September 10, 2026

The Manager (Listing),
National Stock Exchange of India Limited,
Exchange Plaza, Plot No. C/1, G Block,
Bandra-Kurla Complex, Bandra (East),
Mumbai – 400 051

Symbol: **PATILAUTOM**

Sub: Intimation under Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("SEBI Listing Regulations") - Notice of Extra Ordinary General Meeting of the Company

Dear Sir/Madam,

Pursuant to Regulation 30 of the SEBI Listing Regulations, please take note that an Extra Ordinary General Meeting ("EGM") of the Members of Patil Automation Limited is scheduled to be held on Saturday, October 03, 2026 at 12.30 p.m. through Video Conferencing/Other Audio-Visual Means ("VC/OAVM").

Please find enclosed Notice of the EGM, being sent to the Members of the Company today i.e. September 10, 2026.

The above information is also available on the website of the Company i.e. www.patilautomation.com

Kindly take the same on records.

Thanking You,

Yours faithfully,
For Patil Automation Limited
(Formerly known as Patil Automation Private Limited)

VISHAKHA ANKIT PATHAK
Digitally signed by VISHAKHA ANKIT PATHAK
Date: 2026.09.10 17:14:16 +05'30'

Vishakha Pathak
Company Secretary & Compliance officer
Membership No.: A59436
Email id: cs@patilautomation.com
Encl: As above

NOTICE

NOTICE is hereby given that the Extra Ordinary General Meeting (1st of 2026-27) of the Members of **Patil Automation Limited** (Formerly known as Patil Automation Private Limited), ("the Company") will be held on Saturday, October 03, 2026 at 12:30 p.m. (IST) through Video Conferencing ("VC")/Other Audio-Visual Means ("OAVM") to transact the following business:

SPECIAL BUSINESS:

1. **Increase in the Authorized Share Capital and Alteration of Clause V of the Memorandum of Association of the Company:**

   To consider and, if thought fit, to pass the following resolution as an Ordinary Resolution

   "RESOLVED THAT pursuant to the provisions of Sections 13, 61, 64 and other applicable provisions, if any, of the Companies Act, 2013, read with the Companies (Share Capital and Debentures) Rules, 2014 (including any statutory modification(s) or re-enactment(s) thereof for the time being in force) and in accordance with the provisions of the Articles of Association of the Company, the consent of the Members of the Company be and is hereby accorded to increase the Authorized Share Capital of the Company from the existing Rs. 25,00,00,000 (Rupees Twenty-Five Crore only) divided into 2,50,00,000 (Two Crore Fifty Lakh) Equity Shares of Rs. 10/- (Rupees Ten) each to Rs. 26,00,00,000 (Rupees Twenty-Six Crore only) divided into 2,60,00,000 (Two Crore Sixty Lakh) Equity Shares of Rs. 10/- (Rupees Ten) each;

   RESOLVED FURTHER THAT pursuant to the provisions of Section 13 and all other applicable provisions, if any, of the Companies Act, 2013, the existing Clause V of the Memorandum of Association of the Company be and is hereby altered and substituted with the following new Clause V:

   "Clause V. The Authorized Share Capital of the Company is Rs. 26,00,00,000 (Rupees Twenty-Six Crore only) divided into 2,60,00,000 (Two Crore Sixty Lakh) Equity Shares of Rs. 10/- (Rupees Ten) each."

   RESOLVED FURTHER THAT the Board of Directors of the Company (hereinafter referred to as the "Board") (which term shall be deemed to include any duly authorized Committee thereof, for the time being exercising the powers conferred on the Board), be and is hereby authorized to do all such acts, deeds, matters and things as it may, in its absolute discretion, deem necessary, proper or desirable and to settle any questions, difficulties and/or doubts that may arise in this regard in order to implement and give effect to this resolution."

2. **Issue of Convertible Warrants on Preferential Basis:**

   To consider and, if thought fit, to pass the following resolution as a Special Resolution:

   "RESOLVED THAT pursuant to the provisions of Sections 23(1)(b), 42, 62(1)(c) and all other applicable provisions, if any, of the Companies Act, 2013 and applicable rules made thereunder, including the Companies (Prospectus and Allotment of Securities) Rules, 2014, the Companies (Share Capital and Debentures) Rules, 2014 and other rules and regulations made thereunder (including any amendment(s), statutory modification(s) or re-enactment(s) thereof), ('the Act'), the enabling provisions of the Memorandum and Articles of Association of the Company, and subject to the provisions of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended ('ICDR Regulations'), the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended, the listing agreement entered into by the Company with National Stock Exchange of India Limited, and subject to other applicable Rules/ Regulations/ Guidelines/ Notifications/Circulars and clarifications issued thereunder, if any, from time to time by the Government of India, Ministry of Corporate Affairs ('MCA'), the Securities and Exchange Board of India and/or any other competent authorities to the extent applicable, and subject to all necessary approval(s), consent(s), permission(s) and/or sanction(s), if any, of any third parties, statutory or regulatory authorities including National Stock Exchange of India Limited ('Stock Exchange'), as may be required, and subject to such conditions as may be prescribed by any of them while granting any such approval(s), consent(s), permission(s), and/or sanction(s), and which may be agreed to by the Board of Directors of the Company (hereinafter referred to as 'Board' which term shall be deemed to include any duly constituted Committee of the Board of Directors to exercise its powers including powers conferred under this resolution), the approval of the Members be and is hereby granted to the Board to offer, issue and allot from time to time in one or more tranches, up to 18,24,000 (Eighteen Lakh Twenty Four thousand) Warrants, each convertible into, or exchangeable for, 1 (one) fully paid-up Equity Share of the Company of face value of ₹ 10/- each ('Warrants') at a price of Rs. 246/-(Rupees Two Hundred Forty Six) each ('Warrants Issue Price') including premium of Rs. 236/- (Rupees Two Hundred Thirty Six) each, which may be exercised in one or more tranches during the period commencing from the date of allotment of the Warrants until expiry of 18 (Eighteen) months, to the following proposed allottees ("Warrant Holder"/"Proposed Allottee") falling under the category of promoters and non-promoters as per the provisions of the ICDR Regulations, by way of preferential issue on private placement basis for cash in accordance with the terms of issuance of the Warrants as mentioned here in below and on such other terms and conditions as the Board may, in its absolute discretion think fit and without requiring any further approval or consent from the Members, subject to applicable laws and regulations, including the provisions of Chapter V of the ICDR Regulations and the Act:

Sr. No.	Name of the Proposed Allottees	Current Status/ Category	Maximum Number of Warrants to be allotted	Maximum Amount to be raised upon exercise of Warrants (In Rs.)
1.	Motilal Oswal Financial Services Limited	NBFC/Non-Promoter	9,00,000	22,14,00,000
2.	Calliope Capital Advisors LLP	LLP/Non-Promoter	6,00,000	14,76,00,000
3.	Manoj Pandurang Patil	Individual/Promoter	3,24,000	7,97,04,000
	Total		**18,24,000**	**44,87,04,000**

RESOLVED FURTHER THAT the Company here by notes and takes on record that in accordance with the provisions of Regulation 161 of the ICDR Regulations, the “Relevant Date” for the purpose of calculating the minimum price for the issue of Warrants is determined to be Thursday, September 03, 2026 being the date that is 30 (thirty) days prior to the date of the EGM, and the minimum price for the preferential issue on the aforesaid Relevant Date pursuant to Regulations 164 and 166A of the ICDR Regulations is Rs. 245.15 (Rupees Two Hundred Forty Five and Paise Fifteen only);

RESOLVED FURTHER THAT without prejudice to the generality of the above resolutions, the issue of the Warrants and Equity Shares to be allotted on exercise of Warrants pursuant to the Preferential Allotment shall be subject to the following terms and conditions apart from others as prescribed under applicable laws:

a) The Warrant holder shall, subject to ICDR Regulations and other applicable rules, regulations and laws, be entitled to apply for and be allotted 1 (One) Equity Share of Rs. 10/-(Ten) against each Warrant.

b) An amount equivalent to 25% of the Warrants Issue Price shall be paid by the Warrant holder at the time of subscription and allotment of each Warrant and the balance 75% of the Warrants Issue Price shall be payable by the Warrant holder against each Warrant at the time of allotment of Equity Shares, if and when the right attached to Warrant(s) to subscribe for the Equity Share(s) is exercised. The amount paid against Warrants shall be adjusted/ set-off against the issue price for the resultant Equity Shares.

c) The Warrants shall be allotted in dematerialized form within a period of 15 days from the date of passing of the Special Resolution by the Members, provided that where the allotment of Warrants is subject to receipt of any approval or permission from any regulatory authority or Government of India, the allotment shall be completed within a period of 15 days from the date of receipt of last of such approvals or permissions.

