DIGIKORE STUDIOS

November 14, 2026

To,
National Stock Exchange of India Ltd.
Exchange Plaza, 5th Floor,
Plot No. C /1, G Block, Bandra – Kurla Complex,
Bandra (E), Mumbai – 400051, Maharashtra, India.

NSE Symbol: DIGIKORE
ISIN: INE0QJ901011

Subject: Sub: Outcome of Board Meeting held on November 14, 2026

Ref: Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("Listing Regulations")

Dear Sir/Madam,

Pursuant to Regulation 30 of the Listing Regulations read with Para A of Schedule III to the said Regulations, we wish to inform you that, the Board of Directors of Digikore Studios Limited ("the Company"), at its meeting held today i.e. Saturday, November 14, 2026, inter-alia,

1. Considered and approved Unaudited Standalone Financial Results of the Company for the half year ended September 30, 2026. A copy of the said Financial Results together with the Limited Review Report for the half year ended September 30, 2026 are enclosed herewith as Annexure I.

2. Considered and approved Unaudited Consolidated Financial Results of the Company for the half year ended September 30, 2026. A copy of the said Financial Results together with the Limited Review Report for the half year ended September 30, 2026 are enclosed herewith as Annexure II.

The Board Meeting commenced at 02.30 PM and concluded at 03:00 PM.

You are requested to kindly take the same on your records.

Thanking You.

Yours faithfully,
For Digikore Studios Limited

HENY PAHUJA
Digitally signed by HENY PAHUJA
Date: 2026.11.14 15:16:54 +05'30'

Heny Pahuja
Company Secretary & Compliance Officer

Encl: A/a

Limited Review Report

To
The Board of Directors
Digikore Studios Limited

(Formerly known as "Digikore Studios Private Limited")

Limited Review Report on the Unaudited Standalone Financial Results

(For the half-year ended 30th September 2026)

1. Introduction

We have reviewed the accompanying Unaudited Standalone Financial Results of Digikore Studios Limited (Formerly known as "Digikore Studios Private Limited") for the six-month period ended **September 30, 2026**, which comprise the Balance Sheet as at **September 30, 2026**, the Statement of Profit and Loss, the Cash Flow Statement for the period then ended, and a summary of significant accounting policies and other explanatory notes.

This statement has been prepared by the Company pursuant to the requirements of **Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015**, as amended, and has been approved by the Board of Directors.

Management is responsible for the preparation and fair presentation of this interim financial Information in accordance with applicable accounting standards which have been approved by the Board of Directors. Our responsibility is to express a report on this interim Standalone Financial Statements based on our review.

2. Scope of Review

We conducted our review of the Statement in accordance with the **Standard on Review Engagement (SRE) 2410**, "Review of Interim Financial Information Performed by the Independent Auditor of the Entity", issued by **The Institute of Chartered Accountants of India**. A review of interim financial information consists of making inquiries, primarily of persons responsible for financial and accounting matters, and applying analytical and other review procedures.

M/s. SKPN & ASSOCIATES LLP * Reg. No. FRN No. 154291W W100923 * Chartered Accountants

A review is substantially less in scope than an audit conducted in accordance with the **Standards on Auditing** specified under section 143(10) of the Companies Act, 2013 and consequently does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. Accordingly, we do not express an audit opinion.

3. Conclusion

Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying statement of unaudited standalone financial results prepared in accordance with the recognition and measurement principles laid down in the **Accounting Standards** prescribed under Section 133 of the **Companies Act, 2013**, read with relevant rules issued thereunder and other recognized accounting practices and policies, has not disclosed the information required to be disclosed in terms of the Listing Regulations, including the manner in which it is to be disclosed, or that it contains any material misstatement.

