजी नं0 193 मिन मौजा निजामुद्दीनपुर परगना एवं तहसील सदर, जिला मऊ, एरियाः 0.018 हेक्ट. या 180.1 वर्ग मीटर, सम्पत्ति श्रीमती शारदा के नाम, **चौहद्दीः सर्टीफिकेट के अनुसारः** पूरब– अहाता संजय राय, पश्चिम– भूमि भारत, उत्तर– राम स्वरूप की भूमि, दक्षिण– खड़ंजा रास्ता उसके बाद रंभा पाण्डेय की भूमि।	**रू0 2395084.7 रू0 29074.78 दि. 23.04.2026 तक + ब्याज एवं अन्य खर्चे** / 11.05.2026 / 02.09.2026

दिनांकः 02.09.2026 — प्राधिकृत अधिकारी, एक्सिस बैंक लि0

चोलामंडलम इन्वेस्टमेंट एंड फाइनेंस कंपनी लिमिटेड

Chola

कॉर्पोरेट कार्यालयः चोला क्रेस्ट, सी 54 और सी 55, सुपर बी – 4, थिरु वी का इंडस्ट्रियल एस्टेट, गिंडी, चेन्नई–600 032, चंडीगढ़ शाखाः एस.सी.ओ. संख्या 350–351–352, तीसरी मंजिल, सेक्टर 34, चंडीगढ़–160022। पानीपत शाखाः एससीओ–9 सेक्टर 25 मलिक पेट्रोल पंप के पीछे ट्रांसपोर्ट नगर पानीपत 132103

कब्जा सूचना – नियम 8 (1) के अंतर्गत

जबकि, नीचे हस्ताक्षरकर्ता, मेसर्स चोलामंडलम इन्वेस्टमेंट एंड फाइनेंस कंपनी लिमिटेड के प्राधिकृत अधिकारी होने के नाते, वित्तीय आस्तियों के प्रतिभूतिकरण और पुनर्निर्माण तथा प्रतिभूति हित प्रवर्तन अधिनियम, 2002 (इसके बाद अधिनियम का उल्लेख किया गया है) के अंतर्गत तथा प्रतिभूति हित [प्रवर्तन] नियम, 2002 की धारा 13[12] के साथ पठित नियम 3, 8 एवं 9 के तहत प्रदत्त शक्तियों का प्रयोग करते हुए, ऋणकर्ताओं, जिनके नाम नीचे कॉलम [बी] में दर्शाए गए हैं, को कॉलम [सी] में निर्दिष्ट तिथियों पर उक्त नोटिस की प्राप्ति की तिथि से 60 दिनों के भीतर नीचे कॉलम [डी] में दर्शाई गई बकाया राशि को ब्याज सहित चुकाने का आदेश देते हुए मांग नोटिस जारी किए हैं।
उधारकर्ताओं द्वारा राशि चुकाने में विफल रहने पर, उधारकर्ताओं को विशेष रूप से और आम जनता को सूचित किया जाता है कि अधोहस्ताक्षरी ने कंपनी के पास गिरवी रखी संपत्तियों का प्रतीकात्मक कब्जा ले लिया है, जिनका विवरण नीचे कॉलम [ई] में दिया गया है; और यह कब्जा कॉलम [एफ] में उल्लिखित संबंधित तिथियों को अधिनियम की धारा 13[4] और उसके अंतर्गत बनाए गए नियमों के नियम 8 एवं 9 के तहत प्रदत्त शक्तियों का प्रयोग करते हुए लिया गया है।
विशेष रूप से उधारकर्ताओं और आम जनता को इसके द्वारा नीचे उल्लिखित संपत्तियों का लेन–देन न करने की चेतावनी दी जाती है और ऐसा कोई भी लेन–देन मेसर्स चोलामंडलम इन्वेस्टमेंट एंड फाइनेंस कंपनी लिमिटेड के कॉलम [डी] में उल्लिखित राशि के साथ ब्याज और अन्य शुल्कों के अधीन होगा। प्रतिभूतिकरण अधिनियम की धारा 13[8] के तहत, उधारकर्ता बिक्री की अधिसूचना से पहले सभी लागतों, शुल्कों और खर्चों सहित पूरे बकाया का भुगतान करके सुरक्षित संपत्ति को भुना सकते हैं।

क्र. सं.	उधारकर्ता के नाम और पता तथा ऋण खाता संख्या	मांग सूचना की तिथि	बकाया राशि	कब्जे में ली गई संपत्ति का विवरण	कब्जे की तिथि
(ए)	(बी)	(सी)	(डी)	(ई)	(एफ)
1	**ऋण खाता संख्या X0HEPAN00002079695 उधारकर्ता एवं सह–उधारकर्ताः 1. बलिंदर सिंह पुत्र कालीराम (आवेदक), 2. मोनिका पत्नी बलिंदर सिंह (सह–आवेदक),** दोनों निवासी– वार्ड नं. 5, न्यू राम नगर, घरौंडा, करनाल 132114। 3. मेसर्स सरस्वती टार प्रोडक्ट्स (सह–आवेदक) पता– वीपीओ अलीपुर खालसा, घरौंडा, करनाल, हरियाणा – 132114।	16/06/2026	रु 20,18,580/– दिनांक 11–06–2026 तक उस पर ब्याज सहित	**संपत्ति :** आवासीय प्लॉट का वह समस्त भाग और पार्सल, जिसका क्षेत्रफल 100 वर्ग गज है, रामनगर, तहसील घरौंडा, एमसी क्षेत्र के अंतर्गत, जिला करनाल में स्थित, पंजीकृत बिक्री विलेख वसीका संख्या 2951 दिनांक 20/01/2016 के माध्यम से	05.09.2026