   The allotment of Equity Shares pursuant to exercise of the Warrants shall be completed within 15 days from the date of such exercise by the Warrant holder.

d) The right attached to Warrants may be exercised by the Warrant holder, in one or more tranches, at any time on or before the expiry of 18 (eighteen) months from the date of allotment of the Warrants by issuing a written notice (‘Conversion Notice’) to the Company specifying the number of Warrants proposed to be converted and the date designated as the specified conversion date (‘Conversion Date’). The Company shall accordingly, without any further approval from the Members, allot the corresponding number of Equity Shares in dematerialized form on the Conversion Date mentioned in the Conversion Notice, subject to receipt of the relevant Warrant exercise amount by the Warrant holder from his/her bank account to the designated bank account of the Company.

e) The tenure of Warrants shall not exceed 18 (eighteen) months from the date of allotment of Warrants. If the entitlement against the Warrants to apply for the Equity Shares of the Company is not exercised by the Warrant holder within the aforesaid period of 18 (eighteen) months, the entitlement of the Warrant holder to apply for Equity Shares of the Company along with the rights attached thereto shall expire and any amount paid by the Warrant holder on such Warrants shall stand forfeited by the Company.

f) The Warrants proposed to be issued shall be subject to appropriate adjustment, if during the interim period, the Company makes any issue of Equity Shares by way of capitalization of profits or reserves, upon demerger/ realignment, rights issue or undertakes consolidation/subdivision/re-classification of Equity Shares or such other similar events or circumstances requiring adjustments as permitted under ICDR Regulations and all other applicable regulations from time to time.

g) The Company shall re-compute the price of the Warrants/Equity Shares issued on conversion of Warrants in terms of the provisions of ICDR Regulations, where it is required to do so and the differential price, if any, shall be required to be paid by such warrant Holder to the Company in accordance with the provisions of ICDR Regulations.

h) The Equity Shares to be allotted on exercise of the Warrants shall be in dematerialized form and shall be subject to the provisions of the Memorandum of Association and Articles of Association of the Company and shall be fully paid up and rank pari-passu with the then existing Equity Shares of the Company in all respects (including the payment of dividend and voting rights) from the date of allotment thereof.

i) The Warrants allotted in terms of this resolution and the resultant Equity Shares arising on exercise of rights attached to such Warrants to the Warrant holder as well as his/her pre-preferential shareholding in the Company shall be subject to lock-in as specified in the provisions of Chapter V of the ICDR Regulations.

j) The Warrants by itself, until exercised and converted into Equity Shares, shall not give the Warrant holder any rights with respect to that of an Equity Shareholder of the Company.

k) The Equity Shares allotted upon conversion of the Warrants will be listed on NSE Emerge segment of National Stock Exchange of India Limited, the Stock Exchange where the existing Equity Shares of the Company are listed, subject to the receipt of necessary permissions and approvals, as the case may be;

RESOLVED FURTHER THAT pursuant to the provisions of the Act, the name of the Proposed Allottees be recorded for the issuance of invitation to subscribe to the Warrants and a private placement offer cum application letter in Form No. PAS-4 be issued to the Proposed Allottee inviting them to subscribe to the Warrants and the complete record of private placement be maintained in Form PAS-5;

RESOLVED FURTHER THAT in terms of Regulation 162A of ICDR Regulations, 2018, Care Ratings Limited, a SEBI-registered Credit Rating Agency be and is hereby appointed as the Monitoring Agency for monitoring the utilization of issue proceeds.

RESOLVED FURTHER THAT the Board be and is hereby authorized to, do all such acts, deeds, matters and things as it may in its absolute discretion deem necessary or desirable to give effect to the above resolutions, including without limitation to issue and allot Warrants and Equity Shares upon exercise of the Warrants, to issue certificates/clarifications on the issue and allotment of Warrants and thereafter allotment of Equity Shares further to exercise of the Warrants, effecting any modifications to the foregoing(including to determine, vary, modify or alter any of the terms and conditions of the Warrants including deciding the size and timing of any tranche of the Warrants), entering into contracts, arrangements, agreements, memoranda, documents to give effect to the resolutions above (including for appointment of agencies, consultants, intermediaries and advisors for managing issuance of Warrants and listing and trading of Equity Shares issued on exercise of Warrants), including making applications to National Stock Exchange of India Limited for obtaining of listing and trading approval, filing of requisite documents with the Registrar of Companies, ("ROC"), National Securities Depository Limited ("NSDL"), Central Depository Services (India)Limited ("CDSL") and/ or such other authorities as may be necessary for the purpose, and to take all such steps as may be necessary for the admission of the Warrants and Equity Shares (to be issued on exercise of the Warrants) with the depositories, viz. NSDL and CDSL and for the credit of such Warrants/Equity Shares to the respective demat account of the Warrant Holders, and to delegate all or any of the powers conferred on it by this resolution to any director(s) or officer(s) of the Company and to revoke and substitute such delegation from time to time, as deemed fit by the Board, to give effect to the above resolutions and also to initiate all necessary actions for and to settle all questions, difficulties, disputes or doubts whatsoever that may arise, without limitation in connection with the issue and utilization of proceeds thereof, and take all steps and decisions in this regard, without being required to seek any further consent or approval of the Members of the Company or otherwise to the end and intent that they shall be deemed to have given their approval thereto expressly by the authority of this resolution;

RESOLVED FURTHER THAT all actions taken by the Board or Committee(s) duly constituted for this purpose in connection with any matter referred to above or contemplated in the above resolutions are hereby approved, ratified and confirmed in all respects."

3. Issue of Equity Shares on Preferential Basis:

To consider and if thought fit, to pass the following resolution as a Special Resolution

"RESOLVED THAT pursuant to the provisions of Sections 23(1)(b), 42, 62(1)(c) and all other applicable provisions, if any, of the Companies Act, 2013 and applicable rules made thereunder, including the Companies (Prospectus and Allotment of Securities) Rules, 2014, the Companies (Share Capital and Debentures) Rules, 2014 and other rules and regulations made thereunder (including any amendment(s), statutory modification(s) or re-enactment(s) thereof), ('the Act'), the enabling provisions of the Memorandum and Articles of Association of the Company, and subject to the provisions of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended ('ICDR Regulations'), the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended, the listing agreement entered into by the Company with National Stock Exchange of India Limited and subject to other applicable Rules/Regulations/Guidelines/ Notifications/Circulars and clarifications issued thereunder, if any, from time to time by the Government of India, Ministry of Corporate Affairs ('MCA'), the Securities and Exchange Board of India and/or any other competent authorities to the extent applicable, and subject to all necessary approval(s), consent(s), permission(s) and/or sanction(s), if any, of any third parties, statutory or regulatory authorities including National Stock Exchange of India Limited ('Stock Exchange'), as may be required, and subject to such conditions as may be prescribed by any of them while granting any such approval(s), consent(s), permission(s), and/or sanction(s), and which may be agreed to by the Board of Directors of the Company (hereinafter referred to as 'Board' which term shall be deemed to include any duly constituted Committee of the Board of Directors to exercise its powers including powers conferred under this resolution), the approval of the Members, be and is hereby granted to the Board, to offer, issue and allot from time to time in one or more tranches, upto 20,94,000 (Twenty Lakh Ninety Four thousand) Equity Share of the Company of face value of ₹10/- each ('Equity Shares') at a price of Rs. 246/- (Rupees Two Hundred Forty Six) each ('Issue Price') including premium of Rs. 236/- (Rupees Two Hundred Thirty Six) each, to persons/entities listed below ("Proposed Allottees") falling under the category of non-promoters as per the provisions of the ICDR Regulations, by way of preferential issue on private placement basis for cash in accordance with the terms as mentioned herein below and on such other terms and conditions as the Board may, in its absolute discretion think fit and without requiring any further approval or consent from the Members, subject to applicable laws and regulations, including the provisions of Chapter V of the ICDR Regulations and the Act:

Sr. No.	Name of the Proposed Allottees	Current Status/ Category	Maximum Number of Equity Shares to be allotted	Maximum Amount to be raised (In Rs.)
1	Motilal Oswal Financial Services Limited	NBFC/Non-Promoter	5,10,000	12,54,60,000
2	Calliope Capital Advisors LLP	LLP/Non-Promoter	3,35,400	8,25,08,400
3	Subhkam Ventures I Private Limited	Body Corporate / Non-Promoter	6,00,000	14,76,00,000
4	Sanshi Fund-1	AIF /Non-Promoter	3,90,000	9,59,40,000
5	Caprize Global Story LLP	LLP/Non-Promoter	45,000	1,10,70,000
6	Caprize India Opportunities Fund	AIF /Non-Promoter	45,000	1,10,70,000
7	Ankit Babel	Individual/Non-Promoter	60,000	1,47,60,000
8	Arthasanchay Growth Fund	AIF/Non-Promoter	39,000	95,94,000
9	Shashikant Talakchand Shah	Individual /Non-Promoter	17,400	42,80,400
10	Suresh Zunzunwala	Individual /Non-Promoter	17,400	42,80,400
11	Sushma Damani	Individual /Non-Promoter	17,400	42,80,400
12	Giriraj Malani	Individual /Non-Promoter	17,400	42,80,400
	Total		**20,94,000**	**51,51,24,000**

RESOLVED FURTHER THAT the Company here by notes and takes on record that in accordance with the provisions of Regulation 161 of the ICDR Regulations, the "Relevant Date" for the purpose of calculating the minimum price for the issue of Equity Shares of the Company is determined to be Thursday, September 03, 2026 being the date that is 30 (thirty) days prior to the date of the EGM, and the minimum price for the preferential issue on the aforesaid Relevant Date pursuant to Regulations 164 of the ICDR Regulations is Rs. 245.15 (Rupees Two Hundred Forty Five and Paisa Fifteen only);

RESOLVED FURTHER THAT without prejudice to the generality of the above resolution, the issue of the Equity Shares pursuant to the Preferential Allotment shall be subject to the following terms and conditions apart from others as prescribed under applicable laws:

a) The Proposed Allottees shall be required to remit 100% of the issue price for the Equity Shares to be allotted on or before the date of allotment from their respective bank account to the designated bank account of the Company.

b) The Equity Shares shall be allotted within a period of 15 days from the date of passing of the Special Resolution by the Members, provided that where the allotment of Equity Shares is subject to receipt of any approval or permission from any regulatory authority or Government of India, the allotment shall be completed within a period of 15 days from the date of receipt of last of such approvals or permissions.

c) The Company shall re-compute the price of the Equity Shares in terms of the provisions of ICDR Regulations, where it is required to do so and the differential price, if any, shall be required to be paid by such proposed allottees to the Company in accordance with the provisions of ICDR Regulations.

d) The Equity Shares shall be allotted in dematerialized form and shall be subject to the provisions of the Memorandum of Association and Articles of Association of the Company and shall be fully paid up and rank pari passu with the then existing Equity Shares of the Company in all respects (including the payment of dividend and voting rights) from the date of allotment thereof.

e) The Equity Shares allotted to the proposed allottees as well as their pre-preferential shareholding in the Company shall be subject to lock-in as specified in the provisions of Chapter V of the ICDR Regulations.

f) The Equity Shares allotted will be listed on NSE Emerge segment of National Stock Exchange of India Limited, the Stock Exchange where the existing Equity Shares of the Company are listed, subject to the receipt of necessary permissions and approvals, as the case may be.

