



OSIAJEE

Date: 26.02.2026

To
The Department of Corporate Relations
BSE Limited
25th Floor, P. J. Towers,
Dalal Street,
Mumbai – 400001

Script Code: OSIAJEE | 540198
ISIN: INE186R01013

Subject: Outcome under Regulation 30 of SEBI (LODR) Regulations, 2015 – Withdrawal of Preferential Issue of Warrants

Dear Sir/Madam,

With reference to the captioned subject and reference, we refer to the earlier intimations submitted by us in relation to the proposed issue of up to 50,00,000 (Fifty Lakhs) Warrants Convertible into Equity Shares of **OsiajeeTexfab Limited ("Company")** to the private investors, on a preferential basis ("Proposed Preferential Issue") in accordance with applicable laws including the provisions specified under Chapter V of Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018 ("SEBI ICDR Regulations").

In this regard, in relation to the Proposed Preferential Issue of warrants, as intimated earlier from time to time, the below key events have taken place till date:

1. The Board of Directors of the Company had approved the proposal for the Proposed Preferential Issue in their board meeting held on **February 08, 2025**, subject to receipt of requisite approvals.
2. Application for In- principal Approval for the Proposed Preferential Issue was submitted to BSE Limited .
3. The shareholders of the Company had approved the proposal for the Proposed Preferential Issue through Postal Ballot held on **March 12, 2025**.
4. The Company has not received the "In-principle Approval" for the Proposed Preferential Issue from BSE Limited ("BSE") under Regulation 28(1) of SEBI LODR Regulations till now.

In this Regard, Prevailing market conditions and current market dynamics are not favourable for proceeding with the issue at present. In view thereof, we hereby inform you that the Proposed Preferential Issue of warrants stands withdrawn. As a result, the Company will not be proceeding further with the issue of

OsiajeeTexfab Limited

CIN: L17299PB1995PLC055743

Registered Office Address: Second Floor, Navraav Electro Limited Building, Opp. Punj Honda, Jalandhar Road, Hoshiarpur, Hoshiarpur, Balachaur, Punjab, India, 146001

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Warrants of the Company as part of the Proposed Preferential Issue, as initially proposed.

Further, we assure the stakeholders that the withdrawal of the Proposed Preferential Issue will not have any material impact on the Company's business operations or the financial stability. The Company may explore alternative avenues for capital raising as may be required for the business and stakeholders will be kept informed for any such future developments.

Kindly take the above information on record.

For OsiajeeTexfab Limited

Reema Saroya
Managing Director
DIN: 08292397

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