

Date: 28th April, 2026

To
Listing Manager,
National Stock Exchange of India Limited
Exchange Plaza, C-1 Block G
Bandra Kurla Complex, Bandra (E)
Mumbai – 400051, India

Symbol: AIMTRON
ISIN: INE0RUV01018

Subject – Audited Consolidated Financial Results for the Half year/ year ended 31st March, 2026

Dear Sir/Madam,

In reference to the intimation submitted dated 27-04-2026, we hereby re-submit audited Consolidated financial results approved, along with auditor's report as per Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) (Amendment) Regulation, 2016.

You are requested to take the above on record.

Same shall be also available on the Company's website at: www.aimtron.in

The meeting commenced at 01:30 p.m. and ended at 06.30 p.m. on 27th April, 2026.

Kindly take the above on record.

Thanking you,

Yours faithfully,
For Aimtron Electronics Limited

Priyanka Shah
Company Secretary & Compliance Officer

AIMTRON ELECTRONICS LIMITED
CIN: L31900GJ2011PLC065011
 Regd. Office : Plot No 1/A, G.I.D.C.Estate, Vadodara, Waghodia, Gujarat,India, 391760
 Website: www.aimtron.in E-mail: finance@aimtron.com Tel: 9687632057

CONSOLIDATED AUDITED FINANCIAL RESULTS FOR THE HALF YEAR AND YEAR ENDED 31ST MARCH, 2026

[Rs. In Lacs Except Share Data]

Sr. No.	Particulars	Half Year Ended		Year Ended	
		31st March, 2026 (Audited)	30th September, 2025 (Unaudited)	31st March, 2026 (Audited)	31st March, 2025 (Audited)
1	Incomes:				
	Revenue from Operations	17857.53	12258.39	30115.92	15918.38
	Other income	128.18	107.33	235.51	292.29
	Total Income	17985.71	12365.72	30351.43	16210.67
2	Expenses:				
	Cost of Material Consumed	17921.24	10207.59	28128.83	11115.22
	Purchase of stock-in-Trade	0.00	0.00	0.00	
	Changes in inventories to finished goods and Work-in-progress and stock-in-trade	-5048.24	-1718.05	-6766.29	495.41
	Employee Benefit expenses	697.19	502.47	1199.66	492.18
	Finance Costs	55.76	12.66	68.42	23.77
	Depreciation and amortization expense	364.57	289.15	653.72	463.80
	Other expenses	721.23	255.44	976.67	418.00
	Total Expenses	14711.76	9549.26	24261.02	13008.38
3	Profit before exceptional and extraordinary items and tax (1- 2)	3273.95	2816.46	6090.41	3202.29
	Exceptional items	0.40	0.00	0.40	0.00
	Profit before extraordinary items and tax	3274.35	2816.46	6090.81	3202.29
	Extraordinary items	0.00	0.00	0.00	0.00
	Profit before tax	3274.35	2816.46	6090.81	3202.29
	Tax Expense	0.00	0.00	0.00	0.00
	Current tax	763.54	530.00	1293.54	675.00
	Deferred tax	-122.03	47.26	-74.77	-36.75
	Prior Period Tax	64.08	210.66	274.74	0.95
	Total tax expenses	705.59	787.92	1493.51	639.20
	Net Profit Loss for the period from continuing operations	2568.76	2028.54	4597.30	2563.09
	Profit (loss) from discontinuing operations before tax	0.00	0.00	0.00	0.00
	Tax expense of discontinuing operations	0.00	0.00	0.00	0.00
	Net profit (loss) from discontinuing operation after tax	0.00	0.00	0.00	0.00
	Profit (loss) for period before minority interest	0.00	0.00	0.00	0.00
	Share of profit (loss) of associates	0.00	0.00	0.00	0.00
	Profit (loss) of minority interest	0.00	0.00	0.00	0.00
	Net profit (Loss) for the period	2568.76	2028.54	4597.30	2563.09
	Paid-up Equity share capital of Rs.10 each	2060.92	2041.38	2060.92	2041.38
	Other Equity				
	Reserves and surplus	3870.54	15495.79	19366.33	13456.57
	Earnings per equity share:				
	Basic (Rs.)	22.47	9.94	22.47	13.14
	Diluted(Rs.)	21.71	9.30	21.71	13.14

