



April 20, 2026

BSE Limited Department of Corporate Services Floor 25, Phiroze Jeejeebhoy Towers, Dalal Street, Kala Ghoda, Fort Mumbai 400 001 Scrip Code No: 542665 Debt Segment code: 977028	National Stock Exchange of India Limited Listing Department, Exchange Plaza, Bandra Kurla Complex, Bandra (East), Mumbai – 400 051 Company Symbol: NEOGEN
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Subject: Disclosure pursuant to Regulation 7(2) of SEBI (Prohibition of Insider Trading) Regulations, 2015 (“PIT Regulations”)

Dear Sir/ Madam,

Pursuant to Regulation 7(2) of SEBI (Prohibition of Insider Trading) Regulations, 2015, please note that Cadamba Solutions Private Limited, Promoter group member of the Company has acquired 10,00,000 equity shares of Neogen Chemicals Limited (“**the target company**”) of face value Rs. 10 each at an issue price of Rs. 1,610 per Equity Share including a premium of Rs. 1,600 per Equity Share aggregating Rs. 1,61,00,00,000 (Rupees One Hundred and Sixty One Crores only), for cash consideration on a preferential basis, constituting 3.79% of the pre- allotment and 3.65% of the post allotment paid-up equity capital of the target company, by way of allotment on April 18, 2026.

Accordingly, please find enclosed herewith the disclosure of transaction and disclosure pursuant to Regulation 7(2) of PIT Regulations in the prescribed format as received by the Company from Cadamba Solutions Private Limited, Promoter group member of the Company (“**the Acquirer**”), within the prescribed time limit.

We request you to kindly take the above on your records.

**Thanking you,
For Neogen Chemicals Limited**

**Unnati Kanani
Company Secretary and Compliance Officer
Membership No. A35131**

Encl: A/a

Annexure 3
DISCLOSURE OF TRANSACTIONS
(To be submitted within 2 days of transaction / trading in securities of the Company)

To,
The Compliance Officer,
Neogen Chemicals Limited.

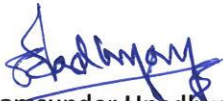
We hereby inform you that we:

- ~~have not bought / sold / subscribed any securities of the Company~~
- have ~~bought / sold /~~ subscribed to 10,00,000 securities (Equity Shares) as mentioned below on April 18, 2026 by way of preferential allotment:

Name of holder	No. of securities traded	Bought / sold / subscribed	DP ID/Client ID/Folio No.	Value (Rs.)
Cadamba Solutions Private Limited (Promoter group member)	10,00,000 equity shares	Subscribed and been allotted equity shares on preferential basis on April 18, 2026	To be credited to Demat account no. 12047200-54946007	Rs. 1,61,00,00,000/-

We declare that the above information is correct and that no provisions of the Company's Rules and/or applicable laws/regulations have been contravened for effecting the above said transactions(s).

For and on behalf of CADAMBA SOLUTIONS PRIVATE LIMITED



Shyamsunder Upadhyay
Director
DIN: 07274873

Date: April 20, 2026
Place: Thane



FORM C

SEBI (Prohibition of Insider Trading) Regulations, 2015 [Regulation 7 (2) read with Regulation 6(2) – Continual disclosure]

Name of the company: Neogen Chemicals Limited

ISIN of the company: INE136501016

Details of change in holding of Securities of Promoter, Employee or Director of a listed company and other such persons as mentioned in Regulation 6(2).

Name, PAN, CIN/DIN, & address with contact nos.	Category of Person (Promoters/ KMP/ Director s / immediate relative to/ other s etc.)	Securities held prior to acquisition/ disposal		Securities acquired/Disposed				Securities held post acquisition/disposal		Date of allotment advice/ acquisition of shares/ sale of shares		Date of intimation to company	Mode of acquisition /- disposal (on-market/public/ rights/preferential offer/off-market/ Inter-se-transfer, ESOPs etc.)
		Type of security (For eg. – Shares, Warrants, Convertible Debentures etc.)	No. and % of shareholding	Type of security (For eg. –Shares, Warrants, Convertible Debentures etc.)	No.	Value	Transaction Type (Buy/ Sale/ Pledge/ Revoke/ Invoke)	Type of security (For eg. –Shares, Warrants, Convertible Debentures etc.)	No. and % of shareholding	From	To		
Name: Cadamba Solutions Private Limited PAN: ***** DIN no.: N.A. CIN: U82990MH2025PTC462933 Address: Unit No. 115 Vardhman Industrial Complex Old Agra Road Thane (W) - 400601 Contact no.: 9967080618 Email id: cadamba.solutions@gmail.com	Promoter group member	Equity Shares	NIL	Equity Shares	10,00,000	Nil	Buy (by way of subscription and allotment on preferential basis)	Equity Shares	10,00,000 Equity Shares (Approx. 3.65% of the post allotment paid up Share Capital of the Company)	April 18, 2026	April 18, 2026	April 20, 2026	Subscription and allotment on preferential basis

Note: "Securities" shall have the meaning as defined under regulation 2(1)(i) of SEBI (Prohibition of Insider Trading) Regulations, 2015.




Details of trading in derivatives of the company by Promoter, Employee or Director of a listed company and other such persons as mentioned in Regulation 6(2).

Trading in derivatives (Specify type of contract, Futures or Options etc)					Exchange on which the trade was executed	
Type of contract	Contract specifications	Buy		Sell		
		Notional Value	Number of units (contracts * lot size)	Notional Value	Number of units (contracts * lot size)	
NOT APPLICABLE						

Note: In case of Options, notional value shall be calculated based on Premium plus strike price of options.

For and on behalf of CADAMBA SOLUTIONS PRIVATE LIMITED


Shyamsunder Upadhyay
Director
DIN: 07274873



Date: April 20, 2026
Place: Thane