



CIN No. L52241OR2000PLC006379 ISIN: INE0SMW01011 SCRIP CODE: 544383

To,
The Corporate Relations Department
BSE Limited,
P. J. Towers, Dalal Street
Fort, Mumbai- 400001

February 17, 2026

Ref.-BSE SCRIP CODE- 544383

Dear Madam/Sir,

Subject: Outcome of the Board Meeting pursuant to Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (“SEBI Listing Regulations”)

In continuation of our disclosure dated February 12, 2026, we wish to inform you that the Board of Directors of the Company at its meeting held today i.e. on February 17, 2026, has inter alia, considered, taken on record and approved the followings:

1. Taken note the ineligibility of one of the proposed allottees of the Warrant(s) issue of the Company, Dhatri Software Solutions Pvt. Ltd. to whom 1,60,000 (One Lakh Sixty Thousand) Fully Convertible Equity Warrants were proposed to be allotted, has sold shares of Paradeep Parivahan Limited during the relevant pricing period, hence became ineligible for the proposed preferential issue as per regulation 159(1) of SEBI ICDR Regulations, 2018

Accordingly, the Board has decided that no Warrants shall be allotted to Dhatri Software Solutions Pvt. Ltd., and its name shall stand removed from the list of proposed allottees approved under the said preferential issue.

Consequent to the above, the total size of the preferential issue of Fully Convertible Equity Warrants stands reduced from 12,00,000 Warrants to 10,40,000 Warrants, on the terms and conditions as approved by the Board. The Board has further confirmed that such reduction shall not alter or prejudice the rights of the remaining allottees and remains in conformity subject to approvals by the Members of the Company.

2. With regard to point No-1, the Board has considered and approved issuance of corrigendum to Notice of Extra-Ordinary General Meeting (“EGM”) dated January 09, 2026 (“Original Notice”) circulated to the Members of the Company in respect of the proposed issue of convertible Warrant(s) on preferential basis. The corrigendum shall contain all consequential revisions in the information/documents of Warrants issue and disclosures to shareholders pursuant to Regulation 163 of SEBI (ICDR) Regulations, 2018.
3. Further, the Board has considered and approved the publication of newspaper advertisement of the said corrigendum issue as per prescribed law and re-opening of e-voting window for 48 hours for all the shareholders of the company to vote on the revised resolution again. In this regard the Board of Directors has appointed Bigshare Services Pvt. Ltd having its office at S6-2, 6th floor Pinnacle Business Park, Next to Ahura Centre, Mahakali Caves Road, Andheri (East) Mumbai – 400093, Maharashtra, for providing e-voting facility.
4. Further, the Board of Directors has appointed CS Jyotirmoy Mishra (FCS-6556, CP No-6022) Practicing Company Secretaries, of ‘Sunita Jyotirmoy & Associates, Company Secretaries, (FRN: P2003OR014400), Bhubaneswar, as the scrutinizer to the remote e-voting process.

Reg. Office- At -Room No 204 Above OBC Building, Bank Street Area, Port Town, Paradeep,
Jagatsinghpur-754142, Odisha

Tel/ Fax- 06722-223416, Mail id: ho@paradeepparivahan.com

Corporate Office: A29, Pallaspalli, Near AirPort, Bhubaneswar, Pin- 751020, Odisha, India

Tel/ Fax- 0674-2590169, Mail id: info@paradeepparivahan.com,

Website: www.paradeepparivahan.com CIN No. L63090OR2000PLC006379



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5. The Board has authorised Managing Director and/or Company Secretary and/or any Director(s) of the company to undertake all necessary filings, disclosures, and compliances in this regard.

The list of revised proposed allottees of the issue is enclosed as **Annexure-I**.

Disclosure as required under Regulation 30 read with Schedule III of SEBI Listing Regulations and SEBI Circular no. SEBI/HO/CFD/PoD2/CIR/P/0155 dated November 11, 2024, is enclosed as **Annexure-II**.

This intimation is also available on the Company's website at <https://www.paradeepparivahan.com/home/intimation>

The Board meeting commenced at 11:30 a.m. (IST) and concluded at 2:00 p.m. (IST).

We request you to take the above information on record.

Thanking you.
For & behalf of
PARADEEP PARIVAHAN LIMITED

Khalid Khan
Managing Director cum CEO
DIN. 06432054



PARADEEP
PARIVAHAN
LIMITED

"Delivering Commitments"

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Annexure-I

List of Revised Proposed Allottees

Sl. No.	Name of the Proposed Allottees	Category	No. of warrants / securities*
1)	Khalid Khan	Promoter	8,00,000
2)	Jigish Shantilal Sonagara	Non-Promoter, Public	2,40,000
Total		10,40,000	

**Once warrants are exercised, each warrant shall be converted into 1 (One) fully paid-up equity share of the Company.*

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Annexure-II

Sr. No.	Particulars	Details
1)	Type of securities proposed to be issued (viz. equity shares, convertibles etc.)	Warrants carrying option to subscribe to Equity share in the ratio of 1 (One) equity share having face value of Rs. 10/- each at an issue price of Rs. 156.46/- (Rupees One hundred fifty-six and forty-six paise only) (including premium of Rs. 146.46/-) for 1 (One) warrant, aggregating up to Rs.16,27,18,400/- (Rupees Sixteen Crores twenty seven lakh eighteen thousand four hundred Only) within 18 months from the date of allotment of warrants in terms of the provisions of the SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018, and other applicable laws and subject to the approval of the members and other necessary regulatory, statutory and other approvals, permissions and sanctions, as may be applicable
2)	Type of issuance (further public offering, rights issue, depository receipts (ADR/GDR), qualified institutions placement, preferential allotment etc.)	Preferential Issue on private placement basis.
3)	Total number of securities proposed to be issued or the total amount for which the securities will be issued (approximately)	Refer Annexure-I
4)	Names of the investors	Refer Annexure-I
5)	Post allotment of securities - outcome of the subscription, issue price / allotted price (in case of convertibles), number of investors	Once warrants are exercised, each warrant shall be converted into 1 (one) fully paid-up equity share of the Company. The issue price is Rs.156.46/- as per pricing certificate. Further, for number of investors kindly refer to Annexure-I
6)	In case of convertibles - intimation on conversion of securities or on lapse of the tenure of the instrument	Warrants are convertible into 1 (One) fully paid-up equity shares of the Company, at any time on or before the expiry of 18 (eighteen) months from the date of allotment of warrants in one or more tranches, as the case may be and on such other terms and conditions as applicable
7)	Any cancellation or termination of proposal for issuance of securities including reasons thereof	Warrants remaining unconverted after the expiry of 18 (eighteen) months from the date of allotment shall lapse, and the amount paid by the Warrant holder on such Warrants shall stand forfeited by the company.