



CIN No. L52241OR2000PLC006379 ISIN: INE0SMW01011 SCRIP CODE: 544383

To

Date: May 22, 2026

The Manager,
Listing & Compliance,
BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street, Mumbai - 400 001

Scrip Code: 544383

Sub: Outcome of Board Meeting held on Friday, May 22, 2026.

Dear Sir/Madam,

Pursuant to provisions of Regulation 30 read with Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, this is to inform you that the Board of Directors of the Company at its meeting held today i.e. Friday, May 22, 2026, inter-alia, considered and approved the following matters:

1. Approved the Standalone and Consolidated Audited Financial Results of the Company for the half year and financial year ended March 31, 2026 and the Audited Financial Statements for the financial year ended March 31, 2026.
2. Approved the revised Policy on Materiality of Related Party Transactions and on Dealing with Related Party Transactions in accordance with Regulation 23 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015. The same shall be submitted separately to the Stock Exchange.
3. Approved and adopted the Code of Practices and Procedures for Fair Disclosure of Unpublished Price Sensitive Information pursuant to Regulation 8 of the SEBI (Prohibition of Insider Trading) Regulations, 2015. The same shall be submitted separately to the Stock Exchange.
4. Other approvals and notings related to and required in the normal course of business.

Further, the Standalone and Consolidated Audited Financial Results of the Company for the half year and financial year ended March 31, 2026 are also available on the Company's website i.e. <https://www.paradeepparivahan.com/> .

The meeting of the Board of Directors commenced at 03:00 P.M. and concluded at 08:10 P.M.

Kindly take the same on your records.

Paradeep Parivahan Limited

(Formerly Known as Paradeep Parivahan Pvt. Ltd.)

Registered Office: Room No-204, Above OBC Building, Bank Street Area, Port Town, Paradeep, Jagatsinghpur-754142, Odisha, India, Tel/Fax-06722-223416, Email-ho@paradeepparivahan.com, Website: www.paradeepparivahan.com

Corporate Office: Plot-A/29, Pallaspalli, Near Airport, Bhubaneswar-751020, Odisha, India, Tel/Fax-0674-2590169
Email-info@paradeepparivahan.com, Website: www.paradeepparivahan.com



CIN No. L52241OR2000PLC006379 ISIN: INE0SMW01011 SCRIP CODE: 544383

Thanking You
Yours Faithfully
For PARADEEP PARIVAHAN LIMITED

Khalid Khan
Managing Director
DIN. 06432054

Encl:

1. Standalone and Consolidated Audited Financial Results for the half year and financial year ended March 31, 2026.
2. Statutory Auditors' Report.
3. Declaration pursuant to Regulation 33(3)(d) of SEBI (LODR) Regulations, 2015.
4. CFO Certificate Pursuant to Regulation 33(2)(a) of SEBI (Listing Obligations and Disclosures Requirements) Regulations, 2015.
5. CEO Certificate Pursuant to Regulation 33(2)(a) of SEBI (Listing Obligations and Disclosures Requirements) Regulations, 2015.
6. Statement of deviation or variation in utilisation of funds, if any under Regulation 32 of the SEBI (LODR) Regulations, 2015 ("Listing Regulations").

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Auditor's Report on Standalone Financial Result for Half Yearly Financial Results and Year ended March 31st March, 2026, of the Company Pursuant to the Regulation 33 of the SEBI (Listing Obligation and Disclosure Requirement) Regulations 2015

To,
The Board of Directors
Paradeep Parivahan Limited
(Formerly Known as Paradeep Parivahan Private Limited)
Room No.204, Obc Building, Bank Street
Paradeep, Jagatsinghpur-754142
CIN: - L52241OR2000PLC006379

Report on the audit of the Standalone Financial Results

Opinion

We have audited the accompanying Standalone Financial Results of Paradeep Parivahan Limited (Formerly Paradeep Parivahan Private Limited) ('the Company') for the half year and year ended March 31, 2026 (the statement), including the Notes thereon ("the Standalone Financial Results"), being submitted by the Company pursuant to the requirement of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 read with relevant SEBI circulars in this regard ("SEBI Regulations").

In our opinion and to the best of our information and according to the explanations given to us, the Statement:

1. Is presented in accordance with the requirements of the Listing Regulations in this regard; and

2. Gives a true and fair view in conformity with the recognition and measurement principles laid down in the applicable accounting standards and other accounting principles generally accepted in India of the net profit and other financial information for the half year and year ended March 31, 2026.

Basis of Opinion

We conducted our audit in accordance with the Standards on Auditing (SAs) specified under section 143(10) of the companies Act, 2013 (the Act). Our responsibilities under those Standards are further described in the Auditor's *responsibilities for the Audit of the Standalone Financial Results* section of our report. We are independent of the Company in accordance with the code of Ethics issued by the Institute of Chartered Accountants of India (ICAI) together with the ethics requirements that are relevant to our audit of the financial results under the provisions of the Companies Act, 2013 and the Rules thereunder, and we have fulfilled our other ethical responsibilities in accordance with these requirements and the Code of Ethics. We believe that the audit evidence we have obtained is sufficient and appropriate to provide a basis for our opinion.

Management's Responsibilities for the Standalone Financials Results

The Statement has been prepared on the basis of the standalone annual financial statements. The Company's Board of Directors is responsible for the preparation of the Statement that gives a true and fair view of the net profit and other financial information in accordance with the recognition and measurement principles laid down in Accounting Standards prescribed under Section 133 of the Act read with relevant rules issued thereunder and other accounting principles generally accepted in India and in compliance with Regulation 31 and Regulation 52 read with Regulation 63(2) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015. This responsibility also includes maintenance of adequate accounting records in accordance with the provisions of the Act for safeguarding of the assets of the Company and for preventing and detecting frauds and other irregularities; selection and application of appropriate accounting policies; making judgments and estimates that are reasonable and prudent; and design, implementation and maintenance of adequate internal financial controls that were operating effectively for ensuring



accuracy and completeness of the accounting records relevant to the preparation and presentation of the Statement that give a true and fair view and are free from material misstatement, whether due to fraud or error.

In preparing the statement, the Board of Directors is responsible for assessing the Company's ability to continue as a going concern, disclosing, as applicable, matters related to going concern and using the going concern basis of accounting unless the Board of Director either intends to liquidate the Company or to cease operations, or has no realistic alternative but to do so.

The Board of Directors is also responsible for overseeing the Company's financial reporting process.

Auditor's Responsibilities for the Audit of the Standalone Financial Results

Our objectives are to obtain reasonable assurance about whether the Statement as a whole are free from material misstatement, whether due to fraud or error and to issue an auditor's report that includes our opinion. Reasonable assurance is a high level of assurance but is not a guarantee that an audit conducted in accordance with SAs will always detect a material misstatement when it exists. Misstatements can arise from fraud or error and are considered material if, individually or in the aggregate, they could reasonably be expected to influence the economic decisions of users taken on the basis of the Statement.

As part of an audit in accordance with SAs, we exercise professional judgment and maintain professional scepticism throughout the audit. We also:

- Identify and assess the risks of material misstatement of the statement, whether due to fraud or error, design and perform audit procedures responsive to those risks, and obtain audit evidence that is sufficient and appropriate to provide a basis for our opinion. The risk of not detecting a material misstatement resulting from fraud is higher than for one resulting from error, as fraud may involve collusion. Forgery, intentional omissions, misrepresentations, or the override of internal control.