For SKPN & Associates LLP

Chartered Accountants
(Firm Registration No. 154291W/W100923)

CA Pravin Gavane
Partner
Membership No.: 122952
UDIN: 26122952TDIVMP4957

Place: Pune
Date: 14/11/2026

M/s. SKPN & ASSOCIATES LLP
Reg. No.
FRN No.
154291W
W100923
Chartered Accountants

Digikore Studios Limited
CIN : L92112PN2000PLC157681
Standalone Unaudited Statement of profit and loss account for the half year ended September 30, 2026
(Amount in INR lakhs unless stated otherwise)

Particulars	For the Six Month ended			For the Year Ended	For the Year Ended
	September 30,2026 Unaudited	September 30,2025 Unaudited	March 31, 2026 Audited	March 31,2025 Audited	March 31,2026 Audited
Revenue from operations	2,209.23	3,163.06	3,157.95	3,560.80	6,321.01
Other income	101.48	166.13	254.13	77.57	420.26
Total Revenue	**2,310.71**	**3,329.19**	**3,412.08**	**3,638.37**	**6,741.27**
Cost of Technical Subcontractors	232.24	266.65	391.73	384.61	658.38
Employee benefits expense	709.19	774.68	758.47	1,674.93	1,533.16
Finance costs	477.60	257.46	390.68	265.93	648.14
Depreciation and amortization expense	217.35	228.58	249.28	322.40	477.86
Other expenses	560.96	1,279.86	1,018.87	1,956.61	2,298.73
Exceptional items	-	-		-	-
Total Expenses	**2,197.33**	**2,807.23**	**2,809.04**	**4,604.48**	**5,616.26**
Profit before tax	**113.37**	**521.96**	**603.05**	**(966.11)**	**1,125.01**
Tax expenses:					
Current tax					
Pertaining to profit for the current period	28.54	-	0.84	-	0.84
Adjustment of tax relating to earlier periods	-		-	-	-
Deferred tax	-72.41	161.84	111.08	(241.15)	272.92
Total tax expense	**-43.87**	**161.84**	**111.92**	**(241.15)**	**273.76**
Profit for the year	**157.24**	**360.12**	**491.13**	**(724.96)**	**851.25**
Earning per equity share [nominal value of share INR 10 (March 31, 2026: INR10]					
Basic (in INR)	1.24	2.84	3.88	(5.72)	6.72
Diluted (in INR)	1.24	2.84	3.88	(5.72)	6.72

Notes :

1 The financial statements has been prepared in accordance with the Companies (Accounting Standards) Rules 2021 (AS) prescribed under section 133 of the Companies Act, and other recognised accounting practice and policies to the extent applicable.

2 The above financial results have been reviewed by the Audit Committee and approved by the Board of Directors of the Company at their meeting held on 14th November, 2026. The Statutory Auditors of the Company have carried out "Limited Review" of the results for the half year ended on September 30, 2026.

3 In accordance with Regulations 33 of the SEBI (Listing and Disclosure Requirements) Regulations 2015, the above audited Standalone financial results of the company are posted on Company's website and website of stock exchange viz. www.nseindia.com.

4 The figures for the last half-year of the previous year ended March 31, 2026, represent the balancing figures between the audited full-year figures for March 31, 2026.

5 Provision for tax has been made as per Income Tax Act, 1961. Tas expense includes Provision for Current Tax and Provision for Deferred Tax.

6 The requirement of "AS 17 - Segment Reporting" is not applicable to the Company. The Company currently operates only in one business segment viz "Visual Effects Services (VFX).

7 The figures for the previous year have been regrouped, reclassified, or rearranged, where necessary, to align with the current period's classification and disclosure requirements.

8 The balance appearing under the Trade Receivables , Unsecured Loans are subjected to confirmation and reconciliation and consequent adjustments, if any, will be accounted for in the year of confirmation and / or reconciliation.

For and on behalf of the Board of Directors of
Digikore Studios Limited
CIN : L92112PN2000PLC157681

M/s. SKPN & ASSOCIATES LLP Reg. No. FRN No. 154291W W100923 Chartered Accountants

DIGIKORE STUDIOS LIMITED

Abhishek More
Managing Director
DIN: 00139618
Place: Pune
Date : 14/11/2026

Digikore Studios Limited
CIN : L92112PN2000PLC157681
Standalone Unaudited Statement of Assets & Liabilties as at September 30, 2026
(Amount in INR lakhs unless stated otherwise)

