NEETU YOSHI LIMITED

Date: - 18th November,2026

To,
BSE Limited,
Department of Corporate Services 25th Floor,
P.J. Towers, Dalal Street, Mumbai- 400001

BSE Scrip Code: 544434 & Scrip ID: NEETUYOSHI

Sub: Outcome of the Board Meeting held today dated 18th November, 2026.

Dear Sir/Madam,

With reference to the captioned subject and pursuant to Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, the Board of Directors of the Company at their meeting held today i.e. Wednesday, 18th November, 2026 has approved the following :-

1) Allotment of **9,48,000** equity shares of a face value of Rs.5/- each fully paid up to the allottees as given below consequent to the Conversion of 9,48,000 Convertible Warrants held by them.

The Details of Securities Converted is as below: -

Sr No	Name of the Allottee	Approval under Regulation 28(1) – No. of Securities	No. of Securities Allotted	No. of Securities Already converted	Current allotment pursuant to conversion	Balance to be converted
1	VENTUREX FUND I	3,36,800	3,36,800	0	3,36,800	0
2	VIJIT SHARES AND COMMODITIES PRIVATE LIMITED	1,00,000	1,00,000	0	1,00,000	0
3	NILESH DAMANI	1,00,000	1,00,000	0	1,00,000	0
4	SANGHVI CYLINDERS PRIVATE LIMITED	80,000	80,000	0	80,000	0
5	RADHIKA SONI	50,400	50,400	0	50,400	0
6	SANJAY KANUBHAI PATEL	50,400	50,400	0	50,400	0
7	SANDEEP KUMAR JAIN	36,000	36,000	0	36,000	0
8	MODEL COMMERCIAL PRIVATE LIMITED	32,000	32,000	0	32,000	0

9	SANYAMI KUNAL DOSHI	25,600	25,600	0	25,600	0
10	KAUSHIK KUMAR SARAWGI	25,600	25,600	0	25,600	0
11	DEE DEE VANIJYA PRIVATE LIMITED	25,600	25,600	0	25,600	0
12	M DIVYA	25,600	25,600	0	25,600	0
13	MEENU CHECHANI	12,000	12,000	0	12,000	0
14	SHREEGOPAL BRIJGOPAL JAJU	12,000	12,000	0	12,000	0
15	NEETA PARWAL	12,000	12,000	0	12,000	0
16	GAURAV AGARWAL	12,000	12,000	0	12,000	0
17	SHRUTI LOHIYA	12,000	12,000	0	12,000	0
	TOTAL	9,48,000	9,48,000	0	9,48,000	0

The allotment has been made for cash, upon the receipt of the remaining exercise price of Rs.78.00 per warrant (being an amount equivalent to the 75% of the warrant exercise price of Rs. 104 per warrant), aggregating to Rs. 7,39,44,000/-. These equity shares allotted on exercise of the warrants, shall rank pari passu in all respects with the existing equity shares, including dividend, if any.

Further, the paid up share capital of the company has increased from Rs. 19,40,63,000/- (3,88,12,600 Equity shares of Rs. 5 each) to Rs. 19,88,03,000/- (3,97,60,600 Equity shares of Rs. 5 each).

The Board meeting commenced at 11.30 a.m. and concluded at 11.55 a.m.

The above is for your information & record.
Yours truly,

For Neetu Yoshi Ltd
(Formerly Neetu Yoshi Private Limited)

Himanshu Lohia
Digitally signed by Himanshu Lohia
Date: 2026.11.18 12:10:43 +05'30'

Himanshu Lohia
Managing Director
DIN: 08564450

NEETU YOSHI LIMITED

Disclosures as required under Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 read with SEBI circular no. SEBI/HO/CFD/CFD-PoD1/P/CIR/2023/123 dated July 13, 2023.

<table>
<tr><th>Particulars</th><th>Details</th></tr>
<tr><td>Type of securities proposed to be issued (viz.equity shares, convertibles etc.)</td><td>Equity shares issued upon exercise of the Convertible warrants outstanding.</td></tr>
<tr><td>Type of issuance (further public offering, rights issue, depository receipts (ADR/GDR), qualified institutions placement, preferential allotment etc.)</td><td>Equity shares issued upon exercise of the Convertible Warrants which were issued by way of a preferential allotment</td></tr>
<tr><td>Total number of securities proposed to be issued or the total amount for which the securities will be issued (approximately);</td><td>Total no. of Securities: 9,48,000 Equity shares of Rs. 5.00/- each fully paid up at the ratio of 1:1 - One Equity share for every warrant exercised.</td></tr>
<tr><td>Names of the investor</td><td>
<table>
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	15	NEETA PARWAL	12,000
	16	GAURAV AGARWAL	12,000
	17	SHRUTI LOHIYA	12,000
		TOTAL	9,48,000
Post allotment of securities - outcome of the subscription, issue price / allotted price (in case of convertibles), number of investors;	Allotment of 9,48,000 Equity shares of Rs. 5/- each fully paid up at the ratio of 1:1 - One Equity share for every warrant exercised, at an issue price of Rs. 104/- per share (including premium of Rs. 99/- per share), to the 17 allottees/investors mentioned above.		
In case of convertibles - intimation on conversion of securities or on lapse of the tenure of the instrument;	Exercise of 9,48,000 warrants into 9,48,000 fully paid up equity shares of Rs. 5/- each		

For Neetu Yoshi Ltd
(Formerly Neetu Yoshi Private Limited)

Himanshu Lohia
Digitally signed by Himanshu Lohia
Date: 2026.11.18 12:11:42 +05'30'

Himanshu Lohia Managing Director
DIN: 08564450