

 **BLT Logistics Limited**
(Formerly Known as BLT Logistics Private Limited)

29th May, 2026

To,
BSE Limited
25th Floor, Phiroze Jeejeebhoy Towers,
Dalal Street, Fort, Mumbai - 400 001

Scrip Code: 544474

Sub: Outcome of the Board Meeting held today i.e. Friday, 29th May, 2026

Dear Sir/Madam,

Pursuant to Regulation 30 of the SEBI (Listing Obligation and Disclosure Requirements) Regulations, 2015, (“Listing Regulations”) we do hereby inform you that the Board of Directors of the Company at its meeting held today i.e. Friday, 29th May, 2026 has, inter alia, considered and approved the followings:

1. Pursuant to Regulation 33 of the SEBI (Listing Obligation and Disclosure Requirements) Regulations, 2015, “SEBI LODR (Regulations”) we hereby inform you that as reviewed and recommended by the Audit Committee, the Board of Directors of the Company has approved and adopted the following:
 - (i) Statement containing the Standalone Audited Financial Result for the half year and financial year ended on 31st March, 2026 along with the Standalone Balance sheet as at that date, Standalone Cash Flow Statement for the said year and Auditor’s Report on the Audited Standalone Financial Result of the Company for the said period.
 - (ii) Statement containing the Consolidated Audited Financial Result for the half year and financial year ended on 31st March, 2026 along with the Consolidated Balance sheet as at that date, Consolidated Cash Flow Statement for the said year and Auditor’s Report on the Consolidated Audited Financial Result of the Company for the said period.
 - (iii) Declaration of unmodified opinion signed by the Managing Director of the Company.

 **BLT Logistics Limited**
(Formerly Known as BLT Logistics Private Limited)

2. As reviewed and recommended by the Audit Committee, the Board has approved and adopted the Standalone and Consolidated Audited Financial Statement along with the Audit Report for the financial year ended on March 31, 2026.

The Board Meeting was commenced at 2:30 P.M. and concluded at 3:15 P.M.

You are requested to take the above on record.

**Thanking You,
Yours Sincerely**

**For or on behalf of
BLT Logistics Limited**

**Muskan Gupta
(Company Secretary & Compliance Officer)
Membership No. A77285**

 **BLT Logistics Limited**
(Formerly Known as BLT Logistics Private Limited)

29th May, 2026

To,
BSE Limited
25th Floor, Phiroze Jeejeebhoy Towers,
Dalal Street, Fort, Mumbai - 400 001

Scrip Code: 544474

Sub: Declaration in respect of unmodified opinion on Standalone & Consolidated Audited Financial Result of the Company for the half year and financial year ended on 31st March, 2026

Dear Sir/Madam,

Pursuant to Regulations 33(3) (d) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 as amended from time to time, I, the undersigned, Managing Director of the Company do herewith state and declare that M/s. Jain Agarwal & Company, Statutory Auditors of the Company have issued an unmodified Audit Report on the Standalone & Consolidated Audited Financial Result of the Company, for the half year and financial year ended on 31st March, 2026.

You are requested to take the above on record.

Thanking You,
Yours Sincerely

For or on behalf of
BLT Logistics Limited

Krishan Kumar
(Managing Director)
DIN: 03588595

BLT LOGISTICS LIMITED
CIN:L63000DL2011PLC224622
AUDITED STANDALONE FINANCIAL RESULTS FOR THE YEAR ENDED 31st MARCH 2026

(INR Lakhs)