Particulars	As at September 30, 2026 Unaudited	As at March 31, 2026 Audited
EQUITY AND LIABILITIES		
Shareholders' funds		
Share capital	1,266.56	1,266.56
Reserves and surplus	3,263.34	3,106.10
	4,529.90	**4,372.66**
Non-current liabilities		
Long-term borrowings	276.46	345.58
Other long-term liabilities	-	2.80
Long-term provisions	124.10	126.06
Deferred tax liabilities (net)	-	52.84
	400.56	**527.27**
Current liabilities		
Trade payables		
• Dues of micro enterprises and small enterprises	165.56	165.56
	274.22	360.40
• Dues of creditors other than micro enterprises and small enterprises		
Other current liabilities	395.98	513.13
Short-term borrowings	5,576.18	5,065.34
Short-term provisions	194.81	127.70
	6,606.75	**6,232.13**
TOTAL	**11,537.21**	**11,132.06**
ASSETS		
Non-current assets		
Property, plant & equipment and intangible assets		
Property, plant & equipment	382.16	317.27
Intangible assets	1,294.23	1,035.11
Intangible assets under development	-	-
Non-current investments	371.76	374.98
Deferred tax assets (net)	19.57	-
Long term loans and advances	1.52	7.82
Other non-current assets	69.43	117.93
	2,138.68	**1,853.11**
Current assets		
Trade receivables	6,028.29	6,121.59
Cash and bank balances	2.80	8.01
Short term loans and advances	778.80	754.39
Other current assets	2,588.64	2,394.96
	9,398.53	**9,278.95**
TOTAL	**11,537.21**	**11,132.06**

For and on behalf of the Board of Directors of
Digikore Studios Limited
CIN : L92112PN2000PLC157681

Abhishek More
Managing Director
DIN: 00139618
Place: Pune
Date : 14/11/2026

M/s. SKPN & ASSOCIATES LLP * Reg. No. FRN No. 154291W W100923 * Chartered Accountants *

DIGIKORE STUDIOS LIMITED

Digikore Studios Limited
CIN : L92112PN2000PLC157681
Standalone Unaudited Cash flow statement for the period ended September 30, 2026
(Amount in INR lakhs unless stated otherwise)

Particulars	For the period ended September 30, 2026 Unaudited	For the period ended March 31, 2026 Audited
Cash Flow from operating activities		
Profit (Loss) before tax	113.37	1,125.01
Adjustment to reconcile profit before tax to net cash flows		
Income Tax Expenses	(28.54)	(0.84)
Depreciation/amortization	217.35	477.86
Other income (tenancy rights)	-	-
Net (gain)/ loss on sale of current investments	-	-
Interest expense	477.60	648.14
Dividend (income)	-	-
Deferred tax asset reduction	-	-
Operating profit before working capital changes	**779.78**	**2,250.17**
Movements in working capital:		
Increase / (decrease) in trade payables	(86.18)	141.61
Increase / (decrease) in provisions	65.15	81.83
Increase / (decrease) in other liabilities	(119.95)	133.58
Decrease / (increase) in trade receivables	93.30	(2,165.95)
Decrease / (increase) in loans and advances	(18.10)	(215.32)
Decrease / (increase) in other current assets	(193.68)	(864.00)
Cash generated from /(used in) operations	**520.32**	**(638.08)**
Direct taxes paid (net of refunds)	-	-
Net cash flow from/ (used in) operating activities (A)	**520.32**	**(638.08)**
Purchase of property, plant and equipment, including intangible assets,CWIP and capital advances	(538.15)	(164.64)
Proceeds of non-current investments	-	-
Purchase of non-current investments	-	-
Purchase of current investments	-	-
Proceeds from sale/maturity of current investments	-	-
Investments in bank deposits (having original maturity of more than three months)	-	-
Redemption/ maturity of bank deposits (having original maturity of more than three months)	-	-
Purchase consideration for amalgamation	-	-
Interest received	-	-
Dividends received from subsidiary company	-	-
Dividends received	-	-
Net cash flow from/ (used in) investing activities (B)	**(538.15)**	**(164.64)**
Cash Flow from financing activities		
Proceeds From the issue of Equity Shares	-	-
Repayment of long-term borrowings	(69.12)	(131.34)
Proceeds from short-term borrowings	4,190.18	3,161.26
Repayment of short-term borrowings	(3,679.33)	(1,582.33)
Security deposit	48.50	0.90
Interest paid	(477.60)	(648.14)
Net cash flow from/ (used in) in financing activities (C)	**12.62**	**800.35**
Net increase/(decrease) in cash and cash equivalents (A + B + C)	**(5.21)**	**(2.37)**
Cash and cash equivalents at the beginning of the year	8.01	10.38
Cash and bank balances at the end of the year	**2.80**	**8.01**

