Date: 03/08/2026

To,
National Stock Exchange of India Limited
Exchange Plaza, 5th Floor, Plot No. C-1,
G Block, Bandra Kurla Complex,
Bandra (E), Mumbai 400051

NSE Code: SUNLITE

Subject: Business Update – Q1 FY 2026-27

Dear Sir/ Madam,

Pursuant to Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, please find enclosed the Business Update – Q1 FY 2026-27.

You are requested to take the same on your records.

Yours Sincerely,
For, Sunlite Recycling Industries Limited
Nitin Kumar Heda
Digitally signed by Nitin Kumar Heda
Date: 2026.08.03 10:55:50 +05'30'
Nitin Kumar Heda
Managing Director
DIN: 00383855

Financial & Business Update- Q1 FY 2026-27

Sunlite Recycling Reports Strong Q1 FY27 Performance

Consolidated Revenue Grows 74.62% YoY to ₹783.77 Crore in Q1 FY 2026-27

03rd August 2026: Sunlite Recycling Industries Limited (NSE: SUNLITE) announced its Business Update for the quarter **ended June 30, 2026**, delivering **strong revenue and volume growth across both its Copper Recycling and Aluminium businesses.**

Q1 FY27 marks the Company's **first full quarter following the integration of Sunlite Aluminium Private Limited as its Wholly Owned Subsidiary.** The integration has expanded the Company's manufacturing capabilities and strengthened its presence as an integrated Copper and Aluminium product provider, with primary focus on Copper."

1. **Financial performance**

Copper Business

Particulars	Q1 FY 2026-27	Q1 FY 2025-26	YoY Growth
Revenue from Operations (₹)	730.91 Cr	422.72 Cr	**+72.91%**
Sales Volume (Unit)	5,743.04 MT	4,975.30 MT	**+15.43%**

*The Copper Recycling business delivered a strong start to FY27 with **72.91% year-on-year revenue growth, supported by a 15.43% increase in sales volumes**, along with sustainable Margins.*

Aluminium Business

Particulars	Q1 FY 2026-27	Q1 FY 2025-26	YoY Growth
Revenue from Operations (₹)	52.86 Cr	26.13 Cr	**+102.25%**
Sales Volume (Unit)	1,387.15 MT	911.14 MT	**+52.24%**

*The Aluminium business recorded an encouraging performance during the quarter **with 102.25% growth in revenue and 52.24% growth in sales volume** over the corresponding quarter of the previous year. The business continued to benefit from increasing demand for aluminium products used across power transmission, electrical equipment.*

2. **Operational Highlights**

- **Product Portfolio:** Expanded the product portfolio across Copper and Aluminium products, with focus on higher value-added offerings such as ATC Wires and Copper Busbars, strengthening the Company's presence across multiple end-use industries

- **Manufacturing Scale:** Operated with a combined installed manufacturing capacity of **37,000 MTPA**

- **Sustainable Manufacturing:** Continued to strengthen its recycling-based manufacturing model, supporting resource efficiency and circular economy initiatives while catering to growing demand for sustainable metal products.

3. **Strategic Developments**

- Approved a **₹37 crore** strategic capital expenditure program, funded through bank borrowings and internal accruals, to expand **Copper Wire Rod capacity to 45,000 MTPA** and **Value-added Products capacity to 3,540 MTPA**. The project is targeted for completion by **Q1 FY2027-28**. *(Ref Link: https://nsearchives.nseindia.com/corporate/SUNLITE_06072026113930_PR_-_Capacity_Expansion.pdf)*

- **Technology Enhancement**- Expansion of the Value-added Products facility will be supported by **advanced Upcast and Conform technologies**, enabling the manufacture of specialized copper products for domestic and export markets.

- Operationalized the **Ahmedabad Branch Office** to strengthen customer engagement, improve regional responsiveness and expand the Company's presence across Western India.

Management Commentary

Commenting on the announcement, **Mr. Nitin Heda, Managing Director**, said:

" We are pleased to report a strong start to FY27 with robust growth across both our Copper Recycling and Aluminium businesses. The successful integration of Sunlite Aluminium Private Limited marks an important milestone in our growth journey and strengthens our position as an integrated Copper and Aluminium solutions provider. Our focus remains on expanding manufacturing capacity, increasing the share of value-added products and enhancing operational efficiencies to create long-term value for all stakeholders"

About Sunlite Recycling Industries Limited

Sunlite Recycling Industries Limited, established in 2012, specializes in manufacturing high-quality copper products from recycled scrap at its state-of-the-art facility in Kheda, Gujarat. The Company processes copper scrap sourced globally—including from Saudi Arabia, UAE, USA, and India—and converts it into high-quality copper solutions catering to diverse applications across domestic, industrial, automotive, power generation, transmission & distribution, and electronic sectors.

Disclaimer

This document may contain certain forward-looking statements within the meaning of applicable securities law and regulations. These statements include descriptions regarding the intent, belief or current expectations of the Company or its directors and officers with respect to the results of operations and financial condition of the Company. Such forward-looking statements are not guarantees of future performance and involve risks and uncertainties, and actual results may differ from those in such forward-looking statements as a result of various factors and assumptions which the Company believes to be reasonable in light of its operating experience in recent years. Many factors could cause the actual results, performances, or achievements of the Company to be materially different from any future results, performances, or achievements. Significant factors that could make a difference to the Company's operations include domestic and international economic conditions, changes in government regulations, tax regime and other statutes. The Company does not undertake to revise any forward- looking statement that may be made from time to time by or on behalf of the Company