Notes on Consolidated Financial Results:

- The above audited Consolidated results for the Half year and Year ended 31st March, 2026 have been reviewed by Audit committee and approved by the Board of Directors at their meeting held on 27th April, 2026
- The figure for the corresponding previous Periods have ben regrouped/ reclassified wherever considered necessary to confirm the figures represented in the current period.
- The activities of the group relate to two segments i.e. ESM & ESDM
- Out of the total 13,89,388/- equity share warrants, during the year the company has converted 1,95,352/- number of equity share warrants into 1,95,352/- equity shares. The remaining 11,94,036/- number of equity warrants shall be converted to the equity shares on receipt of the balance amount towards share warrants.
- The consolidated results includes results of two wholly owned subsidiary companies.
- The statement of consolidated financial results includes the result for the half year ended March 31, 2026, being the balancing figures between the audited figures in respect of full financial year ended March 31, 2026 and published unaudited year to date figures up to the half year of the current financial year which were subjected to a limited review, as required under the listing regulations.

For Aimtron Electronics Limited


Mukesh Jeram Vasani
 Chairman and Director
 DIN: 06542536

Date : 27/04/2026
 Place: Vadodara

AIMTRON ELECTRONICS LIMITED

CIN: L31900GJ2011PLC065011

Regd. Office : Plot No 1/A, G.I.D.C.Estate, Vadodara, Waghodia, Gujarat,India, 391760


Website: www.aimtron.in E-mail: finance@aimtron.com Tel: 9687632057

CONSOLIDATED STATEMENT OF ASSETS AND LIABILITIES AS AT 31ST MARCH, 2026

Sr. No.	Particulars	CONSOLIDATED	
		As on 31st March, 2026	As on 31st March, 2025
		(Audited)	(Audited)
			[Rs. In Lakhs]
(1)	EQUITY AND LIABILITIES		
	Equity		
	(a) Equity Share capital	2,060.92	2,041.38
	(b) Reserves and surplus	19,366.33	13,456.57
	(c) Money received against share warrants	2,031.78	
	Share application money pending allotment	23,459.03	15,497.95
	LIABILITIES		
(2)	Non-Current liabilities		
	(a) Long term Borrowings	5,481.77	
	(b) Deferred Tax Liabilities (Net)		
	(c) Long term Provisions	8.34	59.12
	(d) Other Long term liabilities		
	Total Non current liability	5,490.11	59.12
(3)	Current liabilities		
	(a) Short term borrowings	49.05	64.06
	(b) Trade payables		
	Due to Micro and Small enterprise	1,123.87	2,267.27
	Due to Others	3,914.45	2,415.09
	(c) Other current liabilities	6,361.55	2,011.08
	(d) Short term Provisions	1559.91	695.20
	Total current liability	13,008.83	7,452.70
	Total Equity and Liabilities	41,957.97	23,009.77
	ASSETS		
(1)	Non-current Assets		
	(a) Property, Plant and Equipment and Intangible Assets		
	(i) Property, Plant and Equipment	6,273.22	3,092.85
	(ii) Intangible assets	47.33	
	(iii) Capital work-in-progress	15.00	
	b) Non-current investments		
	c) Deferred tax assets (net)	95.64	22.39
	d) Long-term loans and advances	6.43	9.89
	e) Other non-current assets	15.46	369.72
		6,453.08	3,494.85
(2)	Current assets		
	a) Current investments		
	b) Inventories	10,317.58	3,507.63
	c) Trade receivables	13,547.09	8,709.34
	d) Cash and cash equivalents	1,387.59	3,558.10
	e) Short-term loans and advances	5,184.31	394.70
	f) Other current assets	5,068.32	3,345.15
		35,504.89	19,514.92
	Total Assets	41,957.97	23,009.77

Figures for the previous period/year have been rearranged/reclassified wherever necessary, to correspond with current period presentation.