For and on behalf of the Board of Directors of
Digikore Studios Limited
CIN : L92112PN2000PLC157681

M/s. SKPN & ASSOCIATES LLP * Reg. No. FRN No. 154291W W100923 * Chartered Accountants

DIGIKORE STUDIOS LIMITED

Abhishek More
Managing Director
DIN: 00139618
Place: Pune
Date : 14/11/2026

Limited Review Report

To
The Board of Directors
Digikore Studios Limited

(Formerly known as "Digikore Studios Private Limited")

Limited Review Report on the Unaudited Consolidated Financial Results

(For the half-year ended 30th September 2026)

1. Introduction

We have reviewed the accompanying Unaudited Consolidated Financial Results of Digikore Studios Limited (Formerly known as "Digikore Studios Private Limited") for the six-month period ended **September 30, 2026**, which comprise the Balance Sheet as at **September 30, 2026**, the Statement of Profit and Loss, the Cash Flow Statement for the period then ended, and a summary of significant accounting policies and other explanatory notes.

This statement has been prepared by the Company pursuant to the requirements of **Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015**, as amended, and has been approved by the Board of Directors.

Management is responsible for the preparation and fair presentation of this interim financial Information in accordance with applicable accounting standards which have been approved by the Board of Directors. Our responsibility is to express a report on this interim Consolidated Financial Statements based on our review.

2. Scope of Review

We conducted our review of the Statement in accordance with the **Standard on Review Engagement (SRE) 2410**, "Review of Interim Financial Information Performed by the Independent Auditor of the Entity", issued by **The Institute of Chartered Accountants of India**. A review of interim financial information consists of making inquiries, primarily of persons responsible for financial and accounting matters, and applying analytical and other review procedures.

M/s. SKPN & ASSOCIATES LLP
Reg. No.
FRN No.
154291W
W100923
Chartered Accountants

A review is substantially less in scope than an audit conducted in accordance with the **Standards on Auditing** specified under section 143(10) of the Companies Act, 2013 and consequently does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. Accordingly, we do not express an audit opinion.

3. Conclusion

Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying statement of unaudited consolidated financial results prepared in accordance with the recognition and measurement principles laid down in the **Accounting Standards** prescribed under Section 133 of the **Companies Act, 2013**, read with relevant rules issued thereunder and other recognized accounting practices and policies, has not disclosed the information required to be disclosed in terms of the Listing Regulations, including the manner in which it is to be disclosed, or that it contains any material misstatement.

For SKPN & Associates LLP

Chartered Accountants
(Firm Registration No. 154291W/W100923)



CA Pravin Gavane
Partner
Membership No.: 122952
UDIN: 26122952CJHJVV3161

Place: Pune
Date: 14/11/2026



Digikore Studios Limited
CIN : L92112PN2000PLC157681
Consolidated Unaudited Statement of Profit and Loss for the half year ended September 30, 2026
(Amount in INR lakhs unless stated otherwise)