- Obtain an understanding of internal control relevant to the audit in order to design audit procedures that are appropriate in the circumstances, but not for the purpose of expressing an opinion on the effectiveness of the company's internal control.
- Evaluate the appropriateness of accounting policies used and the reasonableness of accounting estimates and related disclosures made by the Board of Directors
- Conclude on the appropriateness of the Board of Directors' use of the going concern basis of accounting and, based on the audit evidence obtained, whether a material uncertainty exists related to events or conditions that may cast significant doubt on the Company's ability to continue as a going concern. If we conclude that a material uncertainty exists, we are required to draw attention in our auditor's report to the related disclosures in the financial results or, if such disclosures are inadequate, to modify our opinion. Our conclusions are based on the audit evidence obtained up to the date of our auditor's report. However, future events or conditions may cause the Company to cease to continue as a going concern.
- Evaluate the overall presentation, structure and content of the Statement, including the disclosures, and whether the financial results represent the underlying transactions and events in a manner that achieves fair presentation.

We communicate with those charged with governance regarding, among other matters, the planned scope and timing of the audit and significant audit findings, including any significant deficiencies in internal control that we identify during our audit.

Our responsibility is to express an opinion on these financial statements based on our audit. We have taken into account the provisions of the Act, the Accounting and Auditing Standards and matters which are required to be included in the Audit Report under the provisions of the Act and the Rules made thereunder. We conducted our audit in accordance with the Standards on Auditing specified under Section 143 (10) of the Act. Those Standards require that we comply with ethical requirements and



plan and perform the audit to obtain reasonable assurance about whether the financial statements are free from material misstatement.

Other Matter

The standalone financial results include the results for the Half Year ended March 31, 2026, being the balancing figures between audited figures of the full financial year ended 31 March 2026 and the published year to date figures up to the end of the first half year of the respective financial year. Also, the figures of the half year ended 31 March 2025 had only been reviewed and not subjected to audit.

For RKP & Associates
Chartered Accountants
FRN: 322473E



CA. Sumanta Kumar Nayak
Partner
M. No. 115108
UDIN:- 26115108TWDJFN3631

A handwritten signature in black ink, appearing to read "Sumanta Kumar Nayak".

Place: Bhubaneswar
Date: 22-05-2026

Company Name: PARADEEP PARIVAHAN LIMITED (FORMERLY KNOWN AS PARADEEP PARIVAHAN PRIVATE LIMITED)
 REGISTERED OFFICE AT: ROOM NO.204, OBC BUILDING, BANK STREET,
 PARADEEP, JAGATSINGHPUR-754142
 CIN: L52241OR2000PLC006379

Statement of Standalone Financial Results for the year ended 31st March, 2026
 (All amounts in INR in Lakhs, unless otherwise stated)

Particulars	For the Half year ended			For the year ended 31st March 2026 (Audited)	For the year ended 31st March 2025 (Audited)
	For the half year ended 31st March 2026 (Audited)	For the half year ended 30th September, 2025 (Unaudited)	For the half year ended 31st March 2025 (Audited)		
I Revenue from Operations	20800.10	17830.48	19,830.89	38630.58	33,581.65
II Other Income	282.48	16.22	43.65	298.70	87.07
III Total Income (I + II)	21082.58	17846.70	19,874.54	38929.28	33,668.72
IV Expenses					
(a) Cost of Material Consumed	-	-	-	-	-
(b) Purchases of Stock-in-Trade	2,000.78	34.02	211.76	2,034.80	458.83
(c) Changes in Inventories of Finished Goods, work in Progress and Stock in Trade	(1282.30)	2.59	247.06	(1279.70)	-
(d) Employee Benefits Expenses	3,420.13	2,866.17	3,269.93	6,286.30	7,769.91
(e) Finance Costs	249.90	295.42	320.48	545.32	595.52
(f) Depreciation and Amortisation Expenses	333.63	330.00	425.61	663.63	769.88
(g) Other Expenses	14,161.24	12,327.75	13,127.78	26,489.00	21,110.81
Total Expenses	18883.38	15855.95	17,602.62	34739.35	30,704.95
V Profit before exceptional and extraordinary items and tax (III - IV)	2199.20	1990.75	2271.92	4189.93	2963.77
VI Exceptional Items & Extraordinary items	-	-	-	-	-
VII Profit Before Tax (V + VI)	2199.20	1990.75	2,271.92	4189.93	2963.77
VIII Tax Expense:					
(a) Current Tax	531.24	535.82	562.22	1,067.06	805.72
(b) Mat Credit Entitlement	-	-	-	-	-
(b) Deferred Tax Liability(Asset)	220.86	(141.26)	(37.16)	79.60	(106.38)
(c) Previous Year Taxes	9.22	(45.16)	(152.65)	(35.94)	(152.65)
Total Tax Expense	761.32	349.40	372.41	1110.72	546.69
IX Profit After Tax (VII - VIII)	1437.88	1641.35	1,899.51	3079.21	2,417.08
X Earnings Per Share of Face value of Rs. 10 each (Previous Years Rs. 10 each):					
(a) Basic(₹)	9.03	10.31	16.62	19.34	21.15
(b) Diluted(₹)	9.03	10.31	16.62	19.34	21.15

As per our Report of even date

For R K P Associates
 Chartered Accountants
 Firm Regn.No 322473E

Sumanta Kumar Nayak
 CA. Sumanta Kumar Nayak
 Partner
 M. No: 115108
 Date : 22/05/2026



For and on behalf of the Board

Khalid Khan
 Khalid Khan
 Managing Director
 DIN: 06432054

Suryasnata Rath
 Suryasnata Rath
 Chief Financial Officer
 PAN: ****0169B

Statement of Standalone Assets & Liabilities
 (All amounts in INR in Lakhs, unless otherwise stated)

Particulars		As at 31st March,2026 (Audited)	As at 31st March,2025 (Audited)
I	EQUITY AND LIABILITIES		
	Shareholders' Funds		
	(a) Share Capital	1,591.80	1,591.80
	(b) Reserves and Surplus	14,165.28	11,086.08
	(c) Money Received Against Share Warrants	406.80	-
	Non-Current Liabilities		
	(a) Long-Term Borrowings	2,076.78	3,560.08
	(b) Other Long-Term Liabilities	1.50	1.50
	(c) Long-Term Provisions	148.77	427.14
	Current liabilities		
	(a) Short-Term Borrowings	4,542.87	3,918.23
	(b) Trade Payables		
	(i) total outstanding dues of micro enterprises and small enterprises; and	171.95	274.26
	(ii) total outstanding dues of creditors other than micro enterprises and small enterprises.	1,995.41	1,624.36
	(c) Other Current Liabilities	793.97	1,105.42
	(d) Short-Term Provisions	1,067.06	805.72
	TOTAL EQUITY AND LIABILITIES	26,962.19	24,394.59
II	ASSETS		
	Non-current assets		
	(a) Property, Plant and Equipment and Intangible assets		
	(i) Property, Plant and Equipment	3,911.11	3,180.22
	(ii) Intangible Assets	-	-
	(iii) Capital Work in Progress	-	-
	(b) Non Current Investments	1,279.97	-
	(c) Deferred Tax Assets (net)	522.73	602.33
	(d) Long Term Loans and Advances	3,553.53	2,324.81
	Current assets		
	(a) Inventories	1,485.40	213.06
	(b) Trade Receivables	8,697.57	8,982.09
	(c) Cash and Cash Equivalents	2,485.93	5,531.49
	(d) Short-Term Loans and Advances	4,034.61	2,227.15
	(e) Other Current Assets	991.34	1,333.44
	TOTAL ASSETS	26,962.19	24,394.59

