



BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street, Fort
Mumbai 400 001

National Stock Exchange of India Ltd.
Exchange Plaza, G Block
Bandra-Kurla Complex
Bandra (East), Mumbai 400 051

April 1, 2026
Sc - 18886

Dear Sirs,

Re.: Reporting of Debt Securities issued through private placement

This is with reference to the Securities and Exchange Board of India (SEBI) Master Circular dated October 15, 2025, on the above mentioned subject, please find enclosed a statement containing details of the Company's listed debt securities as per the format specified by SEBI as on March 31, 2026.

This is for the information of the Exchanges.

Yours faithfully,
For Tata Motors Passenger Vehicles Limited
(formerly Tata Motors Limited)

Maloy Kumar Gupta
Company Secretary & Chief Legal Officer

Encl: As above

TATA MOTORS PASSENGER VEHICLES LIMITED

Formerly known as **Tata Motors Limited**

Bombay House 24 Homi Mody Street Fort Mumbai 400001

Tel 91 22 6665 8282 www.cars.tatamotors.com CIN L28920MH1945PLC004520

Reporting of Debt Securities issued through private placement of Tata Motors Passenger Vehicles Limited (*formerly Tata Motors Limited*) as on March 31, 2026

Name of the issuer	ISIN number	Issuance date	Maturity date	Coupon Rate	Payment frequency	Embedded option if any	Amount issued	Amount outstanding
Tata Motors Passenger Vehicles Limited (<i>formerly Tata Motors Limited</i>)	INE155A08431 (E-30B Series)*	July 22, 2021	March 31, 2026	6.95%	Annually		500 crore	500 crore
	INE155A08456 (E-31 A Series) (Tranche II)	March 27, 2025	March 24, 2028	7.65%	Annually		700 crore	700 crore
	INE155A08480 (E-31 B Series) (Tranche I)	May 13, 2025	May 11, 2028	7.08%	Annually		300 crore	300 crore
	INE155A08472 (E-31 B Series) (Tranche II)	May 13, 2025	May 12, 2028	7.08%	Annually		200 crore	200 crore

*E30-B Series (ISIN – INE155A08431) - Issue of Rated, Listed, Unsecured 6.95% Coupon, Redeemable Non-Convertible Debentures of ₹500 crore was fully redeemed on due date, i.e., March 31, 2026.

Note: Pursuant to the Composite Scheme of Arrangement amongst Tata Motors Passenger Vehicles Limited, Tata Motors Limited, Tata Motors Passenger Vehicles Limited (“TMLPV”) (Amalgamated with effect from October 1, 2025) and their respective shareholders under Sections 230-232 of the Companies Act, 2013 and other applicable provisions of the Act and the Rules framed thereunder, the Board of Directors of the Company at its Meeting held on August 8, 2025 and September 26, 2025, approved the transfer of the outstanding NCDs aggregating to ₹2,300 crore, together with all rights, obligations and liabilities to the resulting company viz. Tata Motors Limited (formerly TML Commercial Vehicles Limited) (the Resulting Company). Therefore, the ISINs - INE155A08423, INE155A08407, INE155A08415, INE155A08449 and INE155A08464 were transferred to the Resulting Company.

**For Tata Motors Passenger Vehicles Limited
(formerly Tata Motors Limited)**

**Maloy Kumar Gupta
Company Secretary & Chief Legal Officer**