

**ONTIC FINSERVE LIMITED**

April 22, 2026

To,
The Department of Corporate Services (DCS-CRD)
BSE Limited
Phiroze Jeejeebhoy Towers, Dalal Street, Fort
Mumbai – 400001

Sub: OUTCOME OF BOARD MEETING, DISCLOSURE UNDER REGULATION 30 AND SUBMISSION OF AUDITED FINANCIAL RESULTS OF THE COMPANY FOR THE QUARTER & YEAR ENDED MARCH 31, 2026.

Ref: Ontic Finserve Limited
SCRIP ID: ONTIC

BSE SCRIP CODE: 540386

In continuation of our letter dated **April 17, 2026** and Pursuant to Regulation 30 and 33 of the SEBI (Listing Obligations and Disclosures Requirements) Regulations, 2015 as amended from time to time, we wish to inform that the Board of Directors of the Company at their meeting held today i.e., **Wednesday, April 22, 2026** have inter alia considered and approved the following matters:

1. Audited Financial Results for the Quarter and Year ended March 31, 2026, prepared in accordance with Ind AS as approved by the Audit Committee of the Company.
2. Audit Report on the above referred Audited Financial Results of the Company for the Quarter and Year ended March 31, 2026 issued by M/s. Nirav S. Shah & Co. Chartered Accountants, Statutory Auditors of the Company.
3. Integrated Filing (Financial) for the Quarter and Year ended March 31, 2026 pursuant to SEBI Circular No. SEBI/HO/CFDICFD-PoD-2/CIR/P|2024|LBs dated December 31, 2024 read with BSE circular No. 20250102-4 dated January 02, 2025.
4. Declaration that the report of Auditor is with unmodified opinion with respect to Audited Financial Results for the financial year ended March 31, 2026.

The Board meeting commenced at 4.30 PM and concluded at 6.30 PM.

Kindly consider this and take on record as a requisite disclosure under Regulation 30 of the SEBI (Listing Obligations and Disclosures Requirements) Regulations, 2015 as amended from time to time.

Kindly take the same on your record.

Thanking You.

For, Ontic Finserve Limited



Raiyani Bhupendrakumar Dhanjibhai
Director & CFO
DIN: 08104918

**ONTIC FINSERVE LIMITED**

April 22, 2026

To,
The Department of Corporate Services (DCS-CRD)
BSE Limited
Phiroze Jeejeebhoy Towers, Dalal Street, Fort
Mumbai – 400001

Dear Sir/Madam,

Sub: Declaration of pursuant to Regulation 33(3)(d) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 for Audit Report with unmodified opinion

Pursuant to provision of Regulation 33(3) (d) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we hereby declare and confirm that M/s. Nirav S. Shah & Co., Chartered Accountants, Ahmedabad, Statutory Auditors of our Company have issued an Audit Report with **Unmodified Opinion** on the Standalone Audited Financial Results of the Company for the Quarter and Year ended March 31, 2026.

Thanking you,

Yours faithfully,
For, Ontic Finserve Limited

Raiyani Bhupendrakumar Dhanjibhai
Director & CFO
DIN: 08104918



Independent Auditor's Report

To,
The Members of ONTIC FINSERVE LIMITED

Report on the audit of the financial statements

Independent Audit Report

Opinion

We have audited the Financial Statements of ONTIC FINSERVE LIMITED (The Company), which comprise the balance sheet as at 31st March 2026, and the statement of profit and loss, (*statement of changes in equity*) and statement of cash flows for the year then ended, and notes to the Financial Statements, including a summary of significant accounting policies and other explanatory information hereinafter referred to as the Financial Statements.

In our opinion and to the best of our information and according to the explanations given to us, the aforesaid Financial Statements give the information required by the Companies Act, 2013 in the manner so required and give a true and fair view in conformity with the accounting principles generally accepted in India, of the state of affairs of the Company as at March 31, 2026, and its profit/loss, (*changes in equity*) and its cash flows for the year ended on that date.

