

**VIRAL A. GARACHH,**

**Company Secretary.**

A-409, AWS-3, Beside Mahatma Gandhi Labour Institute, Gurukul Road, Memnagar, Ahmedabad-380052

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**UDIN: F012558G004024709**

**Certificate No. 27/2025-26**

**Consolidated Scrutinizer's Report**

[Pursuant to section 108 of the Companies Act, 2013 and rule 20 (4) (xii) of the Companies (Management and Administration) Rules, 2014 read with amendments made thereto; and Regulation 44 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015]

To,

Mr. Pratikkumar Maganlal Vekariya

Chairman and Managing Director

Pratham EPC Projects Limited

A-1101, Sankalp Iconic Tower, Opp. Vikramnagar Colony,

Iscon Cross Road, S.G. Highway, Ambli,

Ahmedabad, Daskroi,

Gujarat-380058, India

**Sub: Extra-Ordinary General Meeting of the Members of Pratham EPC Projects Limited held on Monday, 02<sup>nd</sup> March, 2026 at 03.00 P.M. at the registered office of the company at A-1101, Sankalp Iconic Tower, Opp. Vikram Nagar, Iskon Temple Cross Road, S.G. Highway Ahmedabad – 380058 in respect of the resolutions (businesses) contained in the Notice dated 06<sup>th</sup> February 2026.**

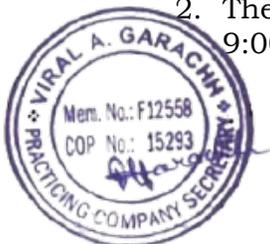
Dear Sir,

I, Viral Garachh, Practicing Company Secretary (Membership No. FCS 12558/ C.P No. 15293), appointed as Scrutinizer for the purpose of the Voting through Remote E-voting and to Scrutinize the physical ballot forms received from the shareholder in respect of the below mentioned resolution(s), at Extra-Ordinary General Meeting of the Equity Shareholders of the Company held on Monday, 02<sup>nd</sup> March, 2026 at 03.00 P.M., submit my report as under:

The Management of the Company is responsible to ensure compliance with the requirements of the relevant provisions of (i) The Companies Act, 2013 and the Rules made thereunder; (ii) The SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 and (iii) Secretarial Standard-2 on General Meetings issued by the Institute of Company secretaries of India, relating to the Voting by Poll, my responsibilities as a Scrutinizer is restricted to give a consolidated report on the Votes cast by members for the resolutions (Businesses) contained in the Notice dated 06<sup>th</sup> February 2026, through Remote E-voting and Voting by Poll at the EOGM.

Report on scrutiny:

1. The company had appointed Central Depository Services (India) Limited ("CDSL") as the Agency for providing remote e-voting facility to the shareholders.
2. The remote e-voting period remained open from Friday, 27<sup>th</sup> February 2026, at 9:00 A.M. and end on Sunday, 1<sup>st</sup> March 2026, at 5:00 P.M.



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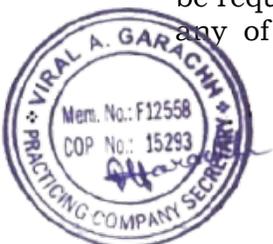
3. The shareholders holding shares as on the "cut off" date i.e. Friday, 20<sup>th</sup> February, 2026 were entitled to vote on the proposed resolutions (Items No.1 as set out in the notice of the Extr-Ordinary General Meeting of the Company).
4. There were 9 Members present in person or by proxy at the EOGM.
5. After the time fixed for closing of the poll by the Chairman, 1 (One) Poll Box kept for polling was locked in the presence of members and proxies with due identification marks placed by me.
6. After EOGM, the locked poll box was subsequently opened in my presence and diligently scrutinized. The poll papers were reconciled with the records maintained by Company/the Registrar and Transfer Agents and the Authorizations/Proxies with the Company.
7. The poll papers, which were incomplete and/or which were otherwise found defective have been treated as invalid and kept separately.
8. The votes were unblocked on 02/02/2026 at around 08.00 pm in the presence of two witnesses Mr. Dhruv Tinani and Mr. Ronak Lalwani who are not in the employment of the company.
9. After counting the Votes of voting by poll and Votes cast through remote e-Voting process, the same were tabulated for the purpose of considering the Total Votes cast by Members through both mode
10. The result of the scrutiny of voting by Remote E-Voting and Voting by Poll to the shareholders present at the EOGM, in respect of resolutions (businesses) contained in notice dated 06<sup>th</sup> February, 2026 is-as under:

