

National Stock Exchange of India Limited Listing Department, Exchange Plaza, Bandra-Kurla Complex, Bandra (E), Mumbai – 400 051	BSE Limited Department of Corporate Services- Listing, Phiroze Jeejeebhoy Towers, Dalal Street, Fort, Mumbai – 400 001.
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Ref.: Scrip Symbol: FEDERALBNK/Scrip Code: 500469

Dear Madam/ Sir,

Sub: Update on preferential issue - Allotment of warrants of the Federal Bank Limited to Asia II Topco XIII Pte. Ltd. on a preferential basis

Pursuant to Regulation 30 and other applicable regulations of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended, read with relevant circulars thereto issued by the Securities and Exchange Board of India from time to time (“**SEBI Listing Regulations**”) and further to our earlier disclosures in relation to the captioned matter on October 24, 2025 bearing reference number SEC/LODR/271/2025-26, November 19, 2025 bearing reference number SEC/LODR/311/2025-26, November 19, 2025 bearing reference number SEC/LODR/312/2025-26 and February 05, 2026 bearing reference number SEC/LODR/414/2025-26, we wish to inform you that the Board of Directors (“**Board**”) of the Bank has, in its meeting held today, i.e. February 16, 2026, considered and approved the allotment of warrants by way of preferential allotment on a private placement basis, as per details below:

Sl. No	Name of the Allottees	Number of warrants allotted	Price at which the Warrants are issued (in ₹) (per Warrant)	Aggregate Consideration (in ₹)	Consideration received as on the date of Allotment (in ₹)
1.	Asia II Topco XIII Pte. Ltd.	27,29,74,043	227	6196,51,07,761	1,549,12,76,941 (i.e. 25% of the aggregate consideration)

The allotment has been undertaken in accordance with the provisions of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018 and other applicable rules/ regulations.

The meeting of the Board commenced at 10.02 a.m. (IST). and concluded at 11.28 a.m. (IST).

This is for information and records.

Thanking you,

**Yours Faithfully,
For The Federal Bank Limited**

**Samir P Rajdev
Company Secretary**