Sr. No.	Particulars	Half Year Ended			Yearly Ended	
		March 31, 2026	September 30, 2025	March 31, 2025	March 31, 2026	March 31, 2025
		Audited	Un-Audited	Audited	Audited	Audited
I	Revenue from Operations	2,971.22	2,498.72	2,654.93	5,469.94	4,792.48
II	Other Income	22.53	13.12	15.45	35.66	26.32
III	Total Revenue (I+II)	2,993.75	2,511.84	2,670.38	5,505.60	4,818.80
IV	Expenses					
	(a) Cost of Operating Expenses	2,338.43	1,957.08	1,962.42	4,295.51	3,719.38
	(b) Employee benefits expense	84.33	130.75	101.89	215.08	181.07
	(c) Finance Cost	45.25	50.38	40.06	95.63	78.98
	(d) Depreciation and amortisation expense	188.38	162.12	167.00	350.50	296.64
	(e) Other Expenses	82.01	53.43	70.37	135.44	132.47
	Total Expenses	2,738.40	2,353.77	2,341.74	5,092.16	4,408.54
V	Profit before exceptional and extraordinary items and tax (III - IV)	255.36	158.08	328.64	413.43	410.26
VI	Exceptional Items (refer note 5)	-	-	-	-	-
VII	Profit/ (Loss) Before Tax (V - VI)	255.36	158.08	328.64	413.43	410.26
VIII	Tax Expenses :					
	Current Tax	55.45	39.79	93.53	95.23	114.07
	Earlier Year Taxes	3.91	-	5.06	3.91	5.06
	Deferred Tax	5.47	-	-9.73	5.47	(9.73)
IX	Net Tax Expenses	64.83	39.79	88.85	104.62	109.40
X	Profit / (Loss) from Period from continuing Operations (VII - VIII)	190.52	118.29	239.78	308.82	300.86
	Profit (Loss) from discontinuing Operations	-	-	-	-	-
	Tax Expense of Discontinuing Operations	-	-	-	-	-
XI	Profit / (Loss) from Discontinuing Operations	-	-	-	-	-
XII	Profit / (Loss) for the period (X+XI)	190.52	118.29	239.78	308.82	300.86
XIII	Earnings Per Share of INR 10.00 Each (Not Annualised)					
	(a) Basic (Rs.)	4.67	2.47	6.85	7.14	8.60
	(b) Diluted (Rs.)	4.67	2.47	6.85	7.14	8.60

Notes:

- The financial results were reviewed by the audit committee and approved by the Board of directors at its meeting held on 29.05.2026
- There were no investor complaints received / pending as at 31st March 2026.
- The company does not have more than one reportable segment in terms of AS-17 issued by ICAI. Hence segment-wise reporting is not applicable.
- The figures for the corresponding previous period have been regrouped/ reclassified wherever considered necessary.

For and on behalf of the Board of Directors of
BLT LOGISTICS LIMITED

For **BLT Logistics Limited**

Director

For **BLT Logistics Limited**
Krishan Kumar
Chairman &
Managing Director
DIN: 03588595
Place: New Delhi
Date:

Rakesh Kumar
Whole Time Director
DIN : 03588589
Place: New Delhi
Date: **Director**


Vivek Kumar
CFO
Date:

BLT LOGISTICS LIMITED
CIN:L63000DL2011PLC224622
AUDITED STANDALONE STATEMENT OF ASSETS AND LIABILITIES AS ON 31-03-2026

(INR Lakhs)

Sr. No.	Particulars	For the Year Ended	For the Year Ended
		31.03.2026	31.03.2025
1	Shareholders' Funds		
	(a) Share Capital	479.60	350.00
	(b) Reserves and Surplus	1,417.58	412.27
	(c) Money received against share warrants	-	-
	Sub-total-Shareholders' Funds	1,897.18	762.27
2	Share application money pending allotment	-	-
3	Non Current Liabilities		
	(a) Long Term Borrowings	340.13	705.53
	(b) Deferred Tax Liability	-	-
	(c) Other Long Term Liabilities	-	-
	(d) Long Term Provisions	6	4.07
	Sub-total-Non Current Liabilities	346.35	709.61
4	Current Liabilities		
	(a) Short Term Borrowings	594.89	503.01
	(b) Trade Payables		
	(i) Total Outstanding dues of micro enterprises and small enterprises	135.36	20.67
	(ii) Total Outstanding dues of creditors other than micro enterprises and small enterprises	213.10	298.68
	(c) Other Current Liabilities	223.68	65.72
	(d) Short Term Provisions	96.41	114.63
	Sub-total-Current Liabilities	1,263.44	1,002.71
	TOTAL EQUITY AND LIABILITIES	3,506.97	2,474.59
II	ASSETS		
1	Non-Current Assets		
	(a) Fixed Assets		
	(i) Tangible assets	862.86	659.31
	(ii) Intangible assets	-	-
	(b) Capital work-in-progress	130.68	123.63
	(c) Intangible assets under development	9.00	3.50
	(d) Non Current Investments	193.96	66.00
	(e) Deferred Tax Assets (Net)	14.57	20.04
	(f) Long Term Loans & Advances	-	-
	(g) Other Non Current Assets	177.88	54.50
	Sub-total-Non Current Assets	1,388.95	926.99
2	Current Assets		
	(a) Current Investments	-	-
	(b) Inventories	-	-
	(c) Trade Receivables	1,565.69	1,218.38
	(d) Cash & cash equivalents	24.48	14.58
	(e) Short Term Loans & Advances	340.51	169.57
	(f) Other Current Assets	187.35	145.07
	Sub-total-Current Assets	2,118.02	1,547.61
	TOTAL ASSETS	3,506.97	2,474.59