### **Resolution No. 1: (Special Resolution)**

#### **To approve the issuance of equity shares on preferential basis:**

To approve the offer or invitation to subscribe to equity shares by way of preferential allotment on a private placement basis, and in this regard, to consider and if thought fit, to pass, with or without modification(s), the following resolution as a Special Resolution:

**“RESOLVED THAT** pursuant to (i) the provisions of Sections 23, 42 and 62(1)(c) and other applicable provisions, if any, of the Companies Act, 2013 (the “Companies Act”) read with the Companies (Prospectus and Allotment of Securities) Rules, 2014 and the Companies (Share Capital and Debentures) Rules, 2014 (including any statutory amendment(s) or modification(s) thereto or enactment(s) or re- enactment(s) thereof for the time being in force); (ii) the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018 (the “ICDR Regulations”), for the time being in force; and in accordance with other applicable rules, regulations, circulars, notifications, clarifications and guidelines issued thereon, from time to time; (iv) the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (the “Listing Regulations”); (v) any other rules / regulations / guidelines, if any, prescribed by the Securities and Exchange Board of India (“SEBI”), and (vi) the memorandum and articles of association of the company; and subject to the approvals), consent(s), permission(s) and/or sanction(s), if any, of the appropriate authorities, institutions or bodies as may be required, and subject to such conditions and modifications, as may be prescribed by any of them while granting any such approvals), consent(s), permission(s), and/or



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sanction(s), and which may be agreed to by the Board of Directors of the company (the “Board”, which term shall be deemed to include any committee which the Board may have constituted or hereinafter constitute to exercise its powers including the powers conferred by this resolution), the approval of the members of the company be and is hereby accorded to create, offer, issue and allot 10,00,000 equity shares of Rs.10/- each with a premium of Rs. 145 (INR One Hundred and Forty Five only) (“Shares”)for a consideration not exceeding an aggregate amount of Rs. 15,50,00,000 (Rupees Fifteen Crore and Fifty Lakh Only) to the following investors, each in terms of ICDR Regulations(the “Allottees”) by way of preferential allotment on a private placement basis (“Preferential Allotment”), in accordance with the ICDR Regulations, Companies Act and other applicable laws and, on such terms and conditions as mentioned hereunder:

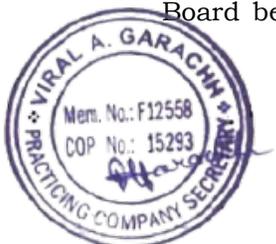
Name of Allottees	Tax Number Registration (TRN)	No. of Shares	Amount @ Share	Subscription Amount (in Rs.)
KRISHNA INVESTMENT HOLDINGS LIMITED	105084979100001	10,00,000	155	15,50,00,000

**RESOLVED FURTHER THAT** the relevant date for the determination for the issue price for the Shares as per the ICDR Regulations is January 30<sup>th</sup>, 2026.

