November 5, 2026

To
Corporate Relationship Dept.
BSE Limited
Phiroze Jeejeebhoy Towers
Dalal Street Mumbai – 400001
Company Code: METAINFO
Scrip Code: 544441

Dear Sir/Madam,

Sub.: Statement of Deviation or Variation in utilization of funds under Regulation 32 of SEBI (Listing Obligations and Disclosure Requirements) Regulation, 2015 for the Half Year ended September 30, 2026

Pursuant to Regulation 32 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, please find enclosed herewith the Statement of Deviation or Variation in utilization of funds raised through Initial Public Offering (IPO) by the Company, for the half year ended September 30, 2026, reviewed by the Audit Committee at its meeting held today i.e. November 5, 2026.

You are requested to take the same on your record.

For Meta Infotech Limited

MANSI CHINTAN SHETH
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Date: 2026.11.05 18:43:02 +05'30'

Mansi Sheth
Company Secretary & Compliance Officer
M.NO: A28359

Encl: As above

STATEMENT ON DEVIATION / VARIATION IN UTILISATION OF FUNDS RAISED

Name of listed entity	**Meta Infotech Limited**
Mode of Fund Raising	IPO – Public Issue
Date of Raising Funds	9th July, 2025 – Date of Allotment
Amount Raised	Rs. 20,01,33,000/-*
Report filed for Quarter/Half Year ended	Half Year Ended – 30/09/2026
Monitoring Agency	Not Applicable
Monitoring Agency Name, if applicable	Not Applicable
Is there a Deviation / Variation in use of funds raised	No (Refer Note.2)
If yes, whether the same is pursuant to change in terms of a contract or objects, which was approved by the shareholders	Not Applicable
If Yes, Date of shareholder Approval	Not Applicable
Explanation for the Deviation / Variation	Not Applicable
Comments of the Audit Committee after review	None
Comments of the auditors, if any	None

It includes issue expenses related to the offer is Rs.2,52,84,000/-.Net proceeds to Company is Rs. 17,48,49,000/- and the utilisation is as per below table:

Objects for which funds have been raised and where there has been a deviation, in the following table:

Original Object	**Modified Object, if any**	**Original Allocation (Rs.)**	**Modified allocation, if any**	**Funds Utilized (Rs.)**	**Funds Unutilized (Rs.) ##**	**Amount of Deviation /Variation for the half year according to applicable object**	**Remarks if any**
Repayment in full or in part, of certain of our outstanding borrowings. **Bifurcation as below:** **Working Capital** **Term Loan**	N.A.	15,35,00,000 12,15,00,000 3,20,00,000	N.A.	15,35,00,000 12,15,00,000 3,20,00,000	Nil	Nil	N.A.
Funding capital expenditure towards establishment of new office premises at Unit no 911, 9th Floor, MINT Sahar, Andheri - Kurla Road, Andheri East, Mumbai.	N.A.	1,20,42,000	N.A.	Not Utilized	1,20,42,000	Nil	Refer Note. 2
Setup of an interactive experience centre at our registered office situated at Unit no 118 and 119, 1st Floor, Ackruti Star,	N.A.	90,80,000	N.A.	Not Utilized	90,80,000	Nil	Refer Note. 2

MIDC, Andheri East, Mumbai 400 093.							
General corporate purposes	N.A.	2,27,000	N.A.	2,27,000	Nil	Nil	N.A.
Total	**N.A.**	**17,48,49,000/-**	**N.A.**	**15,37,27,000/-**	**2,11,22,000/-**	**N.A.**	**N.A.**

The unutilized proceeds have been temporarily invested/parked in fixed deposits.

Note:

1. The company has completed its Initial Public Offer ("IPO") of 49,80,000 equity shares of Face Value Rs. 10 each ("equity shares) at an issue price of Rs. 161/- per equity share (including a share premium of Rs. 151) aggregating to Rs. 80,17,80,000/-. This comprises of Fresh issue of 12,45,000 equity shares aggregating to Rs. 20,04,45,000/-* ***(A discount of Rs.10 per Equity Share was offered to Eligible Employee bidding in the Employee Reservation Portion. The shares reserved under employee category was 50,400 and subscribed was 31,200 equity shares)*** and an offer for sale of 37,35,000 equity shares aggregating to Rs. 60,13,35,000/-. The equity shares of company got listed on Bombay Stock Exchange SME Platform on 11th July, 2025. The issue was made in accordance with SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended.

2. The funds earmarked for capital expenditure towards the new office premises at MINT Sahar and the Interactive Experience Centre remained unutilised as of September 30, 2026. At the Annual General Meeting held on Friday, September 25, 2026, the Company obtained approval from its members to complete both the objects by March 31, 2027 without any deviation in funds or objects.

Deviation or variation could mean:

a) Deviation in the objects or purposes for which the funds have been raised; or
b) Deviation in the amount of funds actually utilized as against what was originally disclosed; or
c) Change in terms of a contract referred to in the fund-raising document i.e., prospectus, letter of offer, etc.

For Meta Infotech Limited

VENU GOPAL PERURI

Digitally signed by VENU GOPAL PERURI
Date: 2026.11.05 18:43:34 +05'30'

Venu Gopal Peruri
Managing Director
DIN: 01179369

Place: Mumbai
Date : 05.11.2026