



SYSCHEM (INDIA) LIMITED
Regd. Off: Village BARGODAM, Tehsil
Kalka, Distt. Panchkula (Haryana)
Tel.No.:0172-5070472;
CIN: L24219HR1993PLC032195,
Website: www.syschem.in; Email:
info@syschem.in

Date: 13.03.2026

To,
The Secretary
BSE Limited,
Corporate Relationship Dept.,
P. J. Towers, Dalal Street,
Mumbai - 400 001.
Scrip Code: 531173

Dear Sir/Madam,

Subject: Outcome of the Board Meeting

Ref: Regulation 30 of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015

“Conversion of 55,00,000 warrants into equal number 55,00,000 of equity shares of the Company”

Please refer to our communication dated February 04, 2025, with respect to allotment of warrants, in terms of Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we wish to inform you that the Board of Directors of the Company in their meeting held today i.e. Friday, March 13, 2026, inter-alia, considered and approved the allotment of 55,00,000 equity shares pursuant to conversion of 55,00,000 warrants at an issue price of Rs. 49/- each (including a premium of Rs. 39/- each), to the person belonging to the Promoter and Promoter group, on preferential basis, upon receipt of balance amount aggregating to Rs. 20,21,25,000/- (Rupees Twenty Crores Twenty-One lakhs and twenty-five thousand only) at the rate of Rs. 36.75 (Rupees Thirty -Six and Seventy-Five Paise only) per warrant (being 75% of the issue price per warrant) from the allottees pursuant to the exercise of their rights of conversion into equity shares in accordance with the provisions of SEBI (ICDR) Regulations, 2018 and list of allottees is enclosed as **Annexure A**.

Consequent to today's conversion of warrants/allotment of Equity Shares, the issued and paid-up capital of the Company stands increased to Rs 490,130,000/- consisting of 49,013,000 equity shares of Rs. 10/- each.

The new equity shares so allotted, shall rank pari-passu with the existing equity shares of the Company.



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The information in connection with the allotment of securities pursuant to Regulation 30 of the SEBI LODR Regulations read with SEBI Circular No. SEBI/HO/CFD/CFD-PoD-1/P/CIR/2023/123 dated July 13, 2023, is enclosed as **Annexure I**.

The Board Meeting commenced at 10:30 A.M. and was concluded at 1:20 P.M.

You are requested to take the information on record and oblige.
Thanking You.

For **Syschem (India) Limited**

Ranjan Jain
Managing Director
DIN: 00635274



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Annexure A

The names of the allottees of Equity Shares pursuant to conversion of warrants allotted on preferential basis to Non-Promoter/ Public Category:

S. No	Name of Allotees	No of warrants allotted	No. of warrants applied for conversion	No of equity shares allotted	Amount received being 75% of the total consideration payable at an issue price of Rs 49/- per warrant	No of warrants pending for conversion
1	Virendra Popatlal Shah	22,00,000	580000	580000	21315000	982500
2	Bhavesh Virendra Shah	22,00,000	600000	600000	22050000	862500
3	Bimal Virendra Shah	22,00,000	580000	580000	21315000	1007500
4	Dinesh Jagdish Chandra Khokhani	22,00,000	580000	580000	21315000	1107500
5	Mahesh Jagdish Chandra Khokhani	22,00,000	580000	580000	21315000	1007500
6	Mehul Jagdish Chandra Khokhani	22,00,000	580000	580000	21315000	1082500
7	Kalpana Virendra Shah	30,00,000	1500000	1500000	55125000	1500000
8	Meenal Bimal Shah	2,50,000	250000	250000	9187500	0
9	Gayatri Deepak Parekh	2,50,000	250000	250000	9187500	0



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Annexure I

The details as required under Regulation 30 of SEBI Listing Regulations read with SEBI circular SEBI/HO/CFD/CFD-PoD-1/P/CIR/2023/123 dated July 13, 2023 are as under:

Sr. No	Particulars	Disclosures																												
1.	Type of securities proposed to be Issued	Equity Shares face value of Rs. 10/- (Rupee Ten only) each pursuant to conversion of warrants.																												
2.	Type of issuance	Preferential Allotment																												
3.	Total number of securities proposed to be issued or total amount for which the securities will be issued	Allotment of 55,00,000 (Fifty-five lakhs) Equity Shares at an issue price of Rs. 49/- each (including a premium of Rs. 39- each), upon conversion for equal number of Warrants allotted at an issue price of Rs. 49/- each and upon receipt of balance amount at the rate of Rs. 36.75/- per warrant (being 75% of the issue price per warrant) aggregating to Rs. 20,21,25,000/- (Rupees Twenty Crores Twenty-One lakhs and twenty-five thousand only).																												
	Name and number of the Investor(s)	<table border="1"><thead><tr><th>S. No</th><th>Name of Allottees</th><th>Category</th><th>No. of Equity Allotted</th></tr></thead><tbody><tr><td>1</td><td>Virendra Papatlal Shah</td><td>Promoter</td><td>580000</td></tr><tr><td>2</td><td>Bhavesh Virendra Shah</td><td>Promoter</td><td>600000</td></tr><tr><td>3</td><td>Bimal Virendra Shah</td><td>Promoter</td><td>580000</td></tr><tr><td>4</td><td>Dinesh Jagdish Chandra Khokhani</td><td>Promoter</td><td>580000</td></tr><tr><td>5</td><td>Mahesh Jagdish Chandra Khokhani</td><td>Promoter</td><td>580000</td></tr><tr><td>6</td><td>Mehul Jagdish Chandra Khokhani</td><td>Promoter</td><td>580000</td></tr></tbody></table>	S. No	Name of Allottees	Category	No. of Equity Allotted	1	Virendra Papatlal Shah	Promoter	580000	2	Bhavesh Virendra Shah	Promoter	600000	3	Bimal Virendra Shah	Promoter	580000	4	Dinesh Jagdish Chandra Khokhani	Promoter	580000	5	Mahesh Jagdish Chandra Khokhani	Promoter	580000	6	Mehul Jagdish Chandra Khokhani	Promoter	580000
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		7	Kalpana Virendra Shah	Promotor Group	1500000	
		8	Meenal Bimal Shah	Promotor Group	250000	
		9	Gayatri Deepak Parekh	Promotor Group	250000	
	Post allotment of securities - outcome of the subscription.	Category	Pre preferential issue	Post preferential issue*		
			No of share	%of shares	No of shares	% of share
		Promoters and Promoter Group (A)	24331110	55.92	29831110	60.86
		Public (B)	19181890	44.08	19181890	39.14
		Non-Promoter-Non-Public Shareholding (C)	NA			
		Total (A) + (B)+(C)	43513000	100	49013000	100
	Intimation on conversion of securities or on lapse of the tenure of the instrument	Warrants are converted within a period of 18 months as prescribed in SEBI ICDR Regulations 2018.				
	Nature of Consideration	Cash				
	Any cancellation or termination of proposal for issuance of securities including reasons thereof	Not applicable				