दिनांकः 08/09/2026
स्थानः चंडीगढ़ / करनाल

अधिकृत अधिकारी
मेसर्स चोलामंडलम इन्वेस्टमेंट एंड फाइनेंस कंपनी लिमिटेड

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CJ Darcl Logistics

CJ DARCL LOGISTICS LIMITED

Our Company was originally incorporated as 'Delhi Assam Roadways Corporation Private Limited', a private limited company under the Companies Act, 1956, with a certificate of incorporation issued by the Registrar of Companies, Delhi and Haryana on December 10, 1986. Our Company was incorporated, inter alia, to purchase and take over the transport business that was carried on by Delhi Assam Roadways Corporation, a partnership firm. Pursuant to the provisions of section 43A (1A) of the Companies Act, 1956, the word "Private" was deleted with effect from July 1, 1994, and our Company became a deemed public limited company. Our Company was converted from a deemed public limited company to a public limited company vide the special resolution passed by the Shareholders on March 17, 1997. The certificate of incorporation was subsequently amended on December 1, 1998. Pursuant to a special resolution passed by our shareholders on February 16, 2010, the name of our Company was changed to 'Darcl Logistics Limited' to facilitate brand value of our Company, as short name can be easily popularized and, a fresh certificate of incorporation was issued by the RoC on February 23, 2010. Thereafter, pursuant to a special resolution passed by our shareholders dated August 10, 2017, the name of our Company was further changed to 'CJ Darcl Logistics Limited', by virtue of the Shareholders' Agreement entered with CJ Logistics Corporation and a fresh certificate of incorporation was issued by the RoC on September 13, 2017. For further details of change in name and Registered Office of our Company, see *"History and Certain Corporate Matters – Brief history of our Company"* and *"History and Certain Corporate Matters – Changes in Registered and Corporate Office"* pages 236 and 236, respectively, of the DRHP *(as defined hereinafter)*.

Registered and Corporate Office: Darcl House, Plot No. 55P, Sector – 44, Institutional Area, Gurugram – 122003, Haryana, India;
Contact Person: Apoorva Kumar, Company Secretary and Aarti Bhargava, Joint Company Secretary and Compliance Officer; **Telephone:** 0124 – 4303876
Website: www.cjdarcl.com; **E-mail:** investors@cjdarcl.com; **Corporate Identity Number:** U60222HR1986PLC068818

NOTICE TO INVESTORS: ADDENDUM DATED SEPTEMBER 7, 2026 TO THE DRAFT RED HERRING PROSPECTUS DATED SEPTEMBER 30, 2025 (THE "ADDENDUM" AND SUCH DRAFT RED HERRING PROSPECTUS, THE "DRAFT RED HERRING PROSPECTUS" OR THE "DRHP")

OUR PROMOTERS: KRISHAN KUMAR AGARWAL, DARSHAN KUMAR AGARWAL, NARENDER KUMAR AGARWAL, NITESH AGARWAL AND CJ LOGISTICS CORPORATION

INITIAL PUBLIC OFFER OF UP TO 36,345,355 EQUITY SHARES OF FACE VALUE OF ₹2 EACH ("EQUITY SHARES") OF CJ DARCL LOGISTICS LIMITED ("COMPANY" OR "ISSUER") FOR CASH AT A PRICE OF ₹[●] PER EQUITY SHARE (INCLUDING A SHARE PREMIUM OF ₹[●] PER EQUITY SHARE) ("OFFER PRICE") AGGREGATING UP TO ₹[●] MILLION (THE "OFFER") COMPRISING A FRESH ISSUE OF UP TO 26,470,000 EQUITY SHARES AGGREGATING UP TO ₹[●] MILLION BY OUR COMPANY ("FRESH ISSUE") AND AN OFFER FOR SALE OF UP TO 9,875,355 EQUITY SHARES AGGREGATING UP TO ₹[●] MILLION, COMPRISING UP TO 938,000 EQUITY SHARES AGGREGATING UP TO ₹[●] MILLION BY KRISHAN KUMAR AGARWAL, UP TO 345,250 EQUITY SHARES AGGREGATING UP TO ₹[●] MILLION BY DARSHAN KUMAR AGARWAL, UP TO 455,000 EQUITY SHARES AGGREGATING UP TO ₹[●] MILLION BY NARENDER KUMAR AGARWAL AND UP TO 795,000 EQUITY SHARES AGGREGATING UP TO ₹[●] MILLION BY NITESH AGARWAL (TOGETHER "PROMOTER SELLING SHAREHOLDERS"), UP TO 6,517,060 EQUITY SHARES AGGREGATING UP TO ₹[●] MILLION BY CERTAIN MEMBERS OF THE PROMOTER GROUP AND UP TO 825,045 EQUITY SHARES AGGREGATING UP TO ₹[●] MILLION BY OTHER PERSONS ("OTHER SELLING SHAREHOLDERS" AS DEFINED BELOW) (THE PROMOTER SELLING SHAREHOLDERS, PROMOTER GROUP SELLING SHAREHOLDERS AND THE OTHER SELLING SHAREHOLDERS, COLLECTIVELY, THE "SELLING SHAREHOLDERS", AND SUCH EQUITY SHARES OFFERED BY THE SELLING SHAREHOLDERS, THE "OFFERED SHARES") (SUCH OFFER FOR SALE BY THE SELLING SHAREHOLDERS, THE "OFFER FOR SALE"). FOR FURTHER DETAILS IN RELATION TO THE SELLING SHAREHOLDERS, PLEASE SEE "LIST OF SELLING SHAREHOLDERS ON PAGE 15 OF THE DRHP. THE OFFER AND THE NET OFFER SHALL CONSTITUTE [●]% AND [●]%, OF THE POST-OFFER PAID-UP EQUITY SHARE CAPITAL OF OUR COMPANY, RESPECTIVELY.

