

Aditya Bhansali

B.Com (Hons), L.L.B, M.B.A, M.B.L.

Date: June 09, 2026

To, BSE Limited, Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai - 400 001, Maharashtra, India Scrip Code: 500143	To, P H Capital Limited ("Company") 5D, Kakad House, 5th Floor, A Wing Sir Vithaldas Thackersey Marg, New Marine Lines, Mumbai - 400020, Maharashtra, India
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Dear Sirs,

Sub: Disclosures under Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

In terms of Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeover) Regulations, 2011, I, Aditya Himmat Bhansali, Acquirer of the Company, hereby inform the Stock Exchange and the Company that I have acquired 21,81,201 equity shares of the Company as per disclosure enclosed with this letter pursuant to share purchase agreement dated December 20, 2025 and open offer vide letter of offer dated May 08, 2026 which was completed on June 05, 2026.

Kindly take the information on record.

Thanking you,

ADITYA
HIMMAT
BHANSALI

Digitally signed by
ADITYA HIMMAT
BHANSALI
Date: 2026.06.09
19:36:23 +05'30'

Aditya Himmat Bhansali
Acquirer
Place: Mumbai

Encl: As above

Disclosures under Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Part-A - Details of the Acquisition

Name of the Target Company (TC)	P. H. Capital Limited		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Mr. Aditya Himmat Bhansali		
Whether the acquirer belongs to Promoter / Promoter group	No (The Acquirer pursuant to the share purchase agreement dated December 20, 2025 and letter of offer dated May 08, 2026 has become the promoter of the Company subsequent to the below acquisition)		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE Limited		
Details of the acquisition as follows	Number	% w.r.t. total share/voting capital wherever applicable (*)	% w.r.t. total diluted share/voting capital of the TC (**)
Before the acquisition under consideration, holding of acquirer along with PACs of:			
a) Shares carrying voting rights			
b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	Nil	0.00%	0.00%
c) Voting rights (VR) otherwise than by shares	-	-	-
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	-	-	-
e) Total (a+b+c+d)	Nil	0.00%	0.00%

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Details of acquisition			
a) Shares carrying voting rights acquired	21,81,201	72.70%	72.70%
b) VRs acquired otherwise than by equity shares	-	-	
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired	-	-	
d) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	-	-	
e) Total (a+b+c+/-d)	21,81,201	72.70%	72.70%
After the acquisition, holding of acquirer along with PACs of:			
a) Shares carrying voting rights	21,81,201	72.70%	72.70%
b) VRs otherwise than by equity shares	-	-	
c) Warrants/convertible securities /any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	-	-	
d) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	-	-	
e) Total (a+b+c+d)	21,81,201	72.70%	72.70%
Mode of acquisition (e.g. open market / public issue / rights issue / preferential allotment / inter-se transfer / encumbrance, etc.)	Acquisition pursuant to Share Purchase Agreement dated December 20, 2025 and completion of Open Offer on June 05, 2026.		
Salient features of the securities acquired including time till redemption, ratio at which it can be converted into equity shares, etc.	Fully paid-up equity shares of face value ₹10 each.		

712 - 714, 7th floor, C Wing, Trade World Tower Kamala Mills Compound, Senapati Bapat Marg, Lower Parel West, Mumbai, Maharashtra 400013

D-1703 Sea Blu, BLU Club & Estate, Plot No. 132-133, Ganpatrao Kadam Marg, Worli, Mumbai, Maharashtra, 400018

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Date of acquisition of / date of receipt of intimation of allotment of shares / VR/ warrants/convertible securities/any other instrument that entitles the acquirer to receive shares in the TC.	June 05, 2026 and June 08, 2026
Equity share capital / total voting capital of the TC before the said acquisition	30,00,100 equity shares of ₹10 each
Equity share capital/ total voting capital of the TC after the said acquisition	30,00,100 equity shares of ₹10 each
Total diluted share/voting capital of the TC after the said acquisition	30,00,100 equity shares of ₹10 each

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Part-B***

Name of the Target Company: P.H. Capital Limited

(*) Upon completion of the Open Offer, the acquirer shall become Promoter as disclosed in the letter of offer dated May 08, 2026.

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ADITYA HIMMAT
BHANSALI
Date: 2026.06.09
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Signature of the acquirer / Authorised Signatory Place:

Mumbai

Date: 09.06.2026

Note:

(*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

(***) Part-B shall be disclosed to the Stock Exchanges but shall not be disseminated.

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