DINESH MAKHIJA
Add - C3/4, 1st Floor, B-1 S. O. Janakpuri, New Delhi – 110058

Date: August 11, 2026

To,
BSE Limited
Phirozee Jeejeebhoy Tower
Dalal Street, Fort
Mumbai – 400001

BSE Scrip Code: 544426

Sub: Disclosure under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulation, 2011

Dear Sir/ Mam,

This is with reference to the disclosure enclosed herewith as required to be made by me for acquisition of equity shares by way of open market under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

This is for your information and records.

Thanking you,

Dinesh Makhija
ACQUIRER

Encl – as above

DINESH MAKHIJA
Add - C3/4, 1st Floor, B-1 S. O. Janakpuri, New Delhi – 110058

Annexure – 1

Format for Disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Part A- Details of Acquisition

Name of the Target Company (TC)	Icon Facilitators Limited		
Name(s) of the acquirer/ ~~seller~~ and Persons acting in concert (PAC) with the acquirer	Dinesh Makhija		
Whether the acquirer/ ~~seller~~ belongs to Promoter/ Promoter group	Yes		
Name(s) of the Stock Exchange(s) where the shares of TC are listed	Bombay Stock Exchange Limited		
Details of acquisition/ ~~disposal~~ as follows	**Number**	**% w.r.t. total share/ voting capital wherever applicable (*)**	**% w.r.t. total diluted share/ voting capital of TC (**)**
Before the acquisition/ disposal/ sale under consideration, holding of			
a). Shares carrying voting rights	41,84,100	53.23%	53.23%
b). Shares in nature of encumbrances (pledge/ lien/ non-disposal undertaking/ others)	0	0.00%	0.00%
c). Voting rights (VR) otherwise than by shares	0	0.00%	0.00%
d). Warrants/ convertible securities/ any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	0	0.00%	0.00%
Total (a+ b+ c+ d)	**41,84,100**	**53.23%**	**53.23%**
Details of acquisition~~/ sale~~ a). Shares carrying voting rights acquired/ ~~sold~~	2400	0.03%	0.03%
b). VRs acquired/ sold otherwise than by shares	0	0.00%	0.00%
c). Warrants/ convertible securities/ any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/ sold	0	0.00%	0.00%
d). Shares encumbered/ invoked/ released by acquirer	0	0.00%	0.00%
Total (a+ b+ c+ d)	**2400**	**0.03%**	**0.03%**
After the acquisition/ ~~sale~~, holding of:			
a). shares carrying voting rights	41,86,500	53.26%	53.26%
b). Shares encumbered with the acquirer	0	0.00%	0.00%
c). VRs acquirer than by shares	0	0.00%	0.00%
d). Warrants/ convertible securities/ any other instrument that entitles the acquirer to	0	0.00%	0.00%

DINESH MAKHIJA
Add - C3/4, 1st Floor, B-1 S. O. Janakpuri, New Delhi – 110058

receive shares carrying voting rights in the TC (specify holding in each category) after acquisition			
Total (a+ b+ c+ d)	**41,86,500**	**53.26%**	**53.26%**
Mode of acquisition/ ~~sale~~ (e.g. open market/ off-market/ public issue/ rights issue/ preferential allotment/ inter-se transfer etc.)	Open Market		
Salient features of the securities acquired including time till redemption, ratio at which it can be converted into equity shares, etc.	N.A.		
Date of acquisition/ ~~sale~~ of shares warrants/ VR or date of receipt of intimation of allotment of shares, whichever is applicable	August 10, 2026		
Equity Share capital/ total voting capital of the TC before the said acquisition/ ~~sale~~	Rs. 7,85,96,000/- (7859600 equity shares of Rs. 10/- each)		
Equity Share capital/ total voting capital of the TC after the said acquisition/ ~~sale~~	Rs. 7,85,96,000/- (7859600 equity shares of Rs. 10/- each)		
Total diluted Share/ voting capital of the TC after the said acquisition/ ~~sale~~	Rs. 7,85,96,000/- (7859600 equity shares of Rs. 10/- each)		

Note:

(*) Total share capital/ voting capital to be taken as per the latest filing done by the Company to the Stock Exchange under Regulation 31 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015

(**) Diluted share/ Voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/ warrants into equity shares of the TC.

Dinesh Makhija
ACQUIRER

Date: August 11, 2026
Place: New Delhi