As per our Report of even date

For R K P Associates
 Chartered Accountants
 Firm Regn.No 322473E


 CA. Sumanta Kumar Nayak
 Partner
 M. No: 115108



For and on behalf of the Board


 Khalid Khan
 Managing Director
 DIN: 06432054


 Suryasnata Rath
 Chief Financial Officer
 PAN: *****0169B

Place : Bhubaneswar
 Date : 22/05/2026

Company Name: PARADEEP PARIVAHAN LIMITED (FORMERLY KNOWN AS PARADEEP PARIVAHAN)
 REGISTERED OFFICE AT: ROOM NO.204, OBC BUILDING, BANK STREET,
 PARADEEP, JAGATSINGHPUR-754142
 CIN: L52241OR2000PLC006379

Statement of Standalone Cash flows

(All amounts in INR in Lakhs, unless otherwise stated)

Particulars	For the year ended 31st March 2026 (Audited)	For the year ended 31st March 2025 (Audited)
Profit before tax	4,189.94	2,963.79
Adjustments for:		
(+) Depreciation & amortization expense	663.63	769.88
(+) Finance Costs	545.32	595.52
(-) Interest Income	(65.31)	(46.53)
(-) Profit on Sale of Fixed Assets	-	-
(+) Gratuity	(278.37)	268.98
Operating Profit before working capital changes	5,055.21	4,551.64
Changes in operating assets and liabilities:		
Increase/(decrease) in trade payables	268.73	(310.74)
Increase/(decrease) in other current liabilities	(311.45)	1,157.57
Decrease/(increase) in loans and advances	(1807.47)	1,260.14
Decrease/(increase) in trade receivables	284.52	(4528.46)
Decrease/(increase) in inventories	(1272.34)	(0.68)
Increase/(decrease) in provisions	-	-
Decrease/(increase) in Other Current Assets	397.09	(450.12)
Cash generated from operations	2,614.29	1,679.35
Income taxes paid	(824.77)	(848.52)
Net cash flow from operations (A)	1,789.52	830.83
Cash flow from investing activities		
Purchase of /Advances for property, plant & equipment	(1394.52)	(1162.57)
Long term loans and advances	(1228.72)	(1051.51)
Sale of Fixed Assets	-	-
Interest Income	65.31	46.53
Non Current Investment	(1279.97)	-
Net cash used in investing activities (B)	(3837.90)	(2167.55)
Cash flow from financing activities		
Money Received Against Share Warrants	406.80	-
Proceeds from issue of equity shares	-	4,486.44
Proceeds/(Repayment) of Long Term Borrowings	(1483.30)	962.41
Proceeds/(Repayment) of Short Term Borrowings	624.64	1,657.96
Other long term liability	-	-
Finance Costs	(545.32)	(595.52)
Net cash flow from/ (used in) financing activities (C)	(997.18)	6,511.29
Net increase/(decrease) in cash and cash equivalents (A+B+C)	(3045.56)	5,174.57
Cash and cash equivalents at the beginning of the year	5,531.49	356.92
Cash and cash equivalents at the closing of the year	2,485.93	5,531.49



Cash and Cash Equivalents included in Cash Flow Statement comprise of following

Particulars	For the year ended 31st March 2026 (Audited)	For the year ended 31st March 2025 (Audited)
Cash in hand	0.60	0.60
Cheques in hand	-	-
Balances with Banks in Current Accounts	2182.28	5264.30
Fixed Deposits	303.04	266.58
	2485.93	5531.49

As per our Report of even date

For and on behalf of the Board

For R K P Associates
Chartered Accountants
Firm Regn.No 322473E



Sumanta Kumar Nayak
CA. Sumanta Kumar Nayak
Partner

M. No: 115108



Khalid Khan
Khalid Khan
Managing Director
DIN: 06432054

Suryasnata Rath
Suryasnata Rath
Chief Financial Officer
PAN: *****0169B

Place : Bhubaneswar

Date : 22/05/2026

NOTES TO STANDALONE FINANCIAL RESULTS:

1. The company has completed Initial Public Offering (IPO) of its Equity Shares and its equity shares got listed on SME platform of BSE Limited on 24th March 2025. Accordingly, the financial results for the half year ended and year ended 31st March 2026 have been prepared in accordance with SEBI (LODR) Regulations.
2. The above results have been reviewed and recommended by the Audit Committee and approved by the Board of Directors at their meetings held on 22nd May 2026.
3. The standalone financial results of the company have been prepared in, accordance with accounting standards as prescribed under section 133 of the companies Act 2013 read with relevant rules thereunder and in terms of Regulation 33 of the SEBI (LODR) Regulation, 2015. The compliances resulting to Ind AS is not applicable on the company since the company got listed on SME platform of BSE."
4. The Company is primarily engaged in the businesses of Logistic & Transportation Service, and the Company has identified Trading of cement, Limestone, Gypsum, Sand & Aggregate, ITD Stone etc. & Real-estate Service, Hiring of Earth Moving Equipment's, Loading, Unloading & Rake Handling, Vessel Handling, Cargo Management, Construction and Transportation. As a result. the disclosure requirements under AS-17 'Segment Reporting' are given below.

PARADEEP PARIVAHAN LIMITED					
(Formerly known as PARADEEP PARIVAHAN PRIVATE LIMITED)					
PARADEEP, JAGATSINGHPUR-754142					
Business (Primary) segments wise report is as under					(Figures in Lakhs)
Particulars	For the year ended 31st March, 2026 (Audited)	For the half year ended 31st March, 2026 (Audited)	For the half year ended 30th September, 2025 (Unaudited)	For the half year ended 31st March, 2025 (Audited)	For the year ended 31st March, 2025 (Audited)
Segment Revenues	-	-	-	-	-
Reportable Segments	-	-	-	-	-
Trading	2,872.01	2,872.01	-	409.50	409.50
Construction Work (Road, Jetty, Bridge, Pipeline)	804.58	622.92	181.66	-	-
Hiring of Earth Moving Equipments	6,188.69	2,991.47	3,197.22	4,243.87	6,108.89
Loading, Unloading, Bagging, Sticking, Rake Handling, Vessel Handling, Material handling, Suuply of Manpower & Cargo Management	11,858.68	5,965.71	5,892.97	4,642.31	8,681.47