For and on behalf of the Board of Directors of
BLT LOGISTICS LIMITED

For **BLT Logistics Limited**


Director

Krishan Kumar
Chairman &
Managing Director
DIN: 03588595
Place: New Delhi
Date :

For **BLT Logistics Limited**
Rakesh Kumar
Whole Time Director
DIN : 03588589
Place: New Delhi
Date : 
Director


Vivek Kumar
CFO
Date :

BLT LOGISTICS LIMITED
CIN:L63000DL2011PLC224622
AUDITED STANDALONE CASH FLOW STATEMENT FOR THE YEAR ENDED 31.03.2026

(INR Lakhs)

Particulars	For the period ended 31.03.2026 Amount	For the year ended 31.03.2025 Amount
	A Cash Flow From Operating Activities	
Net Profit/(Loss) Before Tax	413.43	410.26
Adjustment For:		
Depreciation & Amortisation	350.50	296.64
Interest Received	(27.35)	(1.42)
Interest Expenses	93.92	77.61
Intangible Assets under Development w/off	3.50	-
(Profit)/Loss On Sale of Tangible Assets	(1.93)	(7.84)
Operating Profit Before Working Capital Changes	832.07	775.26
Changes in Working Capital		
Change in Trade Receivables	(347.30)	(307.04)
Change in Loans and Advances	(170.93)	(28.93)
Change in Other Current Assets/Non Current Assets	(165.67)	(70.48)
Change in Trade Payables	29.11	(29.94)
Change in Provisions	(16.07)	14.61
Changes in Deferred Tax Asset (Net)	5.47	(9.73)
Change in Other Current Liabilities	157.96	(7.63)
Direct Taxes Paid	(507.43)	336.12
Net Cash Flows From Operating Activities(A)	220.02	226.72
B Cash Flow From Investing Activities		
Purchase of Property, Plant and Equipment	(431.14)	(297.97)
Sale of Property, Plant and Equipment	2.65	11.59
Investment in Capital WIP	(130.68)	(123.63)
Investment in Intangible WIP	(9.00)	-
Investment in Equity	(127.96)	-
Interest Received	27.35	1.42
Net Cash Flow From Investing Activities (B)	(668.77)	(408.60)
C Cash Flow From Financing Activities		
Proceeds from IPO	972.00	-
IPO Expenses	(145.91)	-
Net Proceeds from Long Term Borrowings	-	179.48
Net Repayments of Long Term Borrowings	(365.41)	-
Net Proceeds from Short Term Borrowings	91.88	76.52
Interest Paid	(93.92)	(77.61)
Net Cash Flow From Financing Activities (C)	458.64	178.39
Net Change in Cash (A+B+C)	9.89	(3.48)
Cash and Cash Equivalents at the Beginning of Period	14.58	18.06
Cash and Cash Equivalents at the End of Period	24.48	14.58

For and on behalf of the Board of Directors of
BLT LOGISTICS LIMITED

For BLT Logistics Limited


Director

For BLT Logistics Limited

Krishan Kumar
Chairman &
Managing Director
DIN: 03588595
Place: New Delhi
Date :

Rakesh Kumar
Whole Time Director
DIN : 03588589
Place: New Delhi
Date : **Director**



Vivek Kumar
CFO
Date :



Jain Agarwal & Company

Chartered Accountants

INDEPENDENT AUDITOR'S REPORT

Pursuant to Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended

To,
The Board of Directors
BLT Logistics Limited
Plot No. 304, A/2 Kh. 14/20/1 F/F, Patel Garden, Kakrola, South West Delhi, Delhi-110078

Opinion

We have audited the accompanying Statement of Annual Standalone Financial Results of BLT Logistics Limited ("the Company") for the year ended 31 March 2026 ("the Statement"), attached herewith, being submitted by the Company pursuant to the requirement of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended ("the Listing Regulations"), read with Regulation 33(5) thereof.

In our opinion and to the best of our information and according to the explanations given to us, the Statement:

- (i). is presented in accordance with the requirements of Regulation 33 of the Listing Regulations in this regard and
- (ii). gives a true and fair view, in conformity with the recognition and measurement principles laid down in the applicable Accounting Standards and other accounting principles generally accepted in India, of the net profit / (loss) and other comprehensive income / (loss) and other financial information of the Company for the year ended 31 March 2026.

Basis for Opinion

We conducted our audit in accordance with the Standards on Auditing (SAs) specified under Section 143(10) of the Companies Act, 2013. Our responsibilities under those Standards are further described in the "Auditor's Responsibilities for the Audit of the Statement" section of our report. We are independent of the Company in accordance with the Code of Ethics issued by the Institute of Chartered Accountants of India (ICAI) together with the ethical requirements that are relevant to our audit of the financial results under the provisions of the Companies Act, 2013 and the Rules thereunder, and we have fulfilled our other ethical responsibilities in accordance with these requirements and the ICAI's Code of Ethics. We believe that the audit evidence obtained by us is sufficient and appropriate to provide a basis for our opinion.