Date : 27/04/2026
Place: Vadodara

For Aimtron Electronics Limited

Mukesh Jeram Vasani
Chairman and Director
DIN: 06542536


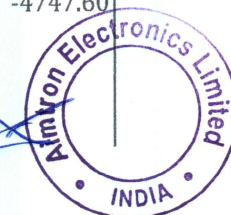
AIMTRON ELECTRONICS LIMITED
CIN: L31900GJ2011PLC065011

Regd. Office : Plot No 1/A, G.I.D.C.Estate, Vadodara, Waghodia, Gujarat,India, 391760
Website: www.aimtron.in E-mail: finance@aimtron.com Tel: 9687632057

CONSOLIDATED CASH FLOW STATEMENT FOR YEAR ENDED 31ST MARCH, 2026

[Rs. In Lakhs]

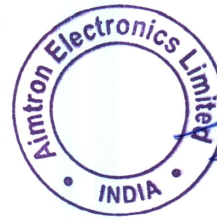
Sr. No.	Particulars	For year ended 31st March, 2026 (Audited)	For the Year ended 31st March, 2025 (Audited)
(A)	<u>CASH FLOW FROM OPERATING ACTIVITIES</u>		
	Profit before tax	6090.81	3,202.29
	Adjustments for :		
	Depreciation and amortisation expense	653.72	463.80
	Interest Income	-89.88	-234.86
	Rent Income		
	Provision for Tax		
	Finance Cost	68.43	23.77
	Provision for end of Service		-
	Loss/(Profit) on sale of Investment property/ Property, plant and Equipment's		
	Bad debt, provision for doubtful debts	127.73	51.90
	Net Adjustments		
	Operating profit before working capital changes	6850.81	3,506.90
	Adjustment for		
	Inventories	-6809.95	66.07
	Trade receivables	-4965.48	(7,093.46)
	Loans and advances	-1680.65	
	other financial assets		
	Other assets	-1289.47	(2,078.85)
	Trade payables	355.95	4,113.90
	Other Liability	4350.46	492.63
	Short term Borrowing	864.71	200.05
	Long -term Provisions	-50.78	19.62
	Cash generated from operations :	-2374.40	773.16
	Direct taxes paid (net)	-1621.53	1,094.01
	Net cash from operating activities (A)	-3995.93	1,867.17
	<u>CASHFLOW FROM INVESTING ACTIVITES</u>		
	(Purchase)/ Proceeds from sale of investment		
	Proceeds from Sale of Investment Property		
	Purchase of Property, plant and equipment's	-4747.60	(1,295.93)
	Purchase of Equity Instruments		
	Purchase of Intangible asset under development		
	Proceeds from Sale of Property, Plant and Equipments		
	Addition to Capital Work in Progress		

Acquisition of shares in subsidiary from minority shareholders		
Interest Income	65.21	231.94
Rent Income		
(Increase)/ Decrease in long term loans given	-2254.33	-274.83
Bank Deposit	-200.00	
Net cash (used) in Investing activities (B)	-7136.72	(1,338.82)
CASHFLOW FROM INVESTING ACTIVITES		
Proceeds from Issue of Share Capital	3363.79	7,764.93
Proceeds for long term borrowings	5481.77	(1,229.21)
Repayment for long term borrowings		
Proceeds for short term borrowings		
Repayment for short term borrowings	-15.00	165.56
Repayment of lease liabilities		
Interest Paid	-68.43	(23.77)
Net cash (used) in financing activities (C)	8762.14	6,346.39
Net Increase/(Decrease) In Cash And Cash Equivalents [(A) + (B) + (C)]	-2370.51	3,140.40
Cash And Cash Equivalents at the Beginning of The Year	3558.10	417.70
Cash And Cash Equivalents at the half year end and Year Ended	1187.59	3,558.10
Components of cash & cash equivalents	200.00	
Cash on Hand	0.04	0.13
Balance with Schedule banks	854.88	2,904.10
In current account	332.67	653.87
Cash & cash equivalents	1387.59	3,558.10

(2)

For Aimtron Electronics Limited



Mukesh Jeram Vasani
Chairman and Director
DIN: 06542536

Date : 27/04/2026
Place: Vadodara

Independent Auditor's Report on Consolidated Audited Financial Results and Year to Date Results of Aimtron Electronics Limited Pursuant to the Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended.