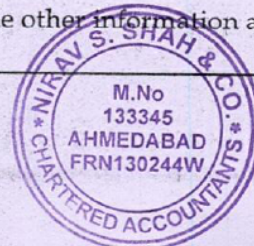
Basis for Opinion

We conducted our audit of the Financial Statements in accordance with the Standards on Auditing (SAs) specified under section 143(10) of the Companies Act, 2013. Our responsibilities under those Standards are further described in the *Auditor's Responsibilities for the Audit of the Financial Statements* section of our report. We are independent of the Company in accordance with the *Code of Ethics* issued by the Institute of Chartered Accountants of India together with the ethical requirements that are relevant to our audit of the Financial Statements under the provisions of the Companies Act, 2013 and the Rules thereunder, and we have fulfilled our other ethical responsibilities in accordance with these requirements and the Code of Ethics. We believe that the audit evidence we have obtained is sufficient and appropriate to provide a basis for our opinion.

"Information Other than the Financial Statements and Auditors Report Thereon"

The Company's Board of Directors is responsible for the other information. The other information comprises the information included in the X report, but does not include the Financial Statements and our auditors report thereon.

Our opinion on the Financial Statements does not cover the other information and we do not



express any form of assurance conclusion thereon.

In connection with our audit of the Financial Statements, our responsibility is to read the other information and, in doing so, consider whether the other information is materially inconsistent with the Financial Statements or our knowledge obtained in the audit or otherwise appears to be materially misstated.

If, based on the work we have performed, we conclude that there is a material misstatement of this other information, we are required to report that fact. We have nothing to report in this regard.

Managements Responsibility for the Financial Statements

The Company's Board of Directors is responsible for the matters stated in section 134(5) of the Companies Act, 2013 (the Act) with respect to the preparation of these Financial Statements that give a true and fair view of the financial position, financial performance, (changes in equity) and cash flows of the Company in accordance with the accounting principles generally accepted in India, including the accounting Standards specified under section 133 of the Act. This responsibility also includes maintenance of adequate accounting records in accordance with the provisions of the Act for safeguarding of the assets of the Company and for preventing and detecting frauds and other irregularities, selection and application of appropriate accounting policies, making judgments and estimates that are reasonable and prudent and design, implementation and maintenance of adequate internal financial controls, that were operating effectively for ensuring the accuracy and completeness of the accounting records, relevant to the preparation and presentation of the Financial Statements that give a true and fair view and are free from material misstatement, whether due to fraud or error.

In preparing the Financial Statements, the Board of Directors is responsible for assessing the Company's ability to continue as a going concern, disclosing, as applicable, matters related to going concern and using the going concern basis of accounting unless the Board of Directors either intends to liquidate the Company or to cease operations, or has no realistic alternative but to do so.

Those Board of Directors are also responsible for overseeing the Company's financial reporting process.

The amendments require every company that uses an accounting software to use such software that has a feature of audit trail which cannot be disabled. The management has a responsibility for effective implementation of the requirements prescribed by account rules i.e., every company which uses an accounting software for maintaining its books of account, should use only such accounting software which has the following features.

- a. Records an audit trail of each and every transaction, creating an edit log of each change made in the books of account along with the date when such changes were made and



- b. Ensuring that audit trail is not disabled.

During the Financial Year the management has not complied with this provision. The management is primarily responsible for ensuring selection of the appropriate accounting software for ensuring compliance with applicable laws and regulations (including those related to retention of audit logs).

Auditor's Responsibilities for the Audit of the Financial Statements

Our objectives are to obtain reasonable assurance about whether the Financial Statements as a whole are free from material misstatement, whether due to fraud or error, and to issue an auditors report that includes our opinion. Reasonable assurance is a high level of assurance, but is not a guarantee that an audit conducted in accordance with SAs will always detect a material misstatement when it exists. Misstatements can arise from fraud or error and are considered material if, individually or in the aggregate, they could reasonably be expected to influence the economic decisions of users taken on the basis of these Financial Statements.