Management's and Board of Directors' Responsibilities for the Statement

This Statement has been prepared on the basis of the annual standalone financial statements and approved by the Company's Board of Directors. The Company's Board of Directors is responsible for the preparation and presentation of the Statement that gives a true and fair view of the net profit and other comprehensive income and other financial information of the Company in accordance with the applicable Accounting Standards prescribed under Section 133 of the Companies Act, 2013 read with relevant rules issued thereunder and other accounting principles generally accepted in India, and in compliance with Regulation 33 of the Listing Regulations. This responsibility also includes maintenance of adequate accounting records in accordance with the provisions of the Act for safeguarding the assets of the Company and for preventing and detecting frauds and other irregularities, selection and application of appropriate accounting policies, making judgments and estimates that are reasonable and prudent, and the design, implementation and maintenance of adequate internal financial controls that were operating effectively for ensuring the accuracy and completeness of the accounting records, relevant to the preparation and presentation of the Statement that gives a true and fair view and is free from material misstatement, whether due to fraud or error.

In preparing the Statement, the Board of Directors is responsible for assessing the Company's ability to continue as a going concern, disclosing, as applicable, matters related to going concern and using the going concern basis of accounting unless the Board of Directors either intends to liquidate the Company or to cease operations, or has no realistic alternative but to do so.

The Board of Directors is also responsible for overseeing the Company's financial reporting process.

Auditor's Responsibilities for the Audit of the Statement

Our objectives are to obtain reasonable assurance about whether the Statement as a whole is free from material misstatement, whether due to fraud or error, and to issue an auditor's report that includes our opinion. Reasonable assurance is a high level of assurance, but is not a guarantee that an audit conducted in accordance with SAs will always detect a material misstatement when it exists. Misstatements can arise from fraud or error and are considered material if, individually or in the aggregate, they could reasonably be expected to influence the economic decisions of users taken on the basis of the Statement.

As part of an audit in accordance with SAs, we exercise professional judgment and maintain professional skepticism throughout the audit. We also:

- a. Identify and assess the risks of material misstatement of the Statement, whether due to fraud or error, design and perform audit procedures responsive to those risks, and obtain audit evidence that is sufficient and appropriate to provide a basis for our opinion. The risk of not detecting a material misstatement resulting from fraud is higher than for one resulting from error, as fraud



may involve collusion, forgery, intentional omissions, misrepresentations, or the override of internal control.

- b. Obtain an understanding of internal control relevant to the audit in order to design audit procedures that are appropriate in the circumstances. Under Section 143(3)(i) of the Companies Act, 2013, we are also responsible for expressing our opinion through a separate report on the complete set of financial statements on whether the Company has adequate internal financial controls with reference to financial statements in place and the operating effectiveness of such controls.
- c. Evaluate the appropriateness of accounting policies used and the reasonableness of accounting estimates and related disclosures made by the Board of Directors.
- d. Conclude on the appropriateness of the Board of Directors' use of the going concern basis of accounting and, based on the audit evidence obtained, whether a material uncertainty exists related to events or conditions that may cast significant doubt on the Company's ability to continue as a going concern. If we conclude that a material uncertainty exists, we are required to draw attention in our auditor's report to the related disclosures in the Statement or, if such disclosures are inadequate, to modify our opinion. Our conclusions are based on the audit evidence obtained up to the date of our auditor's report. However, future events or conditions may cause the Company to cease to continue as a going concern.
- e. Evaluate the overall presentation, structure and content of the Statement, including the disclosures, and whether the Statement represents the underlying transactions and events in a manner that achieves fair presentation.

We communicated with those charged with governance regarding, among other matters, the planned scope and timing of the audit and significant audit findings, including any significant deficiencies in internal control that we identify during our audit.

We also provided those charged with governance with a statement that we have complied with relevant ethical requirements regarding independence, and to communicate with them all relationships and other matters that may reasonably be thought to bear on our independence, and where applicable, related safeguards.



Other Matter

The Statement includes the results for the half-year ended 31 March 2026, being the balancing figure between the audited figures in respect of the full financial year ended 31 March 2026 and the published unaudited half-yearly figures for the half-year ended 30 September 2025, being the figures submitted by the Company in compliance with Regulation 33 read with Regulation 33(5) of the Listing Regulations.

Our opinion is not modified in respect of this matter.

