

September 16, 2026

Listing Compliance Department,
BSE Limited,
Phirozee Jeejeebhoy Towers,
Dalal Street, Fort,
Mumbai - 400001

Scrip Code: 523537

**Sub: Disclosure under Regulation 29(2) of Securities and Exchange Board of India
(Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

Dear Sir/ Madam,

With reference to the above, please find enclosed the disclosure of the transaction under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 by promoter of the APM Industries Limited.

Kindly take this on your records and oblige.

Thanking you,

Yours truly,



Ajay Rajgarhia
Promoter

Encl: a/a

Copy to:
The Company Secretary & Compliance Officer
APM Industries Limited
Regd. Office: SP-147, RIICO Industrial Area,
Bhiwadi, Rajasthan-301019

Annexure-A

Disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target Company (TC)	APM Industries Limited		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Ajay Rajgarhia. Please refer Annexure-1 for list of Promoter/PAC.		
Whether the acquirer belongs to Promoter/Promoter group	Yes		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE Limited		
Details of the acquisition / disposal as follows:	Number	% w.r.t total share/voting capital wherever applicable(*)	% w.r.t total diluted share/voting capital of the TC(**)
Before the acquisition under consideration, holding of:			
(a) Shares carrying voting rights	23,66,579	10.95%	10.95%
(b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	Nil	N.A.	N.A.
(c) Voting rights (VR) otherwise than by shares	Nil	N.A.	N.A.
(d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category)	Nil	N.A.	N.A.
(e) Total (a+b+c+d)	23,66,579	10.95%	10.95%
Details of acquisition/sale			
(a) Shares carrying voting rights acquired	5,175	0.02%	0.02%
(b) VRs acquired / sold otherwise than by shares	Nil	N.A.	N.A.
(c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/ sold	Nil	N.A.	N.A.
(d) Shares encumbered/ invoked/released by the acquirer	Nil	N.A.	N.A.
(e) Total (a+b+c+/-d)	5,175	0.02%	0.02%
After the acquisition/sale, holding of:			
(a) Shares carrying voting rights acquired/ sold (Acquirer: Ajay Rajgarhia)	23,71,754	10.97%	10.97%

Ajay Rajgarhia

(b) Shares encumbered with the acquirer	Nil	N.A.	N.A.
(c) VRs otherwise than by shares	Nil	N.A.	N.A.
(d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	Nil	N.A.	N.A.
(e) Total (a+b+c+d)	23,71,754	10.97%	10.97%
Mode of acquisition / sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc).	Open Market Purchase		
Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares , whichever is applicable	September 15, 2026		
Equity share capital / total voting capital of the TC before the said acquisition / sale	Rs. 4,32,22,720/- divided into 2,16,11,360 Equity Shares of Rs. 2/- each		
Equity share capital/ total voting capital of the TC after the said acquisition / sale	Rs. 4,32,22,720/- divided into 2,16,11,360 Equity Shares of Rs. 2/- each		
Total diluted share/voting capital of the TC after the said acquisition	Rs. 4,32,22,720/- divided into 2,16,11,360 Equity Shares of Rs. 2/- each		

(*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the StockExchange under Clause 35 of the listing Agreement.

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

Signature of the Acquirer



Ajay Rajgarhia
Promoter

Date: September 16, 2026

Place: New Delhi

Annexure-1 to Disclosures under Regulation 29 (2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Promoter(s) or PAC(s)	Promoter holding in the Target Company	
	Number	% of total share capital
Rajendra Kumar Rajgarhia	39,87,500	18.45
Ajay Rajgarhia	23,71,754	10.97
Prabha Rajgarhia	17,09,800	7.91
Sanjay Rajgarhia	7,56,500	3.50
Anisha Mittal	7,02,695	3.25
Bhavna Rajgarhia	6,19,125	2.86
Faridabad Paper Mills Private Limited	28,25,000	13.07
Clayhill Capital Private Limited	11,93,500	5.52
Rajendra Kumar Rajgarhia (Trustee of Kabir Rajgarhia Foundation)	92,500	0.43
Rajendra Kumar Rajgarhia (Trustee of Anya Rajgarhia Foundation)	70,000	0.32
Essvee Fiiscal LLP	0	0
Total	1,43,28,374	66.28

Rajgarhia