

**UJAAS ENERGY LIMITED**

Registered Office: Survey No. 211/1,
Opposite Sector - C and Metalman, Sanwer Road,
Industrial Area, Indore - 452015 (M.P.), India

Ph.: +91-731 – 4673788

Website: www.ujaas.com | Email: info@ujaas.com

CIN: L35201MP1999PLC013571

30.05.2026

To, The General Manager Listing Compliances BSE Limited Phiroze Jeejeebhoy Towers Dalal Street, Mumbai—400001 Scrip Code:533644	To, The General Manager Listing Compliances National Stock Exchange of India Limited Exchange Plaza, Bandra Kurla Complex Bandra (East), Mumbai-400001 Symbol: UEL
---	--

Sub: Submission of Annual Secretarial Compliance Report of the Company for the Financial Year ended March 31, 2026

Dear Sir/Madam,

Pursuant to Regulation 24A of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, please find enclosed the Annual Secretarial Compliance Report of the Company for the Financial Year ended March 31, 2026, issued by Ashish Karodia & Co., Company Secretaries, the Secretarial Auditors of the Company.

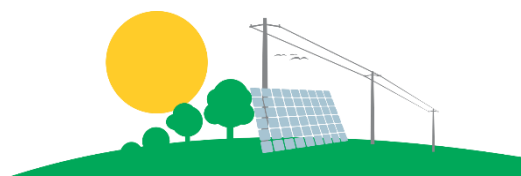
The above information will also be made available on the website of the Company at <https://www.ujaas.com/>.

We request you to kindly take the above information on record.

**Thanking you,
For Ujaas Energy Limited**

Sarvesh Diwan
(Company Secretary & Compliance Officer)
M. No.: A70139

Encl: as above





Ashish Karodia

M.Com. , L.L.B., F.C.S.

Company Secretary

208, Trade House,
14/3, South Tukoganj,
Indore (M.P.)
Cell: +91 98261 – 14533
E-mail: ashishkarodia@gmail.com

Annual Secretarial Compliance Report

Ujaas Energy Limited for the year ended 31st March, 2026

I, CS Ashish Karodia, Practicing Company Secretary, Indore have examined:

- a) all the documents and records made available to us and explanation provided by **Ujaas Energy Limited** (“the listed entity”) having **CIN L35201MP1999PLC013571**,
- b) the filings/ submissions made by the listed entity to the stock exchanges,
- c) website of the listed entity,
- d) any other document/ filing, as may be relevant, which has been relied upon to make this clarification,

for the year ended March 31, 2026 (“Review Period”) in respect of compliance with the provisions of:

- i) the Securities and Exchange Board of India Act, 1992 (“SEBI Act”) and the Regulations, circulars, guidelines issued thereunder; and
- ii) the Securities Contracts (Regulations) Act, 1956 (“SCRA”), rules made thereunder and the Regulations, circulars, guidelines issued thereunder by the Securities and Exchange Board of India (“SEBI”);

The specific Regulations, whose provisions and the circulars/ guidelines issued thereunder, have been examined include: -

- a. Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015.
- b. Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018.
- c. Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.
- d. Securities and Exchange Board of India (Buyback of Securities) Regulations, 2018 –
Not Applicable as the Company has not bought back any of its securities during the year under review.
- e. Securities and Exchange Board of India (Share Based Employee Benefits and Sweat Equity) Regulations, 2021 –
Not applicable as the Company has not issued any kind of securities during the period under review.
- f. Securities and Exchange Board of India (Issue and Listing of Debt Securities) Regulations, 2008 – Not Applicable as the Company has not issued any debt securities during the year under review.

- g. Securities and Exchange Board of India (Issue and Listing of Non-Convertible and Redeemable Preference Shares) Regulations, 2013 – Not Applicable as the Company has not issued any Non-Convertible and Redeemable Preference Shares during the year under review.
- h. Securities and Exchange Board of India (Prohibition of Insider Trading) Regulations, 2015.
- i. Securities and Exchange Board of India (Depositories and Participants) Regulations, 2018
- j. The Securities and Exchange Board of India (Delisting of Equity Shares) Regulations, 2021 as amended from time to time. (Not Applicable as the Company has not bought back any of its securities during the year under review).
- k. Foreign Exchange Management Act, 1999 and the Rules and Regulations made thereunder to the extent of Foreign Direct Investment, Overseas Direct Investments and External Commercial Borrowings and circulars/ guidelines issued thereunder: Not Applicable.