For Jain Agarwal & Co.
Chartered Accountants
Firm Registration No.: 024866N



FCA Jatin Jain
Partner
Membership No.: 516377
UDIN: 26516377BJOWTW7497
Place: Delhi
Date: 29.05.2026

BLT LOGISTICS LIMITED
CIN:L63000DL2011PLC224622
AUDITED CONSOLIDATED FINANCIAL RESULTS FOR THE YEAR ENDED 31ST MARCH 2026

(INR Lakhs)

Sr. No.	Particulars	Half Year Ended		Yearly Ended		
		March 31, 2026	September 30, 2025	March 31, 2025	March 31, 2026	March 31, 2025
		Audited	Un-Audited	Audited	Audited	Audited
I	Revenue from Operations	3,055.99	2,566.14	2,740.61	5,622.13	4,916.91
II	Other Income	20.46	13.56	15.45	34.02	26.41
III	Total Revenue (I+II)	3,076.45	2,579.70	2,756.06	5,656.15	4,943.31
IV	Expenses					
	(a) Cost of Operating Expenses	2,349.79	1,923.15	1,953.79	4,272.95	3,622.52
	(b) Employee benefits expense	95.95	137.62	107.48	233.57	193.40
	(c) Finance Cost	51.98	55.24	46.52	107.22	94.81
	(d) Depreciation and amortisation expense	207.46	181.17	198.93	388.63	360.62
	(e) Other Expenses	90.32	60.29	61.88	150.61	145.02
	Total Expenses	2,795.51	2,357.48	2,368.60	5,152.99	4,416.37
V	Profit before exceptional and extraordinary items and tax (III - IV)	280.94	222.22	387.46	503.16	526.94
VI	Exceptional Items (refer note 5)					
VII	Profit/ (Loss) Before Tax (V - VI)	280.94	222.22	387.46	503.16	526.94
VIII	Tax Expenses :					
	Current Tax	54.09	55.93	112.96	110.02	148.07
	Earlier Year Taxes	2.44	-	8.84	2.44	8.84
	Deferred Tax	6.75	-	(14.35)	6.75	(14.35)
IX	Net Tax Expenses	63.28	55.93	107.45	119.21	142.55
X	Profit / (Loss) from Period from continuing Operations (VII - VIII)	217.66	166.29	280.01	383.95	384.39
	Profit (Loss) from discontinuing Operations	-	-	-	-	-
	Tax Expense of Discontinuing Operations	-	-	-	-	-
XI	Profit / (Loss) from Discontinuing Operations	-	-	-	-	-
	Minority's share in profit	-0.00	0.00	-0.00	0.00	0.00
XII	Profit / (Loss) for the period (X+XI)	217.66	166.29	280.01	383.95	384.39
XIII	Earnings Per Share of INR 10.00 Each (Not Annualised)					
	(a) Basic (Rs.)	5.41	3.47	8.00	8.88	10.98
	(b) Diluted (Rs.)	5.41	3.47	8.00	8.88	10.98

Notes:

- The financial results were reviewed by the audit committee and approved by the Board of directors at its meeting held on 29.05.2026
- There were no investor complaints received / pending as at 31st March 2026.
- The company does not have more than one reportable segment in terms of AS-17 issued by ICAI. Hence segment-wise reporting is not applicable.
- The figures for the corresponding previous period have been regrouped/ reclassified wherever considered necessary.

For and on behalf of the Board of Directors of
BLT LOGISTICS LIMITED

For BLT Logistics Limited

Rakesh
Director

For BLT Logistics Limited

Rakesh Kumar
Whole Time Director
DIN : 03588589
Place: New Delhi
Date :
Rakesh

Krishan Kumar
Chairman &
Managing Director
DIN: 03588595
Place: New Delhi
Date :
Director

Vivek Kumar
Vivek Kumar
CFO
Date :

BLT LOGISTICS LIMITED
CIN:L63000DL2011PLC224622
AUDITED CONSOLIDATED STATEMENT OF ASSETS AND LIABILITIES AS ON 31-03-2026

(INR Lakhs)