**RESOLVED FURTHER THAT** the Preferential Allotment shall be made on the following terms and conditions:

- i. Each Allottee shall be required to bring in 100% of the consideration for the relevant Shares on or before the date of allotment hereof.
- ii. The consideration for allotment of the relevant Shares shall be paid to the company from the bank account of each Allottee, respectively.
- iii. The Shares to be issued and allotted pursuant to this resolution shall be listed and traded on the Stock Exchanges.
- iv. Allotment of Shares shall only be made in dematerialized form.
- v. The Shares allotted to the Allottees shall rank pari passu inter-se with the existing equity shares of the company in all respects (including with respect to dividend and voting rights) and shall be subject to the Memorandum of Association and Articles of Association of the company and any applicable lock-in requirements in accordance with Regulation 167 of the ICDR Regulations.
- vi. The Shares shall be allotted within a period of 15 (fifteen) days from the date of this resolution. Where the allotment of the Shares is pending on account of pendency of any approval for the preferential issue / for such allotment by any regulatory / statutory authority, the allotment shall be completed within a period of 15 (fifteen) days from the date of such approval.

**RESOLVED FURTHER THAT** subject to the ICDR Regulations and other applicable laws, the Board be and is hereby authorized to decide, approve, vary, modify and alter the terms and



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conditions of the issue of the Shares, as it may, in its sole and absolute discretion as deem fit within the scope of this approval of members and expedient and to make an offer to the Allottees through private placement offer cum application letter (in Form PAS-4 as prescribed under the Companies Act), without being required to seek any further consent or approval of the members.

**RESOLVED FURTHER THAT** pursuant to the provisions of the Companies Act, 2013 complete record of private placement offers be recorded in Form PAS-5 for the issue of invitation to subscribe to the Shares.

**RESOLVED FURTHER THAT** the Directors, Chief Financial Officer and the Company Secretary of the company be and are hereby authorized severally to do all such acts, deeds, matters and things as they may in their sole and absolute discretion consider necessary, desirable or expedient for the purpose of giving effect to the above resolutions, including: (a) to make application(s) to the Stock Exchanges for obtaining in-principle approval for issuance of the subscription and listing of the Shares; (b) to file requisite documents / make declarations / filings with Ministry of Corporate Affairs, SEBI, Stock Exchanges and any other statutory authority for and on behalf of the company; (c) to represent the company before any Government / regulatory authorities; (d) to appoint any merchant bankers or other professional advisors, consultants and legal advisors, and (e) to execute and deliver any and all documents, regulatory filings, certificates or instruments (including a certified copy of these resolutions), undertakings and to do or cause to be done any and all acts, things or deeds as may be necessary, appropriate or advisable solely in order to carry out the purposes and intent of, and to give effect to the foregoing resolutions, including any forms and documents that may be required to be filed with the concerned Registrar of Companies and other concerned regulatory authorities and to resolve and settle any questions and difficulties that may arise in the proposed issue, offer and allotment of the Shares, utilization of issue proceeds, as may be required.”

(i) Voted in favour of the resolution:

Voting Description	Number of Members Voted	Number of shares for which votes casted	% of total number of valid votes casted
E-Voting by Shareholders	8	13019360	100
Voting by Poll	0	0	0
Total	8	13019360	100

(ii) Voted against the resolution:

Voting Description	Number of Members Voted	Number of shares for which votes casted	% of total number of valid votes casted
E-Voting by Shareholders	0	0	0
Voting by Poll	0	0	
Total	0	0	0



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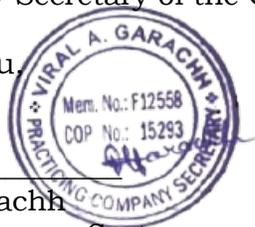
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(iii) Invalid/Abstained Votes:

Voting Description	Number of Members Voted	Number of shares for which votes casted
E-Voting by Shareholders	0	0
Voting by Poll	0	0
Total	0	0

Note: The Register, all other papers and relevant records relating to electronic voting shall remain in our safe custody until the Chairman considers, approves and signs the Minutes of the aforesaid Annual General Meeting and the same will be handed over to the Company Secretary of the Company for safe keeping.

Thanking You,



CS Viral Garachh  
Practicing Company Secretary  
MEM. No. F12558  
COP No. 15293

Place: Ahmedabad  
Date: 03/03/2026  
UDIN: F012558G004024709  
Peer Review No.: 4263/2023