And based on the above examination, I hereby report that during the Review Period:

Sr. No.	Particulars	Compliance status (Yes/No/NA)	Observations / Remarks
1.	Secretarial Standard The compliances of the listed entity are in accordance with the applicable Secretarial Standards (SS) issued by the Institute of Company Secretaries of India (ICSI).	YES	
2.	Adoption and timely updation of the Policies: <ul style="list-style-type: none"> All applicable policies under SEBI Regulations are adopted with the approval of the board of directors of the listed entities. All the policies are in conformity with SEBI Regulations and has been reviewed & updated timely as per the regulations/circulars/ guidelines issued by SEBI. 	YES	
3.	Maintenance and disclosures on Website: <ul style="list-style-type: none"> The Listed entity maintains a functional website. Timely dissemination of the documents/ information under a separate section on the website. Web-links provided in annual corporate governance reports under Regulation 27(2) are accurate and specific which redirects to the relevant document(s)/ section of the website. 	YES	
4.	Disqualification of Director: None of the Director of the Company are disqualified under Section 164 of Companies Act, 2013 as confirmed by the listed entity.	YES	
5.	To examine details related to Subsidiaries of listed entities: <ul style="list-style-type: none"> Identification of material subsidiary companies. Requirements with respect to disclosure of material as well as other subsidiaries. 	NA	Company has no Material Subsidiary as well as other Subsidiary Company.
6.	Preservation of Documents: The listed entity is preserving and maintaining records as prescribed under SEBI Regulations and disposal of records as per Policy of Preservation of Documents and Archival policy prescribed	YES	

	under SEBI LODR Regulations,2015.		
7.	Performance Evaluation: The listed entity has conducted performance evaluation of the Board, Independent Directors and the Committees at the start of every financial year as prescribed in SEBI Regulations.	YES	
8.	Related Party Transactions: <ul style="list-style-type: none"> The listed entity has obtained prior approval of Audit Committee for all Related party transactions In case no prior approval obtained, the listed entity shall provide detailed reasons along with confirmation whether the transactions were subsequently approved/ratified/rejected by the Audit committee. 	YES	
9.	Disclosure of events or information: The listed entity has provided all the required disclosure(s) under Regulation30 along with Schedule III of SEBI LODR Regulations, 2015 within the time limits prescribed there under.	YES	
10.	Prohibition of Insider Trading: The listed entity is in compliance with Regulation 3(5) & 3(6) SEBI(Prohibition of Insider Trading) Regulations, 2015.	YES	
11.	Actions taken by SEBI or Stock Exchange(s), if any: No Actions taken against the listed entity/ its promoters/ directors/subsidiaries either by SEBI or by Stock Exchanges (including under the Standard Operating Procedures issued by SEBI through various circulars)under SEBI Regulations and circulars/ guidelines issued thereunder.	YES	
12.	Resignation of statutory auditors from the listed entity or its material subsidiaries: In case of resignation of statutory auditor from the listed entity or any of its material subsidiaries during the financial year, the listed entity and / or its material subsidiary(ies) has / have complied with paragraph 6.1 and 6.2 of section V-D of chapter V of the Master Circular on compliance with the provisions of the LODR Regulations by listed entities.	NA	During the period under review there is no appointment /re-appointment or resignation by the auditor

			of the company. There is no instance of resignation by the auditor during the period.
13.	Additional non-compliances, if any: No additional non-compliances observed for any SEBI regulation/circular/guidance note etc. except as reported above.	As mentioned below	

Further following are the Additional columns that have been inserted in the format of ASCR which are provided below:

- a) The listed entity has complied with the provisions of the above Regulations and circulars/ guidelines issued there under, except in respect of matters specified below: –

S.No	Compliance Requirement (Regulations /circulars/ guidelines Including specific clause)	Regulation/ Circular No.	Action Taken by	Type of Action Advisory/ Clarification/ Fine/Show Cause Notice/ Warning, etc.	Details of Violation	Fine Amount	Observations/ Remarks of the Practicing Company Secretary	Management-Response	Remark
1.	Non-compliance with Regulation 29(2)/(3) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015	Regulation 29(2)/(3)	Bombay Stock Exchange	Fine	Delay in furnishing prior intimation of board meeting.	Rs. 11,800	Company has paid the amount of penalty.	The penalty amount was paid to BSE. The Company has implemented enhanced internal controls and monitoring mechanisms to ensure adherence to all applicable regulatory provisions.	
2.	Non-compliance with Regulation 29(2)/(3) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (“Listing Regulations”)	Regulation 29(2)/(3)	National Stock Exchange	Fine	Delay in furnishing prior intimation of board meeting.	Rs. 11,800	Company has paid the amount of penalty.	The penalty amount was paid to NSE. The Company has implemented enhanced internal controls and monitoring mechanisms to ensure adherence to all applicable regulatory provisions.	

