

**Karan Mehta**  
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Date: September 18, 2026

|                                                                                                                                                                   |                                                                                                                                         |
|-------------------------------------------------------------------------------------------------------------------------------------------------------------------|-----------------------------------------------------------------------------------------------------------------------------------------|
| To,<br>The Manager,<br>Department of Corporate Services,<br>Listing and Compliance<br>BSE Limited,<br>Phiroze Jeejeebhoy Towers,<br>Dalal Street, Mumbai – 400001 | To,<br>Mefcom Capital Markets Limited<br>Flat No. 18, 5th Floor,<br>Sanchi Building, 77,<br>Nehru Place, New Delhi,<br>Delhi,<br>110019 |
|-------------------------------------------------------------------------------------------------------------------------------------------------------------------|-----------------------------------------------------------------------------------------------------------------------------------------|

Dear Sir/Ma'am,

Sub: Submission of Disclosure under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

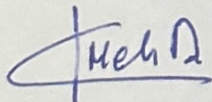
Ref: Mefcom Capital Markets Limited (MEFCOMCAP | 531176 | INE186C01023)

With reference to the above-mentioned subject, please find enclosed the disclosure under Regulation 29(2) of Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 with respect to my disposal of equity shares of M/s. Mefcom Capital Markets Limited by way of an off-market inter se transfer to my immediate relative, pursuant to a Gift Deed.

The enclosed disclosure also reflects my aggregate shareholding together with the persons acting in concert (PAC) before and after the said acquisition, as required under Regulation 29(2).

Thanking You

**For and on Behalf of Promoters and Promoters Group**



**Karan Mehta**  
**Promoter**  
**Encl.: As Above**

**Karan Mehta**  
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**ANNEXURE – 2**  
**Format for disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

|                                                                                                                                                                           |                                                                                                                                                                                   |                                                            |                                                            |
|---------------------------------------------------------------------------------------------------------------------------------------------------------------------------|-----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|------------------------------------------------------------|------------------------------------------------------------|
| Name of the Target Company (TC)                                                                                                                                           | Mefcom Capital Markets Limited                                                                                                                                                    |                                                            |                                                            |
| Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer                                                                                             | <b><u>Acquirer</u></b><br>Priyanka Mehta<br><br><b><u>Persons Acting in Concert (PAC)</u></b><br>Karan Mehta<br>Vijay Mehta<br>Ikma Infoway Private Limited<br>Vijay Mehta & Sons |                                                            |                                                            |
| Whether the acquirer belongs to Promoter/Promoter group                                                                                                                   | Yes                                                                                                                                                                               |                                                            |                                                            |
| Name(s) of the Stock Exchange(s) where the shares of TC are Listed                                                                                                        | Bombay Stock Exchange of India                                                                                                                                                    |                                                            |                                                            |
| Details of the acquisition / disposal as follows                                                                                                                          | Number                                                                                                                                                                            | % w.r.t. total share/voting capital wherever applicable(*) | % w.r.t. total diluted share/voting capital of the TC (**) |
| <b>Before the acquisition under consideration, holding of:</b>                                                                                                            |                                                                                                                                                                                   |                                                            |                                                            |
| a) Shares carrying voting rights                                                                                                                                          |                                                                                                                                                                                   |                                                            |                                                            |
| Priyanka Mehta                                                                                                                                                            | 17,500                                                                                                                                                                            | 0.04%                                                      | 0.04%                                                      |
| Karan Mehta                                                                                                                                                               | 36,25,000                                                                                                                                                                         | 7.93%                                                      | 7.93%                                                      |
| Vijay Mehta                                                                                                                                                               | 2,97,45,755                                                                                                                                                                       | 65.09%                                                     | 65.09%                                                     |
| Ikma Infoway Private Limited                                                                                                                                              | 6,25,000                                                                                                                                                                          | 1.37%                                                      | 1.37%                                                      |
| Vijay Mehta & Sons                                                                                                                                                        | 0                                                                                                                                                                                 | 0%                                                         | 0%                                                         |
| <b>Total(a)</b>                                                                                                                                                           | <b>3,40,13,255</b>                                                                                                                                                                | <b>74.43%</b>                                              | <b>74.43%</b>                                              |
| b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)                                                                                   | Nil                                                                                                                                                                               | NA                                                         | NA                                                         |
| c) Voting rights (VR) otherwise than by shares                                                                                                                            | Nil                                                                                                                                                                               | NA                                                         | NA                                                         |
| d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category) | Nil                                                                                                                                                                               | NA                                                         | NA                                                         |
| e) <b>Total (a+b+c+d)</b>                                                                                                                                                 | <b>3,40,13,255</b>                                                                                                                                                                | <b>74.43%</b>                                              | <b>74.43%</b>                                              |