Transportation	16,826.31	8,304.08	8,522.23	8,469.72	15,915.93
Non-Reportable Segments	80.30	43.90	36.40	2,065.49	2,465.86
Total Revenue	38,630.58	20,800.10	17,830.48	19,830.89	33,581.65
Segment Results -Before un-allocable interest and tax					
Trading	275.99	275.99	-	-	43.39
Construction Work (Road, Jetty, Bridge, Pipeline)	49.56	26.37	23.19	-	-
Hiring of Earth Moving Equipments	690.77	282.66	408.11	517.15	647.23
Loading, Unloading, Bagging, Sticking, Rake Handling, Vessel Handling, Material handling, Suuply of Manpower & Cargo Management	1,725.23	973.02	752.21	638.07	919.79
Transportation	1,969.19	881.37	1,087.82	1,166.91	1,686.26
Non-Reportable Segments	24.53	9.69	14.84	234.71	262.64
Total Results	4,735.26	2,449.09	2,286.17	2,556.84	3,559.30
Less: Interest (other than the interest pertaaining to the segments having operation which are primarily of financial nature)	545.32	249.90	295.42	328.32	595.52
Total Profit Before Tax	4,189.94	2,199.19	1,990.75	2,228.52	2,963.79
Segment Assets					
Trading	-	-	-	353.68	353.68
Construction Work (Road, Jetty, Bridge, Pipeline)	570.36	570.36	-	-	-
Hiring of Earth Moving Equipments	5337.12	1,159.48	4,177.64	2,239.68	4,522.60
Loading, Unloading, Bagging, Sticking, Rake Handling, Vessel Handling, Material handling, Suuply of Manpower & Cargo Management	9025.95	1,325.88	7,700.07	1,482.93	6,427.16
Transportation	11778.07	405.10	11,372.97	2,618.87	11,067.04
Non-Reportable Segments	250.69	203.13	47.56	1,426.54	2,024.10
Total Assets	26,962.19	3,663.95	23,298.24	8,121.71	24,394.59
Segment Liabilities					
Trading	38.37	38.37	-	118.84	118.84
Construction Work (Road, Jetty, Bridge, Pipeline)	224.90	133.42	91.48	-	-
Hiring of Earth Moving Equipments	1809.91	199.86	1,610.05	418.04	1,770.09
Loading, Unloading, Bagging, Sticking, Rake Handling, Vessel Handling, Material handling, Suuply of Manpower & Cargo Management	3199.28	231.71	2,967.57	427.66	3,253.20
Transportation	5403.42	1,111.81	4,291.61	170.21	5,592.47



Non-Reportable Segments	122.45	104.12	18.33	601.03	982.11
Total Liabilities	10,798.33	1,819.29	8,979.03	1,735.77	11,716.71
2 Secondary Segment (By Geographical Segment)					
Particulars	For the year ended 31st March, 2026 (Audited)	For the half year ended 31st March, 2026 (Audited)	For the half year ended 30th September, 2025 (Unaudited)	For the half year ended 31st March, 2025 (Audited)	For the year ended 31st March, 2025 (Audited)
India	38,630.58	20,800.10	17,830.48	19,830.89	33,581.65
Outside india	-	-	-	-	-

5. The company has issued and allotted 45,78,000 No.s Equity Shares of Rs.10/- each at a price of Rs.98/- per share through Initial Public Offering (IPO) aggregating to Rs.44,86,44,000/- (Forty Four Crores Eighty Six Lakhs Forty Four Thousands Only).
6. The Company has converted in to a Public Limited Company, the name of the Company be changed from "Paradeep Parivahn Private Limited" to "Paradeep Parivahan Limited " in Extra Ordinary General Meeting on Mar 6, 2024 and certificate of approval of Registrar of Companies received on 3rd June, 2024.
7. Basic and diluted earnings per share for the half-year periods have not been annualised. EPS has been computed based on the weighted average number of equity shares outstanding during the respective periods, after considering the fresh issue of equity shares pursuant to the Company's public issue from the date of allotment, wherever applicable.
8. The figures for the half year ended 31st March 2026 are the balancing figures between the audited figures in respect of the full financial year ended 31st March 2026 and the audited figures for the half year ended 30th September 2025.
9. The results for the half year and year ended March 31, 2026 are available on the BSE Limited Website (URL: <https://www.bseindia.com/>) and also on the Company's website (<https://www.Paradeepparivahan.com/>)



Auditor's Report on Consolidated Financial Result for Half Year and year ended March 31, 2026, of the Company Pursuant to the Regulation 33 of the SEBI (Listing Obligation and Disclosure Requirement) Regulations, 2015

To,
The Board of Directors
Paradeep Parivahan Limited
Room No.204, Obc Building, Bank Street
Paradeep, Jagatsinghpur-754142
CIN: - L522410R2000PLC006379

Report on the audit of the Consolidated Financial Results

Opinion

We have audited the accompanying Consolidated Financial Results of Paradeep Parivahan Limited (Formerly Paradeep Parivahan Private Limited) ("the Company") for the half year and year ended March 31, 2026 (the statement), and its subsidiary companies M.R.T.C. (India) Private Limited, ASK Logistiek Solutio Private Limited, Pharmachem Traders Private Limited, Nirkon Industries Private Limited for the half year and year ended March 31, 2026, including the consolidated statement of assets & liabilities and consolidated statement of cash flows and the Notes thereon ("the Consolidated Financial Results"), being submitted by the Company pursuant to the requirement of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 read with relevant SEBI circulars in this regard ("SEBI Regulations").

In our opinion and to the best of our information and according to the explanations given to us, the Statement:

- I. Is presented in accordance with the requirements of the Listing Regulations in this regard; and
- II. Gives a true and fair view in conformity with the recognition and measurement principles laid down in the applicable accounting standards and other accounting principles generally accepted in India of the net profit and other financial information for the half year and year ended March 31, 2026.

Basis of Opinion

We conducted our audit in accordance with the Standards on Auditing (SAs) specified under section 143(10) of the Companies Act, 2013 (the Act). Our responsibilities under those Standards are further described in the Auditor's responsibilities for the Audit of the Consolidated Financial Results section of our report. We are independent of the company in accordance with the Code of Ethics issued by the Institute of Chartered Accountants of India,

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together with the ethics requirements that are relevant to our audit of the financial results under the provisions of the Companies Act, 2013 and the Rules thereunder, and we have fulfilled our other ethical responsibilities in accordance with these requirements and the Code of Ethics. We believe that the audit evidence we have obtained is sufficient and appropriate to provide a basis for our opinion.

Management's Responsibilities for the Consolidated Financial Results

The Statement has been prepared based on the consolidated annual financial statements. The Company's Board of Directors is responsible for the preparation of the Statement that gives a true and fair view of the net profit and other financial information in accordance with the recognition and measurement principles laid down in Accounting Standards prescribed under Section 133 of the Act read with relevant rules issued there under and other accounting principles generally accepted in India and in compliance with Regulation 31 and Regulation 52 read with Regulation 63(2) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015. This responsibility also includes maintenance of adequate accounting records in accordance with the provisions of the Act for safeguarding of the assets of the Company and for preventing and detecting frauds and other irregularities; selection and application of appropriate accounting policies; making judgments and estimates that are reasonable and prudent; and design, implementation and maintenance of adequate internal financial controls that were operating effectively for ensuring accuracy and completeness of the accounting records relevant to the preparation and presentation of the Statement that give a true and fair view and are free from material misstatement, whether due to fraud or error. In preparing the Statement, the Board of Directors is responsible for assessing the Company's ability to continue as a going concern, disclosing, as applicable, matters related to going concern and using the going concern basis of accounting unless the Board of Directors either intends to liquidate the Company or to cease operations, or has no realistic alternative but to do so. The Board of Directors is also responsible for overseeing the Company's financial reporting process.

Auditor's Responsibilities for the Audit of the Consolidated Financial Results

Our objectives are to obtain reasonable assurance about whether the Statement as a whole are free from material misstatement, whether due to fraud or error and to issue an auditor's report that includes our opinion. Reasonable assurance is a high level of assurance but is not a guarantee that an audit conducted in accordance with SAs will always detect a material misstatement when it exists. Misstatements can arise from fraud or error and are considered material if, individually or in the aggregate, they could reasonably be expected to influence the economic decisions of users taken based on the Statement.

