

April 20, 2026

BSE Limited
Department of Corporate Services
Floor 25, Phiroze Jeejeebhoy Towers,
Dalal Street, Kala Ghoda, Fort
Mumbai 400 001
Scrip Code No: 542665
Debt Segment: 977028

National Stock Exchange of India Limited
Listing Department,
Exchange Plaza,
Bandra Kurla Complex, Bandra (East),
Mumbai – 400 051
Company Symbol: NEOGEN

Subject: - Disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 (“Takeover Regulations”)

Dear Sir/ Madam,

Pursuant to the Regulation 30 read with Schedule III of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, and regulation 29(2) of Takeover Regulations, please find enclosed herewith disclosure submitted by M/s. Cadamba Solutions Private Limited – Promoter Group Member of the Company, in relation to acquisition of 10,00,000 equity shares of Neogen Chemicals Limited (“**the target company**”) of face value Rs. 10 each at an issue price of Rs. 1,610 per Equity Share including a premium of Rs. 1,600 per Equity Share aggregating Rs. 1,61,00,00,000 (Rupees One Hundred and Sixty One Crores only), for cash consideration on a preferential basis, constituting 3.79% of the pre- allotment and 3.65% of the post allotment paid-up equity capital of the target company, by way of allotment on April 18, 2026.

You are requested to kindly take the same on your record.

Thanking you,
For Neogen Chemicals Limited

Unnati Kanani
Company Secretary and Compliance Officer
Membership No. A35131
Encl: A/a

April 20, 2026

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Department of Corporate Services
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National Stock Exchange of India Limited
Listing Department,
Exchange Plaza,
Bandra Kurla Complex, Bandra (East),
Mumbai – 400 051
Company Symbol: NEOGEN

Subject: Disclosure as per Regulation 29(2) of SEBI (Substantial Acquisition of Shares & Takeovers) Regulations, 2011 ("Takeover Regulations")

Dear Sir/ Madam,

In compliance with Regulation 29(2) of Takeover Regulations, please find enclosed the disclosures in specified formats as **Annexure-A**, pursuant to acquisition of 10,00,000 equity shares of Neogen Chemicals Limited ("**the target company**") of face value Rs. 10 each at an issue price of Rs. 1,610 per Equity Share including a premium of Rs. 1,600 per Equity Share aggregating to Rs. 1,61,00,00,000 (Rupees One Hundred and Sixty One Crores only), for cash consideration on a preferential basis, constituting 3.79% of the pre- allotment and 3.65% of the post allotment paid-up equity capital of the target company, by way of allotment on April 18, 2026.

You are requested to kindly take the same on your record.

For and on behalf of CADAMBA SOLUTIONS PRIVATE LIMITED



Shyamsunder Upadhyay
Executive Director
DIN: 07274873
Encl: A/a



CC to:

- 1) **Company Secretary and Compliance Officer**
Neogen Chemicals Limited (Target Company)
1002, Dev Corpora Eastern Express Highway,
Cadbury Junction, Pokhran Rd. No. 2, Khopat Thane: 400601

Annexure A
Disclosures under Regulation 29(2) of
SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Part A - Details of Shareholding

1. Name of the Target Company (TC)	Neogen Chemicals Limited		
2. Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer .	Cadamba Solutions Private Limited (Acquirer) for the purpose of this transaction, the Acquirer has no PAC.		
3. Whether the acquirer belongs to Promoter/Promoter group	Acquirer belongs to the promoter group of the target company.		
4. Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE Limited National Stock Exchange of India Limited		
5. Details of acquisition/ disposal as follows:	Number of shares	% w.r.t. total share /voting capital wherever applicable (*)	% of total diluted share/voting capital of TC (**)
Before the acquisition/ sale under consideration, holding of:			
a) Shares carrying voting rights			
Cadamba Solutions Private Limited (Acquirer)	Nil	Nil	N.A.
b) Shares in the nature of encumbrance (pledge/lien/non-disposal undertaking/ others)			
c) Voting rights (VR) otherwise than by shares			
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)			
e) Total (a+b+c+d)	Nil	Nil	N.A.



<u>DETAILS OF ACQUISITION/ SALE</u>			
a) Shares carrying voting rights acquired / sold (Cadamba Solutions Private Limited – Acquirer)	10,00,000	3.79%	N.A.
b) VR acquired/sold otherwise than by shares			
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold			
d) Shares encumbered/invoked/released by acquirer			
e) Total (a + b + c + d)	10,00,000	3.79%	N.A.
<u>After the acquisition/Sale, holding of:</u>			
a) Shares carrying voting rights Cadamba Solutions Private Limited (Acquirer)	10,00,000	3.65% # (# considering post allotment paid up capital of the Target Company)	N.A.
b) Shares encumbered with the acquirer			
c) VRs otherwise than by shares			
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition			
e) Total (a + b + c + d)	10,00,000	3.65% #	N.A.
Mode of acquisition / sale (e.g. opens market/ public issue/ rights issue/ preferential allotment / inter-se transfer/ encumbrance, etc.)	Preferential Allotment.		
Salient features of the securities acquired including time till redemption, ratio at which it can be converted into equity shares, etc.	Equity Shares carrying voting right		
Date of acquisition of/ sale of shares/date of receipt of intimation of allotment of shares/ VR/ warrants/ convertible securities/ any other instrument that entitles the acquirer to receive shares in the TC.	April 18, 2026		
Equity share capital/ total voting capital of the TC before the said acquisition	Rs. 26,38,16,740 paid up capital (2,63,81,674 equity shares of Face Value of Rs. 10 each)		
Equity share capital/ total voting capital of the TC after the said acquisition	Rs. 27,38,16,740 paid up capital (2,73,81,674 equity shares of Face Value of Rs. 10 each)		
Total diluted share/ voting capital of the TC after the said acquisition	Not Applicable		




Part-B (***)

Name of the Target Company: Neogen Chemicals Limited

Name(s) of the Acquirer/Seller and Person Acting in Concert (PAC) with the Seller	Whether the acquirer belongs to Promoter / Promoter group	PAN of the acquirer and/or PACs
Cadamba Solutions Private Limited	Promoter group	*****

For and on behalf of CADAMBA SOLUTIONS PRIVATE LIMITED


Shyamsunder Upadhyay
Executive Director
DIN: 07274873



Note:

(*) Total share capital/ ~~voting capital~~ to be taken as per the latest filing done by the company to the Stock Exchange Under the SEBI(Listing Obligations and Disclosure Requirements) Regulations, 2015.

(**) Diluted share/ ~~voting capital~~ means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/ warrants into equity shares of the TC.

(***) Part-B shall be disclosed to the Stock Exchanges but shall not be disseminated.