Particulars	For the Six Month ended			For the Year Ended	For the Year Ended
	September 30,2026 Unaudited	September 30,2025 Unaudited	March 31, 2026 Audited	March 31,2025 Audited	March 31,2026 Audited
Revenue from operations	2,333.73	3,447.26	3,155.23	3,605.17	6,602.49
Other income	97.67	166.11	317.45	95.48	483.56
Total Revenue	**2,431.41**	**3,613.37**	**3,472.68**	**3,700.65**	**7,086.05**
Cost of Technical Subcontractors	232.24	322.98	434.84	575.03	757.82
Employee benefits expense	709.19	839.48	822.52	1,919.87	1,662.01
Finance costs	478.16	258.65	392.04	270.45	650.70
Depreciation and amortization expense	217.35	228.58	249.28	322.40	477.86
Other expenses	625.35	1,190.77	809.55	1,574.40	2,000.32
Exceptional items	-	-		-	-
Total Expenses	**2,262.29**	**2,840.47**	**2,708.23**	**4,662.15**	**5,548.70**
Profit before tax	**169.12**	**772.90**	**764.45**	**(961.49)**	**1,537.34**
Tax expenses:					
Current tax					
Pertaining to profit for the current period	28.54	-	0.84	-	0.84
Adjustment of tax relating to earlier periods	111.79		-	-	-
Deferred tax	(72.41)	161.84	111.08	(241.15)	272.92
Total tax expense	**67.93**	**161.84**	**111.92**	**(241.15)**	**273.76**
Profit for the year	**101.19**	**611.06**	**652.53**	**(720.35)**	**1,263.58**
Earning per equity share [nominal value of share INR 10 (March 31, 2026: INR10]					
Basic (in INR)	0.80	9.65	5.15	(11.37)	**9.98**
Diluted (in INR)	0.80	9.65	5.15	(11.37)	**9.98**

Notes :

1 The financial statements has been prepared in accordance with the Companies (Accounting Standards) Rules 2021 (AS) prescribed under section 133 of the Companies Act, and other recognised accounting practice and policies to the extent applicable.

2 The above financial results have been reviewed by the Audit Committee and approved by the Board of Directors of the Company at their meeting held on 14th November, 2026. The Statutory Auditors of the Company have carried out "Limited Review" of the results for the half year ended on September 30, 2026.

3 In accordance with Regulations 33 of the SEBI (Listing and Disclosure Requirements) Regulations 2015, the above unaudited Consolidated financial results of the company are posted on Company's website and website of stock exchange viz. www.nseindia.com.

4 The figures for the last half-year of the previous year ended March 31, 2026, represent the balancing figures between the audited full-year figures for March 31, 2026.

5 Provision for tax has been made as per Income Tax Act, 1961. Tax expense includes Provision for Current Tax and Provision for Deferred Tax.

6 The requirement of "AS 17 - Segment Reporting" is not applicable to the Company. The Company currently operates only in one business segment viz "Visual Effects

7 The figures for the previous year have been regrouped, reclassified, or rearranged, where necessary, to align with the current period's classification and disclosure

8 The balance appearing under the Trade Receivables , Unsecuered Loans are subjected to confirmation and reconciliation and consequent adjustments, if any, will be accounted for in the year of confirmation and / or reconciliation.

For and on behalf of the Board of Directors of
Digikore Studios Limited
CIN : L92112PN2000PLC157681

M/s. SKPN & ASSOCIATES LLP * Reg. No. FRN No. 154291W W100923 * Chartered Accountants *

Abhishek More
Managing Director
DIN: 00139618
Place: Pune
Date : 14/11/2026

DIGIKORE STUDIOS LIMITED

Digikore Studios Limited
CIN : L92112PN2000PLC157681
Consolidated Unaudited Statement of Assets & Liabilities as at September 30, 2026
(Amount in INR lakhs unless stated otherwise)

Particulars	As at September 30, 2026 Unaudited	As at March 31, 2026 Audited
EQUITY AND LIABILITIES		
Shareholders' funds		
Share capital	1,266.56	1,266.56
Reserves and surplus	3,601.18	3,501.63
	4,867.74	**4,768.19**
Non-current liabilities		
Long-term borrowings	276.46	345.58
Other long-term liabilities	-	2.80
Long-term provisions	124.10	126.06
Deferred tax liabilities (net)	-	52.84
	400.56	**527.27**
Current liabilities		
Trade payables		
• Dues of micro enterprises and small enterprises	165.56	165.56
• Dues of creditors other than micro enterprises and small enterprises	478.57	377.06
Other current liabilities	409.49	513.22
Short-term borrowings	6,080.82	5,180.06
Short-term provisions	307.06	127.70
	7,441.51	**6,363.60**
TOTAL	**12,709.80**	**11,659.07**
ASSETS		
Non-current assets		
Property, plant & equipment and intangible assets		
Property, plant & equipment	382.16	317.27
Intangible assets	1,245.35	986.23
Intangible assets under development	-	-
Non-current investments	371.70	374.92
Deferred tax assets (net)	19.57	-
Long term loans and advances	1.52	7.82
Other non-current assets	69.43	117.93
	2,089.74	**1,804.17**
Current assets		
Trade receivables	7,249.82	6,689.85
Cash and bank balances	11.06	14.82
Short term loans and advances	770.54	755.27
Other current assets	2,588.64	2,394.96
	10,620.07	**9,854.90**
TOTAL	**12,709.80**	**11,659.07**