Sr. No.	Particulars	For the Year Ended	
		31.03.2026	31.03.2025
1	Shareholders' Funds		
	(a) Share Capital	479.60	350.00
	(b) Reserves and Surplus	1,610.05	529.61
	(c) Money received against share warrants	-	-
	Sub-total-Shareholders' Funds	2,089.65	879.61
2	Share application money pending allotment	-	-
3	Minority Interest	0.00	0.00
4	Non Current Liabilities		
	(a) Long Term Borrowings	340.13	741.17
	(b) Deferred Tax Liability	-	-
	(c) Other Long Term Liabilities	-	-
	(d) Long Term Provisions	6.23	4.07
	Sub-total-Non Current Liabilities	346.35	745.25
5	Current Liabilities		
	(a) Short Term Borrowings	672.37	623.67
	(b) Trade Payables		
	(i) Total Outstanding dues of micro enterprises and small enterprises	23.33	29.97
	(ii) Total Outstanding dues of creditors other than micro enterprises and small enterprises	226.38	116.23
	(c) Other Current Liabilities	121.75	83.28
	(d) Short Term Provisions	111.20	148.63
	Sub-total-Current Liabilities	1,155.03	1,001.78
	TOTAL EQUITY AND LIABILITIES	3,591.04	2,626.65
II	ASSETS		
1	Non-Current Assets		
	(a) Fixed Assets		
	(i) Tangible assets	920.42	753.81
	(ii) Intangible assets	-	-
	(b) Capital work-in-progress	130.68	123.63
	(c) Intangible assets under development	9.00	3.50
	(d) Non Current Investment	0.15	-
	(e) Deferred Tax Assets (Net)	20.89	24.89
	(f) Long Term Loans & Advances	-	-
	(g) Other Non Current Assets	177.88	54.50
	Sub-total-Non Current Assets	1,259.01	960.34
2	Current Assets		
	(a) Current Investments	-	-
	(b) Inventories	-	-
	(c) Trade Receivables	1,698.63	1,299.18
	(d) Cash & cash equivalents	35.42	18.07
	(e) Short Term Loans & Advances	386.22	181.52
	(f) Other Current Assets	211.75	167.53
	Sub-total-Current Assets	2,332.02	1,666.31
	TOTAL ASSETS	3,591.04	2,626.65

For and on behalf of the Board of Directors of
BLT LOGISTICS LIMITED


For **BLT Logistics Limited**


Director

For **BLT Logistics Limited**

Rakesh Kumar
Whole Time Director
DIN : 03588589
Place: New Delhi
Date :

Krishan Kumar
Chairman &
Managing Director
DIN: 03588595
Place: New Delhi
Date : **Director**


Vivek Kumar
CFO
Date :

BLT LOGISTICS LIMITED
CIN:L63000DL2011PLC224622
AUDITED CONSOLIDATED CASH FLOW STATEMENT FOR THE YEAR ENDED 31.03.2026

(INR Lakhs)

Particulars	For the period ended 31.03.2026	For the year ended 31.03.2025
	Amount	Amount
A Cash Flow From Operating Activities		
Net Profit/(Loss) Before Tax	503.16	526.94
Adjustment For:		
Depreciation & Amortisation	388.63	360.62
Interest Received	(27.35)	(1.42)
Interest Expenses	103.17	93.45
Intangible Assets w/off	3.50	-
(Profit)/Loss On Sale of Tangible Assets	(1.93)	(7.84)
Operating Profit Before Working Capital Changes	969.18	971.76
Changes in Working Capital		
Change in Trade Receivables	(399.44)	(322.61)
Change in Loans and Advances	(204.71)	(27.57)
Change in Other Current Assets	(44.22)	(31.46)
Change in Other Non Current Assets	(123.38)	(44.41)
Change in Trade Payables	103.51	(50.40)
Change in Provisions	(35.28)	21.59
Changes in Deferred Tax Asset (Net)	4.01	(14.35)
Change in Other Current Liabilities	38.47	(23.69)
Direct Taxes Paid	308.14	478.87
Net Cash Flows From Operating Activities(A)	-119.21	142.55
B Cash Flow From Investing Activities		
Purchase of Property, Plant and Equipment	(432.33)	(298.92)
Sale of Property, Plant and Equipment	2.65	11.59
Capital WIP Addition	(130.68)	(123.63)
Investment in Intangible WIP	(9.00)	-
Interest Received	27.35	1.42
Investment in Equity	(0.15)	-
Net Cash Flow From Investing Activities (B)	(542.15)	(409.54)
C Cash Flow From Financing Activities		
Proceeds from IPO	972.00	-
IPO Expenses	(145.91)	-
Proceeds from Long Term Borrowings	-	622.34
Repayments of Long Term Borrowings	(401.05)	(538.50)
Proceeds from Short Term Borrowings	48.70	104.96
Repayments of Short Term Borrowings	-	(25.76)
Proceeds from Minority Interest	0.00	0.00
Interest Paid	(103.17)	(93.45)
Net Cash Flow From Financing Activities (C)	370.57	69.59
Net Change in Cash (A+B+C)	17.35	(3.63)
Cash and Cash Equivalents at the Beginning of Year	18.07	21.71
Cash and Cash Equivalents at the End of Year	35.42	18.07