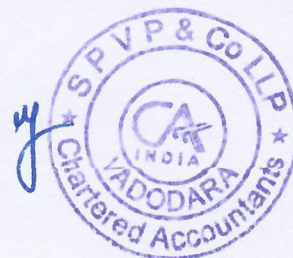
The Board of Directors of
Aimtron Electronics Limited

Report on the audit of the Consolidated Financial Results**Opinion**

We have audited the accompanying statement of Consolidated Annual Financial Results of **Aimtron Electronics Limited** and its wholly owned subsidiary (holding company and its subsidiaries together referred to as "the Group"), for half year and year ended 31st March, 2026 (the "Statement"), being submitted by the holding company pursuant to the requirement of Regulation 33 of the Securities and Exchange Board of India (SEBI) (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended ("Listing Regulations, 2015").

In our opinion and to the best of our information and according to the explanations given to us, and based on the consideration of the reports of the other auditors on separate financial statements/ financial information of subsidiaries, the aforesaid consolidated financial results:

- i. include the financial results of Aimtron Electronics LLC, Texas and Aimtron Mechatronics Private Limited, India.
- ii. are presented in accordance with the requirements of Regulation 33 of the SEBI (Listing obligations and Disclosure Requirements) Regulations, 2015 and
- iii. gives a true and fair view in conformity with the recognition and measurement principles laid down in the applicable accounting standards and other accounting principles generally accepted in India of the net profit and other financial information for the half-year and year ended 31st March, 2026.

**LLPIN : ACQ-4460****VADODARA**

Office No. - 23, Third Floor,
Earth Eon,
Opposite Sama Lake,
Amit Nagar – Sama Road, Sama,
Vadodara-390024

Contact : 9316943198

RAJKOT

Office No. - 308, Third Floor,
R. K. Prime - 2,
Near Balaji Hall,
150 Feet Ring Road, Mavdi,
Rajkot – 360004

www.caspvp.com

MORBI

Office No. – 26/27, Third Floor,
Galaxy Plaza,
Near Umiya Circle,
Sanala Road, Vajepar,
Morbi – 363641

Email : office@caspvp.com

Basis of Opinion

We conducted our audit in accordance with the standards on auditing specified under the Act. Our responsibilities under those Standards are further described in the Auditor's Responsibility for the Audit of the Consolidated Financial statements section of our report.

We are independent of the Group in accordance with the Code of Ethics issued by the Institute of Chartered Accountants of India (ICAI) together with the ethical requirements that are relevant to our audit of the consolidated financial statements under the provisions of the Act and the Rules made thereunder and we have fulfilled our other ethical responsibilities in accordance with these requirements and the ICAI's Code of Ethics. We believe that the audit evidence obtained by us is sufficient and appropriate to provide a basis for our audit opinion.

Management's Responsibility for the Consolidated Financial Statements

These Consolidated financial results have been prepared on the basis of the consolidated financial statements. The Holding Company's Board of Directors are responsible for the matters stated in Section 134(5) of the Act, with respect to the preparation of these consolidated financial statements that give a true and fair view of the financial position and financial performance of the group in accordance with the accounting principles generally accepted in India. This responsibility also includes maintenance of adequate accounting records in accordance with the provisions of the Act for safeguarding of the assets of the Company and for preventing and detecting frauds and other irregularities; selection and application of appropriate accounting policies; making judgments and estimates that are reasonable and prudent; and design, implementation and maintenance of adequate internal financial controls, that were operating effectively for ensuring the accuracy and completeness of the accounting records, relevant to the preparation and presentation of the consolidated financial results that give a true and fair view and are free from material misstatement, whether due to fraud or error, which have been used for the purpose of preparation of the consolidated financial results by the Directors of the Holding Company, as aforesaid.

In preparing the consolidated financial statements, the respective Board of Directors of the companies included in the Group are responsible for assessing the Company's ability to continue as a going concern, disclosing, as applicable, matters related to going concern and using the going concern basis of accounting unless management either intends to liquidate the Company or to cease operations or has no realistic alternative but to do so.