As part of an audit in accordance with SAs, we exercise professional judgment and maintain professional scepticism throughout the audit. We also

A. Identify and assess the risks of material misstatement of the Financial Statements, whether due to fraud or error, design and perform audit procedures responsive to those risks, and obtain audit evidence that is sufficient and appropriate to provide a basis for our opinion. The risk of not detecting a material misstatement resulting from fraud is higher than for one resulting from error, as fraud may involve collusion, forgery, intentional omissions, misrepresentations, or the override of internal control.

B. Obtain an understanding of internal control relevant to the audit in order to design audit procedures that are appropriate in the circumstances. Under section 143(3)(i) of the Companies Act, 2013, we are also responsible for expressing our opinion on whether the company has adequate internal financial controls system in place and the operating effectiveness of such controls.

C. Evaluate the appropriateness of accounting policies used and the reasonableness of accounting estimates and related disclosures made by management.

D. Conclude on the appropriateness of managements use of the going concern basis of accounting and, based on the audit evidence obtained, whether a material uncertainty exists related to events or conditions that may cast significant doubt on the Companys ability to continue as a going concern. If we conclude that a material uncertainty exists, we are required to draw attention in our auditors report to the related disclosures in the Financial Statements or, if such disclosures are inadequate, to modify our opinion. Our conclusions are based on the audit evidence obtained up to the date of our auditors report. However, future events or conditions may cause the Company to cease to continue as a going concern.



E. Evaluate the overall presentation, structure and content of the Financial Statements, including the disclosures, and whether the Financial Statements represent the underlying transactions and events in a manner that achieves fair presentation.

Materiality is the magnitude of misstatements in the Financial Statements that, individually or in aggregate, makes it probable that the economic decisions of a reasonably knowledgeable user of the Financial Statements may be influenced. We consider quantitative materiality and qualitative factors in

- (i) Planning the scope of our audit work and in evaluating the results of our work and
- (ii) to evaluate the effect of any identified misstatements in the Financial Statements.

We communicate with those charged with governance regarding, among other matters, the planned scope and timing of the audit and significant audit findings, including any significant deficiencies in internal control that we identify during our audit.

We also provide those charged with governance with a statement that we have complied with relevant ethical requirements regarding independence, and to communicate with them all relationships and other matters that may reasonably be thought to bear on our independence, and where applicable, related safeguards.

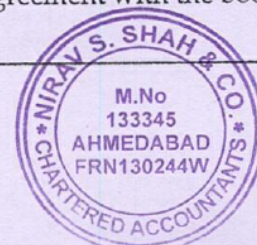
From the matters communicated with those charged with governance, we determine those matters that were of most significance in the audit of the Financial Statements of the current period and are therefore the key audit matters. We describe these matters in our auditors report unless law or regulation precludes public disclosure about the matter or when, in extremely rare circumstances, we determine that a matter should not be communicated in our report because the adverse consequences of doing so would reasonably be expected to outweigh the public interest benefits of such communication.

Report on Other Legal and Regulatory Requirements

1. The provisions of the Companies (Auditors Report) Order, 2016 (the Order), issued by the Central Government of India in terms of sub-section (11) of section 143 of the Companies Act, 2013 is applicable to the Company, refer to our separate Report in Annexure A.

2. As required by Section 143(3) of the Act, we report that:

- (a) We have sought and obtained all the information and explanations which to the best of our knowledge and belief were necessary for the purposes of our audit
- (b) In our opinion, proper books of account as required by law have been kept by the Company so far as it appears from our examination of those books.
- (c) The Balance Sheet, the Statement of Profit and Loss, (the Statement of Changes in Equity) and the Cash Flow Statement dealt with by this Report are in agreement with the books of



account.