RESOLVED FURTHER THAT pursuant to the provisions of the Act, the name of the Proposed Allottees be recorded for the issuance of invitation to subscribe to the Equity Shares and a private placement offer cum application letter in Form No. PAS-4 be issued to the Proposed Allottees inviting them to subscribe to the Equity Shares and the complete record of private placement be maintained in Form PAS-5;

RESOLVED FURTHER THAT in terms of Regulation 162A of ICDR Regulations, 2018, Care Ratings Limited, a SEBI-registered Credit Rating Agency be and is hereby appointed as the Monitoring Agency for monitoring the utilization of issue proceeds;

RESOLVED FURTHER THAT the Board be and is hereby authorized to, do all such acts, deeds, matters and things as it may in its absolute discretion deem necessary or desirable to give effect to the above resolutions, including without limitation to issue and allot Equity Shares, to issue certificates/ clarifications on the issue and allotment of Equity Shares ,effecting any modifications to the foregoing(including to determine, vary, modify or alter any of the terms and conditions of the Equity Shares including deciding the size and timing of any tranche of the Equity Shares), entering into contracts, arrangements, agreements, memoranda, documents to give effect to the resolutions above (including for appointment of agencies, consultants, intermediaries and advisors for managing issuance, listing and trading of Equity Shares issued), including making applications to National Stock Exchange of India Limited for obtaining of listing and trading approval, filing of requisite documents with the Registrar of Companies, ("ROC"), National Securities Depository Limited ("NSDL"), Central Depository Services (India)Limited ("CDSL") and/or such other authorities as may be necessary for the purpose, and to take all such steps as may be necessary for the credit of such Equity Shares to the respective demat account of the Proposed Allottees, and to delegate all or any of the powers conferred on it by this resolution to any director(s) or officer(s) of the Company and to revoke and substitute such delegation from time to time, as deemed fit by the Board, to give effect to the above resolutions and also to initiate all necessary actions for and to settle all questions, difficulties, disputes or doubts whatsoever that may arise, without limitation in connection with the issue and utilization of proceeds thereof, and take all steps and decisions in this regard, without being required to seek any further consent or approval of the Members of the Company or otherwise to the end and intent that they shall be deemed to have given their approval thereto expressly by the authority of this resolution;

RESOLVED FURTHER THAT all actions taken by the Board or Committee(s) duly constituted for this purpose in connection with any matter referred to above or contemplated in the above resolutions are hereby approved, ratified and confirmed in all respects."

4. Approval for providing Loans, Guarantees, or Securities:

To consider and if thought fit, to pass the following resolution as a Special Resolution

RESOLVED THAT, pursuant to the provisions of Sections 185, 186 and all other applicable provisions, if any, of the Companies Act, 2013 read with the Companies (Meetings of Board and its Powers) Rules, 2014, and the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("SEBI LODR Regulations") [including any statutory modification(s) or re-enactment thereof for the time being in force], and subject to such other approvals as may be required, the consent of the Members of the Company be and is hereby accorded to the Board of Directors of the Company (hereinafter referred to as "the Board", which term shall include any Committee constituted by the Board) to grant loans, give guarantees, or provide securities in connection with any loan or credit facility availed or to be availed by Pal Green Energy Private Limited, a subsidiary and a Related Party of the Company, up to an aggregate principal limit not exceeding Rs. 10,00,00,000/- (Rupees Ten Crore only) at any given point in time, notwithstanding that the aggregate of the loans, guarantees, or securities so far given or to be given together with the investments made by the Company may exceed the limits prescribed under Section 186(2) of the Companies Act, 2013;

RESOLVED FURTHER THAT the Board be and is hereby authorized to determine, vary, and finalize the terms, conditions, and covenants of such loans or guarantees from time to time, including but not limited to the rate of interest (ensuring compliance with Section 186(7) of the Act, which shall not be lower than the prevailing yield of Government Securities closest to the tenor of the loan), repayment schedule, or nature of the security, provided that any loan extended or guarantee provided under this resolution shall be utilized by the subsidiary company strictly for its principal business activities;

RESOLVED FURTHER THAT the Board of Directors of the Company (hereinafter referred to as the "Board") (which term shall be deemed to include any duly authorized Committee thereof, for the time being exercising the powers conferred on the Board), be and is hereby authorized to do all such acts, deeds, matters and things as it may, in its absolute discretion, deem necessary, proper or desirable and to settle any questions, difficulties and/or doubts that may arise in this regard in order to implement and give effect to this resolution."

5. **Variation in the Objects / terms of utilization of the Initial Public Offering ("IPO") proceeds and extension of time limit for utilization of the IPO proceeds:**

To consider and if thought fit, to pass the following resolution as a Special Resolution:

"RESOLVED THAT pursuant to the provisions of Section 13(8), Section 27 and other applicable provisions, if any, of the Companies Act, 2013 read with Rule 7 of the Companies (Prospectus and Allotment of Securities) Rules, 2014 (including any statutory modification(s) or re-enactment(s) thereof, for the time being in force), and in accordance with Regulation 32 and other applicable provisions of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("SEBI LODR") and Chapter VIA of the SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018 ("SEBI ICDR"), and subject to such other approvals, permissions, and sanctions as may be necessary, the consent of the Members of the Company be and is hereby accorded to vary, alter, and modify the utilization of the unutilized proceeds of the Initial Public Offer ("IPO") of the Company raised in June 2025;

RESOLVED FURTHER THAT out of the total IPO proceeds of Rs. 69.61 Crore, the Company having utilized Rs. 60.45 Crore till date for the specific objects stated in the Prospectus dated June 19, 2025, the approval of the members be and is hereby accorded to re-allocate and utilize the remaining unutilized balance of Rs. 9.16 Crore, which was originally earmarked for funding of capital expenditure towards setup of new manufacturing facility ("Capex"), towards meeting the Working Capital requirements of the Company to be utilized by December 31, 2026;

RESOLVED FURTHER THAT the Board of Directors of the Company (hereinafter referred to as "the Board", which term shall include any Committee constituted by the Board or any person authorized by the Board) be and is hereby authorized to do all such acts, deeds, matters, and things, to execute all such documents, instruments, and writings as may be required, deemed necessary, or expedient to give effect to this resolution, including submitting necessary disclosures to the National Stock Exchange of India Limited ("NSE"), and settling any questions or difficulties that may arise in this regard."

By Order of the Board of Directors
For Patil Automation Limited
(Formerly known as Patil Automation Private Limited)

sd/-
Vishakha Pathak
Company Secretary and Compliance officer
Membership No.: A59436

Registered Office:
Gat No 154, Behind G.E. Company,
Sudumbre Tal Maval Pune, Maharashtra, India- 412109

Place: Pune
Date: September 09, 2026

NOTES:

1. The Ministry of Corporate Affairs ('MCA') vide its General Circular No. 14/2020 dated April 8, 2020, General Circular No. 17/2020 dated April 13, 2020, General Circular No. 20/2020 dated May 5, 2020 and General Circular No. 09/2023 dated September 25, 2023, General Circular No. 09/2024 dated September 19, 2024 and General Circular No. 03/2025 dated September 22, 2025 (collectively referred to as "MCA Circulars"), has allowed the Companies to hold the Extra Ordinary General Meeting (EGM) through Video Conferencing (VC)/Other Audio Visual Means (OAVM). In compliance with the provisions of the Companies Act, 2013 ('Act'), the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 ('Listing Regulations') and MCA Circulars, the EGM of the Company is being held on Saturday, October 03, 2026 at 12:30 p.m. (IST) through VC/OAVM. The deemed venue for the EGM shall be the Registered Office of the Company.
2. In line with the aforesaid Circulars, the Notice of EGM is being sent only through electronic mode to those Members whose email addresses are registered with the Company/ Depositories as on Friday, September 04, 2026. However, a letter with the details to access the Notice of EGM will be sent to all the members whose email address is not registered with the Company/the Company's Registrar and Transfer Agent.
3. Members, who have not registered their email address are requested to register the same in the following manner:
   - For shares held in physical form – By sending an email to **cs@patilautomation.com** Registrar and Share Transfer Agent ('RTA') at **support@purvashare.com**.
   - For shares held in demat form – By contacting their respective Depository Participant(s).
4. The Notice of EGM will also be available on the website of the Company **www.patilautomation.com**, websites of the Stock Exchange i.e. National Stock Exchange of India Limited at **www.nseindia.com** and on the website of CDSL i.e. **www.evotingindia.com**
5. According to the provisions of Section 108 of the Act read with Rule 20 of the Companies (Management and Administration) Rules, 2014 (as amended) and Regulation 44 of Listing Regulations (as amended), and the MCA Circulars, the Company is providing the facility of remote e-voting to its Members in respect of the business to be transacted at the EGM. The Company has availed the services of Central Depository Services (India) Limited ('CDSL') for conducting the EGM through VC/OAVM and enabling participation of Shareholders at the Meeting thereto and for providing services of remote e-voting and e-voting during the EGM.
6. An Explanatory Statement pursuant to Section 102 of the Act, relating to special business to be transacted at the EGM is annexed hereto. The Board of Directors of the Company at its Meeting held on Wednesday, September 09, 2026, considered that the Special Business under Item Nos. 1 to 5 being considered unavoidable, be transacted at the EGM of the Company.
7. Pursuant to the provisions of the Act, a shareholder entitled to attend and vote at the EGM is entitled to appoint a proxy to attend and vote on his/her behalf and the proxy need not be a shareholder of the Company. As this EGM is being held through VC/OAVM, physical attendance of shareholders has been dispensed with. Accordingly, the facility for appointment of proxies by the shareholders will not be available for the EGM and hence the proxy form, attendance slip and route map are not annexed to this Notice.