OUR COMPANY IN CONSULTATION WITH THE BOOK RUNNING LEAD MANAGERS, MAY CONSIDER A PRE-IPO PLACEMENT, AS MAY BE PERMITTED UNDER APPLICABLE LAW FOR UP TO 5,294,000 EQUITY SHARES OF FACE VALUE OF ₹2 EACH, AT ITS DISCRETION, PRIOR TO THE FILING OF THE RED HERRING PROSPECTUS WITH THE ROC. THE PRE-IPO PLACEMENT, IF UNDERTAKEN, WILL BE AT A PRICE TO BE DECIDED BY OUR COMPANY IN CONSULTATION WITH THE BRLMS. IF THE PRE-IPO PLACEMENT IS COMPLETED, THE AMOUNT RAISED PURSUANT TO THE PRE-IPO PLACEMENT WILL BE REDUCED FROM THE FRESH ISSUE, SUBJECT TO COMPLIANCE WITH RULE 19(2)(B) OF THE SCRR. THE PRE-IPO PLACEMENT, IF UNDERTAKEN, SHALL NOT EXCEED 20% OF THE SIZE OF THE FRESH ISSUE. PRIOR TO THE COMPLETION OF THE OFFER, OUR COMPANY SHALL APPROPRIATELY INTIMATE THE SUBSCRIBERS TO THE PRE-IPO PLACEMENT, PRIOR TO ALLOTMENT PURSUANT TO THE PRE-IPO PLACEMENT, THAT THERE IS NO GUARANTEE THAT OUR COMPANY MAY PROCEED WITH THE OFFER, OR THE OFFER MAY BE SUCCESSFUL AND WILL RESULT INTO LISTING OF THE EQUITY SHARES ON THE STOCK EXCHANGES. OUR COMPANY SHALL REPORT ANY PRE-IPO PLACEMENT TO THE STOCK EXCHANGES, WITHIN 24 HOURS OF SUCH PRE-IPO PLACEMENT (IN PART OR IN ENTIRETY) AND AS MAY BE REQUIRED UNDER APPLICABLE LAW. FURTHER, RELEVANT DISCLOSURES IN RELATION TO SUCH INTIMATION TO THE SUBSCRIBERS TO THE PRE-IPO PLACEMENT (IF UNDERTAKEN) SHALL BE APPROPRIATELY MADE IN THE RELEVANT SECTIONS OF THE RED HERRING PROSPECTUS AND THE PROSPECTUS.

THE OFFER INCLUDES A RESERVATION OF UP TO [●] EQUITY SHARES OF FACE VALUE OF ₹2 EACH, AGGREGATING UP TO ₹[●] MILLION (CONSTITUTING UP TO [●]% OF THE POST-OFFER PAID-UP EQUITY SHARE CAPITAL), FOR SUBSCRIPTION BY ELIGIBLE EMPLOYEES (THE "EMPLOYEE RESERVATION PORTION"). OUR COMPANY IN CONSULTATION WITH THE BRLMS, MAY OFFER A DISCOUNT OF UP TO [●]% TO THE OFFER PRICE (EQUIVALENT OF ₹[●] PER EQUITY SHARE) TO ELIGIBLE EMPLOYEES BIDDING IN THE EMPLOYEE RESERVATION PORTION ("EMPLOYEE DISCOUNT"). THE OFFER LESS THE EMPLOYEE RESERVATION PORTION IS HEREINAFTER REFERRED TO AS THE "NET OFFER".

THE FACE VALUE OF THE EQUITY SHARES IS ₹2 EACH AND THE OFFER PRICE IS [●] TIMES THE FACE VALUE OF EQUITY SHARES. THE PRICE BAND, THE EMPLOYEE DISCOUNT, IF ANY, TO THE ELIGIBLE EMPLOYEES BIDDING IN THE EMPLOYEE RESERVATION PORTION AND THE MINIMUM BID LOT WILL BE DECIDED BY OUR COMPANY IN CONSULTATION WITH THE BRLMS AND WILL BE ADVERTISED IN ALL EDITIONS OF THE ENGLISH NATIONAL DAILY NEWSPAPER [●] AND ALL EDITIONS OF THE HINDI NATIONAL DAILY NEWSPAPER [●] (A WIDELY CIRCULATED HINDI NATIONAL DAILY NEWSPAPER, HINDI ALSO BEING THE REGIONAL LANGUAGE OF HARYANA, WHERE OUR REGISTERED AND CORPORATE OFFICE IS LOCATED), AT LEAST TWO WORKING DAYS PRIOR TO THE BID/OFFER OPENING DATE AND SUCH ADVERTISEMENT SHALL BE MADE AVAILABLE TO BSE LIMITED ("BSE") AND NATIONAL STOCK EXCHANGE OF INDIA LIMITED ("NSE", AND TOGETHER WITH BSE, THE "STOCK EXCHANGES") FOR THE PURPOSE OF UPLOADING ON THEIR RESPECTIVE WEBSITES IN ACCORDANCE WITH THE SEBI ICDR REGULATIONS.