As part of an audit in accordance with SAs, we exercise professional judgment and maintain professional scepticism throughout the audit. We are also:

- Identify and assess the risks of material misstatement of the statement, whether due to fraud or error, design and perform audit procedures responsive to those risks, and obtain audit evidence that is sufficient and appropriate to provide a basis for our opinion. The risk of not detecting a material misstatement resulting from fraud is higher than for one resulting from error, as fraud may involve collusion, forgery, intentional omissions, misrepresentations, or the override of internal control.



- Obtain an understanding of internal control relevant to the audit in order to design audit procedures that are appropriate in the circumstances, but not for the purpose of expressing an opinion on the effectiveness of the company's internal control.
- Evaluate the appropriateness of accounting policies used and the reasonableness of accounting estimates and related disclosures made by the Board of Directors
- Conclude on the appropriateness of the Board of Directors' use of the going concern basis of accounting and, based on the audit evidence obtained, whether a material uncertainty exists related to events or conditions that may cast significant doubt on the Company's ability to continue as a going concern. If we conclude that a material uncertainty exists, we are required to draw attention in our auditor's report to the related disclosures in the financial results or, if such disclosures are inadequate, to modify our opinion. Our conclusions are based on the audit evidence obtained up to the date of our auditor's report. However, future events or conditions may cause the Company to cease to continue as a going concern.
- Evaluate the overall presentation, structure and content of the Statement, including the disclosures, and whether the financial results represent the underlying transactions and events in a manner that achieves fair presentation.

We communicate with those charged with governance regarding, among other matters, the planned scope and timing of the audit and significant audit findings, including any significant deficiencies in internal control that we identify during our audit.

Our responsibility is to express an opinion on these financial statements based on our audit. We have taken into account the provisions of the Act, the Accounting and Auditing Standards and matters which are required to be included in the Audit Report under the provisions of the Act and the Rules made there under. We conducted our audit in accordance with the Standards on Auditing specified under Section 143(10) of the Act. Those Standards require that we comply with ethical requirements and plan and perform the audit to obtain reasonable assurance about whether the financial statements are free from material misstatement.

Other Matter

1. The statement includes the result of the following subsidiary entities:
 - i. M.R.T.C. (India) Private Limited (Wholly Owned Subsidiary having 100% shareholding by the company) (w;e;f; 20/08/2025)
 - ii. ASK Logistics Solutio Private Limited (Wholly Owned Subsidiary having 100% shareholding by the company) (w;e;f; 20/08/2025)
 - iii. Pharmachem Traders Private Limited (Wholly Owned Subsidiary having 100% shareholding by the company) (w;e;f; 20/08/2025)



- iv. Nirkon Industries Private Limited (Wholly Owned Subsidiary having 100% shareholding by the company) (w;e;f; 20/08/2025)

In Note No-6 The Company has disclosed that as it has acquired all its Subsidiaries during the Current reporting period and does not have the Comparative figures of the previous reporting period the figures of previous reporting period has not been given in Consolidated Financial Statements.

Our opinion is not modified in respect of this matter with respect to reliance on financial information / results certified by the Board of Directors.

The consolidated financial results include the results for the Half Year ended March 31, 2026, being the balancing figures between audited figures in respect of the full financial year and the published year to date figures up to the end of the first half year of the financial year.

For RKP Associates
Chartered Accountants
FR No- 322473E



(CA Sumanta Kumar Nayak, FCA)

Partner

Membership No.-115108

ICAI UDIN No-26115108LDTXDO8603



Place: Bhubaneswar

Date: May 22, 2026

PARADEEP PARIVAHAN LIMITED (FORMERLY KNOWN AS PARADEEP PARIVAHAN LIMITED)

REGISTERED OFFICE AT: ROOM NO.204, OBC BUILDING, BANK STREET,

PARADEEP, JAGATSINGHPUR-754142

CIN: 152241OR2000PLC006379

Statement of audited Consolidated Financial Results for the year ended 31 March 2026

(All amounts in INR in Lakhs, unless otherwise stated)

Particulars		For the year ended 31 March 2026 (Audited)	For the Half year ended 30th September 2025 (Unaudited)	For the Half year ended 31st March 2026 (Audited)
I	Revenue from Operations	41,891.96	18,415.81	23,476.16
II	Other Income	311.08	20.33	290.74
III	Total Income (I + II)	42,203.04	18,436.14	23,766.90
IV	Expenses			
	(a) Cost of Material Consumed	-	-	-
	(b) Purchases of Stock-in-Trade	3,003.60	34.02	2,969.57
	(c) Changes in Inventories of Finished Goods, work in Progress and Stock in Trade	(1279.70)	2.59	(1282.30)
	(d) Employee Benefits Expenses	7,783.16	3,160.96	4,622.20
	(e) Finance Costs	548.52	285.23	263.29
	(f) Depreciation and Amortisation Expenses	668.68	331.01	337.67
	(g) Other Expenses	26,917.77	12,343.42	14,374.35
	Total Expenses	37,642.03	16,357.23	21,284.78
V	Profit before exceptional and extraordinary items and tax (III - IV)	4,561.01	2,078.91	2,482.12
VI	Exceptional Items & Extraordinary items			
VII	Profit Before Tax (V + VI)	4,561.01	2,078.91	2,482.12
VIII	Tax Expense:			
	(a) Current Tax	1,138.05	557.62	580.43
	(b) Mat Credit Entitlement	25.75		25.75
	(c) Deferred Tax Liability(Asset)	81.51	(141.66)	223.18
	(d) Previous Year Taxes	(41.38)	(47.87)	6.50
	Total Tax Expense	1,203.93	368.09	835.86
IX	Profit After Tax (VII - VIII)	3,357.08	1,710.82	1,646.26
X	Earnings Per Share of Face value of Rs. 10 each (Previous Years Rs. 10 each):			
	(a) Basic(₹)	21.09	10.75	10.34
	(b) Diluted(₹)	21.09	10.75	10.34

As per our Report of even date

For R K P Associates
Chartered Accountants
Firm Regn.No 322473E

CA. Sumant Kumar Nayak
Partner

M. No: 115108

Date : 22/05/2026



For and on behalf of the Board

Khalid Khan
Managing Director
DIN: 06432054

Suryasnata Rath
Chief Financial Officer
PAN: *****0169B

Consolidated Statement of Assets and Liabilities

(All amounts in INR in Lakhs, unless otherwise stated)

	Particulars	As at 31-03-2026 (Audited)
I	EQUITY AND LIABILITIES	
	Shareholders' Funds	
	(a) Share Capital	1,591.80
	(b) Reserves and Surplus	14,443.15
	(c) Money Received Against Share Warrants	406.80
	Non-Current Liabilities	
	(a) Long-Term Borrowings	2,076.78
	(b) Other Long-Term Liabilities	1.50
	(c) Long-Term Provisions	186.84
	Current liabilities	
	(a) Short-Term Borrowings	4,898.04
	(b) Trade Payables	
	(i) total outstanding dues of micro enterprises and small enterprises; and	171.95
	(ii) total outstanding dues of creditors other than micro enterprises and small enterprises	1,387.70
	(c) Other Current Liabilities	1,194.65
	(d) Short-Term Provisions	1,155.69
	TOTAL EQUITY AND LIABILITIES	27,514.90
II	ASSETS	
	Non-current assets	
	(a) Property, Plant and Equipment and Intangible assets	
	(i) Property, Plant and Equipment	4,030.53
	(ii) Goodwill on Consolidation	189.75
	(iii) Capital Work in Progress	
	(b) Non Current Investments	29.00
	(c) Deferred Tax Assets (net)	546.65
	(d) Long Term Loans and Advances	3,604.72
	Current assets	
	(a) Inventories	1,485.40
	(b) Trade Receivables	9,261.66
	(c) Cash and cash equivalents	3,071.28
	(d) Short-Term Loans and Advances	4,171.57
	(e) Other Current Assets	1,124.34
	TOTAL ASSETS	27,514.90

