

June 17, 2026

To,
The Corporate Relations Department,
The National Stock Exchange of India Limited,
Exchange Plaza, 5th Floor,
Plot No. C/1, G-Block, Bandra-Kurla Complex,
Bandra (E), Mumbai – 400051

Re: Script Symbol “NXT-INFRA”

Dear Sir/ Madam,

Subject: Outcome of Board Meeting held on Wednesday, June 17, 2026.

In terms of applicable provisions of the Securities and Exchange Board of India (Infrastructure Investment Trusts) Regulations, 2014 read with SEBI Master Circular No. SEBI/HO/DDHS-PoD2/P/CIR/2025/102 dated July 11, 2025, and Materiality of Information Policy of Nxt-Infra Trust (“**Trust**”), this is to inform you that the Board of Directors of Walter Infra Manager Private Limited (“**Company**”), Investment Manager to the Trust, at its Meeting held on Wednesday, June 17, 2026, has inter alia:

1. Approved the issuance of up to 227 million units of the Trust on a preferential basis for an aggregate consideration of up to ₹21,000 million, subject to receipt of requisite approvals, including approval of the unitholders of the Trust and other regulatory/statutory approvals, as may be applicable.
2. Approved a proposal for availing additional external borrowings aggregating up to ₹55,000 million by the Trust through such borrowing instruments as may be determined from time to time, including rupee term loans and/or other permitted forms of borrowings, subject to approval of the unitholders of the Trust and such other approvals as may be required under applicable law.

The aggregate consolidated borrowings and deferred payments of the Trust and its Special Purpose Vehicles (“SPVs”), net of cash and cash equivalents, are expected to exceed forty-nine percent (49%) of the value of the assets of the Trust, subject to the overall limit of 70% prescribed under the InvIT Regulations. The proceeds of the proposed borrowings shall be utilised for refinancing existing external debt obligations of the Trust and/or its identified SPVs, in compliance with the InvIT Regulations and applicable SEBI circulars.

3. Approved the Convening of an Extra-Ordinary Meeting of the Unitholders of the Trust (“**EM**”) to be held on Friday, July 10, 2026, through Video Conferencing / Other Audio Visual Means.

The documents referred to above shall also be uploaded on our website at [Nxt-Infra | Investor Corner | regulatory filings | Offer documents | Announcements](#).

The meeting commenced at 17:23 Hrs IST and concluded at 18:34 Hrs IST.

NXT-INFRA TRUST



You are requested to kindly take the same on record.

Thanking you,

For **Nxt-Infra Trust**

(acting through Walter Infra Manager Private Limited)

(in its capacity as Investment Manager of the Trust)

Aditi Tawde

Company Secretary and Compliance Officer

Membership No. A28753

Encl: As above