Potential Bidders may note the following:

a. **Pursuant to an email dated July 28, 2026, addressed to the BRLMs, Radhika Agarwal withdrew her consent to participate as a Selling Shareholder in the Offer for Sale component of the Offer. Accordingly, the aggregate size of the Offer and Offer for Sale component of the Offer (as disclosed above) has been reduced by 30,000 Equity Shares earlier forming part of the Offered Shares portion of Radhika Agarwal. Further, all necessary updates to omit references of Radhika Agarwal as a Selling Shareholder to the Offer shall be made at the time of filing of the Red Herring Prospectus and the Prospectus, as and when filed with the RoC, the SEBI and the Stock Exchanges.**
b. **The section *"Basis for Offer Price"* has been updated in this Addendum to include the revised Key Performance Indicators and provide information as at and for the three-month period ended June 30, 2026, and the three month period ended June 30, 2025 and the financial years ended March 31, 2026, March 31, 2025, and March 31, 2024. All details in the section titled *"Basis for Offer Price"* from this Addendum will be disclosed appropriately in the Red Herring Prospectus and the Prospectus, as and when filed with the RoC, the SEBI and the Stock Exchanges.**
c. **The section titled, *"Our Business"*, has been updated to include disclosures with respect to two of our new verticals i.e. CJ Darcl Quick and FASTag in this Addendum. All details in the section titled *"Our Business"* from this Addendum will be disclosed appropriately in the Red Herring Prospectus and the Prospectus, as and when filed with the RoC, the SEBI and the Stock Exchanges.**
d. **The section titled *"Our Management"* has been updated for the (i) resignation, retirement and appointment of certain of our Directors, (ii) change in designation of our Non-Executive Director to an Executive Director, (iii) resignation and consequent appointment of our Chief Financial Officer and (iv) Resignation and consequent appointment of our Co-Chief Operating Officer. All details in the section titled *"Our Management"* from this Addendum will be disclosed appropriately in the Red Herring Prospectus and the Prospectus, as and when filed with the RoC, the SEBI and the Stock Exchanges.**
e. **The DRHP contained the Restated Consolidated Summary Statements for the financial years ended March 31, 2025, March 31, 2024, and March 31, 2023. The section titled *"Restated Consolidated Summary Statements"* has been updated to provide the recent restated consolidated financial summary statements of our Company, as at and for the three-month period ended June 30, 2026 and June 30, 2025 and the financial years ended March 31, 2026, March 31, 2025 and March 31, 2024 and the summary of material accounting policies and explanatory notes, prepared in accordance with Section 26 of Part I of Chapter III of the Companies Act, 2013, the SEBI ICDR Regulations, and the Guidance Note on Reports in Company Prospectuses (Revised 2019) issued by the ICAI, through this Addendum. All details in the section titled *"Restated Consolidated Summary Statements"* from this Addendum will be disclosed appropriately in the Red Herring Prospectus ("RHP"), and the Prospectus, as and when filed with the RoC, the SEBI and the Stock Exchanges.**

In order to assist the Bidders to get an understanding of the updated information, the updated relevant portions of the sections titled, ***"Basis for Offer Price"***, ***"Our Business"***, ***"Our Management"*** and ***"Restated Consolidated Summary Statements"*** beginning on pages 149, 208, 248 and 282, respectively, of the DRHP, has been included in this Addendum.

The above changes are to be read in conjunction with the DRHP and the addendum dated August 21, 2026, and accordingly their references in the DRHP and the addendum dated August 21, 2026, stand updated pursuant to this Addendum. The information in this Addendum supplements the DRHP and the addendum dated August 21, 2026, and updates the information in the DRHP and addendum dated August 21, 2026, as applicable. However, this Addendum does not reflect all changes that have occurred between the date of filing the DRHP and the date hereof, including to the extent stated in this Addendum, along with other factual updates, as may be applicable, and accordingly does not include all the changes and/ or updates that will be included in the RHP and the Prospectus, as and when filed with the RoC, SEBI and the Stock Exchanges. Investors should not rely on the DRHP, the addendum dated August 21, 2026, or this Addendum for any investment decision and should read the RHP as and when filed with the RoC, the SEBI and the Stock Exchanges before making an investment decision in the Offer.

This Addendum has been approved and adopted by our Board in its meeting dated September 4, 2026, and by our IPO Committee in its meeting dated September 7, 2026.