As per our Report of even date

For R K P Associates
 Chartered Accountants
 Firm Regn.No 322473E

CA. Sumanta Kumar Nayak
 Partner
 M. No: 115108

Place : Bhubaneswar
 Date : 22/05/2026



For and on behalf of the Board

Khalid Khan
 Managing Director
 DIN: 06432054

Suryashata Rath
 Chief Financial Officer
 PAN: *****0169B

PARADEEP PARIVAHAN LIMITED (FORMERLY KNOWN AS PARADEEP PARIVAHAN LIMITED)
REGISTERED OFFICE AT: ROOM NO.204, OBC BUILDING, BANK STREET,
PARADEEP, JAGATSINGHPUR-754142
CIN: L52241OR2000PLC006379

Consolidated Statement of Cash flows
(All amounts in INR in Lakhs, unless otherwise stated)

Particulars	For the year ended 31st March, 2026 (Audited)
Profit before tax	4,561.02
Adjustments for:	
(+) Depreciation & amortization expense	668.68
(+) Finance Costs	548.52
(-) Interest Income	(90.77)
(-) Profit on Sale of Fixed Assets	-
(+) Gratuity	(240.30)
Operating Profit before working capital changes	5,447.15
Changes in operating assets and liabilities:	
Increase/(decrease) in trade payables	(191.26)
Increase/(decrease) in other current liabilities	(16.65)
Decrease/(increase) in loans and advances	(3017.25)
Decrease/(increase) in trade receivables	(298.37)
Decrease/(increase) in inventories	(1272.34)
Increase/(decrease) in provisions	21.80
Decrease/(increase) in Other Current Assets	374.96
Cash generated from operations	1,048.05
Income taxes paid	(866.84)
Net cash flow from operations (A)	181.21
Cash flow from investing activities	
Purchase of /Advances for property, plant & equipment	(1394.52)
Long term loans and advances	(1253.23)
Fixed Deposit	-
Sale of Fixed Assets	0.00
Non Current Investment	(29.00)
Interest Income	90.77
Deferred Tax	-
Gratuity	-
Net cash used in investing activities (B)	(2585.98)
Cash flow from financing activities	
Money Received Against Share Warrants	406.80
Proceeds/(Repayment) of Long Term Borrowings	(1483.30)
Proceeds/(Repayment) of Short Term Borrowings	979.81
Finance Costs	(548.52)
Net cash flow from/ (used in) financing activities (C)	(645.21)
Net increase/(decrease) in cash and cash equivalents (A+B+C)	(3049.98)
Cash and cash equivalents at the beginning of the year : Note below*	6,121.28
Cash and cash equivalents at the closing of the year	3,071.28



a) Cash and Cash Equivalents included in Cash Flow Statement comprise of following

Particulars	
Cash in hand	12.54
Balances with Banks in Current Accounts	2,234.44
Fixed Deposits	824.31
	3,071.28


Note

** The Company has acquired subsidiaries on 20th August, 2025 therefore the opening balance of cash and cash equivalents is given below and the cash flow is prepared from that date to the year end.

Company Name	Date of Opening Balance	Amount (Rs in Lakhs)
Paradeep Parivahan Limited	01-04-25	5,531.49
M.R.T.C. (India) Private Limited	20-08-25	49.00
ASK Logistiek Solutio Private Limited	20-08-25	1.61
Pharmachem Traders Private Limited	20-08-25	492.48
Nirkon Industries Private Limited	20-08-25	46.70
		6,121.28

As per our Report of even date

For R K P Associates
Chartered Accountants
Firm Regn.No 322473E


CA. Sunanta Kumar Nayak
Partner
M. No: 115108
Date : 22/05/2026



For and on behalf of the Board


Khalid Khan
Managing Director
DIN: 06432054


Suryasnata Rath
Chief Financial Officer
PAN: *****0169B



NOTES TO CONSOLIDATED FINANCIAL RESULTS:

1. The company has completed Initial Public Offering (IPO) of its Equity Shares and its equity shares got listed on SME platform of BSE Limited on 24th March 2025. Accordingly, the financial results for the year ended 31st March 2026 have been prepared in accordance with SEBI (LODR) Regulations.
2. The above results have been reviewed and recommended by the Audit Committee and approved by the Board of Directors at their meetings held on 22nd May 2026.
3. The Consolidated financial results of the company have been prepared in, accordance with accounting standards as prescribed under section 133 of the companies Act 2013 read with relevant rules thereunder and in terms of Regulation 33 of the SEBI (LODR) Regulation, 2015. The compliances resulting to Ind AS is not applicable on the company since the company got listed on SME platform of BSE."
4. The Company is primarily engaged in the businesses of Logistic & Transportation Service, and the Company has identified 'Trading of cement, Limestone, Gypsum, Sand & Aggregate, ITD Stone, Chemical etc. & Real-estate Service, Hiring of Earth Moving Equipment's, Loading, Unloading & Rake Handling, Vessel Handling, Intra Port Transportation, Stevedoring, Cargo Management, Construction and Transportation. As a result, the disclosure requirements under AS-17 'Segment Reporting' are given below.



PARADEEP PARIVAHAN LIMITED

PARADEEP, JAGATSINGHPUR-754142
Business (Primary) segments wise report is as under
(Figures in Lakhs)

Particulars	For the year ended 31st March, 2026 (audited)	For the Half year ended 31st March, 2026 (audited)	For the half year ended 30th September, 2025 (Unaudited)
Segment Revenues	-		
Reportable Segments	-		
Construction	804.58	622.92	181.66
Trading	4,363.04	4,363.04	
Hiring of Earth Moving Equipments	6,215.01	3,008.45	3,206.56
Loading, Unloading & Rake Handling, Vessel Handling, Cargo Management	13,927.77	7,447.70	6,480.07
Transportation	19,041.52	10,208.17	8,833.35
Non-Reportable Segments	80.30	43.90	36.40
Total Revenue	44,432.22	25,694.17	18,738.04
Inter segment Revenue	2540.26	2218.03	322.23
Total Revenue	41,891.96	23,476.15	18,415.81
Segment Results -Before un-allocable interest and tax	-		
Construction	49.56	26.24	23.32
Trading	359.02	359.02	-
Hiring of Earth Moving Equipments	701.31	292.36	408.95
Loading, Unloading & Rake Handling	1,825.23	993.35	831.88
Transportation	2,149.87	1054.56	1095.31
Non-Reportable Segments	24.53	19.86	4.67
Total Results	5,109.52	2,745.39	2364.13
Less: Interest (other than the interest pertainaing to the segments having operation which are primarily of financial nature)	548.52	263.29	285.23
Total Profit Before Tax	4,561.00	2,482.10	2078.90
Segment Assets	-		
Construction	-		-
Trading	-		-
Hiring of Earth Moving Equipments	5,289.50	5,289.50	4325.32
Loading, Unloading & Rake Handling	9,321.54	9,321.54	8323.87



Transportation		12,802.66	12,802.66	10959.81
Non-Reportable Segments	-	101.20	101.20	46.76
Total Assets		27,514.90	27,514.90	23655.76
Segment Liabilities				
Construction		141.25	141.25	91.42
Trading		124.90	124.90	-
Hiring of Earth Moving Equipments		1,810.92	1810.92	1603.02
Loading, Unloading & Rake Handling		3,201.58	3201.58	3260.85
Transportation		5,656.23	5656.23	4293.47
Non-Reportable Segments	-	138.28	138.28	18.32
Total Liabilities		11,073.16	11,073.16	9267.08
2 Secondary Segment (By Geographical Segment)				
Particulars		For the year ended 31st March, 2026 (Audited)	For the Half year ended 31st March, 2026 (audited)	For the half year ended 30th September, 2025 (Unaudited)
India		41,891.96	23,476.15	18415.81
Outside india		-	-	-

5. During the current reporting period the Company has acquired the shares of following entities as Wholly owned Subsidiaries:

I. M.R.T.C. (India) Private Limited (Wholly Owned Subsidiary having 100% shareholding by the company). The acquisition was made on dated 20th August 2025 solely through cash consideration of ₹4.78 crores for 3,080 equity shares, with no share swap or any other form of consideration involved.