   However, in pursuance of Section 113 of the Act and Rules framed thereunder, the Institutional/ Corporate members are entitled to appoint authorized representatives for the purpose of voting through remote e-Voting or for the purpose of participation and voting during the EGM. In this regard, the corporate members are requested to send a certified true copy of the board resolution together with attested specimen signature of authorized representative to the scrutinizer through email at **mmimani@csrma.in** or **cs@patilautomation.com** with a copy marked to **evoting@cdsl.com**
8. Since, the EGM will be held through VC/OAVM, the Route Map is not annexed with this Notice.
9. All documents referred to in the Notice and the Explanatory Statement shall be made available for inspection by the Members of the Company, without payment of fees up to and including the date of EGM. Members desirous of inspecting the same may send their requests at **cs@patilautomation.com** from their registered e-mail addresses mentioning their names and folio numbers/ demat account numbers.

   During the EGM, the Register of Directors and Key Managerial Personnel and their shareholding maintained under Section 170 of the Act and the Register of Contracts or arrangements in which Directors are interested maintained under Section 189 of the Act or any other relevant document as may be required, shall be made available for inspection upon login at CDSL e-Voting system at **https://www.evoting.cdsl.com**.
10. Members willing to express their views or ask questions during the EGM are required to register themselves as speakers by sending their requests at **cs@patilautomation.com** from their registered e-mail addresses mentioning their names, folio numbers/ demat account numbers, PAN details, mobile numbers and their questions. Only those Members who have registered themselves as speakers will be allowed to express their views/ask questions during the EGM. The Chairman of the Meeting/the Company reserves the right to restrict the number of questions, time allotted and number of speakers to ensure smooth conduct of the EGM

Instructions for remote e-voting:

11. Any person, whose name is recorded in the register of Members or in the register of beneficial owners (in case of electronic shareholding) maintained by the depositories as on Saturday, September 26, 2026 shall be entitled to avail the facility of remote e-voting. The remote e-voting period commences Wednesday, September 30, 2026, at 9:00 a.m. and ends on Friday, October 02, 2026, at 5:00 p.m. The remote e-voting module shall be disabled by CDSL for voting thereafter. Once the vote on a resolution is cast by the shareholder, he/she/they shall not be allowed to change it subsequently.

12. The voting right of shareholders shall be in proportion to their share in the paid-up equity share capital of the Company as on the cut-off date.

13. Pursuant to the provisions of Section 108 of the Act read with rule 20 of the Companies (Management and Administration) Rules, 2014 and Regulation 44 of the SEBI Listing Regulations (as amended), and MCA Circulars, the Company is providing facility of remote e-voting to its shareholders in respect of the business to be transacted at the EGM. For this purpose, the Company has entered into an agreement with CDSL for facilitating voting through electronic means, as the authorized e-voting agency. The facility of casting votes by a shareholder using remote e-voting as well as the e-voting system on the date of the EGM will be provided by CDSL.

14. In order to increase the efficiency of the voting process, and pursuant to the SEBI Circular SEBI/HO/CFD/ CMD/CIR/ P/2020/242 dated December 09, 2020, the demat account holders, are provided a single login credential, through their demat accounts/ websites of Depositories/Depository Participants. Demat account holders will now be able to cast their vote without having to register again with the E-voting Service Providers ('ESPs'), thereby facilitating seamless authentication and convenience of participating in e-voting process.

15. The procedure for remote e-voting is as under:

(A) The detailed process and manner for remote e-voting for individual shareholders holding securities in demat mode are explained herein below:

Individual Shareholders holding securities in demat mode with **CDSL**	• Users who have opted for CDSL Easi / Easiest facility, can login through their existing User ID and Password. Option will be made available to reach e-voting page without any further authentication. The users to login to Easi / Easiest are requested to visit CDSL website www.cdslindia.com and click on 'Login' icon & 'My Easi New (Token)' tab • After successful login the Easi / Easiest user will be able to see the e-voting option for eligible companies where the e-voting is in progress as per the information provided by company. On clicking the e-voting option, the user will be able to see e-voting page of the e-voting service provider for casting their vote during the remote e-voting period or joining virtual Meeting and voting during the Meeting. Additionally, there are links provided to access the system of all ESPs, so that the user can visit the ESPs website directly • If the user is not registered for Easi / Easiest, option to register is available at CDSL website **www.cdslindia.com** and click on 'Login' & 'My Easi New (Token)' and then click on registration option.
Individual Shareholders holding securities in demat mode with **NSDL**	• If you are already registered for NSDL IDeAS facility, please visit the e-services Alternatively, the user can directly access e-voting page by providing demat account number and PAN from an e-voting link available on **www.cdslindia.com** home page. The system will authenticate the user by sending OTP on registered mobile & email as recorded in the demat account. After successful authentication, user will be able to see the e-voting option where the e-voting is in progress and also able to directly access the system of all ESPs website of NSDL. Open web browser by typing the following URL: **https://eservices.nsdl.com** either on a personal computer or on a mobile. Once the home page of e-services is launched, click on the 'Beneficial Owner' icon under 'Login' which is available under 'IDeAS' section. A new screen will open. You will have to enter your User ID and Password. After successful authentication, you will be able to see e-voting services. Click on 'Access to e-Voting' under e-voting services and you will be able to see e-voting page. Click on company name or e-voting service provider name and you will be re-directed to e-voting service provider website for casting your vote during the remote e-voting period or joining virtual Meeting and voting during the Meeting • If the user is not registered for IDeAS e-services, option to register is available at **https://eservices.nsdl.com**. Select 'Register Online for IDeAS' portal or click at **https://eservices.nsdl.com/SecureWeb/IdeasDirectReg.jsp.**

	• Visit the e-voting website of NSDL: Open web browser by typing the following URL: https://www.evoting.nsdl.com/ either on a personal computer or on a mobile. Once the home page of e-voting system is launched, click on the icon 'Login' which is available under 'Shareholder/ Member' section. A new screen will open. You will have to enter your User ID (i.e. your sixteen-digit demat account number held with NSDL), Password/OTP and a Verification Code as shown on the screen. After successful authentication, you will be redirected to NSDL Depository site wherein you can see e-voting page. Click on company name or e-voting service provider name and you will be redirected to e-voting service provider website for casting your vote during the remote e-voting period or joining virtual Meeting and voting during the Meeting.
Individual shareholders (holding securities in demat mode) login through their Depository Participants	You can also login using the login credentials of your demat account through your Depository Participant registered with NSDL / CDSL for e-voting facility. After successful login, you will be able to see e-voting option. Once you click on e-voting option, you will be redirected to NSDL / CDSL Depository site after successful authentication, wherein you can see e-voting feature. Click on company name or e-voting service provider name and you will be redirected to e-voting service provider website for casting your vote during the remote e-voting period or joining virtual Meeting and voting during the Meeting

Important note: Shareholders who are unable to retrieve User ID / Password are advised to use Forget User ID and Forget Password option available at above mentioned websites.

Helpdesk for Individual shareholders holding securities in demat mode for any technical issues related to login through Depository i.e. CDSL and NSDL:

Login type	**Helpdesk details**
Individual Shareholders holding securities in Demat mode with **CDSL.**	Shareholder facing any technical issue in login can contact CDSL helpdesk by sending a request at **helpdesk.evoting@cdslindia.com** or contact at toll-free no. 1800 21 09911
Individual Shareholders holding securities in Demat mode with **NSDL.**	Shareholder facing any technical issue in login can contact NSDL helpdesk by sending a request at **evoting@nsdl.co**.in or call at toll-free no. 022-4886 7000 and 022-24997000

(B) Login method for e-voting and joining virtual Meeting for shareholders holding shares in physical mode and non-individual shareholders holding shares in demat form:

i. Shareholders should log on to the e-voting website **www.evotingindia.com**.

ii. Click on 'Shareholders' module.

iii. Enter your User ID:

   a. For CDSL: 16 digits beneficiary ID

   b. For NSDL: 8 Character DP ID followed by 8 digits Client ID

   c. Shareholders holding shares in physical form should enter Folio Number registered with the Company.

iv. Next enter the Image Verification as displayed and click on 'Login'.

v. If you are holding shares in dematerialized form and had logged on to **www.evotingindia.com** and voted on an earlier e-voting of any company, then your existing password is to be used.

	For shareholders holding shares in physical mode and non-individual shareholders holding shares in demat form
PAN	Enter your 10 digital alpha-numeric PAN issued by the Income Tax Department (applicable for both demat shareholders as well as physical shareholders). Shareholders who have not updated their PAN with the Company /Depository Participant are requested to use the sequence number sent by Company / RTA or contact Company / RTA
Dividend Bank Details OR Date of Birth	Enter the Dividend Bank Details or Date of Birth (in dd/mm/yyyy format) as recorded in your demat account or in the Company records in order to login. If both the details are not recorded with the Depository or Company please enter the member ID / folio number in the Dividend Bank Details field

vii. After entering these details appropriately, click on 'SUBMIT' tab.

viii. Shareholders holding shares in physical form will then directly reach the Company selection screen. However, shareholders holding shares in demat form will now reach 'Password Creation' menu wherein they are required to mandatorily enter their login password in the new password field. Kindly note that this password is to be also used by the demat holders for voting for resolutions of any other company on which they are eligible to vote, provided that company opts for e-voting through CDSL platform. It is strongly recommended not to share your password with any other person and take utmost care to keep your password confidential.

ix. For shareholders holding shares in physical form, the details can be used only for e-voting on the resolutions contained in this Notice.

x. Click on the EVSN of 'Patil Automation Limited.

xi. On the voting page, you will see 'RESOLUTION DESCRIPTION' and against the same the option 'YES/NO' for voting. Select the option YES or NO as desired. The option YES implies that you assent to a resolution and option NO implies that you dissent to a resolution.

xii. Click on the 'RESOLUTIONS FILE LINK' if they wish to view the entire resolution details.

xiii. After selecting the resolution, you have decided to vote on, click on 'SUBMIT'. A confirmation box will be displayed. If you wish to confirm your vote, click on 'OK', else to change your vote, click on 'CANCEL' and accordingly modify your vote.

xiv. Once you 'CONFIRM' your vote on the resolution, you will not be allowed to modify your vote.

xv. You can also take a print of the votes cast by clicking on 'CLICK HERE TO PRINT' option on the voting page.

xvi. If a demat account holder has forgotten the login password then enter the User ID and the image verification code and click on 'Forgot Password' and enter the details as prompted by the system.

xvii. Process for those shareholders whose email addresses are not registered with the Depositories for obtaining login credentials for remote e-voting for the resolutions proposed in this Notice:

a) For shareholders holding shares in physical form, please provide necessary details like folio no., name of shareholder, scanned copy of the share certificate (front and back), PAN (self-attested scanned copy of PAN card), AADHAR (self-attested scanned copy of Aadhar card) by email to Company / RTA at **support@purvashare.com** or **cs@patilautomation.com**

b) For shareholders holding shares in dematerialized form, please update your e-mail ID and mobile no. with your respective Depository Participant.

vi. If you are a first time user follow the steps given below:

Instructions for shareholders attending the EGM through VC/OAVM:

16. The procedure for attending Meeting and e-voting on the day of the EGM is same as per instructions mentioned above in the Notice for e-voting

17. A person who is not a shareholder as on the cut-off date should treat this Notice of the EGM for information purpose only.