For and on behalf of the Board of Directors of
Digikore Studios Limited
CIN : L92112PN2000PLC157681

M/s. SKPN & ASSOCIATES LLP Reg. No. FRN No. 154291W W100923 Chartered Accountants

DIGIKORE STUDIOS LIMITED

Abhishek More
Managing Director
DIN: 00139618
Place: Pune
Date : 14/11/2026

Digikore Studios Limited
CIN : L92112PN2000PLC157681
Consolidated Unaudited Cash flow statement for the period ended September 30, 2026
(Amount in INR lakhs unless stated otherwise)

Particulars	For the period ended September 30, 2026 Unaudited	For the year ended March 31, 2026 Audited
Cash Flow from operating activities		
Profit (Loss) before tax	169.12	1,537.34
Adjustment to reconcile profit before tax to net cash flows		
Income Tax Expenses	-	(0.84)
Depreciation/amortization	217.35	477.86
Other income (tenancy rights)	-	-
Net (gain)/ loss on sale of current investments	-	-
Interest expense	478.16	650.70
Dividend (income)	-	-
Exchange differences on translation of foreign subsidiary (FCTR)	(1.65)	27.38
Operating profit before working capital changes	862.99	2,692.44
Movements in working capital:		
Increase / (decrease) in trade payables	101.51	107.93
Increase / (decrease) in provisions	36.61	(2.65)
Increase / (decrease) in other liabilities	(94.80)	251.05
Decrease / (increase) in trade receivables	(559.98)	(2,734.21)
Decrease / (increase) in loans and advances and security deposits	39.53	(215.76)
Decrease / (increase) in other current assets	(193.68)	(863.99)
Cash generated from /(used in) operations	192.18	(765.18)
Direct taxes paid (net of refunds)	0.46	-
Net cash flow from/ (used in) operating activities (A)	192.64	(765.18)
Purchase of property, plant and equipment, including intangible assets,CWIP and capital advances	(538.15)	(164.64)
Proceeds of non-current investments	-	-
Purchase of non-current investments	-	-
Purchase of current investments	-	-
Proceeds from sale/maturity of current investments	-	-
Investments in bank deposits (having original maturity of more than three months)	-	-
Redemption/ maturity of bank deposits (having original maturity of more than three months)	-	-
Purchase consideration for amalgamation	-	-
Interest received	-	-
Dividends received from subsidiary company	-	-
Dividends received	-	-
Net cash flow from/ (used in) investing activities (B)	(538.15)	(164.64)
Cash Flow from financing activities		
Proceeds From the issue of Equity Shares	-	-
Repayment of long-term borrowings	(69.12)	(131.34)
Proceeds from short-term borrowings (net)	900.76	1,692.85
Repayment of short-term borrowings	-	-
Security deposit	-	0.90
Interest paid	(489.90)	(650.70)
Net cash flow from/ (used in) in financing activities (C)	341.75	911.72
Net increase/(decrease) in cash and cash equivalents (A + B + C)	(3.76)	(18.11)
Cash and cash equivalents at the beginning of the year	14.82	32.93
Effect of exchange differences on cash and cash equivalents	-	-
Cash and bank balances at the end of the year	11.06	14.82

For and on behalf of the Board of Directors of
Digikore Studios Limited
CIN : L92112PN2000PLC157681

M/s. SKPN & ASSOCIATES LLP Reg. No. FRN No. 154291W W100923 Chartered Accountants

Abhishek More
Managing Director
DIN: 00139618
Place: Pune
Date : 14/11/2026

DIGIKORE STUDIOS LIMITED