This Addendum shall be available to the public for comments, if any, for a period of at least 21 days, from the date of publication of this Addendum, and will be available on the website of SEBI at www.sebi.gov.in, the website of Stock Exchanges at www.nseindia.com and www.bseindia.com, the website of our Company at www.cjdarcl.com/investor-relations and the websites of the Book Running Lead Managers, namely, ICICI Securities Limited and DAM Capital Advisors Limited on www.icicisecurities.com and www.damcapital.in, respectively.

BOOK RUNNING LEAD MANAGERS		REGISTRAR TO THE OFFER
ICICI Securities	DAM CAPITAL	MUFG MUFG Intime
ICICI Securities Limited ICICI Venture House Appasaheb Marathe Marg, Prabhadevi Mumbai – 400025 Maharashtra, India **Telephone:** +91 22 6807 7100 **E-mail:** cjdarclipo@icicisecurities.com **Investor grievance e-mail:** customercare@icicisecurities.com **Website:** www.icicisecurities.com **Contact Person:** Kishan Rastogi / Sumit Singh **SEBI Registration No.:** INM000011179	**DAM Capital Advisors Limited** Altimus 2202, Level 22, Pandurang Budhkar Marg, Worli, Mumbai - 400018 Maharashtra, India **Telephone:** +91 22 4202 2500 **E-mail:** cjdarcl.ipo@damcapital.in **Investor grievance e-mail:** complaint@damcapital.in **Website:** www.damcapital.in **Contact person:** Arpi Chheda / Jay Shah **SEBI Registration no.:** MB/INM000011336	**MUFG Intime India Private Limited** ***(formerly Link Intime India Private Limited)*** C-101, Embassy 247, L.B.S. Marg, Vikhroli (West), Mumbai 400 083, Maharashtra, India **Telephone:** +91 810 811 4949 **E-mail:** cjdarcl.ipo@in.mpms.mufg.com **Investor grievance e-mail:** cjdarcl.ipo@in.mpms.mufg.com **Website:** https://in.mpms.mufg.com **Contact person:** Shanti Gopalkrishnan **SEBI Registration number:** INR000004058

All capitalised terms used in this Addendum shall, unless specifically defined herein or unless the context otherwise requires, have the meaning ascribed to them in the DRHP.

For **CJ DARCL LOGISTICS LIMITED**
On behalf of the Board of Directors
Sd/-
Aarti Bhargava
Joint Company Secretary and Compliance Officer

Place : Gurugram, Haryana
Date : September 7, 2026

CJ DARCL LOGISTICS LIMITED is proposing, subject to applicable statutory and regulatory requirements, receipt of requisite approvals, market conditions and other considerations, to make an initial public offering of its Equity Shares and has filed the DRHP dated September 30, 2025, and an addendum dated August 21, 2026, with SEBI and the Stock Exchanges. The DRHP, the addendum dated August 21, 2026, and this Addendum are available on the website of SEBI at www.sebi.gov.in, as well as on the websites of the Stock Exchanges i.e. BSE and NSE at www.bseindia.com and www.nseindia.com, respectively, on the website of our Company at www.cjdarcl.com/investor-relations/ and the websites of the Book Running Lead Managers, namely, ICICI Securities Limited and DAM Capital Advisors Limited on www.icicisecurities.com and www.damcapital.in, respectively. Potential investors should note that investment in equity shares involves a high degree of risk and for details relating to such risks, please see the section titled ***"Risk Factors"*** on page 39 of the DRHP. Potential investors should not rely on the DRHP for making any investment decision and should instead rely on the Red Herring Prospectus, when filed, for making investment decisions This announcement is not an issue of securities for sale in the United States or elsewhere. This announcement has been prepared for publication in India only and is not for publication or distribution, directly or indirectly, in or into the United States

CONCEPT

पीएनसी इन्फ्राटेक लिमिटेड

(CIN –L45201DL1999PLC195937)
पंजीकृत कार्यालयः एनबीसीसी प्लाजा, टावर–II, चौथी मंजिल, पुष्प विहार, सेक्टर–V, साकेत, नई दिल्ली–110017
वेबसाइटः www.pncinfratech.com ईमेलः complianceofficer@pncinfratech.com

27वीं वार्षिक आम बैठक की सूचना, लाभांश और ई–वोटिंग सूचना के लिए रिकॉर्ड तिथि

कंपनी के सदस्यों और सभी व्यक्तियों को सूचित किया जाता है कि कंपनी की 27वीं वार्षिक आम बैठक (एजीएम) बुधवार, 30 सितंबर, 2026 को सुबह 11:30 बजे आयोजित की जाएगी। कंपनी अधिनियम, 2013 और उसके तहत बनाए गए नियमों ('अधिनियम'), भारतीय प्रतिभूति विनिमय बोर्ड (सूचीबद्धता दायित्व और प्रकटीकरण आवश्यकताएँ) विनियम, 2015 ('सूचीबद्धता विनियम') के प्रावधानों के अनुपालन में वीडियो कॉन्फ्रेंसिंग (वीसी') / अन्य ऑडियो विजुअल माध्यमों ('ओवीएएम') के माध्यम से (आईएसटी) सामान्य परिपत्र संख्या 03/2025 दिनांक 22 सितंबर, 2025 और कॉर्पोरेट मामलों के मंत्रालय द्वारा जारी अन्य सर्कुलर, तथा SEBI (लिस्टिंग ऑब्लिगेशन्स एंड डिस्क्लोजर रिक्वायरमेंट्स) रेगुलेशन्स, 2015 (''SEBI) (LODR) रेगुलेशन्स'') के प्रावधान जिन्हें समय–समय पर सिक्योरिटीज एंड एक्सचेंज बोर्ड ऑफ इंडिया द्वारा जारी सर्कुलर (जिन्हें आगे 'सर्कुलर' कहा जाएगा) के साथ पढ़ा जाएगा के अनुसार, सदस्यों की किसी एक जगह पर शारीरिक उपस्थिति के बिना।

