

JAIHIND INDUSTRIES LIMITED

(Formerly known as Jaihind Synthetics Ltd)

CIN: L17120MH1986PLC040093

103, Shreenath Sai Darshan CHS Ltd, Dattapada Road, Borivali (E), Mumbai- 400066

Tel: +022-28676010 | E-mail: jaihindltd@yahoo.com

Date: September 16, 2026

To

The Manager,

Listing Department

BSE Limited

Phiroze Jeejeebhoy Towers,

Dalal Street, Fort,

Mumbai – 400001

Scrip Code: 514312

Security Symbol: JAIHIND

Sub: General Update regarding the Announcement dated September 11, 2026 on the Outcome of the Board Meeting.

This is with reference to the announcement submitted by the Company to the Stock Exchange on September 11, 2026 regarding the outcome of the meeting of the Board of Directors of **Jaihind Industries Limited, (Formerly known as Jaihind Synthetics Ltd)** held on September 11, 2026, inter alia, in relation to the proposed issue of Convertible Warrants on a preferential basis.

The Company hereby provides the following clarification and update in relation to Annexure – I forming part of the aforesaid disclosure:

1. Mr. Prasham Kumar Doshi, earlier named as an investor in the announcement dated September 11, 2026, is not eligible to participate in the proposed preferential issue under Regulation 159(1) of the SEBI ICDR Regulations, 2018. Therefore his name has been removed from the list of proposed investors.
2. The Company regrets the inadvertent error in the name of one of the investor appearing in the earlier announcement and hereby submits the corrected Annexure – I. Accordingly, the Company is submitting the revised Annexure – I, incorporating the duly corrected details of the proposed investors.

All other contents of the intimation dated September 11, 2026 shall remain unchanged. We further confirm that **there is no change in the size, issue price or other terms and conditions of the proposed preferential issue** as disclosed earlier.

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Kindly take the revised Annexure – I on record.

Thanking You

Yours truly,

For Jaihind Industries Limited,

(Formerly known as Jaihind Synthetics Ltd)

Deviben Dinesh Doshi

Whole-Time Director

DIN: 07789368

Place: Mumbai

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Annexure-I

Sr. No.	Particulars	Remarks
1	Type of securities proposed to be issued (viz. equity shares, convertibles etc.);	Convertible Warrants into Equity
2	Type of issuance (further public offering, rights issue, depository receipts (ADR/GDR), qualified institutions placement, preferential allotment etc.);	Issue of Convertible Warrants pursuant to Preferential allotment in accordance with the Chapter V of SEBI (ICDR) Regulation 2018 read with the Companies Act, 2013 and rules made there
3	Total number of securities proposed to be issued or the total amount for which the securities will be issued (approximately);	Issue of upto 2,36,48,000 Convertible Warrants
4	Names and number of the investors	Refer Schedule- A
5	Issue Price	Rs. 42/- (Rupees Forty Two only) per share (including premium of Rs. 32/- per share)
6	Number of Investor	2 (Promoters) 21 (Non- Promoters)
7	In case of convertibles — intimation on conversion of securities or on lapse of the tenure of the instrument	Each Warrant is convertible into One (1) Equity Share and the conversion can be exercised at any time within a period of 18 months from the date of allotment of warrants, in one or more tranches, as the case may be and on such other terms and conditions as applicable.
8	Any cancellation or termination of proposal for issuance of securities including reasons thereof.	Not Applicable

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Schedule- A

Sr. No	Category	Name of Proposed Allottees	No. of Warrants to be issued	Price	Consideration
1	Promoter	Ajit Velshibhai Vasani	7,50,000	42	3,15,00,000
2	Promoter	Jagruti Ajit Vasani	7,50,000	42	3,15,00,000
3	Non Promoter	Gaurav Kumar Jha	26,12,500	42	10,97,25,000
4	Non Promoter	Agri World Ventures Private Limited	22,50,000	42	9,45,00,000
5	Non Promoter	Jai Shree Safe Hand Health Care Private Limited	22,50,000	42	9,45,00,000
6	Non Promoter	Hardik P. Deliwala	21,12,500	42	8,87,25,000
7	Non Promoter	Sushin Stocks Private Limited	20,00,000	42	8,40,00,000
8	Non Promoter	Shonsuchi Trading Private Limited	20,00,000	42	8,40,00,000
9	Non Promoter	Deepak Chaturvedi	12,00,000	42	5,04,00,000
10	Non Promoter	Ilaben Bakulbhai Gediya	11,00,000	42	4,62,00,000
11	Non Promoter	Lalit More	10,00,000	42	4,20,00,000
12	Non Promoter	Darshit Rajnikant Gandhi	10,00,000	42	4,20,00,000
13	Non Promoter	World Link Traders Private Limited	7,00,000	42	2,94,00,000
14	Non Promoter	Life Link Pharmaceuticals Private Limited	7,00,000	42	2,94,00,000
15	Non Promoter	Solid Base Infra Ventures Private Limited	7,00,000	42	2,94,00,000
16	Non Promoter	Hasmukh Gulabchand Mehta	4,14,000	42	1,73,88,000
17	Non Promoter	Varsha Hasmukh Mehta	4,14,000	42	1,73,88,000
18	Non Promoter	Vidhi Utsav Shah	3,14,000	42	1,31,88,000
19	Non Promoter	Rushabh Hasmukh Mehta	3,14,000	42	1,31,88,000
20	Non Promoter	Jeena Rushabh Mehta	3,14,000	42	1,31,88,000
21	Non Promoter	Rushabh Hasmukh Mehta (HUF)	3,14,000	42	1,31,88,000
22	Non Promoter	Hasmukh Gulabchand Mehta (HUF)	3,14,000	42	1,31,88,000
23	Non Promoter	Narendra Kumar Pandey	1,25,000	42	52,50,000
Total			2,36,48,000	--	99,32,16,000