

File No. FAEL/NSE/29/2026-27

October 07, 2026

To
National Stock Exchange of India Ltd.
Exchange Plaza,
Plot no. C/1, G Block,
Bandra-Kurla Complex,
Bandra (E) Mumbai - 400 051.

NSE SYMBOL: FRESHARA, ISIN: INE0SFW01015

Dear Sir/Madam,

Sub: Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

We refer to our letter dated March 13, 2026, whereby an intimation was made with respect to the allotment of 23,16,000 Convertible Warrants, each convertible into one fully paid-up Equity Share of face value of ₹10/- each of the Company, at an issue price of ₹168/- (Rupees One Hundred and Sixty-Eight only) per warrant, on a preferential basis to persons belonging to the Promoter / Promoter Group and Non-Promoter categories.

Pursuant to the provisions of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, the warrant holders had paid 25% (₹42/- per warrant) of the issue price as the warrant subscription price. The balance 75% (₹126/- per warrant) of the issue price was payable at the time of exercise of the option to apply for fully paid-up Equity Shares of ₹10/- each of the Company against each warrant held.

In view of the above, and upon receipt from the following warrant holders of a written notice together with the balance 75% payment (at the rate of ₹126/- per warrant) for the warrants opted for conversion, the Board of Directors of the Company at its meeting held today, i.e., Wednesday, October 7, 2026, has approved the allotment of 8,29,800 Equity Shares of ₹10/- each upon conversion of an equal number of warrants, as per the details given below:

Freshara Agro Exports Limited

CIN: L10306TN2023PLC165437

Corporate Office

Old No. 3, New No. 9, Puram Prakasam Road,
Balaji Nagar, Royapettah, Chennai - 600 014.

Factory - Unit I

Sy. No. 380, Velakalnatham Village,
Natrapalli Taluk, Tirupattur District - 635 854.

Factory - Unit II

Sy. No. 30/12A1A, Chengilikuppam Village,
Ambur Taluk, Tirupattur District - 635 751.

Sr. No.	Name of the Allottee	Category	No. of Warrants allotted	Warrants converted prior to this conversion	No. of Equity Shares allotted on conversion	Balance exercise price received (@ ₹126 per warrant) (₹)	Balance warrants outstanding for conversion
1	Kouser Afshan	Promoter Group	4,00,200	Nil	1,04,400	1,31,54,400	2,95,800
2	Akshayarani R S	Public	50,400	Nil	9,600	12,09,600	40,800
3	Sagar Narendrabhai Gokani	Public	17,400	Nil	17,400	21,92,400	Nil
4	Parthivkumar Pravinbhai Gantara	Public	17,400	Nil	17,400	21,92,400	Nil
5	Mohit Rathi	Public	24,000	Nil	24,000	30,24,000	Nil
6	Dolly Bhalotia	Public	25,200	Nil	25,200	31,75,200	Nil
7	Koco & Koir Exports Private Limited	Public	1,00,200	Nil	1,00,200	1,26,25,200	Nil
8	Kohinoor Investments	Public	1,50,000	Nil	1,50,000	1,89,00,000	Nil
9	Ninedot Fortune Builders LLP	Public	50,400	Nil	50,400	63,50,400	Nil
10	D Prakash Devi	Public	50,400	Nil	25,200	31,75,200	25,200
11	Namitha Lunawat	Public	25,200	Nil	25,200	31,75,200	Nil
12	Neha Abar	Public	50,400	Nil	50,400	63,50,400	Nil
13	Kusum R Hirani	Public	25,200	Nil	25,200	31,75,200	Nil
14	Kataria Realty LLP	Public	50,400	Nil	50,400	63,50,400	Nil
15	Hemant Kumar Gupta	Public	45,000	Nil	45,000	56,70,000	Nil
16	Leana Hemant Gupta	Public	45,000	Nil	45,000	56,70,000	Nil
17	Manish Grover	Public	64,800	Nil	64,800	81,64,800	Nil
	Total		11,91,600	Nil	8,29,800	10,45,54,800	3,61,800

The new Equity Shares so allotted shall rank pari passu with the existing Equity Shares of the Company in all respects.

Consequent to the allotment of the aforesaid shares, the issued, subscribed and paid-up equity share capital of the Company stands increased from ₹23,49,92,000/- divided into 2,34,99,200 Equity Shares of ₹10/- each to ₹24,32,90,000/- divided into 2,43,29,000 Equity Shares of ₹10/- each. After this conversion, 14,86,200 warrants remain outstanding for conversion. The tenure of the warrants shall not exceed 18 (eighteen) months from the date of allotment, i.e., up to September 12, 2027.

