

April 23, 2026

To,

The Manager
Corporate Relationship Department,
BSE Limited, 25th Floor, P.J. Towers,
Dalal Street, Mumbai – 400001.
Scrip Code: 537254

Subject: Intimation regarding admission of Equity Shares for trading on BSE under “Trade-to-Trade” segment

Dear Sir / Madam,

Pursuant to Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we wish to inform you that the equity shares of JTL Defence Limited (erstwhile RCI Industries & Technologies Limited) have been listed, admitted to dealings on BSE Limited under XT Group with effect from April 27, 2026 under the “Trade-to-Trade” segment.

This is in terms of BSE Notice No. 20260423-25 dated April 23, 2026 and the same has been attached herewith as an Annexure.

The designated trading symbol allotted by BSE is “JTLDEFENCE”.

You are requested to take the above information on record.

Thanking you,

Yours Faithfully,

For JTL Defence Limited
(erstwhile RCI Industries & Technologies Limited)

Ankit Singla
Company Secretary and Compliance Officer
Membership No.: A69926





NOTICE

Notice No.	20260423-25
Notice Date	23 Apr 2026
Category	Company related
Segment	Equity
Department	Listing Operations
Subject	Listing of Equity Shares of JTL Defence Limited (Formerly known as RCI Industries & Technologies Limited)
Attachments	No Attachment

All Market Participants are hereby informed that effective from Monday i.e., April 27, 2026, the equity shares of the Company viz. JTL Defence Limited (“the Company” or “Corporate Debtor”) shall be listed, admitted to dealings on the Exchange under XT Group. The securities shall be available for trading in XT group and shall continue to take place in Trade-to-Trade segment in accordance with Exchange Notice No. 20230210-55 dated February 10, 2023.

Further, all Market Participants are requested to note that, the above Company will be a part of special pre-open session for IPO and Other category of scrips as per SEBI Circular No. CIR/MRD/DP/01/2012 and CIR/MRD/DP/02/2012 dated January 20, 2012, respectively.

Name of the Company	:	JTL Defence Limited (Formerly known as RCI Industries & Technologies Limited)		
Registered Office	:	1/10-B, First Floor, MPL No-VIII/3428, Munshi Niketan Building, Asaf Ali Road, New Delhi, Delhi, 110002.		
Securities:	:	1,05,26,315 fully paid-up equity shares of Rs. 10/- each in the following manner:		
• New Equity Shares on Reduction	:	• 5,26,315 fully paid-up equity shares of Rs. 10/- each allotted post capital reduction; and		
• New Equity shares on preferential basis	:	• 1,00,00,000 fully paid-up equity shares of Rs. 10/- each allotted on preferential basis.		
Distinctive numbers	:	1 to 10526315		
Scrip Code	:	537254		
Group	:	XT		
Market Lot	:	1		
Face Value & Paid up value	:	Rs. 10/- each fully paid up		
Scrip ID on BOLT System	:	JTLDEFENCE		
Abbreviated name on BOLT System	:	JTLDEFENCE		
ISIN No.	:	INE140B01048		
Lock-in details	:	Shares	Distinctive no.	Lock in upto
	:	1,00,00,000	526316-10526315	30-Apr-2027

1. The brief particulars of the Resolution Plan are as mentioned below:

The Resolution Plan under the provisions of the Insolvency and Bankruptcy Code, 2016, of the Company was approved as per the Hon’ble NCLT order dated October 09, 2025, of New Delhi Bench. As per the NCLT approved Resolution Plan: -

- a) The entire existing issued, subscribed, and paid-up equity share capital of the Corporate Debtor held by the following categories of shareholders shall be cancelled and extinguished:
- Promoters and members of the Promoter Group
 - Shares held by associate companies and subsidiaries
 - Family members of the Promoters and Promoter Group not covered under the definition of Promoter Group
 - Trusts managed by the Promoters and the Promoter Group
 - Directors and relatives of Directors
 - Key Managerial Personnel (KMPs) of the Company
 - Public shareholders representing a nominating member (i.e., a Director) on the Board.
- b) The existing issued, subscribed, and paid-up equity share capital of the Corporate Debtor held by the remaining public equity shareholders (i.e., non-promoter public shareholders, as referred to in paragraph (i) above) shall be reduced to 5% of the fully diluted equity share capital, with the balance equity shares being cancelled and extinguished.
- c) 1,00,00,000 Equity Shares of Rs. 10/- each allotted on preferential basis to the Successful Resolution Applicant.

Accordingly, the issued, subscribed and paid-up share capital of the Company has been changed from Rs. 15,67,64,150/- divided into 1,56,76,415 Equity Shares of the Face Value of Rs.10/- each to Rs. 10,52,63,150/- divided into 1,05,26,315 Equity Shares of the Face Value of Rs.10/- each.

2. As per Exchange Notice No. 20251125-5 dated November 25, 2025, the Company had fixed November 28, 2025, as record date for giving effect to the resolution plan.
3. All market participants of the Exchange may also note that currently equity shares allotted in dematerialized mode have been credited under the temporary ISIN in accordance with the SEBI circular no. CIR/MRD/DP/21/2012 dated August 02, 2012, regarding activation of ISIN in case of additional issue of shares/securities.

Marian Dsouza
Assistant Vice President

Bhakti Wankhede
Deputy Manager