उपर्युक्त परिपत्रों के अनुपालन में, वित्तीय वर्ष 2025–26 के लिए कंपनी की वार्षिक आम बैठक (एजीएम) सूचना और वार्षिक रिपोर्ट, उन शेयरधारकों को सोमवार, 7 सितंबर, 2026 को ईमेल द्वारा इलेक्ट्रॉनिक रूप से भेज दी गई है, जिनके ईमेल पते कंपनी / रजिस्ट्रार और शेयर ट्रांसफर एजेंट, एमयूएफजी इनटाइम इंडिया प्राइवेट लिमिटेड/ डिपॉजिटरी प्रतिभागी (ओं) के पास पंजीकृत हैं। एजीएम सूचना सहित उक्त वार्षिक रिपोर्ट कंपनी की वेबसाइट https://www.pncinfratech.com/financials.html, मेसर्स एमयूएफजी इनटाइम इंडिया प्राइवेट लिमिटेड (एमयूएफजी इनटाइम / 'आरटीए') की वेबसाइट https://instavote.linkintime.co.in और स्टॉक एक्सचेंजों की वेबसाइट यानी बीएसई लिमिटेड की वेबसाइट www.bseindia.com और नेशनल स्टॉक एक्सचेंज ऑफ इंडिया लिमिटेड की वेबसाइट www.nseindia.com पर भी उपलब्ध है। इसके अलावा, सेबी (सूचीबद्धता दायित्व और प्रकटीकरण आवश्यकताएँ) विनियम, 2015 ('सूचीबद्धता विनियम') के विनियम 36 (1) (बी) के अनुसार, वेब–लिंक प्रदान करने वाला एक पत्र, जिसमें सटीक पथ शामिल है, जहाँ वार्षिक रिपोर्ट का पूरा विवरण उपलब्ध है, उन सदस्यों को भेजा गया है जिन्होंने कंपनी के साथ अपने ईमेल पते पंजीकृत नहीं किए हैं।

कंपनी अधिनियम, 2013 की धारा 108 के प्रावधानों के अनुसार, समय–समय पर संशोधित कंपनी (प्रबंधन और प्रशासन) नियम, 2014 के नियम 20 के साथ, सूचीकरण विनियमों के विनियम 44 के प्रावधानों के अनुसार, कंपनी अपने शेयरधारकों को एजीएम के आयोजन स्थल के अलावा किसी अन्य स्थान से इलेक्ट्रॉनिक वोटिंग प्रणाली का उपयोग करके एजीएम नोटिस में निर्धारित सभी प्रस्तावों पर अपने वोट डालने के लिए ई–वोटिंग सुविधा प्रदान कर रही है (अर्थात रिमोट ई–वोटिंग)। कंपनी एजीएम के दौरान उन शेयरधारकों को भी ई–वोटिंग की सुविधा प्रदान करेगी, जिन्होंने रिमोट ई–वोटिंग द्वारा अपना वोट नहीं डाला है। कंपनी ने वार्षिक आम बैठक (एजीएम) के दौरान रिमोट ई–वोटिंग और ई–वोटिंग प्रदान करने के लिए एमयूएफजी इनटाइम के साथ एक समझौता किया है।

श्री दीपक गुप्ता, कंपनी सचिव, डीआर एसोसिएट्स (सदस्यता संख्या एफसीएस 5339 (ईसीपी संख्या 4629) के भागीदार, को निष्पक्ष और पारदर्शी तरीके से इलेक्ट्रॉनिक माध्यम से मतदान की जाँच करने के लिए स्क्रूटिनाइजर नियुक्त किया गया है। मतदान का परिणाम वार्षिक आम बैठक (एजीएम) के समापन से दो कार्यदिवसों के भीतर, अर्थात 02 अक्टूबर, 2026 को या उससे पहले घोषित किया जाएगा और इस प्रकार घोषित परिणाम, समेकित स्क्रूटिनाइजर रिपोर्ट के साथ, कंपनी की वेबसाइट (www.pncinfratech.com) और एमयूएफजी इनटाइम की वेबसाइट (https://instavote.linkintime.co.in) पर उपलब्ध कराए जाएँगे।

शेयरधारकों से अनुरोध है कि वे ध्यान दें किः

क. वह व्यक्ति, जिसका नाम कट–ऑफ तिथि अर्थात बुधवार, 23 सितंबर, 2026 को डिपॉजिटरी/आरटीए द्वारा बनाए गए सदस्यों/ लाभार्थी स्वामियों के रजिस्टर में दर्ज है, केवल एजीएम के दौरान रिमोट ई–वोटिंग या ई–वोटिंग की सुविधा का लाभ उठाने का हकदार होगा।