The information required under Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 read with SEBI Master Circular No. HO/49/14/14(7)2025-CFD-POD2/I/3762/2026 dated January 30, 2026 is enclosed as **Annexure-I**.

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The meeting of the Board of Directors commenced at 6.00 P.M. and concluded at 6.15 P.M.

The above information is also being made available on the website of the Company at <https://www.fresharaagroexports.com/investor-center/corporate-announcement>

We request you to kindly take the above information on record.

Thanking you,

Yours faithfully,

For **Freshara Agro Exports Limited**

PRIYADHARSHI

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Company Secretary & Compliance Officer

Encl.: As above



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ANNEXURE – I

Disclosures as required under Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 read with SEBI Master Circular dated January 30, 2026

Sr. No.	Particulars	Description
1.	Type of securities issued	Fully paid-up Equity Shares of face value of ₹10/- each, pursuant to conversion of warrants.
2.	Type of issuance	Conversion of warrants into Equity Shares (Warrants issued on a preferential basis, as approved by the members at the Extra-Ordinary General Meeting held on 8 th January, 2026, and allotted by the Board of Directors at its meeting held on 13 th March, 2026).
3.	Total number of securities issued or the total amount for which the securities issued (approximately)	Allotment of 8,29,800 (Eight Lakh Twenty-Nine Thousand Eight Hundred) fully paid-up Equity Shares of face value of ₹10/- each upon conversion of an equal number of warrants issued at ₹168/- (Rupees One Hundred and Sixty-Eight only) per warrant, upon receipt of the balance amount of ₹126/- (Rupees One Hundred and Twenty-Six only) per warrant, being 75% of the issue price per warrant, aggregating to ₹10,45,54,800/- (Rupees Ten Crore Forty-Five Lakh Fifty-Four Thousand Eight Hundred only).
Additional information in case of preferential issue:		
4.	Name of the Allottees	1. Kouser Afshan 2. Akshayarani R S 3. Sagar Narendrabhai Gokani 4. Parthivkumar Pravinbhai Gantara 5. Mohit Rathi 6. Dolly Bhalotia 7. Koco & Koir Exports Private Limited 8. Kohinoor Investments 9. Ninedot Fortune Builders LLP 10. D Prakash Devi 11. Namitha Lunawat 12. Neha Abar 13. Kusum R Hirani 14. Kataria Realty LLP 15. Hemant Kumar Gupta 16. Leana Hemant Gupta 17. Manish Grover
5.	Post allotment of securities – outcome of the subscription	Pursuant to this allotment, the issued, subscribed and paid-up equity share capital of the Company has increased to ₹24,32,90,000/- divided into 2,43,29,000 Equity Shares of face value of ₹10/- each fully paid-up. Warrants were allotted on March 13, 2026, carrying a right to subscribe to 1 (one) Equity Share per warrant, on receipt of an amount of ₹42/- per warrant (being 25% of the issue price per warrant).

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Sr. No.	Particulars	Description
		Now, 8,29,800 Equity Shares have been allotted on receipt of the balance amount of ₹126/- per warrant (being 75% of the issue price per warrant). 14,86,200 warrants remain outstanding for conversion.
6.	Issue price / allotted price (in case of convertibles)	₹168/- (Rupees One Hundred and Sixty-Eight only) per Equity Share, including a premium of ₹158/- (Rupees One Hundred and Fifty-Eight only) per Equity Share.
7.	Number of investors	17 (Seventeen)
8.	In case of convertibles – intimation on conversion of securities or on lapse of the tenure of the instrument	The tenure of the warrants shall not exceed 18 (eighteen) months from the date of allotment, i.e., up to September 12, 2027. Each warrant carries a right to subscribe to 1 (one) Equity Share and may be exercised in one or more tranches during this period. An amount equivalent to 25% of the warrant issue price was received at the time of subscription and allotment of each warrant, and the balance 75% is payable by the warrant holder(s) on exercise of the warrant(s). In the event a warrant holder does not exercise the warrants within 18 (eighteen) months from the date of allotment, the unexercised warrants shall lapse and the amount paid on such warrants shall stand forfeited by the Company.
9.	Any cancellation or termination of proposal for issuance of securities including reasons thereof	Not Applicable

For **Freshara Agro Exports Limited**
PRIYADHARSHI
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Priyadharshini B
Company Secretary & Compliance Officer

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