18. Members attending the EGM through VC or OAVM shall be counted for the purpose of reckoning the quorum under Section 103 of the Act. In case of joint holders, the Member whose name appears as the first holder in the order of names as per the Register of Members of the Company will be entitled to vote electronically at the EGM.

19. Members can join the EGM through VC/OAVM mode 15 minutes before the scheduled time of the commencement of the Meeting by following the procedure mentioned above. The facility of participation at the EGM through VC/OAVM will be made available for 1000 members on first come first serve basis. This will not include Large Shareholders (Shareholders holding 2% or more shareholding), Promoters, Institutional Investors, Directors, Key Managerial Personnel, the Chairpersons of the Audit Committee, Nomination and Remuneration Committee and Stakeholders Relationship Committee, Auditors etc. who are allowed to attend the EGM without restriction on account of first come first serve basis.

20. Shareholders will be provided with a facility to attend the EGM through VC/OAVM through the CDSL e-voting system. Shareholders may access the same at **https:// www.evotingindia.com** under shareholders/Members login by using the remote e-voting credentials. The link for VC/OAVM will be available in shareholders/ Members login where the EVSN of Company will be displayed.

21. Further shareholders will be required to switch on the video facility and use internet connection with a good speed to avoid any disturbance during the Meeting.

22. Please note that use of mobile hotspot on the device used for attending the Meeting may affect the quality of audio/ video due to fluctuations in network. It is therefore recommended to use a stable Wi-Fi or LAN connection for a better virtual experience.

23. Shareholders who need assistance before or during the EGM or have any queries or issues regarding e-voting, can write an email to **helpdesk.evoting@cdslindia.com** or call on toll-free no. 1800 21 09911.

24. All grievances connected with the facility for voting by electronic means may be addressed to Mr. Rakesh Dalvi, Sr. Manager, CDSL, A Wing, 25th Floor, Marathon Futurex, Mafatlal Mill Compounds, N. M. Joshi Marg, Lower Parel (East), Mumbai – 400 013 or send an email to helpdesk. **evoting@cdslindia.com** or call 1800 21 09911.

Procedure to raise questions/seek clarifications:

25. Shareholders are requested to send their questions mentioning their name, demat account number/folio number, email ID, mobile number at cs@patilautomation.com Such questions by the shareholders shall be taken up during the Meeting and replied suitably.
26. Shareholders who would like to express their views/ask questions during the Meeting may register themselves as a speaker by sending their request in advance mentioning their name, demat account number/ folio number, email ID, mobile number at cs@patilautomation.com.
27. Those shareholders who have registered themselves as a speaker will only be allowed to express their views/ask questions during the Meeting.
28. The Company reserves the right to restrict the number of questions and number of speakers, as appropriate, to ensure the smooth conduct of the EGM, depending on the availability of time.

Instructions for shareholders for e-voting during the Meeting:

29. Procedure for e-voting on the day of the EGM is same as the remote e-voting as mentioned above.
30. Shareholders who have voted through remote e-voting facility will be eligible to attend the EGM. However, they will not be eligible to vote at the EGM.
31. In case of joint holder attending the Meeting, only such joint holder who is higher in the order of names will be entitled to vote.
32. Only those shareholders, who are present in the EGM through VC/OAVM facility and have not cast their votes on the resolutions through remote e-voting and are not otherwise barred from doing so, shall be eligible to vote through e-voting system available during the EGM.
33. If any votes are cast by shareholders through the e-voting available during the EGM and if the same shareholders have not participated in the Meeting through VC/OAVM facility, then the votes cast by such shareholders shall be considered invalid as the facility of e-voting during the Meeting is available only to the shareholders attending the Meeting.

Instructions for non–individual shareholders and custodians:

34. Non-individual shareholders (i.e. other than individuals, HUF, NRI, etc.) and custodians are required to log on to www.evotingindia.com and register themselves in the 'Corporates' module.
35. A scanned copy of the registration form bearing the stamp and sign of the entity should be emailed to helpdesk.evoting@cdslindia.com
36. After receiving the login details a 'Compliance User' should be created using the admin login and password. The Compliance User would be able to link the account(s) for which they wish to vote on. The list of accounts linked in the login will be mapped automatically & can be delinked in case of any erroneous mapping.
37. A scanned copy of the Board Resolution and Power of Attorney 'POA' which they have issued in favour of the custodian, if any, should be uploaded in pdf format in the system for the Scrutinizer to verify the same.
38. Alternatively, Non-individual shareholders are required to send the relevant Board Resolution / Authority letter etc., to the Scrutinizer and to the Company at the email ID viz. mmimani@csrma.in and cs@patilautomation.com respectively if they have voted from individual tab & not uploaded same in the CDSL e-voting system for the Scrutinizer to verify the same.

Voting Results:

39. Mr. Manoj Mimani, Partner of R M Mimani & Associates LLP, Company Secretaries, (Membership No. ACS 17083 and Certificate of Practice No. 11601) has been appointed as the Scrutinizer to scrutinize the remote e-voting and e-voting during the Meeting in a fair and transparent manner.
40. The Scrutinizer shall, immediately after the conclusion of e-voting at the EGM, first download the votes cast at the EGM and thereafter unblock the votes cast through remote e-voting and shall make a consolidated scrutinizer's report of the total votes cast in favour or against, invalid votes, if any, and whether the resolutions have been carried or not, and such report shall then be sent to the Chairperson or a person authorized by him, within 2 (two) working days from the conclusion of the EGM, who shall then countersign and declare the result of the voting forthwith.
41. The results declared along with the report of the Scrutinizer shall be placed on the website of the Company at www.patilautomation.com and on the website of CDSL at www.evotingindia.com immediately after the declaration of results by the Chairperson or any person authorized by them. The results shall also be immediately forwarded to National Stock Exchange of India Limited.
42. Subject to the receipt of requisite number of votes, the resolutions shall be deemed to be passed on the date of the Meeting i.e. Saturday, October 03, 2026.

AS REQUIRED BY SECTION 102 OF THE COMPANIES ACT, 2013 ("THE ACT"), THE FOLLOWING EXPLANATORY STATEMENT SETS OUT ALL MATERIAL FACTS RELATING TO THE BUSINESS MENTIONED UNDER ITEM NOS 1 T0 4 OF THE ACCOMPANYING NOTICE DATED SEPTEMBER 09, 2026

Item No. 1

The existing Authorised Share Capital of the Company is Rs. 25,00,00,000 (Rupees Twenty-Five Crore only) divided into 2,50,00,000 (Two Crore Fifty Lakh) Equity Shares of Rs. 10/- (Rupees Ten) each.

In order to meet future fund requirements for business operations and long-term growth expansion, the Company plans to raise funds by way of issuing equity shares. To ensure the availability of sufficient headroom for such future equity capital issuances, the Board of Directors, in its meeting held on September 09, 2026 has recommended increasing the Authorised Share Capital to Rs. 26,00,00,000 (Rupees Twenty-Six Crore only) divided into 2,60,00,000 (Two Crore Sixty Lakh) Equity Shares of Rs. 10/- (Rupees Ten) each.

The proposed increase in the Authorised Share Capital necessitates a consequential amendment to Clause V (Capital Clause) of the Memorandum of Association of the Company.

Pursuant to the provisions of Sections 13 and 61 of the Companies Act, 2013, read with applicable rules, any alteration of the Memorandum of Association requires the approval of the Members. Accordingly, the Board seeks your approval via an Ordinary Resolution as set out at Item No. 1 of the accompanying Notice.

A copy of the altered Memorandum of Association is available for physical inspection by the Members at the Registered Office of the Company during business hours from 10:00 a.m. to 5:00 p.m. on all working days (except Saturdays, Sundays, and Public Holidays) up to the date of the Extraordinary General Meeting, and will also be accessible electronically during the Extraordinary General Meeting.

The Board considers this proposal to be in the absolute best interest of the Company and its Members, and therefore recommends the Ordinary Resolution set out at Item No. 1 of the Notice for approval of the Members of the Company.

None of the Directors, Key Managerial Personnel (KMP) of the Company, or their respective relatives are, in any way, concerned or interested, financially or otherwise, in this resolution, except to the extent of their respective shareholding in the Company, if any.

Item Nos. 2 & 3

The Board of Directors of the Company, at its Meeting held on September 09, 2026, has approved the proposal for fund raising upto to amount of Rs. 96,38,28,000 (Rupees Ninety Six Crore Thirty Eight Lakh Twenty Eight thousand Only), on preferential basis through private placement subject to approval of the Members of the Company, by way of issuance of Convertible Warrants and Equity Shares to the persons/entities falling under the category of promoters and non-promoters.