II. ASK Logistiek Solutio Private Limited (Wholly Owned Subsidiary having 100% shareholding by the company). The acquisition was made on dated 20th August 2025 solely through cash consideration of ₹3.00 lakhs for 10000 equity shares, with no share swap or any other form of consideration involved.



- III. Pharmachem Traders Private Limited (Wholly Owned Subsidiary having 100% shareholding by the company). The acquisition was made on dated 20th August 2025 solely through cash consideration of ₹7.10 Crores for 25,00,000 equity shares, with no share swap or any other form of consideration involved.
- IV. Nirkon Industries Private Limited (Wholly Owned Subsidiary having 100% shareholding by the company). The acquisition was made on dated 20th August 2025 solely through cash consideration of ₹59.57 Lakhs for 5,81,300 equity shares, with no share swap or any other form of consideration involved.
6. The Company has acquired all its Subsidiaries during the Current reporting period therefore the Consolidated Line Items in financial figures of the subsidiaries are taken from the date of acquisition of shares up to the reporting date. Also, the figures of previous reporting period have not been given in Consolidated Financial Statements and such non-disclosure is permissible as per Clause No.44 Accounting Standard 25 and Clause No 30 of Accounting Standard 21.
7. The figures of the previous periods/years are re-classified/re-arranged/re-grouped, whenever necessary.

For **RKP Associates**
Chartered Accountants
FR No- 322473E



(CA Sumanta Kumar Nayak, CA)
Partner



For and on behalf of the Board



Khalid Khan
Managing Director
DIN: 06432054



Suryasnata Rath
CFO

ICAI UDIN No- 26115108LDTXDO8603

Place: Bhubaneswar
Date: May 22, 2026





CIN No. L52241OR2000PLC006379 ISIN: INE0SMW01011 SCRIP CODE: 544383

Date: May 22, 2026

To,
The Manager,
Listing & Compliance,
BSE Limited Phiroze
Jeejeebhoy Towers, Dalal Street,
Mumbai - 400 001

Ref: Scrip Code – 544383

Subject: Declaration regarding Statutory Audit Report with Unmodified Opinion on Financial Results of the Company for the half year and financial year ended March 31, 2026.

Dear Sir/Madam,

In Compliance with Regulation 33(3)(d) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 and SEBI Circular No. CIR/CFD/CMD/56/2016 dated May 27, 2016, we hereby declare that the Statutory Auditors of the Company, M/s. R K P ASSOCIATES, Chartered Accountants, have issued the Audit Report with unmodified opinion on the Standalone and Consolidated Financial Results and Audited Financial Statements of the Company for the half year and financial year ended March 31, 2026.

We request you to kindly take the above information on record.

Thanking You
Yours Faithfully
For PARADEEP PARIVAHAN LIMITED

Khalid Khan
Managing Director
DIN. 06432054

Paradeep Parivahan Limited

(Formerly Known as Paradeep Parivahan Pvt. Ltd.)

Registered Office: Room No-204, Above OBC Building, Bank Street Area, Port Town, Paradeep, Jagatsinghpur-754142, Odisha, India, Tel/Fax-06722-223416, Email-ho@paradeepparivahan.com, Website: www.paradeepparivahan.com

Corporate Office: Plot-A/29, Pallaspalli, Near Airport, Bhubaneswar-751020, Odisha, India, Tel/Fax-0674-2590169
Email-info@paradeepparivahan.com, Website: www.paradeepparivahan.com



CIN No. L52241OR2000PLC006379 ISIN: INE0SMW01011 SCRIP CODE: 544383

CFO CERTIFICATE

Pursuant to Regulation 33(2)(a) of SEBI(Listing Obligations and Disclosures Requirements) Regulations, 2015.

To

The Board of Directors
Paradeep Parivahan Limited
204, OBC Building, Bank Street,
Paradeep, Jagatsinghpur-754142, Odisha.

I, the Undersigned, in my respective capacity as Chief Financial Officer of the company to the best of my knowledge and belief certify that:

The Financial Results for the Half Year and Year ended 31st March, 2026 do not contain any false or misleading statement or figures and do not omit any material fact which may make the statements or figures contained therein misleading.


Suryasnata Rath
Chief Financial Officer

Date: May 22, 2026
Place: Bhubaneswar

Paradeep Parivahan Limited

(Formerly Known as Paradeep Parivahan Pvt. Ltd.)

Registered Office: Room No-204, Above OBC Building, Bank Street Area, Pott Town, Paradeep, Jagatsinghpur-754142, Odisha, India. Tel/Fax-06722-223416, Email-ho@paradeepparivahan.com. Website: www.paradeepparivahan.com
Corporate Office: Plot-A/29, Pallaspalli, Near Airport, Bhubaneswar-751020, Odisha, India. Tel/Fax-0674-2590169
Email-info@paradeepparivahan.com. Website: www.paradeepparivahan.com





CIN No. L52241OR2000PLC006379 ISIN: INE0SMW01011 SCRIP CODE: 544383

CEO CERTIFICATE

Pursuant to Regulation 33(2)(a) of SEBI (Listing Obligations and Disclosures Requirements) Regulations, 2015.

To

The Board of Directors
Paradeep Parivahan Limited
204, OBC Building, Bank Street,
Paradeep, Jagatsinghpur-754142, Odisha.

I, the Undersigned, in my respective capacity as Chief Executive Officer of the company to the best of my knowledge and belief certify that:

The Financial Results for the Half Year and Year ended 31st March, 2026 do not contain any false or misleading statement or figures and do not omit any material fact which may make the statements or figures contained therein misleading.

Mr. Khalid Khan
Chief Executive Officer

Date: May 22, 2025
Place: Bhubaneswar

**Paradeep Parivahan Limited
(Formerly Known as Paradeep Parivahan Pvt. Ltd.)**

Registered Office: Room No-204, Above OBC Building, Bank Street Area, Port Town, Paradeep, Jagatsinghpur-754142, Odisha, India. Tel/Fax-06722-223416, Email-ho@paradeepparivahan.com, Website: www.paradeepparivahan.com
Corporate Office: Plot-A/29, Pallaspathi, Near Airport, Bhubaneswar-751020, Odisha, India, Tel/Fax-0674-2590169
Email-info@paradeepparivahan.com, Website: www.paradeepparivahan.com





CIN No. L52241OR2000PLC006379 ISIN: INE0SMW01011 SCRIP CODE: 544383

Date- May 22, 2026

To

BSE Limited
Department of Corporate Service
Phiroze Jeejeebhoy Towers
Dalal Street
Mumbai-400001

Scrip Code: 544383

Sub: Statement of deviation or variation in utilisation of funds, if any under Regulation 32 of the SEBI (LODR) Regulations, 2015 (“Listing Regulations”).