For and on behalf of the Board of Directors of
BLT LOGISTICS LIMITED

For BLT Logistics Limited

Director

Rakesh Kumar
Whole Time Director
DIN : 03588589
Place: New Delhi
Date :

For BLT Logistics Limited

Director

Rishabh Kumar
Chairman &
Managing Director
DIN: 03588595
Place: New Delhi
Date :


Vivek Kumar
CFO
Date :



Jain Agarwal & Company

Chartered Accountants

INDEPENDENT AUDITOR'S REPORT

Pursuant to Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended

To,
The Board of Directors
BLT Logistics Limited
Plot No. 304, A/2 Kh. 14/20/1 F/F, Patel Garden, Kakrola, South West Delhi, Delhi-110078

Report on the Audit of the Consolidated Annual Financial Results

Opinion

1. We have audited the accompanying Statement of Consolidated Annual Financial Results of BLT Logistics Limited ("the Parent") and its subsidiaries (the Parent and its subsidiaries together referred to as "the Group") for the year ended 31 March 2026 ("the Statement"), being submitted by the Parent pursuant to the requirement of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended ("the Listing Regulations"), read with Regulation 33(5) thereof.
2. In our opinion and to the best of our information and according to the explanations given to us, and based on the consideration of the reports of the other auditors on separate financial statements of subsidiaries referred to in the "Other Matters" paragraph below, the Statement:
 - a. includes the results of the following entities:
Parent: BLT Logistics Limited (CIN: L63000DL2011PLC224622)
Subsidiary: Sabarmati Express India Private Limited (CIN: U60230DL2020PTC365294) and BLT International Logistics FZ-LLC.
 - b. is presented in accordance with the requirements of Regulation 33 of the Listing Regulations in this regard and
 - c. gives a true and fair view, in conformity with the recognition and measurement principles laid down in the applicable Accounting Standards and other accounting principles generally accepted in India, of the net profit / (loss) and other comprehensive income / (loss) and other financial information of the Company for the year ended 31 March 2026.



Basis for Opinion

We conducted our audit in accordance with the Standards on Auditing (SAs) specified under Section 143(10) of the Companies Act, 2013. Our responsibilities under those Standards are further described in the "Auditor's Responsibilities for the Audit of the Consolidated Annual Financial Results" section of our report. We are independent of the Group in accordance with the Code of Ethics issued by the Institute of Chartered Accountants of India together with the ethical requirements that are relevant to our audit of the consolidated annual financial results under the provisions of the Companies Act, 2013 and the Rules thereunder, and we have fulfilled our other ethical responsibilities in accordance with these requirements and the ICAI's Code of Ethics. We believe that the audit evidence obtained by us along with the consideration of the audit reports of the other auditors referred to in paragraph (a) of the "Other Matters" section below, is sufficient and appropriate to provide a basis for our opinion.

We also performed procedures in accordance with the circular issued by SEBI under Regulation 33(8) of the Listing Regulations, to the extent applicable.

Management's and Board of Directors' Responsibilities for the Consolidated Annual Financial Results

This Statement has been prepared on the basis of the consolidated annual financial statements. The Parent's Board of Directors is responsible for the preparation and presentation of the Statement that gives a true and fair view of the consolidated net profit / (loss) and consolidated other comprehensive income / (loss) and other financial information of the Group in accordance with the recognition and measurement principles laid down in the applicable Accounting Standards prescribed under Section 133 of the Companies Act, 2013, read with relevant rules issued thereunder, and other accounting principles generally accepted in India, and in compliance with Regulation 33 of the Listing Regulations. The respective Boards of Directors of the entities included in the Group are responsible for maintenance of adequate accounting records in accordance with the provisions of the Act for safeguarding their assets and for preventing and detecting frauds and other irregularities; selection and application of appropriate accounting policies; making judgments and estimates that are reasonable and prudent; and the design, implementation and maintenance of adequate internal financial controls that were operating effectively for ensuring the accuracy and completeness of the accounting records, relevant to the preparation and presentation of the respective financial information, which has been used for the purpose of preparation of the Statement by the Board of Directors of the Parent, as aforesaid.

In preparing the Statement, the respective Boards of Directors of the entities included in the Group are responsible for assessing the ability of the respective entities to continue as a going concern, disclosing, as applicable, matters related to going concern and using the going concern basis of accounting unless the respective Boards of Directors either intend to liquidate their respective entities or to cease operations, or have no realistic alternative but to do so. The respective Boards of Directors of the entities included in the Group are also responsible for overseeing the financial reporting process of the respective entities.