ख. रिमोट ई–वोटिंग की अवधि रविवार, 27 सितंबर, 2026 को सुबह 9:00 बजे शुरू होगी और मंगलवार, 29 सितंबर, 2026 को शाम 5:00 बजे समाप्त होगी। इस अवधि के दौरान, कंपनी के सदस्य एजीएम नोटिस में उल्लिखित प्रस्तावों पर इलेक्ट्रॉनिक रूप से अपना वोट डाल सकते हैं। 29 सितंबर, 2026 को शाम 5.00 बजे के बाद रिमोट ई–वोटिंग के माध्यम से मतदान की अनुमति नहीं होगी। एक बार किसी सदस्य द्वारा प्रस्ताव पर वोट डाल दिए जाने के बाद, बाद में किसी भी बदलाव की अनुमति नहीं होगी।

गः शेयरधारकों के मतदान अधिकार कट–ऑफ तिथि अर्थात बुधवार, 23 सितंबर, 2026 को कंपनी की चुकता शेयर पूंजी में उनके शेयरों के अनुपात में होंगे।

घः केवल वे शेयरधारक, जो वीसी/ओएवीएम के माध्यम से एजीएम में उपस्थित होंगे और जिन्होंने रिमोट ई–वोटिंग के माध्यम से प्रस्तावों पर अपना वोट नहीं डाला है और अन्यथा ऐसा करने से प्रतिबंधित नहीं हैं, एजीएम के दौरान उपलब्ध ई–वोटिंग प्रणाली के माध्यम से वोट करने के पात्र होंगे।

ङ. जिन शेयरधारकों ने रिमोट ई–वोटिंग के माध्यम से अपना वोट डाला है, वे वीसी/ओएवीएम के माध्यम से एजीएम में भाग ले सकते हैं, लेकिन उन्हें दोबारा वोट डालने का अधिकार नहीं होगा।

चः कोई भी व्यक्ति, जो एजीएम नोटिस भेजने के बाद और कट–ऑफ तिथि यानी बुधवार, 23 सितंबर, 2026 से पहले कंपनी का सदस्य बन जाता है, वह इलेक्ट्रॉनिक रूप से अपने मतदान के अधिकार का प्रयोग करने का हकदार होगा, यानी 'रिमोट ई–वोटिंग' के साथ–साथ 'ई–वोटिंग' और e-voting@mufgintime.co.in पर अनुरोध भेजकर लॉगिन आईडी और पासवर्ड प्राप्त कर सकता है।

छः यदि शेयरधारकों/ सदस्यों के पास एजीएम/ई–वोटिंग में भाग लेने के संबंध में कोई प्रश्न हैं, तो वे सहायता अनुभाग के अंतर्गत https://instavote.linkintime.co.in पर उपलब्ध अक्सर पूछे जाने वाले प्रश्न (एफएक्यू) और इंस्टावोट ई–वोटिंग मैनुअल देख सकते हैं या श्री राजीव रंजन, सहायक उपाध्यक्ष– एमयूएफजी इंटाइम इंडिया, पता– नोबल हाइट्स, पहली मंजिल, प्लॉट एनएच 2, सी–1 ब्लॉक एलएससी, सावित्री मार्केट के पास, जनकपुरी, नई दिल्ली–110058 से फोनः 91 22 49186000 या ई–मेलः enotices@in.mpms.mufg.com पर संपर्क कर सकते हैं या complianceofficer@pncinfratech.com फोन नंबर 0562–4054400 पर ई–मेल लिखकर अधोहस्ताक्षरी से संपर्क कर सकते हैं।

जः कंपनी ने 31 मार्च, 2026 को समाप्त वित्तीय वर्ष के लिए 2 रुपये प्रति इक्विटी शेयर पर 30 प्रतिशत यानी 0.60 रुपये (केवल साठ पैसे) लाभांश प्राप्त करने के लिए सदस्यों की पात्रता निर्धारित करने के लिए बुधवार, 23 सितंबर, 2026 को ''रिकॉर्ड तिथि'' के रूप में निर्धारित किया है। यदि शेयरधारकों द्वारा अनुमोदित किया जाता है, तो लाभांश का भुगतान घोषणा के 30 दिनों के भीतर किया जाएगा।

निदेशक मंडल के आदेशानुसार
पीएनसी इंफ्राटेक लिमिटेड के लिए
हस्ताक्षरकर्ता/–
तपन जैन
कंपनी सचिव एवं अनुपालन अधिकारी
एम.नं. ए22603

दिनांकः 7 सितम्बर, 2026
स्थानः आगरा

AG Universal Limited

(Formerly Known as AG Universal Private Limited)
Regd. Office : House No. 2 First Floor, Arihant Nagar, Shivaji Park, New Delhi, 110026 (INDIA)

18वीं वार्षिक आम बैठक की सूचना और ई–वोटिंग जानकारी

इसके द्वारा सूचना दी जाती है कि कंपनी के सदस्यों (शेयरधारकों) की 18वीं वार्षिक आम बैठक (AGM) बुधवार, 30 सितंबर, 2026 को दोपहर 02:00 बजे (IST) केवल वीडियो कॉन्फ्रेंसिंग (''VC'') / अन्य दृश्य–श्रव्य माध्यमों (''OAVM'') के जरिए आयोजित की जाएगी, ताकि एजीएम के नोटिस में निर्धारित कार्यों को निष्पादित किया जा सके।

