

Hemant Majethia

Address: 1703, Springs Tower, 17th floor, G.D. Ambekar Marg, Dadar East, Mumbai, 400 014

Date: March 4, 2026

To,

BSE Limited Department of Corporate Services Pheroze Jeejeebhoy Towers, Dalal Street, Mumbai-400001 SCRIP Code- 512060 ISIN- INE139J01019	Ventura Guaranty Limited 8th Floor, B-Wing, I-Think Techno Campus, Pokhran Road No. 2, Off Eastern Express, Highway, Thane, Thane, Maharashtra, 400607
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Sub: Disclosure under Regulation 29(2) of Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeover) Regulations, 2011 ("SEBI Takeover Regulations")

The disclosure is being submitted pursuant to the allotment of total 5,18,376 equity shares to me (2,35,195 Equity shares) and the persons acting in concert(2,83,181 Equity shares) of Ventura Guaranty Limited ("Target Company"), representing 13.45% of the post-merger paid-up share capital carrying voting rights of the Target Company. The said allotment has been made in accordance with the Order dated November 17, 2025 of the Hon'ble National Company Law Tribunal (NCLT) sanctioning the Scheme of Merger by Absorption of Kashmira Investment and Leasing Private Limited (KILPL - Transferor Company) with Ventura Guaranty Limited (VGL - Transferee Company).

Kindly acknowledge receipt.

Thanking you,



Hemant Majethia

Place: Thane

Date: March 04, 2026

Format for disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target Company (TC)	Ventura Guaranty Limited		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Hemant Majethia Shilpa Majethia Vandana Chothani Saryu Kothari		
Whether the acquirer belongs to Promoter/Promoter group	Hemant Majethia- Promoter Shilpa Majethia- Promoter Vandana Chothani- Promoter Saryu Kothari- Promoter Group		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE Limited		
Details of the acquisition / disposal as follows	Number	% w.r.t. total share/voting capital wherever applicable(*)	% w.r.t. total diluted share/voting capital of the TC (**)
Before the acquisition under consideration, holding of :			
a) Shares carrying voting rights			
Saryu Kothari	0	0	0
Hemant Majethia	4,13,600	12.95	12.95
Shilpa Majethia	9,986	0.31	0.31
Vandana Chothani	2,558	0.08	0.08
b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	Nil	Nil	Nil
c) Voting rights (VR) otherwise than by shares	Nil	Nil	Nil
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category)	Nil	Nil	Nil
e) Total (a+b+c+d)*	4,26,144	13.34	13.34



Details of acquisition/sale			
a) Shares carrying voting rights acquired/sold			
Hemant Majethia	2,35,195	6.10	6.10
Saryu Kothari	2,83,181	7.35	7.35
	Nil	Nil	Nil
b) VRs acquired /sold otherwise than by shares			
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold	Nil	Nil	Nil
d) Shares encumbered / invoked/released by the acquirer	Nil	Nil	Nil
e) Total (a+b+c+d)	5,18,376	13.45	13.45
After the acquisition/sale, holding of:			
a) Shares carrying voting rights			
Hemant Majethia	6,48,795	16.84	16.84
Shilpa Majethia	9,986	0.26	0.26
Vandana Chothani	2,558	0.07	0.07
Saryu Kothari	2,83,181	7.35	7.35
	Nil	Nil	Nil
b) Shares encumbered with the acquirer	Nil	Nil	Nil
c) VRs otherwise than by shares			
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	Nil	Nil	Nil
e) Total (a+b+c+d)#	9,44,520	24.51	24.51
Mode of acquisition / sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc).	The Hon'ble National Company Law Tribunal (NCLT) Mumbai Bench, Mumbai has vide its Order dated 17 th November, 2025 sanctioned the Scheme of Amalgamation by absorption of Kashmirira Investment and Leasing Private Limited ("the Transferor Company") with Ventura Guaranty Limited ("the Transferee Company") under Sections 230 to 232 and other applicable provisions of the Companies Act, 2013.		

	The Board of Directors at their meeting held on 5 th January, 2026 have allotted 6,58,745 Equity shares of Rs. 10/- each to the shareholders of Kashmira Investment and Leasing Private Limited whose name was there in the Register of Members as on record date i.e. 20 th December, 2025 in the ratio of 84 fully paid up Equity shares of Rs. 10/- each of the Transferee company (VGL) for every 100 fully paid-up equity shares of Rs. 10/- each held in the Transferor Company (Kashmira)
Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	Date of Allotment- January 5, 2026 Date of Credit of Shares: March 3, 2026
Equity share capital / total voting capital of the TC before the said acquisition / sale	Rs 3,19,48,000/- consisting of 31,94,800 equity shares of face Value of Rs.10/- each fully paid.
Equity share capital/ total voting capital of the TC after the said acquisition / sale	Rs. 3,85,35,450/- consisting of 38,53,545 equity shares of face Value of Rs. 10/- each fully paid.
Total diluted share/voting capital of the TC after the said acquisition	Rs. 3,85,35,450/- consisting of 38,53,545 equity shares of face Value of Rs. 10/- each fully paid.

* The percentage shown in the "Pre-acquisition" table has been calculated on the basis of the pre-issue paid-up equity share capital of the Company.

The percentage shown under the "Mode of Acquisition/Sale" and "After Acquisition/Sale" tables has been calculated on the basis of the post-issue paid-up equity share capital of the Company.

Hemant Majethia**Place:** Thane**Date:** March 4, 2026