

NHC FOODS LTD

(Government Recognised Three Star Export House)

An ISO 22000:2005 Certified Company

CIN : L15122GJ1992PLC076277 • GSTIN :- 27AAACM3032B1Z6



Date: April 20, 2026

To,
The Listing/ Compliance Department
BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street, Mumbai - 400001

Scrip Code: 517554 ISIN: INE141C01036

Sub: Intimation for Acquisition of 100% stake in Conquer Enterprises Limited by NHC INTERNATIONAL L.L.C-FZ, a foreign subsidiary company of NHC Foods Limited

Ref.: Disclosure under Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

Dear Sir/ Madam,

Pursuant to Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("Listing Regulations"), we would like to inform you that NHC INTERNATIONAL L.L.C-FZ, (Dubai, U.A.E.) a foreign subsidiary company of NHC Foods Limited has invested and acquired 100% of the paid-up share capital of Conquer Enterprises Limited, a company incorporated and registered in Hong Kong w.e.f. March 11, 2026.

By virtue of the said investment, Conquer Enterprises Limited has become a foreign step-down subsidiary of the Company.

Disclosure under Regulation 30 read with Clause 2 of Para A of Part A of Schedule III of SEBI Listing Regulations and SEBI Circular No. HO/49/14/14(7)2025-CFD-POD2/I/3762/2026 dated January 30, 2026 is enclosed herewith and marked as Annexure-A

This is for your information and record.

Yours Faithfully,
For NHC Foods Limited

Mr. Satyam Joshi
Managing Director
DIN: 03638066

Annexure – A

Disclosure under Regulation 30 read with Clause 2 of Para A of Part A of Schedule III of SEBI Listing Regulations and SEBI Circular No. HO/49/14/14(7)2025-CFD-POD2/II/3762/2026 dated January 30, 2026

Sr. No.	Particulars	Details
1	Name of the target entity, details in brief such as size, turnover etc.;	Name: Conquer Enterprises Limited (Hong Kong) Paid Up Share Capital: US\$ 1,29,032 (HK\$ 10,00,000) Turnover: US\$ 95,503,005 as on March 31, 2025
2	Whether the acquisition would fall within related party transaction(s). whether the promoter/ promoter group/ group Companies have any interest in the entity being acquired? If yes, nature of interest and details thereof and whether the same is done at “arm’s length”	The Investment and acquisition of 100% stake in Conquer Enterprises Limited by NHC INTERNATIONAL L.L.C-FZ, (Dubai, U.A.E.) a subsidiary company is not a Related Party Transaction, since none of the promoter/ promoter group/ group companies have any interest in the entity being acquired.
3	Industry to which the entity being acquired belongs;	Conquer Enterprises Limited is engaged in the trading business of various products such as Metals, Steel products and various Agro products etc.
4	Objects and effects of acquisition (including but not limited to, disclosure of reasons for acquisition of target entity, if its business is outside the main line of business of the listed entity);	With the strategic investment, it enables the Company to venture into new avenues and accelerate existing business growth.
5	Brief details of any governmental or regulatory approvals required for the acquisition;	No
6	Indicative time for completion of the acquisition	Completed on March 11, 2026
7	Nature of consideration - whether cash consideration or share swap and details of the same;	Cash
8	Cost of acquisition or the price at which the shares are acquired;	US\$ 1,29,032 (HK\$ 10,00,000)

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9	Percentage of shareholding / control acquired and / or number of shares acquired;	<p>NHC INTERNATIONAL L.L.C-FZ, (Dubai, U.A.E.) a foreign subsidiary company of the Company has invested and acquired 10,00,000 Ordinary Shares at HK\$ 1 per Share being 100% of the paid-up share capital of Conquer Enterprises Limited</p> <p>NHC INTERNATIONAL L.L.C-FZ, has Acquired 1 Ordinary share from the existing shareholder at 1 HK\$ and invested in 999,999 Ordinary Share at 1 HK\$ each as fresh allotment.</p>
10	Brief background about the entity acquired in terms of products/line of business acquired, date of incorporation, history of last 3 years turnover, country in which the acquired entity has presence and any other significant information (in brief);	<p>Conquer Enterprises Limited is incorporated in Hong Kong on June 30, 2022 and registered with Registrar of Companies, Hong Kong, Special Administrative Region.</p> <p>The Company is engaged in the business of Trading of various products such as Metals, Steel products and various Agro products etc.</p> <p>Company's Audited turnover for last 3 years:</p> <ol style="list-style-type: none">1. 2024-25: USD 95,503,0052. 2023-24: USD 64,269,1153. 2022-23: USD 47,414,110

Corporate Office : 419 & 420, 4th Floor, C - Wing, Atrium 215,
Andheri - Kurla Road, Chakala, Andheri (E), Mumbai - 400 059.

Factory & Registerd Office : Suevey No.777, Umarsadi Desaiwad Road,
Village Umarsadi, Taluka Pardi, Dist. Valsad,Gujarat - 396175.

Tel: + 91 22 - 698 75000 / Email: contact@nhcgroup.com / URL : <http://www.nhcgroup.com>