- (d) In our opinion, the aforesaid Financial Statements comply with the Accounting Standards specified under Section 133 of the Act, read with Rule 7 of the Companies (Accounts) Rules, 2014
- (e) In our opinion there are no observations or comments on the financial transactions, which may have an adverse effect on the functioning of the Company.
- (f) On the basis of the written representations received from the directors as on 31st March, 2026 taken on record by the Board of Directors, none of the directors is disqualified as on 31st March, 2026 from being appointed as a director in terms of Section 164(2) of the Act.
- (g) With respect to the adequacy of the internal financial controls over financial reporting of the Company and the operating effectiveness of such controls, refer to our separate Report in Annexure B.
- (h) as required under the new Rule 11(g) of the Companies (Audit and Auditors) Rule 2014 to report on the use of accounting software by the company for maintaining its books of accounts which has a feature of recording an audit trail
- Based on our examination which included test checks, the company has used an accounting software for maintaining its books of account for the period ended 31st March, 2026, which has a feature of recording audit trail (edit log) facility was not enabled at the database during some periods layer to log any direct data changes for all the accounting softwares used for maintaining the books of account
- (i) With respect to the other matters to be included in the Auditor's Report in accordance with Rule 11 of the Companies (Audit and Auditors) Rules, 2014, in our opinion and to the best of our information and according to the explanations given to us
- The Company have pending litigations which would impact its financial position.
 - The Company did not have any long-term contracts including derivative contracts for which there were any material foreseeable losses.
 - There were no amounts which were required to be transferred to the Investor Education and Protection Fund by the Company.

AHMEDABAD, Apr 22, 2026

Annual Report | 2025-2026 | ONTIC FINSERVE LIMITED



For, NIRAV S SHAH AND CO.

Chartered Accountant

FRN No: 0130244W

Nirav S Shah (Proprietor)

Membership No: 133345

UDIN : 26133345DJYCJH9405

ONTIC FINSERVE LIMITED

CIN - L65910GJ1995PLC025904

Reg off: UL/8, Ankur Complex, B/h Town Hall, Opp. X-Ray House, Ellisbridge, Ahmedabad - 380006, Gujarat, India.