Dear Sir/Madam,

Pursuant to Regulation 32 of Listing Regulations read with SEBI Circular No. CIR/ CFD/CMDI/162/2019 dated December 24, 2019, we hereby confirm that during the year ended March 31, 2026, there was no deviation or variation in the utilisation of proceeds of the Initial Public Offer (“IPO”).

The aforesaid statement has been reviewed by the Audit Committee and taken on record by the Board at their respective meetings held on May 22 2026.

Request you to kindly take the same on record.

Thanking You
Yours Faithfully
For PARADEEP PARIVAHAN LIMITED

Khalid Khan
Managing Director
DIN. 06432054

Encl: a. a.

Paradeep Parivahan Limited

(Formerly Known as Paradeep Parivahan Pvt. Ltd.)

Registered Office: Room No-204, Above OBC Building, Bank Street Area, Port Town, Paradeep, Jagatsinghpur-754142, Odisha, India, Tel/Fax-06722-223416, Email-ho@paradeepparivahan.com, Website: www.paradeepparivahan.com

Corporate Office: Plot-A/29, Pallaspalli, Near Airport, Bhubaneswar-751020, Odisha, India, Tel/Fax-0674-2590169
Email-info@paradeepparivahan.com, Website: www.paradeepparivahan.com



CIN No. L52241OR2000PLC006379 ISIN: INE0SMW01011 SCRIP CODE: 544383

STATEMENT OF DEVIATION AND VARIATION IN UTILISATION OF FUNDS RAISED INITIAL PUBLIC OFFER ("IPO"):

Name of Listed Entity	PARADEEP PARIVAHAN LIMITED
Mode of Fund Raising	INITIAL PUBLIC ISSUE
Date of Raising Funds	24/03/2025
Amount Raised	Rs.44,86,44,000
Report Filed for year ended	31.03.2026
Monitoring Agency	N.A.
Monitoring Agency Name, if Applicable	N.A.
Is there a Deviation/Variation in use of funds raised	No
If Yes whether the same is pursuant to change in terms of a contract or objects, which was approved by the share holders	N.A.
If yes date of Share Holder Approval	N.A.
Explanation for the Deviation and Variation	N.A.
Comments of the Auditors if Any	NIL

For PARADEEP PARIVAHAN LIMITED

Khalid Khan
Managing Director
DIN. 06432054

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OBJECTS FOR WHICH FUNDS HAVE BEEN RAISED AND WHERE THERE HAS BEEN A DEVIATION IN THE FOLLOWING TABLE.

SL. No.	Original Object	Modified Object if any	Original Allocation	Modified Allocation if Any	Funds Utilised	Amount of Deviation and Variation for the quarter according to applicable object	Un-utilised Amount lying in Escrow Account
1	To meet Working NA Capital Requirements	NA	Rs. 44,86,44,000	NA	Rs. 44,80,43,816	No Deviation/Variation	Rs.6,00,184

Deviation or Variation could mean:

- Deviation in the objects or purposes for which the funds has been raised or
- Deviation in the amount of funds actually utilised as against what was originally disclosed or
- Change in terms of contract referred to in the fund-raising document i.e. prospectus, letter of offer, etc.

For PARADEEPPARIVAHAN LIMITED

Khalid Khan
Managing Director
DIN. 06432054

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To,

The Board Of Directors
Paradeep Parivahan Limited
204, OBC Building, Bank Street Area
Paradeep Port, Jagatsinghpur, Odisha, 754142

Sub: Certificate on Utilisation of Funds Raised from Initial Public Offer (Public Issue) as on 31st March 2026.

Introduction

We have been requested by Paradeep Parivahan Limited (hereinafter referred to as "the Company") (CIN: L52241OR2000PLC006379) to certify the utilisation of funds raised through its Initial Public Offer (IPO) which opened for subscription from March 17, 2025, to March 19, 2025, and for which the equity shares were listed on the SME Platform of BSE Limited ("Stock Exchange") on March 24, 2025.

Management's Responsibility

The preparation of the accompanying statement showing the utilisation of IPO proceeds up to March 31st, 2026, is the responsibility of the Company's management. Management is responsible for ensuring that the funds have been utilised in accordance with the objects stated in the Prospectus dated March 6, 2025, filed with SEBI, BSE Limited, and the Registrar of Companies, and for maintaining adequate internal control to ensure their proper utilisation.

Auditor's Responsibility

1. Our responsibility is to verify the statement of utilisation of funds based on our examination of the relevant records and supporting documents and to certify whether such utilisation has been made in accordance with the stated objects of the issue.
2. We conducted our examination of the Statement in accordance with the Guidance note on Reports or Certificates for special purposes issued by the Institute of Chartered Accountants of India. The Guidance Note requires that we



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comply with the ethical requirements of the Code of Ethics issued by the Institute of Chartered Accountants of India.

3. We have complied with the relevant applicable requirements of the Standard on Quality Control (SQC) 1, Quality Control for Firms that performs audits and reviews of Historical Financial Information, and other assurance and related service engagements.

Opinion

Pursuant to the requirements of Regulation 32 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 and applicable provisions of the SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended ("The Regulations"), we report as under:

1. The Company has raised an amount of Rs.4,486.44 Lakhs through its Initial Public Offer (IPO) as per the Basis of Allotment and final listing documents.
2. The entire proceeds of Rs.4,486.44 Lakhs were credited to the Company's designated Public Issue Account maintained with the scheduled bank as per details filed with the Stock Exchange.
3. The details of the utilisation of IPO proceeds up to March 31st, 2026, are summarised below:

Sr. No.	Objects of the Issue as per Offer Document	Amount Disclosed in the offer Document (Amount in Lakhs)	Actual Utilised Amount up to March 31 st , 2026 (Amount in Lakhs)	Unutilized Amount up to March 31 st , 2026 (Amount in Lakhs)
1	To Meet Working Capital Requirement	4,486.44	4,480.44	6.00
2	General Corporate Purposes			
3	Offer Related Expenses			
	Net Proceeds	4,486.44	4,480.44	6.00

4. Based on verification of relevant bank statements and supporting records produced before us, we report that as on March 31st, 2026, the Company has partially utilised Rs. 4,480.44 Lakhs towards the stated objects of the issue, and



the balance unutilised amount of Rs. 6.00 Lakhs remains in the Company's designated Public Issue account.

5. The unutilised balance of IPO proceeds as on March 31st, 2026, amounting to Rs. 6.00 Lakhs, is lying in the Company's designated Public Issue Account maintained with a scheduled commercial bank.
6. The Company has confirmed that no part of the IPO proceeds has been temporarily invested, advanced, or otherwise deployed for any purpose other than those stated in the Objects of the Issue as disclosed in the Prospectus.

Restriction on Use

This certificate is issued solely for submission to the BSE Limited (SME Platform) and to such other regulatory authorities as may be required under the provisions of the SEBI (LODR) Regulations, 2015 and may not be used or referred to for any other purpose without our prior written consent.

**For RKP ASSOCIATES
Chartered Accountants
Firm Reg No: 322473E**



**CA. Sumanta Kumar Nayak
Partner
Membership No.: 115108
UDIN: 26115108WFKVYJ5758
Date: 22nd May, 2026
Place: Bhubaneswar**

