

27 April 2026

To, Corporate Relations Department. BSE Limited DCS-CRD Phiroze Jeejeebhoy Towers Dalal Street, Mumbai 400 001.	To, Corporate Listing Department. National Stock Exchange of India Ltd. Exchange Plaza, 5th Floor Plot No.C 1, G Block Bandra-Kurla Complex Bandra (East), MUMBAI 400 051.
BSE Code: 500490	NSE Code: BAJAJHLDNG

Dear Sir/Madam,

Subject: Intimation under Regulation 30 read with Schedule III of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (“SEBI Listing Regulations, 2015”)

Pursuant to Regulation 30 read with Para A, Part A of Schedule III of SEBI Listing Regulations, 2015, we wish to inform that the Company has acquired 20,90,050 equity shares of Bajaj Finserv Limited, (“BFS”), an associate of the Company, from Bajaj Auto Holding Limited (“BAHL”), a wholly owned subsidiary of the Company, through a block deal, for an aggregate consideration of ₹370.53 Crore.

We enclose herewith the details required to be disclosed under Regulation 30 of the SEBI Listing Regulations, 2015 and clause 1(ii)(c) of Para A of Part A of Schedule III thereto, read with SEBI Circular 13 July 2023 and SEBI Master Circular No. SEBI/ HO/49/14/14(7) 2025-CFD-POD2/II/3762/2026 dated 30 January 2026, as set out in **Annexure A**.

Please take the same on your record.

Thanking you,

For **Bajaj Holdings & Investment Limited**

Saurabh Erande
Company Secretary
Membership No: A25908
Email id: Investors@bhil.in
Encl.: As above

BAJAJ HOLDINGS & INVESTMENT LIMITED

www.bhil.in

Corporate Office: 6th Floor, Bajaj Finserv Corporate Office, Off Pune - Ahmednagar Road, Viman Nagar,
Pune - 411 014, Maharashtra, India | Tel: +91 20 7157 6066 | Fax: +91 20 7150 5792
Registered Office: C/o Bajaj Auto Limited Complex, Mumbai - Pune Road, Akurdi, Pune - 411 035, Maharashtra, India
Corporate ID No.: L65100PN1945PLC004656 | Email ID: investors@bhil.in

Annexure A

Acquisition (including agreement to acquire)

Sr. no	Particulars	Remarks
1	Name of Target Entity	Bajaj Finserv Ltd
2	Whether the acquisition would fall within related party transaction(s) and whether the promoter/ promoter group/ group companies have any interest in the entity being acquired? If yes, nature of interest and details thereof and whether the same is done at arm's length	It is a related party transaction. However, since the transaction is between the Holding Company and its Wholly Owned Subsidiary, the same is exempt pursuant to Regulation 23(5) of SEBI Listing Regulations, 2015. Further, it is a market transaction executed through a block deal mechanism.
3	Date of acquisition	27 April 2026
4	Cost of acquisition and/or the price at which the shares are acquired	
	On date of acquisition	Rs. 370.53 Crore
	Cumulative up to date of acquisition	Rs. 1,104.94 Crore
5	Brief details of any governmental or regulatory approvals required for the acquisition	None
6	percentage of shareholding / control acquired and / or number of shares acquired	
	On date of acquisition	0.13%
	Cumulative up to date of acquisition	38.41%
7	Size of the Entity, Turnover etc.	
8	Industry to which the entity being acquired belongs	
9	Objects and impact of acquisition (including but not limited to, disclosure of reasons for acquisition of target entity, if its business is outside the main line of business of the listed entity)	Not Applicable. BHIL, being an investment company, the acquisition of shares is being made in the ordinary course of its business.
10	Indicative time period for completion of the acquisition	
11	Consideration - whether cash consideration or share swap or any other form and details of the same	
12	brief background about the entity acquired in terms of products/line of business acquired, date of incorporation, history of last 3 years turnover, country in which the acquired entity has presence and any other significant information (in brief)	

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