कॉर्पोरेट कार्य मंत्रालय (MCA) और भारतीय प्रतिभूति और विनिमय बोर्ड (SEBI) द्वारा जारी किए गए सभी लागू परिपत्रों के अनुपालन में, कंपनी/डिपॉजिटरीज के पास पंजीकृत ईमेल पते वाले सभी सदस्यों को एजीएम के नोटिस और वित्तीय वर्ष 2025–26 की वार्षिक रिपोर्ट का इलेक्ट्रॉनिक प्रेषण (Dispatch) 7 सितंबर, 2026 तक पूरा कर लिया जाएगा।

18वीं एजीएम का नोटिस और वार्षिक रिपोर्ट कंपनी की वेबसाइट www.aguniversal.co.in तथा ई–वोटिंग एजेंसी (NSDL) की वेबसाइट www.evoting.nsdl.com पर भी उपलब्ध है। सदस्य केवल VC/OAVM सुविधा के माध्यम से ही बैठक में शामिल हो सकते हैं। बैठक में शामिल होने के निर्देश एजीएम के नोटिस में दिए गए हैं। इस माध्यम से बैठक में भाग लेने वाले सदस्यों को कंपनी अधिनियम, 2013 की धारा 103 के तहत कोरम (Quorum) के उद्देश्य के लिए गिना जाएगा।

सभी सदस्यों को सूचित किया जाता है किः

1. रिमोट ई–वोटिंग की अवधिः रिमोट ई–वोटिंग रविवार, 27 सितंबर, 2026 को सुबह 09:00 बजे (IST) शुरू होगी और मंगलवार, 29 सितंबर, 2026 को शाम 05:00 बजे (IST) समाप्त होगी। इसके बाद NSDL द्वारा ई–वोटिंग मॉड्यूल बंद कर दिया जाएगा।
2. कट–ऑफ तिथि (Cut–off Date): ई–वोटिंग या एजीएम में मतदान करने की पात्रता निर्धारित करने की कट–ऑफ तिथि बुधवार, 23 सितंबर, 2026 है।
3. बुक क्लोजर (Book Closure): कंपनी के सदस्यों का रजिस्टर और शेयर ट्रांसफर बुक्स गुरुवार, 24 सितंबर, 2026 से बुधवार, 30 सितंबर, 2026 तक (दोनों दिन सम्मिलित) बंद रहेंगे।
4. एजीएम के दौरान मतदानः एजीएम की कार्यवाही के दौरान भी इलेक्ट्रॉनिक वोटिंग सिस्टम (e-Voting) के माध्यम से मतदान की सुविधा उपलब्ध रहेगी।
5. मतदान कर चुके सदस्यों के लिए नियमः जिन सदस्यों ने एजीएम से पहले रिमोट ई–वोटिंग के माध्यम से अपना वोट डाल दिया है, वे भी बैठक में शामिल हो सकते हैं, लेकिन उन्हें एजीएम में दोबारा वोट डालने का अधिकार नहीं होगा।
6. नए सदस्यों के लिए लॉगिन क्रेडेंशियलः कोई भी व्यक्ति जो नोटिस के प्रेषण के बाद कंपनी के शेयर खरीदता है और सदस्य बनता है, तथा कट–ऑफ तिथि (23 सितंबर, 2026) को शेयर धारक है, वह https://eservices.nsdl.com पर अनुरोध भेजकर लॉगिन आईडी और पासवर्ड प्राप्त कर सकता है। यदि आप पहले से ही NSDL के पास पंजीकृत हैं, तो अपने मौजूदा यूजर आईडी और पासवर्ड का उपयोग कर सकते हैं।
7. ईमेल पता पंजीकृत करनाः जिन सदस्यों ने अपना ईमेल पता पंजीकृत नहीं कराया है, वे अपने डिपॉजिटरी पार्टिसिपेंट (DP) के पास इसे पंजीकृत कराएं, या कंपनी को cs@aguniversal.co.in पर अपने हस्ताक्षर वाले अनुरोध पत्र, पैन कार्ड की स्व–सत्यापित (Self–attested) प्रति और पते के प्रमाण के साथ लिखकर इसे अपडेट करवा सकते हैं।
8. स्क्रूटिनाइजर (Scrutinizer) की नियुक्तिः बोर्ड ऑफ डायरेक्टर्स ने पूरी मतदान प्रक्रिया की निष्पक्ष और पारदर्शी जांच के लिए मैसर्स चंदन जे एंड एसोसिएट्स, प्रैक्टिसिंग कंपनी सेक्रेटरी (M. No. A62350) को स्क्रूटिनाइजर नियुक्त किया है।
9. सहायता / शिकायत निवारणः एजीएम में शामिल होने या ई–वोटिंग से संबंधित किसी भी प्रश्न या समस्या के लिए, आप evoting@nsdl.com पर ईमेल कर सकते हैं या 022 – 4886 7000 पर संपर्क कर सकते हैं।

कृते ए जी यूनिवर्सल लिमिटेड
एसडी/–
सुरभि गुप्ता
कंपनी सेक्रेटरी एवं अनुपालन अधिकारी

दिनांकः 05.09.2026
स्थान : नई दिल्ली