M. 9429708721 Mail. onticfinserveld@gmail.com, Web. www.onticfinserve.in

STATEMENT OF AUDITED STANDALONE FINANCIAL RESULTS FOR THE QUARTER AND YEAR ENDED MARCH 31, 2026

Sl. NO	PARTICULARS	(Amt in Rs. In Lakhs)				
		Quarter ended			Year Ended	
		31.03.2026 (Audited)	31.12.2025 (UnAudited)	31.03.2025 (Audited)	31.03.2026 (Audited)	31.03.2025 (Audited)
I	Revenue from Operations			-	96.18	190.15
II	Other Income	-	6.54	9.91	13.23	12.07
III	Total Income(I+II)	-	6.54	9.91	109.42	202.22
IV	EXPENSES					
	Cost of materials consumed	-	-	-	-	-
	Purchases of Stock in trade	-	-	-	-	-
	Changes in Inventories of finished goods, Stock-in-trade and work in progress	-	-	-	-	-
	Employee benefits expense	7.09	1.46	1.53	11.45	2.49
	Finance Costs	-	-	-	0.01	0.01
	Depreciation and amortization expenses	0.02	0.02	0.02	0.08	0.10
	Other expenses	15.74	4.06	1.58	24.65	20.21
	Total Expenses	22.85	5.54	3.13	36.20	22.82
V	Profit/(loss) before exceptional items and tax(I-IV)	(22.85)	1.00	6.78	73.21	179.40
VI	Exceptional Items	-	-	-	-	-
VII	Profit/(loss) before tax(V-VI)	(22.85)	1.00	6.78	73.21	179.40
VIII	Tax Expense					
	(1) Current Tax	(5.49)	0.26	1.71	19.03	48.07
	(2) Deferred Tax	-	-	-	0.01	(0.01)
IX	Profit/(Loss) for the period from continuing operations(VII-VIII)	(17.36)	0.74	5.07	54.17	131.34
X	Profit/(Loss) from discontinued operations	-	-	-	-	-
XI	Tax Expense of discontinued operations	-	-	-	-	-
XII	Profit/(loss)from Discontinued operations(After Tax) (X-XI)	-	-	-	-	-
XIII	Profit/(loss) for the period (IX+XII)	(17.36)	0.74	5.07	54.17	131.34
XIV	Other Comprehensive Income	-	-	-	-	-
XV	Total Comprehensive Income for the period (XIII+XIV) Comprising Profit (Loss) and Other Comprehensive Income for the period]	(17.36)	0.74	5.07	54.17	131.34
XVI	Paid up Equity Share Capital (Face value of Rs. 1/- each)	900.03	900.03	900.03	900.03	900.03
XVII	Reserves excluding revaluation reserves as per balance sheet of previous years	(522.77)	(519.52)	(589.08)	(522.77)	(589.08)
XVII	Earnings per Equity Share (for continuing operation)					
	(1) Basic	-	0.00	0.01	0.06	0.15
	(2) Diluted	-	0.00	0.01	0.06	0.15
XVIII	Earnings per Equity Share (for discontinued operation)					
	(1) Basic	-	-	-	-	-
	(2) Diluted	-	-	-	-	-
XIX	Earnings per Equity Share (for continuing & discontinued operation)					
	(1) Basic	-	0.00	0.01	0.06	0.15
	(2) Diluted	-	0.00	0.01	0.06	0.15

1. The above Standalone audited financial results of the Company for the quarter and year ended March 31 st have been reviewed and have been approved and taken on record by the Board of

Directors in its meeting held on 22th April,2026.

2. The Company has single reportable segment as defined in Indian Accounting Standard 108 and therefore segment reporting is not applicable for the company.

3. The above Standalone Financial results have been are prepared as per applicable IND Accounting standards notified by Ministry of Corporate Affairs.

4. Figures of the previous period have been regrouped wherever necessary to the current year classification.

5. EPS is calculated in accordance with IND AS issued by ICAI.

ONTIC FINSERVE LIMITED

Raiyani Bhupendrakumar Dhanjibhai

Director & CFO

DIN:08104918



Place: Ahmedabad

Date: April 22, 2026

ONTIC FISERVE LIMITED			
CIN - L65910GJ1995PLC025904			
Reg off: UL/8, Ankur Complex, B/h Town Hall, Opp. X-Ray House, Ellisbridge, Ahmedabad - 380006, Gujarat M. 9429708721 Mail. onticfinserveltd@gmail.com, Web. Www.onticfinserve.in			
STATEMENT OF ASSETS AND LIABILITIES AS ON MARCH 31, 2026			
Sl.No	Particulars	As at	
		31.03.2026	31.03.2025
(Amt in Rs.in lacs)			
	Assets		
I	NON-CURRENT ASSETS		
	(a) Property, Plant & Equipment	0.21	0.30
	(b) Investments	-	-
	(c) Deferred Tax Asset		
	(d) Loans and advances	368.06	335.69
II	CURRENT ASSETS		
	(a) Inventories	-	-
	(b) Financial Assets		
	(i) Loans and advances	-	-
	(ii) Trade Receivables	-	50.05
	(iii) Cash & Cash Equivalents	25.91	3.45
	(c) Other Current Assets	44.21	7.19
	Total	438.41	396.70
	EQUITY AND LIABILITES		
1	EQUITY		
	(a) Equity Share Capital	900.03	900.03
	(b) Other Equity	(522.77)	(589.08)
	Total Equity Attributable to Owners of the Company	377.26	310.95
2	Non-Current Liabilities		
	(a) Financial Liabilities		
	(i) Borrowings		
	(ii) Deferred Tax Liabilities	0.10	0.10
3	Current Liabilities		
	(a) Financial Liabilities		
	(i) Borrowings	35.00	35.00
	(ii) Trade Payables	1.00	-
	Other Current Liabilites	-	-
	Provisions	25.03	50.65
	Total Equity and Liabilities	438.39	396.70