The respective Board of Directors of the companies included in the Group are also responsible for overseeing the Company's financial reporting process.

VADODARA

Office No. - 23, Third Floor,
Earth Eon,
Opposite Sama Lake,
Amit Nagar - Sama Road, Sama,
Vadodara-390024

Contact : 9316943198

LLPIN : ACQ-4460**RAJKOT**

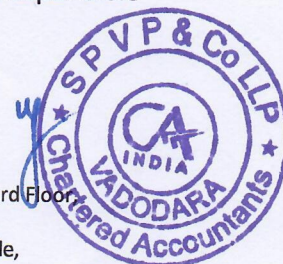
Office No. - 308, Third Floor,
R. K. Prime - 2,
Near Balaji Hall,
150 Feet Ring Road, Mavdi,
Rajkot - 360004

www.caspvp.com

MORBI

Office No. - 26/27, Third Floor,
Galaxy Plaza,
Near Umiya Circle,
Sanala Road, Vajepar,
Morbi - 363641

Email : office@casvp.com



Auditor's Responsibility

Our objectives are to obtain reasonable assurance about whether the consolidated financial statements as a whole are free from material misstatement, whether due to fraud or error, and to issue an auditor's report that includes our opinion. Reasonable assurance is a high level of assurance but is not a guarantee that an audit conducted in accordance with SAs will always detect a material misstatement when it exists. Misstatements can arise from fraud or error and are considered material if, individually or in the aggregate, they could reasonably be expected to influence the economic decisions of users taken on the basis of these consolidated financial statements.

As a part of an audit in accordance with the SAs, we exercise professional judgement and maintain professional scepticism throughout the audit.

We also,

- Identify and assess the risks of material misstatement of the consolidated financial statements, whether due to fraud or error, design and perform audit procedures responsive to those risks and obtain audit evidence that is sufficient and appropriate to provide a basis of our opinion. The risk of not detecting a material misstatement resulting from fraud is higher than one resulting from error, as fraud may involve collusion, forgery, intentional omissions, misrepresentation or the override of internal control.
- Obtain understanding of internal financial control relevant to the audit in order to design audit procedures that are appropriate in the circumstances. Under section 143(3)(i) of the Act, we are also responsible for expressing our opinion on whether the Company has adequate Internal Financial Controls system in place and the operating effectiveness of such controls.
- Evaluate the appropriateness of accounting policies used and the reasonableness of accounting estimates and related disclosures made by the management.
- Conclude on the appropriateness of management's use of the going concern basis of accounting and based on the audit evidence obtained, whether a material uncertainty exists related to events or conditions that may cast significant doubt on the Company's ability to continue as a going concern. If we conclude that a material uncertainty exists, we are required to draw attention in our auditor's report to the related disclosures in the consolidated financial statements or if such disclosures are inadequate, to modify our opinion. Our conclusions are based on the audit evidence

VADODARA

Office No. - 23, Third Floor,
Earth Eon,
Opposite Sama Lake,
Amit Nagar – Sama Road, Sama,
Vadodara-390024

Contact : 9316943198

LLPIN : ACQ-4460**RAJKOT**

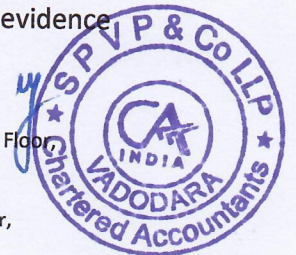
Office No. - 308, Third Floor,
R. K. Prime - 2,
Near Balaji Hall,
150 Feet Ring Road, Mavdi,
Rajkot – 360004

www.caspvp.com

MORBI

Office No. – 26/27, Third Floor,
Galaxy Plaza,
Near Umiya Circle,
Sanala Road, Vajepar,
Morbi – 363641

Email : office@caspvp.com



SPVP & Co LLP

CHARTERED ACCOUNTANTS
(formerly known as SPVP & Co.)

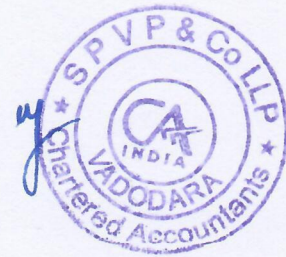
obtained up to the date of our auditor's report. However, future events or conditions may cause the Company to cease to continue as a going concern.