Necessary information or details in respect of the proposed Preferential Allotment of the Warrants and Equity Shares in terms of Sections 42 and 62(1)(c) of the Companies Act, 2013 read with Rule 14(1) of the Companies (Prospectus and Allotment of Securities) Rules, 2014 and Chapter V of the SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended ("ICDR Regulations") are furnished as under:

1. **Particulars of the offer including date of passing of Board resolution, kind of Securities offered, maximum number of securities to be issued and the Issue Price**

   The Board of Directors of the Company vide resolution passed in its Meeting held on September 09, 2026 has proposed to issue upto 18,24,000 (Eighteen Lakh Twenty Four thousand) Warrants at a price of Rs. 246/-per Warrant with a right to the Warrant holder to apply for and be allotted 1 (One) Equity Share of the face value of Rs. 10/- (Rupees Ten) each of the Company at a premium of Rs. 236/- per share against conversion of each Warrant aggregating upto Rs. 44,87,04,000/- (Rupees Forty Four Crore Eighty Seven Lakh Four thousand Only) to the persons/entities falling under the category of promoters and non-promoters on preferential basis and on the terms and conditions as contained in the resolution set out at Item No. 2 of this Notice.

   The Board of Directors of the Company vide resolution passed in its Meeting held on September 09, 2026 has also proposed to issue upto 20,94,000 (Twenty Lakh Ninety Four thousand) Equity Shares of the Company having face value of Rs. 10/- (Rupees Ten) each at a price of Rs. 246/-per share (including premium of Rs. 236/- per share) aggregating upto Rs. 51,51,24,000/- (Rupees Fifty One Crore Fifty One Lakh Twenty Four thousand Only) to the persons/entities falling under the non-promoter category on preferential basis and on the terms and conditions as contained in the resolution set out at Item No. 3 of this Notice

2. Objects of the Issue:

The Company shall utilize the proceeds from the preferential issue of Equity Shares and Warrants as under:

Sr. No.	Particulars	Estimated Amount to be utilized for each of the objects* (Rs.)	Tentative Time Frame for utilization
1.	Funding Capital Expenditure requirements for development/setting up of new facilities	73,74,00,000	Within 24 months from the date of passing of the Board Resolution approving the allotment of the securities and subsequent filing of Form PAS-3 with the Registrar of Companies, as prescribed under applicable law
2.	For general corporate purposes (which includes, inter alia, meeting ongoing general corporate exigencies and contingencies, expenses of the Company as applicable in such a manner and proportion as may be decided by the Board from time to time, and/or any other general purposes as may be permissible under applicable laws)	22,64,28,000	Within 24 months from the date of passing of the Board Resolution approving the allotment of the securities and subsequent filing of Form PAS-3 with the Registrar of Companies, as prescribed under applicable law
	Total	**96,38,28,000**	

*Assuming 100% conversion of Warrants into Equity Shares within the stipulated time

Capital Expenditure for development/setting up of new facilities

The Company is in the process of acquiring land to construct Industrial shed admeasuring approximately 20,000 square meters at Chakan, Pune, Maharashtra, with the objective of expanding its current manufacturing capacity. This will help the Company to meets its future growth plans of the Company.

The project envisages development of acquisition of structures and industrial sheds and installation of internal infrastructure, utilities, structures and equipment, followed by commencement and stabilization of manufacturing operations. In order to part-finance the capital expenditure the Company proposes to raise funds by way of the present preferential issue of securities.

The Company proposes to utilize Rs. 73.74 Crores out of the proceeds of the present Issue towards to meet the part requirement of the capital expenditure relating to acquisition of Industrial shed and associated installation of internal infrastructure, utilities, structures and equipment.

Balance cost of the above proposed manufacturing facility will be funded from internal accruals and/or other permissible sources, as may be decided by the Board.

General Corporate Purposes:

A portion of the Issue proceeds is proposed to be utilized for general corporate purposes, including strengthening of the financial position of the Company, meeting administrative and operational expenses and supporting business initiatives, in accordance with applicable laws and regulations.

The above timelines are based on the Company's present estimates and may vary depending upon business exigencies, project progress, regulatory approvals and other factors. Any material variation in the objects of the Issue shall be undertaken in accordance with applicable provisions of the Companies Act, 2013 and SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018

The amount specified for the above Objects may deviate +/- 10% (such deviation, the "Permitted Deviation") depending upon future circumstances. Further, the same is based on the fund requirement and the proposed utilization schedule is based on management estimates, market conditions, business needs and other commercial and technical factors, and the actual deployment of funds will depend on a number of factors such as financial, market and sectoral conditions, business performance and strategy, and other external factors, which may not be within the control of the Company and may result in modifications to the proposed schedule for utilization of the proceeds at the discretion of the Board (or a committee thereof), subject to compliance with applicable laws.

Pending complete utilization of the Issue Proceeds for the Objects described above, the Company intends to, inter alia, invest the Issue Proceeds in money market instruments including money market mutual funds, deposits in scheduled commercial banks, securities issued by Government of India or any other investments as permitted under applicable laws.

3. **Relevant Date:**

In accordance with the provisions of Regulation 161 of the ICDR Regulations, the "Relevant Date" for the purpose of calculating the minimum price for the issuance of Warrants and Equity Shares of the Company is determined to be Thursday, September 03, 2026 being the date that is 30 (thirty) days prior to the date of the EGM i.e., Saturday, October 03, 2026.

4. **Basis on which the price has been arrived at and justification for the price (including premium, if any) and name and address of the Registered Valuer:**

The Equity Shares of Company are listed on NSE Emerge segment of National Stock Exchange of India Limited and are frequently traded in accordance with the ICDR Regulations. Accordingly, trading volumes at National Stock Exchange of India Limited for the period set out below has been considered for the purpose of computation of the minimum price for issuance of Equity Shares of the Company.

In accordance with the provisions of Regulations 164 and 166A of the ICDR Regulations, the minimum price for issuance of Warrant and Equity Shares of the Company of **Rs. 245.15 (Two Hundred Forty Five and Paisa Fifteen only)** has been arrived at, being higher of the following:

(i) 90 trading day's volume weighted average price (VWAP) of the Equity Shares of the Company quoted on National Stock Exchange of India Limited during the last 90 days preceding the relevant date i.e., September 03, 2026: **Rs. 208.19 (Rupees Two Hundred Eight and Paisa Nineteen Only)**

(ii) 10 trading day's volume weighted average price (VWAP) of the Equity Shares of the Company quoted on National Stock Exchange of India Limited during the last 10 days preceding the relevant date i.e. September 03, 2026: **Rs. 245.15(Rupees Two Hundred Forty Five and Paisa Fifteen only)**

(iii) As few proposed allottees shall be allotted Equity Shares in excess of 5% of the post issue fully diluted share capital of the Company, the price determined by the Independent Registered Valuer under Regulation 166A(1) of ICDR Regulations i.e. Mr. Vikas Mimani, IBBI Registered Valuer Securities or Financial Assets (IBBI Reg No. IBBI/RV/06/2024/15624) having office at A-1, 702, Gangotri Sadan CHSL, Bangur Nagar, Goregaon (West), Mumbai – 400 104: **Rs. 166.13 (Rupees One Hundred Sixty Six and Paisa Thirteen only).**

The copy of the valuation report shall be available for electronic inspection by the Members at the EGM and also, at the Registered Office of the Company during business hours from 10:00 a.m. to 5:00 p.m. on all working days and is also available on the website of the Company at www.patilautomation.com and can be viewed at https://patilautomation.com/wp-content/uploads/2026/09/Valuation-Report.pdf

Also, for the proposed preferential issue, no valuation requirement has been mentioned in the Articles of Association of the Company for determining the minimum issue price.

The pricing for issuance of the Warrants and Equity Shares as per the resolutions set out at Item Nos. 2 & 3 is Rs. 246/- (Rupees Two Hundred Forty Six only) each, which is not lower than the minimum price determined in accordance with the applicable provisions of the ICDR Regulations.

Adjustments for Warrants: The Warrants proposed to be issued shall be subject to appropriate adjustment, if during the interim period, the Company makes any issue of Equity Shares by way of capitalization of profits or reserves, upon demerger/realignment, rights issue or undertakes consolidation/subdivision/re-classification of Equity Shares or such other similar events or circumstances requiring adjustments as permitted under ICDR Regulations and all other applicable regulations from time to time.

5. **Amount which the Company intends to raise by way of such securities:**

An amount upto Rs. 96,38,28,000 (Rupees Ninety Six Crore Thirty Eight Lakh Twenty Eight thousand Only) is proposed to be raised by the Company by way of issuance of Warrants and Equity Shares as per the resolutions set out at Item Nos. 2 & 3.

6. **Intent of the Promoters, Directors, Key Managerial Personnel or Senior Managerial Personnel of the Company to subscribe to the Preferential Allotment:**

Mr. Manoj Pandurang Patil, Managing Director and Promoter of the Company intends to subscribe upto 3,24,000 Warrants as per resolution set out at Item No. 2. No other Promoters, Directors or Key Managerial Personnel intend to subscribe to Warrants or Equity Shares of the Company under the present preferential issue.

7. **Time frame within which the Preferential Allotment shall be completed:**

The Equity Shares and Warrants shall be allotted within a period of 15 days from the date of passing of the Special Resolution by the Members, provided that where the allotment of Warrants is subject to receipt of any approval or permission from any regulatory authority or Government of India, the allotment shall be completed within a period of 15 days from the date of receipt of last of such approvals or permissions.

The allotment of Equity Shares pursuant to exercise of the Warrants shall be completed within 15 days from the date of such exercise by the Warrant holder.

