



May 14, 2026

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| Corporate Relationship Department, BSE Limited Phiroze Jeejeebhoy Towers Dalal Street, Mumbai 400 001 | Listing Department, National Stock Exchange of India Limited Exchange Plaza, C-1 Block G Bandra Kurla Complex, Bandra (E), Mumbai 400 051 |
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Dear Sir / Madam,

Ref.: Scrip Code: 540526, Symbol: IRBINVIT

Sub.: Receipt of a preliminary and non-binding offer from IRB Infrastructure Trust

We wish to inform you that the IRB Infrastructure Private Limited, the Investment Manager to the IRB InvIT Fund (“Trust”), noted the receipt of preliminary and non-binding offer dated May 14, 2026 (the “NBO”) from IRB Infrastructure Trust, acting through its investment manager MMK Toll Road Private Limited (“Private InvIT”).

The NBO relates to a potential acquisition opportunity, pursuant to the right of first offer granted by Private InvIT to the Trust, with respect to following two assets currently held by the Private InvIT:

| Sr. No. | Project SPV | Project Description | Length (in Kms) |
|---------|---------------------------------|---|-----------------|
| 1 | Solapur Yedeshi Tollway Limited | Four Laning of Solapur to Yedeshi section of NH-211 from km 0.000 to km 100.000 (Design Length 98.717 km) in the State of Maharashtra under NHDP Phase IV on Design, Build, Finance, Operate and Transfer (DBFOT) Toll basis. | 98.717 |
| 2 | CG Tollway Limited | Six Laning of Kishangarh Udaipur Ahmedabad Section from km 90.000 (near Gulabpura) to km 214.870 (end of Chittorgarh Bypass) of NH-79 in the State of Rajasthan Package-2 under NHDP Phase – V on BOT (Toll) mode. | 124.87 |

(collectively, the “**Potential Assets**”).

The Potential Assets are completed and revenue-generating infrastructure assets and are proposed to be offered and acquired together.

The NBO is preliminary, non-binding, and subject to diligence and receipt of requisite approvals. The Investment Manager will evaluate the NBO as per applicable law.

Thanking you.

Yours faithfully,

**For IRB Infrastructure Private Limited
(Investment Manager to IRB InvIT Fund)**

**Swapna Arya
Company Secretary and Compliance Officer**

CC:

IDBI Trusteeship Services Limited
Ground Floor, Universal Insurance Bldg,
Sir Phirozshah Mehta Rd., Fort
Mumbai 400 001