FOR ONTIC FISERVE LIMITED

Raiyani Bhupendrakumar Dhanjibhai

Raiyani Bhupendrakumar Dhanjibhai

Director & CFO

DIN:08104918

Place: Ahmedabad

Date: April 22, 2026



ONTIC FISERVE LIMITED

CIN - L65910GJ1995PLC025904

Reg off: UL/8, Ankur Complex, B/h Town Hall, Opp. X-Ray House, Ellisbridge, Ahmedabad - 380006, Gujarat

M. 9429708721 Mail. onticfinserveld@gmail.com, Web. Www.onticfinserve.in

STATEMENT OF CASH FLOWS

Particulars	Amount in Lakhs	
	Year ended 31-03-2026	Year ended 31-03-2025
A. CASH FLOW FROM OPERATING ACTIVITIES :		
Net profit before tax	73.21	179.40
Adjustment for:		
Depreciation and Amortisation	0.08	0.10
Preliminary Expenses Written off	-	-
Interest Earned		
Cash Flows from Operations before changes in assets and liabilities	73.29	179.50
Movements in Working Capital::		
(Increase)/ Decrease in trade receivables	50.05	(50.05)
(Increase)/Decrease in other Current Assets	(37.02)	(3.73)
(Increase) / Decrease in Inventories		
(Increase) / Decrease in Loans and Advances		
Increase / (Decrease) in Trade Payables	1.00	-
Increase / (Decrease) in Short Term Provision		
Increase/(Decrease) in Other current liabilities	(25.61)	46.41
Change in Working Capital	(11.58)	(7.38)
Changes in non current assets and liabilities		
Decrease/(Increase) in loans & advances	-	-
(Decrease) / Increase in Long Term Provisions	-	-
Decrease / (Increase) in Other non Current Assets	-	-
Changes in non current assets and liabilities	-	-
Cash Generated From Operations	61.71	172.14
Less: Taxes paid	(19.03)	(48.07)
Add/Less : other Adjustments	12.14	(0.40)
Net Cash from operating activities(A)	54.83	123.66
B. CASH FLOW FROM INVESTING ACTIVITIES		
Long term loans and advances	(32.36)	(160.19)
(Increase) / Decrease in Fixed assets and Capital Work In progress	-	-
Bank Balances not considered as Cash and Cash equivalents	-	-
Investment in equity Shares	-	-
-Balance of Unclaimed Dividend		
Net cash used in Investing activities (B)	(32.36)	(160.19)
C. CASH FLOW FROM FINANCING ACTIVITIES		
Finance Cost Paid	(0.01)	(0.01)
Increase / (Decrease) in Share Capital	-	-
Increase / (Decrease) in Borrowings	-	35.00
Interest paid	-	-
Net cash Flow from Financing Activities (C)	(0.01)	34.98
D. Effect of exchange differences on translation of foreign currency cash and cash equivalents		
Net Increase/(Decrease) in cash & cash equivalents [A+B+C]	22.45	(1.55)
CASH & CASH EQUIVALENTS AT THE BEGINNING OF THE YEAR	3.45	5.00
CASH & CASH EQUIVALENTS AT THE END OF THE YEAR	25.91	3.45

FOR ONTIC FISERVE LIMITED

Raiyani Bhupendrakumar Dhanjibhai

Raiyani Bhupendrakumar Dhanjibhai

Director & CFO

DIN:08104918



Place: Ahmedabad

Date: April 22, 2026