8. **Name of the proposed allottees, class and percentage of post Preferential Issue Capital that may be held by them:**

Sr. No.	Name of the Proposed Allottee	Category	Pre-issue (as of September 04, 2026)		Post-issue of Equity Shares and after conversion of all Warrants	
			No. of Shares	%	No. of Shares	%
1	Manoj Pandurang Patil	Individual/ Promoter	1,21,48,500	55.67	1,24,72,500	48.46
2	Motilal Oswal Financial Services Limited	NBFC/Non-Promoter	-	0.00	14,10,000	5.48
3	Calliope Capital Advisors LLP	LLP/Non-Promoter	-	0.00	9,35,400	3.63
4	Subhkam Ventures I Private Limited	Body Corporate / Non-Promoter	-	0.00	6,00,000	2.33
5	Sanshi Fund-1	AIF /Non-Promoter	-	0.00	3,90,000	1.52
6	Caprize Global Story LLP	LLP/Non-Promoter	-	0.00	45,000	0.17
7	Caprize India Opportunities Fund	AIF /Non-Promoter	-	0.00	45,000	0.17
8	Ankit Babel	Individual/Non-Promoter	-	0.00	60,000	0.23
9	Arthasanchay Growth Fund	AIF/Non-Promoter	-	0.00	39,000	0.15
10	Shashikant Talakchand Shah	Individual /Non-Promoter	-	0.00	17,400	0.07
11	Suresh Zunzunwala	Individual /Non-Promoter	-	0.00	17,400	0.07
12	Sushma Damani	Individual /Non-Promoter	-	0.00	17,400	0.07
13	Giriraj Malani	Individual /Non-Promoter	-	0.00	17,400	0.07

9. **The current and proposed status of the allottee(s) post the preferential issues namely, promoter or non-promoter**

Mr. Manoj Pandurang Patil and Mr. Prafulla Pandurang Patil and Mrs. Aarti Manoj Patil are the Promoters of the Company as on date of this Notice. Further, upon the issuance and allotment of the Warrants to Mr. Manoj Pandurang Patil, he will continue to be categorized as Promoters of the Company. The other Proposed Allottees to the Equity Shares and Warrants as per resolutions set out at Item Nos. 2 & 3 belongs to Non-Promoter Category and shall be categorized as Non-Promoters upon issuance and allotment of Equity Shares and Warrants as applicable.

10. **Shareholding pattern of the Company before and after the Preferential Allotment:**

The shareholding pattern of the Company before and after the Preferential Allotment of Warrants and Equity Shares of the Company is annexed as **Annexure "A"** to the Notice and forms integral part of the explanatory statement.

11. **Identity of the natural persons who are the ultimate beneficial owners of the shares proposed to be allotted and/or who ultimately control the proposed allottees, the percentage of post preferential issue capital that may be held by them and change in control, if any, in the issuer consequent to the Preferential Allotment:**

The identity of the natural persons who are the ultimate beneficial owners of the Warrant and Equity shares proposed to be allotted and/or who ultimately control the proposed allottees, the percentage of post preferential issue capital that may be held by them is annexed as **Annexure "B"** to the Notice and forms integral part of the explanatory statement.

There shall be no change in Management or control of the Company pursuant to the aforesaid issue of Warrants and Equity Shares of the Company.

12. **Justification for offer being made for consideration other than cash together with the valuation report of the Registered Valuer:**

Not applicable.

13. **Number of persons to whom allotment on preferential basis has already been made during the year, in terms of number of securities as well as price:**

Nil, the Company has not made any allotment on preferential basis during the current financial year.

14. Lock-in Period:

i. The Warrants as per resolution set out at Item No. 2 and Equity Shares to be allotted pursuant to the exercise of the Warrants shall be locked-in as prescribed under the ICDR Regulations from time to time.

ii. The Equity Shares as per resolution set out at Item No. 3 shall be locked-in as prescribed under the ICDR Regulations from time to time

iii. The pre-preferential allotment shareholding of the proposed allottees, if any, in the Company shall also be subject to lock-in as per the provisions of the ICDR Regulations.

15. Practicing Company Secretary's Certificate:

The certificate from R M Mimani & Associates LLP, Practicing Company Secretaries certifying that the Preferential Allotment is being made in accordance with the requirements contained in the ICDR Regulations shall be available for electronic inspection by the Members at the EGM and is also available on the website of the Company at **https://patilautomation.com** and can be viewed at **https://patilautomation.com/wp-content/uploads/2026/09/Compliance-Certificate.pdf**

16. Material terms of the proposed Preferential Issue of the Equity Shares and Warrants:

The material terms of the proposed preferential issue of the Warrants and Equity Shares are stipulated in the special resolutions as set out at Item Nos. 2 and 3 respectively of this Notice.

17. Listing:

The Company will make an application to National Stock Exchange of India Limited, at which the existing Equity Shares are presently listed, for seeking in-principle approval for issuance of the Equity Shares and Warrants.

The Equity Shares and resultant Equity Shares that will be issued on conversion of Warrants shall be listed at NSE Emerge platform of National Stock Exchange of India Limited.

Such Equity Shares, once allotted, shall rank pari-passu with the then existing Equity Shares of the Company, in all respects, including voting rights and dividend.

18. Monitoring Agency:

Care Ratings Limited, a SEBI-registered Credit Rating Agency has been appointed as the Monitoring Agency for monitoring the utilization of Issue Proceeds.

19. Principal terms of assets charged as securities:

Not applicable.

20. Other disclosures:

(i) Neither the Company nor its directors or Promoters have been declared as willful defaulter or fraudulent borrower as defined under the ICDR Regulations. None of its Directors or Promoters is a fugitive economic offender as defined under the ICDR Regulations.

(ii) The Company is eligible to make the Preferential Allotment under Chapter V of the SEBI (ICDR) Regulations.

(iii) The Warrants and Equity Shares shall be allotted in dematerialized form to the proposed allottees.

(iv) The Company has no outstanding dues to SEBI, the Stock Exchange or the depositories.

(v) The Company has obtained the Permanent Account Numbers (PAN) of the proposed allottees.

(vi) The Company undertakes to re-compute the price of the Equity Shares in terms of the provisions of the SEBI (ICDR) Regulations, where it is required to do so and that if the amount payable on account of the re-computation of price is not paid within the time stipulated in the SEBI (ICDR) Regulations, the Equity Shares shall continue to be locked in till the time such amount is paid by the allottees.

(vii) The proposed allottees have not sold or transferred any Equity Shares of the Company during the 90 trading days preceding the relevant date.

(viii) The Company is in compliance with the conditions for continuous listing of Equity Shares as specified in the Listing Agreement with the Stock Exchange and the Listing Regulations, as amended and circulars and notifications issued by SEBI thereunder.

(ix) Issue of the Equity Shares and resultant Equity Shares upon conversion of Warrants shall be within the Authorized Share Capital of the Company.

(x) The proposed preferential issue is not being made to anybody corporate incorporated in, or a national of, a country which shares a land border with India.

In terms of the provisions of Section 23 (1)(b), Section 62(1)(c) of the Companies Act, 2013 as amended including rules notified thereunder ("Act"), Regulation 160 (b) of Chapter V of ICDR Regulations, the proposed issue of Warrants and Equity Shares as per resolutions set out at Item nos. 2 and 3 requires prior approval of the Members of the Company by way of Special Resolution.

The Board believes that the proposed issue of Equity Shares and Warrants is in the best interest of the Company and its Members and therefore, recommends the resolutions as set out at Item No. 2 and 3 to the Members for their approval as Special Resolutions.

As required by Section 102(3) of the Companies Act, 2013, the documents with regard to the preferential issue shall be available for inspection at the Registered Office of the Company during business hours from 10:00 a.m. to 5:00 p.m. on all working days as well as, electronically, on the day of the Extra Ordinary General Meeting.

None of the Directors / Key Managerial Personnel(s) of the Company or their relatives are concerned or interested, financially or otherwise, in the resolutions set out at Item Nos. 2 & 3, except to the extent of their shareholding interest, if any, in the Company.

Item No. 4:

The Board of Directors of the Company focuses on supporting the financial and operational growth of its subsidiary, to soptimize its business execution and capital structures. In terms of Sections 185 and 186 of the Companies Act, 2013, read with the rules made thereunder, the Company proposes to grant loans, give guarantees, or provide securities in connection with credit facilities/loans availed or to be availed by the subsidiary from banks, financial institutions, or bodies corporate, up to an aggregate principal limit not exceeding Rs. 10,00,00,000/- (Rupees Ten Crores only) at any given point in time.

The disclosures required under Section 102(1) of the Companies Act, 2013 and applicable secretarial standards are detailed below:

- **Name of the Related Party:** PAL Green Energy Private Limited, A Subsidiary Company
- **Relationship with the Company:** Subsidiary, in which Company hold 90% of the paid-up equity share capital.
- **Name of the Interested Director(s):** Mr. Manoj P. Patil who is common Director on the Boards of both the Company.
- **Nature of Interest:** The common directors are interested to the extent of their respective Directorships and minor shareholdings, if any, held by them or their relatives in the Subsidiary Company.
- **Monetary Value & Key Terms:** Financial assistance up to an aggregate principal limit of Rs. 10 Crore by way of loans or guarantees, or provide securities in connection with credit facilities/loans availed or to be availed by the subsidiary from banks, financial institutions, or bodies corporate. Any loan extended shall carry an interest rate that is not lower than the prevailing yield of Government Securities closest to the tenor of the loan.
- **Justification & Business Rationale:** The financial support is extended to meet the operational working capital requirements and business expansion needs of the subsidiary. As the promoter/holding entity, this assistance serves the economic interest of the holding Company.
- **Utilization of Funds:** The subsidiary shall utilize the funds strictly for its principal business activities and not for further routing or speculative investments, in compliance with Section 185 of the Act.

The proposal was reviewed and recommended by the Audit Committee and subsequently approved by the Board of Directors at its meeting held on September 09, 2026. The common interested directors did not vote or participate in the discussions on this item at the Board meeting.