| Details of acquisition/sale                                                                                                                                                            |            |              |              |
|----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|------------|--------------|--------------|
| a) Shares carrying voting rights acquired/sold                                                                                                                                         |            |              |              |
| Priyanka Mehta                                                                                                                                                                         | 20,00,000  | 4.38%        | 4.38%        |
| Karan Mehta                                                                                                                                                                            | -20,00,000 | -4.38%       | -4.38%       |
| Vijay Mehta                                                                                                                                                                            | --         | 0.00%        | 0.00%        |
| Ikma Infoway Private Limited                                                                                                                                                           | --         | 0.00%        | 0.00%        |
| Vijay Mehta & Sons                                                                                                                                                                     | --         | 0.00%        | 0.00%        |
| <b>Total(a)</b>                                                                                                                                                                        | <b>0</b>   | <b>0.00%</b> | <b>0.00%</b> |
| b) VRs acquired /sold otherwise than by shares                                                                                                                                         | Nil        | NA           | NA           |
| c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold | Nil        | NA           | NA           |
| d) Shares encumbered / invoked/released by the acquirer                                                                                                                                | Nil        | NA           | NA           |
| e) <b>Total (a+b+c+-d)</b>                                                                                                                                                             | <b>0</b>   | <b>0.00%</b> | <b>0.00%</b> |

| After the acquisition/sale, holding of:                                                                                                                                                    |                                                                                                                            |               |               |
|--------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|----------------------------------------------------------------------------------------------------------------------------|---------------|---------------|
| a) Shares carrying voting rights                                                                                                                                                           |                                                                                                                            |               |               |
| Priyanka Mehta                                                                                                                                                                             | 20,17,500                                                                                                                  | 4.41%         | 4.41%         |
| Karan Mehta                                                                                                                                                                                | 16,25,000                                                                                                                  | 3.56%         | 3.56%         |
| Vijay Mehta                                                                                                                                                                                | 2,97,45,755                                                                                                                | 65.09%        | 65.09%        |
| Ikma Infoway Private Limited                                                                                                                                                               | 6,25,000                                                                                                                   | 1.37%         | 1.37%         |
| Vijay Mehta & Sons                                                                                                                                                                         | 0                                                                                                                          | 0%            | 0%            |
| <b>Total(a)</b>                                                                                                                                                                            | <b>3,40,13,255</b>                                                                                                         | <b>74.43%</b> | <b>74.43%</b> |
| b) Shares encumbered with the acquirer                                                                                                                                                     | Nil                                                                                                                        | NA            | NA            |
| c) VRs otherwise than by shares                                                                                                                                                            | Nil                                                                                                                        | NA            | NA            |
| d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition | Nil                                                                                                                        | NA            | NA            |
| e) <b>Total (a+b+c+d)</b>                                                                                                                                                                  | <b>3,40,13,255</b>                                                                                                         | <b>74.43%</b> | <b>74.43%</b> |
| <input type="checkbox"/> Mode of acquisition / sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc).                        | Off-market inter-se transfer pursuant to a Gift Deed                                                                       |               |               |
| Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable                                                                 | 17/09/2026                                                                                                                 |               |               |
| Equity share capital / total voting capital of the TC before the said acquisition / sale                                                                                                   | INR 91401680/- (Indian Rupees Nine Crore Fourteen Lakhs One Thousand Six Hundred Eighty Only) divided into 45700840 Equity |               |               |

**Karan Mehta**

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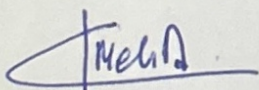
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|                                                                                        |                                                                                                                                                    |
|----------------------------------------------------------------------------------------|----------------------------------------------------------------------------------------------------------------------------------------------------|
|                                                                                        | Shares of 2 rupees each                                                                                                                            |
| Equity share capital/ total voting capital of the TC after the said acquisition / sale | INR 91401680/- (Indian Rupees Nine Crore Fourteen Lakhs One Thousand Six Hundred Eighty Only) divided into 45700840 Equity Shares of 2 rupees each |
| Total diluted share/voting capital of the TC after the said acquisition                | INR 91401680/- (Indian Rupees Nine Crore Fourteen Lakhs One Thousand Six Hundred Eighty Only) divided into 45700840 Equity Shares of 2 rupees each |

(\*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.

(\*\*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

**For and on Behalf of Promoters and Promoters Group**  
**Signature of the acquirer / seller / Authorised Signatory**



**Karan Mehta**  
Place: Gurugram

Date: 18.09.2026