Auditor's Responsibilities for the Audit of the Consolidated Annual Financial Results

Our objectives are to obtain reasonable assurance about whether the Statement as a whole is free from material misstatement, whether due to fraud or error, and to issue an auditor's report that includes our opinion. Reasonable assurance is a high level of assurance, but is not a guarantee that an audit conducted in accordance with SAs will always detect a material misstatement when it exists. Misstatements can arise from fraud or error and are considered material if, individually or in the aggregate, they could reasonably be expected to influence the economic decisions of users taken on the basis of the Statement.

As part of an audit in accordance with SAs, we exercise professional judgment and maintain professional skepticism throughout the audit. We also:

- a. Identify and assess the risks of material misstatement of the Statement, whether due to fraud or error, design and perform audit procedures responsive to those risks, and obtain audit evidence that is sufficient and appropriate to provide a basis for our opinion. The risk of not detecting a material misstatement resulting from fraud is higher than for one resulting from error, as fraud may involve collusion, forgery, intentional omissions, misrepresentations, or the override of internal control.
- b. Obtain an understanding of internal control relevant to the audit in order to design audit procedures that are appropriate in the circumstances. Under Section 143(3)(i) of the Companies Act, 2013, we are also responsible for expressing our opinion through a separate report on the complete set of financial statements on whether the Parent has adequate internal financial controls with reference to financial statements in place and the operating effectiveness of such controls.
- c. Evaluate the appropriateness of accounting policies used and the reasonableness of accounting estimates and related disclosures made by the Board of Directors.
- d. Conclude on the appropriateness of the Board of Directors' use of the going concern basis of accounting and, based on the audit evidence obtained, whether a material uncertainty exists related to events or conditions that may cast significant doubt on the ability of the Group to continue as a going concern. If we conclude that a material uncertainty exists, we are required to draw attention in our auditor's report to the related disclosures in the Statement or, if such disclosures are inadequate, to modify our opinion. Our conclusions are based on the audit evidence obtained up to the date of our auditor's report. However, future events or conditions may cause the Group to cease to continue as a going concern.



e. Evaluate the overall presentation, structure and content of the Statement, including the disclosures, and whether the Statement represents the underlying transactions and events in a manner that achieves fair presentation.

f. Obtain sufficient appropriate audit evidence regarding the annual financial results of the entities within the Group to express an opinion on the Statement. We are responsible for the direction, supervision and performance of the audit of financial information of such entities included in the Statement of which we are the independent auditors. For the other entities included in the Statement, which have been audited by other auditors, such other auditors remain responsible for the direction, supervision and performance of the audits carried out by them. We remain solely responsible for our audit opinion.

We communicated with those charged with governance of the Parent and such other entities included in the Statement of which we are the independent auditors regarding, among other matters, the planned scope and timing of the audit and significant audit findings, including any significant deficiencies in internal control that we identify during our audit.

We also provided those charged with governance with a statement that we have complied with relevant ethical requirements regarding independence, and to communicate with them all relationships and other matters that may reasonably be thought to bear on our independence, and where applicable, related safeguards.

We also performed procedures in accordance with the circular issued by SEBI under Regulation 33(8) of the Listing Regulations, to the extent applicable.



Other Matters

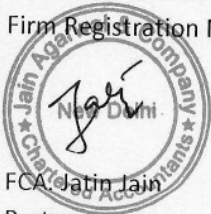
(a). The Statement includes the unaudited annual financial statements of BLT International Logistics FZ-LLC, whose annual financial statements reflect total assets of Rs. 4,423,824.14 as at 31 March 2026, total revenue of Rs. 4,038,854.81, total net profit of Rs. 3,706,543.97, total comprehensive income of Rs. 3,706,543.97 for the year ended on that date, as considered in the Statement have not been audited by us. These unaudited annual financial statements have been furnished to us by the Parent's Management. Our opinion on the Statement, in so far as it relates to the amounts and disclosures included in respect of these subsidiaries, is based solely on such unaudited annual financial statements. In our opinion and according to the information and explanations given to us by the Parent's Management, these annual financial statements are not material to the Group.

Our opinion on the Statement is not modified in respect of the above matter.

(b). The Statement includes the results for the half-year ended 31 March 2026, being the balancing figure between the audited figures in respect of the full financial year ended 31 March 2026 and the published unaudited half-yearly figures for the half-year ended 30 September 2025, being the figures submitted by the Parent in compliance with Regulation 33 read with Regulation 33(5) of the Listing Regulations.

Our opinion on the Statement is not modified in respect of the above matter.

For Jain Agarwal & Co.
Chartered Accountants
Firm Registration No.: 024866N



FCA: Jatin Jain
Partner
Membership No.: 516377
UDIN: 26516377CKMFCO8421
Place: Delhi
Date: 29.05.2026