Save and except Mr. Manoj P. Patil, Mrs. Aarti M Patil and Mr. Prafulla P Patil and their relatives, none of the other Directors, Key Managerial Personnel (KMP) of the Company, or their relatives are, in any way, concerned or interested, financially or otherwise, in the resolution set out at Item No. 4, except to the extent of their shareholding interest, if any, in the Company.

The Board recommends the Ordinary Resolution as set out at Item No. 4 for the approval of the Members as an Ordinary Resolution.

Item No. 5

The Company completed its Initial Public Offer ("IPO") on the NSE Emerge Platform in June 2025, which consisted of a fresh issue of equity shares by the Company aggregating to Rs. 69.61 Crore ("IPO Proceeds"). The net proceeds received by the Company from the fresh issue component of the IPO after deduction of expenses in relation to the fresh issue from the IPO Proceeds was Rs. 66.57 Crore ("Net Proceeds").

The Company had outlined the following items as the objects towards which the IPO Proceeds would be utilized in the section "Objects of the Offer" in the Prospectus dated June 19, 2025 ("Prospectus"), in connection with the IPO, out of which the Company has efficiently deployed Rs. 60.45 Crore towards the core projects and business objects outlined in the Prospectus, leaving an unutilized balance of Rs. 9.16 Crore, which now intends to use towards working capital requirement of the Company as detailed in the below table:

(Amount in Rs. Crore)

Sr. No.	Particulars	Amount allocated as per prospectus	Amount utilized till date	Proposed Change	Revised amount allocated	Revised timeline
1	Funding of capital expenditure towards setup of new manufacturing facility	62.01	9.16	As per S. No. 5	52.85	N.A.
2	Repayment of a portion of certain borrowings availed by our Company	4.00	-	No Change	4.00	N.A
3	General Corporate Purpose	0.56	-	No Change	0.56	N.A
4	Issue related expenses in relation to Issue	3.04	-	No Change	3.04	N.A
5	To meet the Working ,Capital Requirements	-	-	Rs.9.16 Cr is allocated from S. No. 1 i.e. Funding of capital expenditure towards setup of new manufacturing facility	9.16	December 31, 2026
	Total	**69.61**	**9.16**		**69.61**	

The necessary disclosure required in terms of the of Section 27 of the Companies Act, 2013 and Rules 7 of Companies (Prospectus and Allotment of Securities) Rules,2014, are as under:

(a) the original purpose or object of the Issue: As mentioned in the table above

(b) the total money raised : Rs. 69.61 Crore

(c) the money utilised for the objects of the company stated in the prospectus : Rs. 60.45 Crore

(d) the extent of achievement of proposed objects(that is fifty percent, sixty percent, etc) : The Company has utilized 86.84% of the total proceeds.

(e) the unutilised amount out of the money so raised through prospectus: Rs. 9.16 Crore

(f) the particulars of the proposed variation in the terms of contracts referred to in the prospectus or objects for which prospectus was issued: The unutilized IPO proceeds of Rs. 9.16 Crore is intended to be utilized for meeting the Working Capital Requirements

(g) the reason and justification for seeking variation : The Company proposes a variation in the utilization of the IPO proceeds to meet working capital requirements from the unutilized IPO Proceeds originally earmarked for Funding of capital expenditure towards setup of new manufacturing facility which is already completed. This approach reflects the Company's commitment to prudent financial management and strategic flexibility, while remaining fully compliant with applicable regulations governing the utilization of IPO proceeds.

(h) the proposed time limit within which the proposed varied objects would be achieved: On or before December 31, 2026 subject to obtaining any requisite approval wherever required.

(i) the clause-wise details as specified in sub-rule (3) of rule 3 as was required with respect to the originally proposed objects of the issue: As mentioned in page no. 82 to 91 of the Prospectus dated June 19, 2025 available on the website of the Company : **www.patilautomation.com**

(j) the risk factors pertaining to the new objects: Market conditions, performance of economy at the country and global levels, Regulatory controls etc., that may come in future, unforeseen circumstances in spite of best efforts.

(k) The place from where any interested person may obtain a copy of the notice of resolution to be passed: Any interested person may access the notice of the resolution from the Company's website at **www.patilautomation.com** and the website of National Stock Exchange of India Limited (NSE) at **www.nseindia.com**, the Stock Exchanges where the securities of the Company are listed.

(l) Name of the director who voted against the proposed variation/alteration. None of the directors present at the board meeting held on September 09, 2026 had voted against the proposed variation/alteration.

(m) The estimated financial impact of the proposed alteration on the earnings and cash flow of the company The management of the Company foresees that after the utilization of unutilized proceeds in the aforesaid existing object; the earnings and cash flows of the Company would improve in long term. The management of the Company is of the view that the proposed variation in terms of the Objects of the Issue will ensure optimum utilization of IPO Proceeds and maximize the return on investment for members.

(n) the other relevant information which is necessary for the members to take an informed decision on the proposed resolution :

The Board believes that the re-allocation of unutilized IPO proceeds towards working capital requirement of the Company is in the best interest of the Company and its Members and therefore, recommends the resolution as set out at Item No. 5 to the Members for their approval as Special Resolution.

None of the other Directors, Key Managerial Personnel (KMP) of the Company, or their relatives are, in any way, concerned or interested, financially or otherwise, in the resolution set out at Item No. 5, except to the extent of their shareholding interest, if any, in the Company.

By Order of the Board of Directors
For Patil Automation Limited
(Formerly known as Patil Automation Private Limited)

sd/-
Vishakha Pathak
Company Secretary and Compliance officer

Registered Office:
Gat No 154, Behind G.E. Company,
Sudumbre Tal Maval Pune,
Maharashtra, India- 412109

Place: Pune
Date: September 09, 2026

Annexure – A

Pre-issue and Post-issue Shareholding pattern:

Particulars	Pre-issue (as on September 04, 2026)		Post-issue of Equity Shares and Warrants**	
(A) Promoter and Promoter Group				
(1) Indian				
Individuals / Hindu Undivided Family	15,120,000	69.29%	15,444,000	60.00%
Bodies Corporates/Family Trusts	-	-	-	-
(2) Foreign	-	-	-	-
Total shareholding of Promoter and Promoter Group	15,120,000	69.29%	15,444,000	60.00%
(B) Public Shareholding				
(1) Institutions				
Mutual Funds	-	-	-	-
AIF	824,400	3.78%	1,298,400	5.04%
Banks	-	-	-	-
Insurance Companies	-	-	-	-
NBFC	-	-	1,410,000	5.48%
Other Financial Institutions	12,000	0.05%	12,000	0.05%
Foreign Portfolio Investors	48,600	0.22%	48,600	0.19%
Central Government / President of India	-	-	-	-
(2) Non-Institutions			-	-
Investor Education Protection Fund (IEPF)	-	-	-	-
Individual shareholders holding nominal share capital up to Rs. 2 lakh	2,961,100	13.57%	3,030,700	11.77%
Individual shareholders holding nominal share capital in excess of Rs. 2 lakh	1,236,300	5.67%	1,296,300	5.04%
Non Resident Indians	181,800	0.83%	181,800	0.71%
Foreign Nationals/Companies	500	0.00%	500	0.00%
Bodies Corporate	963,100	4.41%	1,563,100	6.07%
Any Others (Specify)			-	-
Unclaimed or suspense Escrow Account	-	-	-	-
Clearing Members	47,400	0.22%	47,400	0.18%
HUF	339,800	1.56%	339,800	1.32%
LLP	64,800	0.30%	1,045,200	4.06%
Market Maker	21,000	0.10%	21,000	0.08%
Total Public shareholding	**6,700,800**	**30.71%**	**10,294,800**	**40.00%**
Total (A)+(B)	**21,820,800**	**100.00%**	**25,738,800**	**100.00%**

**Assuming 100% conversion of Warrants into Equity Shares within the stipulated time

Annexure – B

Pre-issue and Post-issue Shareholding pattern:

Name of the Proposed Allottee	Category	Pre-issue (as of September 04, 2026)		Post-issue of Equity Shares and after conversion of all Warrants		Identity of the natural persons who are the ultimate beneficial owners
		No. of Shares	%	No. of Shares	%	
Manoj Pandurang Patil	Individual/ Promoter	1,21,48,500	55.67	1,24,72,500	48.46	Not applicable
Motilal Oswal Financial Services Limited	NBFC/Non-Promoter	-	-	14,10,000	5.48	Not applicable (Listed Company)
Calliope Capital Advisors LLP	LLP/Non-Promoter	-	-	9,35,400	3.63	Mr. Navin Hariprasad Agarwal Ms. Shital Navin Agarwal
Subhkam Ventures I Private Limited	Body Corporate / Non-Promoter	-	-	6,00,000	2.33	Mr. Rakesh S Kathotia Mr. Rishabh Kathotia
Sanshi Fund-1	AIF /Non-Promoter	-	-	3,90,000	1.52	Ms. Saranya Mukul Agrawal Ms. Divyanshi Agrawal
Caprize Global Story LLP	LLP/Non-Promoter	-	-	45,000	0.17	Mr. Paras H Chheda Mr. Saarthak Ashwin Kothari
Caprize India Opportunities Fund	AIF /Non-Promoter	-	-	45,000	0.17	Mr. Paras H Chheda Mr. Saarthak Ashwin Kothari
Ankit Babel	Individual/Non-	-	-	60,000	0.23	Not applicable
Arthasanchay Growth Fund	AIF/Non-Promoter Promoter	-	-	39,000	0.15	Mr. Prashant Somani
Shashikant Talakchand Shah	Individual /Non-Promoter	-	-	17,400	0.07	Not applicable
Suresh Zunzunwala	Individual /Non-Promoter	-	-	17,400	0.07	Not applicable
Sushma Damani	Individual /Non-Promoter	-	-	17,400	0.07	Not applicable
Giriraj Malani	Individual /Non-Promoter	-	-	17,400	0.07	Not applicable

* Assuming 100% conversion of Warrants into Equity Shares within the stipulated time