

# WELSPUN GROUP MASTER TRUST

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**WGMT/SEC/2026-27**

**June 15, 2026**

<b>Bombay Stock Exchange Ltd. (Scrip Code-514162)</b> Department of Listing, P. J. Towers, Dalal Street, Mumbai – 400 001.	<b>National Stock Exchange of India Ltd.</b> <b>(Symbol : WELSPUNLIV)</b> Exchange Plaza, Bandra-Kurla Complex, Bandra (E), Mumbai – 400 051	<b>Welspun Living Limited</b> Welspun City, Village Versamedi, Taluka Anjar, District Kutch Gujarat-370 110
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Dear Sir/Madam,

**Sub.: Disclosure under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

Please find attached herewith disclosure under regulation 29(2) of SEBI (SAST) Regulations, 2011, in the prescribed format on behalf of Promoter and Promoter Group who have tendered their shares pursuant to the buyback offer made by Welspun Living Limited.

You are requested to take the same on your record and oblige

Thanking You.

Yours Faithfully,

**For WELSPUN GROUP MASTER TRUST**

**AUTHORIZED SIGNATORY**

Encl: as above

**Disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

Name of the Target Company (TC)	Welspun Living Limited		
Name(s) of the <del>Seller</del> /Disposer and Persons Acting in Concert (PAC) with the acquirer	1. Balkrishan Goenka, Trustee of Welspun Group Master Trust 2. Aryabhat Vyapar Private Limited		
Whether the <del>Seller</del> /Disposer belongs to Promoter / Promoter group	The disposers form part of the Promoter/Promoter Group of the Company.		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	1. National Stock Exchange of India Limited (NSE) 2. BSE Limited (BSE)		
Details of the <del>acquisition</del> / disposal as follows	Number	% w. r. t. total Share / voting capital wherever applicable (*)	% w.r.t. total diluted Share / voting capital of the TC (**)
<b>Before the <del>sale</del> / disposal under consideration, holding of:</b>			
a) Shares carrying voting rights <b>(Refer Annexure A)</b>	63,19,12,009	65.88	65.88
b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)			
c) Voting rights (VR) otherwise than by shares			
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)			
e) Total (a+b+c+d)			
<b>Details of acquisition/<del>sale</del>/disposal</b>			
a) Shares carrying voting rights <del>acquired/sold</del> /disposed <b>(Refer Annexure A)</b>	84,09,999	0.88	0.88

<p>b) VRs acquired /sold otherwise than by shares</p> <p>c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold</p> <p>d) Shares encumbered / invoked/released by the acquirer</p> <p>e) Total (a+b+c+/-d)</p>			
<p><b>After the acquisition/sale/disposal, holding of:</b></p> <p>a) Shares carrying voting rights <b>(Refer Annexure A)</b></p> <p>b) Shares encumbered with the acquirer</p> <p>c) VRs otherwise than by shares</p> <p>d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition</p> <p>e) Total (a+b+c+d)</p>	62,35,02,010	65.99	65.99
<p>Mode of <del>acquisition / disposal / sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc):</del></p>	Shares have been disposed vide Buyback Offer		
<p><del>Date of acquisition / sale / Disposal of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable</del></p>	June 11, 2026		

Equity share capital / total voting capital of the TC before the said <del>acquisition / sale / disposal</del>	<p><b>Authorised Capital:</b> Rs. 4,17,78,56,070 (4,17,78,56,070 Equity Shares of Re. 1/- each)</p> <p><b>Paid up Capital:</b> Rs. 95,91,52,514 (95,91,52,514 Equity Shares of Re. 1/- each)</p>
Equity share capital / total voting capital of the TC after the said <del>acquisition / sale / disposal</del>	<p><b>Authorised Capital:</b> Rs. 4,17,78,56,070 (4,17,78,56,070 Equity Shares of Re. 1/- each)</p> <p><b>Paid up Capital:</b> Rs. 94,47,52,514 (94,47,52,514 Equity Shares of Re. 1/- each)</p>
Total diluted share/ voting capital of the TC after the said <del>acquisition / sale / disposal</del>	<p><b>Authorised Capital:</b> Rs. 4,17,78,56,070 (4,17,78,56,070 Equity Shares of Re. 1/- each)</p> <p><b>Paid up Capital:</b> Rs. 94,47,52,514 (94,47,52,514 Equity Shares of Re. 1/- each)</p>

For **WELSPUN PROMOTER AND PROMOTER GROUP**

**AUTHORISED SIGNATORY**

**Annexure A**

Name of the Shareholder	Before Buyback			Shares tendered in Buyback			After Buyback		
	No of Shares/ Voting Rights	% w.r.t. total share capital of TC	% w.r.t. total share capital of TC (diluted basis) #	No of Shares/ Voting Rights	% w.r.t. total share capital of TC	% w.r.t. total share capital of TC (diluted basis) #	No of Shares/ Voting Rights	% w.r.t. total share capital of TC	% w.r.t. total share capital of TC (diluted basis) ##
<b>Disposer and PAC</b>									
Balkrishan Gopiram Goenka, Trustee of Welspun Group Master Trust	63,04,68,259	65.73	65.73	83,90,785	0.87	0.87	62,20,77,474	65.85	65.85
Balkrishan Gopiram Goenka	4,90,660	0.05	0.05	-	-	-	4,90,660	0.05	0.05
Dipali Balkrishan Goenka	7,41,827	0.08	0.08	-	-	-	7,41,827	0.08	0.08
Radhika Goenka Agarwal	19,85,649	0.21	0.21	-	-	-	19,85,649	0.21	0.21
Balkrishan Goenka (HUF)	1,93,320	0.02	0.02	-	-	-	1,93,320	0.02	0.02
Rajesh R Mandawewala	1,030	0.00	0.00	-	-	-	1,030	0.00	0.00
Ramesh Mandawewala	24,000	0.00	0.00	-	-	-	24,000	0.00	0.00
Aryabhat Vyapar Private Limited	14,43,750	0.15	0.15	19,214	0.00	0.00	14,24,536	0.15	0.15
MGN Agro Properties Private Limited	1,000	0.00	0.00	-	-	-	1,000	0.00	0.00
<b>Total Promoter and PAC</b>	<b>63,53,49,495</b>	<b>66.24</b>	<b>66.24</b>	<b>84,09,999</b>	<b>0.88</b>	<b>0.88</b>	<b>62,69,39,496</b>	<b>66.36</b>	<b>66.36</b>

#% has been calculated on Pre Buyback Capital

## % has been calculated on Post Buyback Capital

**For WELSPUN GROUP MASTER TRUST**

**AUTHORIZED SIGNATORY**