

Priyanka Mehta
786, Dari By- Pass Road, Ward No. 14,
Gabli Dar (384), PO: Dari, Kangra,
Himachal Pradesh-176057
Email: priyankam07@gmail.com
Ph. +918595527075

Date: September 17, 2026

To, The Manager, Department of Corporate Services, Listing and Compliance BSE Limited, Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai - 400001	To, Mefcom Capital Markets Limited Flat No. 18, 5th Floor, Sanchi Building, 77, Nehru Place, New Delhi, Delhi, 110019
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Dear Sir/Ma'am,

Sub: Submission of Disclosure under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

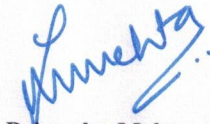
Ref: Mefcom Capital Markets Limited (MEFCOMCAP | 531176 | INE186C01023)

With reference to the above-mentioned subject, please find enclosed the disclosure under Regulation 29(2) of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 in respect of my acquisition of equity shares of Mefcom Capital Markets Limited by way of an off-market inter se transfer from my immediate relative, pursuant to a Gift Deed.

The enclosed disclosure also reflects my aggregate shareholding together with the persons acting in concert (PAC) before and after the said acquisition, as required under Regulation 29(2).

Thanking You

For and on Behalf of Mefcom Capital Markets Limited



Priyanka Mehta
Promoter
Encl.: As Above

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ANNEXURE – 2
Format for disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target Company (TC)	Mefcom Capital Markets Limited		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	<u>Acquirer</u> Priyanka Mehta <u>Persons Acting in Concert (PAC)</u> Karan Mehta Vijay Mehta Ikma Infoway Private Limited Vijay Mehta & Sons		
Whether the acquirer belongs to Promoter/Promoter group	Yes		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE Limited		
Details of the acquisition / disposal as follows	Number	% w.r.t. total share/voting capital wherever applicable(*)	% w.r.t. total diluted share/voting capital of the TC (**)
Before the acquisition under consideration, holding of: a) Shares carrying voting rights Priyanka Mehta Karan Mehta Vijay Mehta Ikma Infoway Private Limited Vijay Mehta & Sons Total(a)	 17,500 36,25,000 2,97,45,755 6,25,000 0 3,40,13,255	 0.04% 7.93% 65.09% 1.37% 0% 74.43%	 0.04% 7.93% 65.09% 1.37% 0% 74.43%
b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	Nil	NA	NA
c) Voting rights (VR) otherwise than by shares	Nil	NA	NA
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category)	Nil	NA	NA
e) Total (a+b+c+d)	3,40,13,255	74.43%	74.43%

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Details of acquisition/sale			
a) Shares carrying voting rights acquired/sold			
Priyanka Mehta	20,00,000	4.38%	4.38%
Karan Mehta	-20,00,000	-4.38%	-4.38%
Vijay Mehta	--	0.00%	0.00%
Ikma Infoway Private Limited	--	0.00%	0.00%
Vijay Mehta & Sons	--	0.00%	0.00%
Total(a)	0	0.00%	0.00%
b) VRs acquired /sold otherwise than by shares	Nil	NA	NA
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold	Nil	NA	NA
d) Shares encumbered / invoked/released by the acquirer	Nil	NA	NA
e) Total (a+b+c+/-d)	0	0.00%	0.00%

After the acquisition/sale, holding of:			
a) Shares carrying voting rights			
Priyanka Mehta	20,17,500	4.41%	4.41%
Karan Mehta	16,25,000	3.56%	3.56%
Vijay Mehta	2,97,45,755	65.09%	65.09%
Ikma Infoway Private Limited	6,25,000	1.37%	1.37%
Vijay Mehta & Sons	0	0%	0%
Total(a)	3,40,13,255	74.43%	74.43%
b) Shares encumbered with the acquirer	Nil	NA	NA
c) VRs otherwise than by shares	Nil	NA	NA
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	Nil	NA	NA
e) Total (a+b+c+d)	3,40,13,255	74.43%	74.43%

☐ Mode of acquisition / sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc).	Off-market inter-se transfer pursuant to a Gift Deed
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Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	17/09/2026
Equity share capital / total voting capital of the TC before the said acquisition / sale	INR 9,14,01,680/- (Indian Rupees Nine Crore Fourteen Lakhs One Thousand Six Hundred Eighty Only) divided into 45700840 Equity Shares of ₹2 each
Equity share capital/ total voting capital of the TC after the said acquisition / sale	INR 9,14,01,680/- (Indian Rupees Nine Crore Fourteen Lakhs One Thousand Six Hundred Eighty Only) divided into 45700840 Equity Shares of ₹2 each
Total diluted share/voting capital of the TC after the said acquisition	INR 9,14,01,680/- (Indian Rupees Nine Crore Fourteen Lakhs One Thousand Six Hundred Eighty Only) divided into 45700840 Equity Shares of ₹2 each

(*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

For and on Behalf of Promoters and Promoters Group

Signature of the acquirer / ~~seller~~ / Authorised Signatory

Priyanka Mehta

Place: Dari

Date: 17.09.2026