- Evaluate the overall presentation, structure and content of the consolidated financial statements, including the disclosures and whether the consolidated financial statements represent the underlying transactions and events in a manner that achieves fair presentation.
- Obtain sufficient appropriate audit evidence regarding the financial results/financial information of the entities within the Group and its associates and jointly controlled entities to express an opinion on the consolidated Financial Results. We are responsible for the direction, supervision and performance of the audit of financial information of such entities included in the consolidated financial results of which we are the independent auditors. For the other entities included in the consolidated Financial Results, which have been audited by other auditors, such other auditors remain responsible for the direction, supervision and performance of the audits carried out by them. We remain solely responsible for our audit opinion.

We communicate with those charged with governance regarding, among other matters, the planned scope and timing of the audit and significant audit findings including any significant deficiencies in internal control that we identify during our audit.

We also provide those charged with governance with a statement that we have complied with the relevant ethical requirements regarding independence and to communicate with them all relationships and other matters that may reasonably be thought to bear on our independence and where applicable, related safeguards.

We also performed procedures in accordance with the circular issued by the SEBI under Regulation 33(8) of the LODR Regulations, as amended, to the extent applicable.



VADODARA

Office No. - 23, Third Floor,
Earth Eon,
Opposite Sama Lake,
Amit Nagar – Sama Road, Sama,
Vadodara-390024

Contact : 9316943198

LLPIN : ACQ-4460

RAJKOT

Office No. - 308, Third Floor,
R. K. Prime - 2,
Near Balaji Hall,
150 Feet Ring Road, Mavdi,
Rajkot – 360004

www.caspvp.com

MORBI

Office No. – 26/27, Third Floor,
Galaxy Plaza,
Near Umiya Circle,
Sanala Road, Vajepar,
Morbi – 363641

Email : office@caspvp.com

S P V P & Co LLP

CHARTERED ACCOUNTANTS
(formerly known as S P V P & Co.)

Other Matters

The Consolidated Financial Results includes the reviewed financial results of subsidiary, for the half year ended March 31, 2026 being the balancing figures between the audited figures in respect of full financial year ended March 31, 2026 and published unaudited year to date figures up to the half year of the current financial year, which were subjected to a limited review by us, as required under the listings regulations.

For S P V P & Co LLP

Chartered Accountants

Firm Reg. No. : 111660W/W101148

Peer Review No. : 017408

Date : April 27, 2026

Place : Vadodara

CA. Vishal M. Dattani

Partner

Membership No: 124887



UDIN : 26124887BUFAWB7977

VADODARA

Office No. - 23, Third Floor,
Earth Eon,
Opposite Sama Lake,
Amit Nagar – Sama Road, Sama,
Vadodara-390024

Contact : 9316943198

LLPIN : ACQ-4460

RAJKOT

Office No. - 308, Third Floor,
R. K. Prime - 2,
Near Balaji Hall,
150 Feet Ring Road, Mavdi,
Rajkot – 360004

www.caspvp.com

MORBI

Office No. – 26/27, Third Floor,
Galaxy Plaza,
Near Umiya Circle,
Sanala Road, Vajepar,
Morbi – 363641

Email : office@caspvp.com

Date: 27th April, 2026

To,
Listing Manager,
National Stock Exchange of India Limited
Exchange Plaza, C-1 Block G
Bandra Kurla Complex, Bandra (E)
Mumbai – 400051, India

Symbol: AIMTRON
ISIN: INEORUV01018

Declaration for audit reports with unmodified opinion

Pursuant to Regulation 33(3)(d) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 and amended Regulations, 2016:

We hereby declare that M/s. SPVP & Co., Chartered Accountants, Vadodara, the Statutory Auditors of the Company have given the audit report with unmodified opinion on the audited financial results of the Company for the year ended on 31.03.2026.

FOR AIMTRON ELECTRONICS LIMITED



Mukesh Jeram Vasani
Chairman & Non-Executive Director
DIN: 06542536