3.	Non-compliance with Regulation 38 of SEBI (LODR) Regulations, 2015.	Regulation 38	Bombay Stock Exchange	Fine	Pursuant to Regulation 38 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, the listed entity shall comply with the minimum public shareholding requirements specified in Rule 19A of the Securities Contracts (Regulation) Rules, 1957 in the manner as specified by the Board from time to time. Company has not complied with the relevant regulation.	Fine of Rs. 5,31,000	Company has filed a waiver application.	The Company filed a waiver application with BSE on 18.07.2025, and no order has been received from BSE till date.	Matter pending before BSE.
4.	Non-compliance with Regulation 38 of SEBI (LODR) Regulations, 2015.	Regulation 38	National Stock Exchange	Fine	Pursuant to Regulation 38 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, the listed entity shall comply with the minimum public shareholding requirements specified in Rule 19A of the Securities Contracts (Regulation) Rules, 1957 in the manner as specified by the Board from time to	Fine of Rs. 5,31,000	Company has filed a waiver application.	The Company submitted a waiver application on 05.06.2025, the Company filed a review application on 22.09.2025. no order has been received from NSE till date.	Review application pending before NSE.

					time. Company has not complied with the relevant regulation.				
5.	Non-compliance with Regulation 38 of SEBI (LODR) Regulations, 2015.	Regulation 38	Bombay Stock Exchange	Fine	Pursuant to Regulation 38 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, the listed entity shall comply with the minimum public shareholding requirements specified in Rule 19A of the Securities Contracts (Regulation) Rules, 1957 in the manner as specified by the Board from time to time. Company has not complied with the relevant regulation.	Fine of Rs. 371700	Company has filed a waiver application.	The Company filed a waiver application with BSE on 18.07.2025, and no order has been received from BSE till date.	Matter pending before BSE.
6.	Non-compliance with Regulation 38 of SEBI (LODR) Regulations, 2015.	Regulation 38	National Stock Exchange	Fine	Pursuant to Regulation 38 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, the listed entity shall comply with the minimum	Fine of Rs. 424800	Company has filed a waiver application.	The Company has filed a waiver application with NSE. No order has been received from NSE till date.	Review application pending before NSE.

					public shareholding requirements specified in Rule 19A of the Securities Contracts (Regulation) Rules, 1957 in the manner as specified by the Board from time to time. Company has not complied with the relevant regulation.				
--	--	--	--	--	---	--	--	--	--

(b) The listed entity has taken the following actions to comply with the observations made in previous reports:

S.No	Compliance Requirement (Regulations /circulars/ guidelines Including specific clause)	Regulation/ Circular No.	Action Taken by	Type of Action Advisory/ Clarification/ Fine/Show Cause Notice/ Warning, etc.	Details of Violation	Fine Amount	Observations/ Remarks of the Practicing Company Secretary	Management -Response	Remark
1.	Non-compliance with disclosure of related party transactions.	Regulation 23 (9) SEBI (LODR)Regulation, 2015	Bombay Stock Exchange	Fine of Rs. 5,900	Non-compliance of Regulation 23 (9)	Rs. 5900	The Company has paid the penalty amount on 04.07.2024.	The Company has paid the penalty amount on 04.07.2024.	
2.	Non-compliance with disclosure of related party transactions.	Regulation 23 (9) SEBI (LODR)Regulation, 2015	National Stock Exchange	Fine of Rs. 5,900	Non-compliance of Regulation 23 (9)	Rs. 5900	The Company has paid the penalty amount on 04.07.2024.	The Company has paid the penalty amount on 04.07.2024.	
3.	Non-submission of the financial results within the period prescribed under this regulation	Regulation 33 SEBI (LODR)Regulation, 2015	Bombay Stock Exchange	Fine of Rs. 11,800	Delay in the submission of financial results under Regulation 33.	Rs. 11,800	The Company has paid the penalty amount on 04.07.2024.	The Company has paid the penalty amount on 04.07.2024.	
4.	Non-submission of the financial results within the period prescribed under this regulation	Regulation 33 SEBI (LODR)Regulation, 2015	National Stock Exchange	Fine of Rs. 11,800	Delay in the submission of financial results under Regulation 33.	Rs. 11,800	The Company has paid the penalty amount on 04.07.2024.	The Company has paid the penalty amount on 04.07.2024.	
5.	Non-compliance with respect to completion of Bonus Issue on time .	Reg. 295 of SEBI (ICDR)Regulation, 2018	Bombay Stock Exchange	Fine of Rs. 5,70,240	Non-compliance of Reg. 295 of Sebi (ICDR) Reg. 2018	Rs. 5,70,240	The Company has paid the penalty amount on 09.10.2024.	The Company has paid the penalty amount on 09.10.2024.	
6.	Non-compliance with respect to completion of Bonus Issue on time .	Reg. 295 of SEBI (ICDR)Regulation, 2018	National Stock Exchange	Fine of Rs. 5,70,240	Non-compliance of Reg. 295 of Sebi (ICDR) Reg. 2018	Rs. 5,70,240	The Company has paid the penalty amount	The Company has paid the penalty	

