

REMI EDELSTAHL TUBULARS LIMITED

REGD. OFFICE :
REMI HOUSE, PLOT NO.11 CAMA INDL.
ESTATE, WALBHAT ROAD, GOREGAON (E),
MUMBAI - 400 063. INDIA
TEL.: +91 - 22 - 4058 9888 / 2685 1998
FAX : +91 - 22 - 2685 2335 / 2685 3868
E-MAIL : rmi_igrd@remigroup.com
WEBSITE : www.remigroup.com
CIN : L28920MH1970PLC014746

March 4, 2026

BSE Limited,
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai - 400 001.

Scrip Code: 513043

Sub: Intimation under Regulation 30 of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulation, 2015 ("Listing Regulations")

Ref: Allotment of equity shares of Remi Edelstahl Tubulars Limited ("Company") pursuant to conversion of warrants by WSG CO., LTD.

Dear Sir/Madam,

This is in furtherance of the intimation given by the Company on October 20, 2025, wherein we informed you that the Company had allotted 6,69,226 convertible warrants to WSG CO., LTD, a South Korean entity, non-promoter entity on October 20, 2025, by way of a preferential allotment on a private placement basis. The issue price of Rs. 129.33/- per warrant, out of which 25% of the issue price per warrant, was received as the initial subscription amount at the time of allotment of the warrants.

The Board of Directors of the Company during its meeting held on March 04, 2026 considered and approved the allotment of 6,69,226 equity shares of the Company with a face value of Rs. 10/- each, at a premium of Rs. 119.33/- per share, pursuant to the conversion of 6,69,226 convertible warrants against receipt of the balance subscription amount of 75% of the issue price, to WSG CO., LTD.

Pursuant to the above allotment, the issued, subscribed and paid-up capital of the Company shall be as under:

Particulars	Before Allotment		After Allotment	
	Number of Shares	Value (face value of Rs. 10/- each) (INR)	Number of Shares	Value (face value of Rs. 10/- each) (INR)
Equity Share Capital	1,19,45,293	11,94,52,930/-	1,26,14,519	12,61,45,190/-
Issued Capital	1,19,45,293	11,94,52,930/-	1,26,14,519	12,61,45,190/-
Subscribed and Paid-up Capital	1,19,45,293	11,94,52,930/-	1,26,14,519	12,61,45,190/-

The new equity shares so allotted shall rank pari passu with the existing equity shares of the Company in all respects, including the payment of dividend and voting rights.



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Pursuant to Regulation 30 and Schedule III of the Listing Regulations, read with the SEBI Circular No. SEBI/HO/CFD/PoD2/CIR/P/0155 dated November 11, 2024 (“**SEBI Disclosure Circular**”), the detailed disclosure in respect of the allotment of equity shares pursuant to conversion of warrants is set out below at **Annexure-A**.

The Board Meeting commenced at 10.30 A.M and concluded at 11.25 A.M.

You are requested to take the same on your records.

Thanking you,

For Remi Edelstahl Tubulars Limited



Rishabh Saraf
Managing Director

Enclosed: as above

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Annexure -A

Sr. No.	Particulars of Securities	Details of Securities
a)	Type of securities proposed to be issued	Fully paid-up equity shares upon conversion of Warrants
b)	Type of issuance	Preferential issue in accordance with the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018 and other applicable laws.
c)	Total number of securities proposed to be issued or the total amount for which the securities will be issued	Issuance of upto 6,69,226 Warrants at a price of Rs.129.33/- (Rupees One Hundred Twenty Nine and Paise Thirty Three Only) per Warrant (including Premium of Rs. 119.33/-) upto Rs. 8,65,50,998.58/- to WSG, a Non-Promoter.
In case of preferential issue the listed entity shall disclose the following additional details to the stock exchange(s):		
i.	Name of Investors	WSG Co. Limited, South Korea (Non – Promoter)
ii.	Post Allotment of securities - outcome of the subscription, issue price / allotted price (in case of convertibles)	6,69,226 Warrants at a price of Rs. 129.33/- per Warrants in Cash, for an aggregate consideration of Rs. 8,65,50,998.58/- to Non-Promoter. Pursuant to the aforesaid allotment, the issued, subscribed and paid-up share capital of the Company stands increased in the manner as set out above in the Covering Letter.
iii.	Number of Investors	1 (One)
iv.	In case of convertibles - intimation on conversion of securities or on lapse of the tenure of the instrument;	Exercise of 6,69,226 warrants into 6,69,226 fully paid up equity shares of Rs. 10/- each
v.	Any cancellation or termination of proposal for issuance of securities including reasons thereof.	Not Applicable

