



Indian Emulsifiers Limited

PERFORMANCE | SUSTAINABILITY | INNOVATION | CHEMISTRY

April 17, 2026

To,
The Manager,
National Stock Exchange of India Ltd.
Exchange Plaza, Plot no. C/1, G Block,
Bandra-Kurla Complex, Bandra (E) Mumbai - 400 051

Symbol: IEML ISIN: INE0RRU01016

Subject: Outcome of Board Meeting held on April 17, 2026- Allotment of Series A Non-Convertible Debentures

Ref: Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

Dear Sir/ Ma'am,

Pursuant to Regulation 30 read with Schedule III of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 and other applicable provisions if any, we wish to inform you that the Board of Directors of the Company at its meeting held today i.e., April 17, 2026 has inter-alia, considered and approved the allotment of 100 (One Hundred) Non-Convertible Debentures of 'Series A- 13.75 % Fixed Rated, Unlisted, Secured, Unrated, Non-Convertible Debentures' of face value Rs. 10,00,000/- (Rupees Ten Lakh only) each fully paid up at par ("NCDs") aggregating to Rs. 10,00,00,000/- (Rupees Ten Crore only) through Private Placement basis to LC Venture Debt Fund.

(Disclosure under Regulation 30 read with Clause 2 of Para A of Part A of Schedule III of SEBI Listing Regulations and SEBI Circular No. HO/49/14/14(7)2025-CFD-POD2/I/3762/2026 dated January 30, 2026)

The Board meeting commenced at 5:30 PM and concluded at 6:00 PM

Kindly take the above for your records.

Thanking You,
For Indian Emulsifiers Limited

Yash Tikekar
Managing Director

INDIAN EMULSIFIERS LIMITED

CIN: L46691MH2020PLC351364

Regd. Office: Unit no. 107, Sumer Kendra, Near Doordarshan Kendra,

Off. Pandurang Budhkar Marg, Worli, Mumbai- 400018, Maharashtra, India.

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Disclosure under Regulation 30 read with Clause 2 of Para A of Part A of Schedule III of SEBI Listing Regulations and SEBI Circular No. HO/49/14/14(7)2025-CFD-POD2/I/3762/2026 dated January 30, 2026.

Annexure I

Sr. No.	Particulars	Details
1	Type of securities allotted (viz. equity shares, convertibles etc.);	Series A- 13.75 % Fixed Rated, Unlisted, Secured, Unrated, Non-Convertible Debentures
2	Type of issuance (further public offering, rights issue, depository receipts (ADR/ GDR), qualified institutions placement, preferential allotment etc.);	Private Placement
3	Total number of securities allotted	100 (One Hundred) 'Series A- 13.75 % Fixed Rated, Unlisted, Secured, Unrated, Non-Convertible Debentures' of face value Rs. 10,00,000/- (Rupees Ten Lakh only) each fully paid up at par ("NCDs") aggregating to Rs. 10,00,00,000/- (Rupees Ten Crore only)
4	Size of Issue	Rs. 10,00,00,000/- (Rupees Ten Crore only)
5	Whether proposed to be listed? If yes, name of the stock exchange(s);	No
6	Tenure of instrument, Date of allotment and date of maturity	Tenure: 30 Months Date of allotment: 17/04/2026 Maturity: 30 Months from the date of allotment i.e., 17/10/2028
7	Coupon/ Interest offered	Fixed Rate of 13.75 % PA
8	Schedule of Payment of coupon/ interest and principal	6 Months moratorium followed by equal monthly principal instalments payable on the 1st Calendar Day of each month.
9	Charge/ Security, if any, created over the assets;	1. First-ranking pari-passu charge over all current assets of the Company, both present and future, including but not limited to receivables, intellectual property, brand, etc. 2. Second charge on existing fixed assets that are charged to existing lenders. Second charge on fixed assets arising out of upcoming capital expenditures 3. Personal Guarantee of the Promoter

10	Special right/ interest/ privileges attached to the instrument and changes thereof	Not Applicable
11	Delay in payment of interest / principal redemption from the due date or default in payment of interest / principal;	NIL
12	Details of any letter or comments regarding payment / non- payment of interest, principal on due dates, or any other matter concerning the security and / or the assets along with its comments thereon, if any;	In the event of default or delay in payment of interest and/or principal, additional interest at 2.00% per month shall be payable on the overdue amount from the due date until the actual date of payment, over and above the Interest Rate.
13	Details of redemption of debentures	The Series A Debentures shall be fully redeemed in 30 (thirty) equal monthly installments, payable on the on the Principal Payment Dates
14	Any cancellation or termination of proposal for issuance of securities including reasons thereof.	N.A.