

Dated: 15.12.2025

To,  
The Manager  
Listing Department  
BSE Limited  
Phiroze Jeejeebhoy Towers,  
Dalal Street, Mumbai – 400001.

**SYMBOL FAALCON, ISIN INE0Q9W01015, SCRIP CODE 544164**

**SUBJECT: INTIMATION OF LISTING APPROVAL RECEIVED FROM BSE LIMITED FOR 29,15,000 (TWENTY NINE LACS FIFTEEN THOUSANDS ONLY) EQUITY SHARES OF RS. 10/- EACH ISSUED AT PREMIUM OF RS. 59/- BEARING DISTINCTIVE NUMBERS FROM 6830121 TO 9745120 ISSUED TO PROMOTERS & NON PROMOTERS ON PREFERENTIAL BASIS PURSUANT TO SHARE SWAP**

Dear Sir/Madam,

Pursuant to Regulation 30 of Securities and Exchange Board of India (Listing obligations and Disclosure Requirements) Regulations, 2015 (SEBI Listing Regulations) read with schedule III of the Listing Regulations, this is to inform that the company has received approval of Listing of 29,15,000 (Twenty nine Lacs Fifteen Thousands only) equity shares of 10/- Rs. each issued at premium of Rs. 59/- bearing distinctive numbers from 6830121 to 9745120 issued to Promoters & Non Promoters on preferential basis pursuant to share swap.

The Listing Approval Letter from BSE Limited dated 12<sup>th</sup> December, 2025 are attached with this letter for your kind perusal and record.

You are requested to kindly take the same on record.

**For Faalcon Concepts Limited**

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**Ekta Seth**  
Managing Director  
DIN: 08141902  
N-75 Ground Floor Mayfield Garden,  
Sector-51, Gurgaon, Haryana, India, 122018

**LOD/PREF/TT/FIP/1347/2025-26**

**December 12, 2025**

To,  
The Company Secretary,  
**Faalcon Concepts Ltd.**  
N-75, Mayfield Garden, Ground Floor,  
Sector-51NA, Gurugram, Haryana - 122018

**Re: Listing of 29,15,000 equity shares of Rs. 10/- each issued at a premium of Rs. 59/- bearing distinctive numbers from 6830121 to 9745120 issued to promoters and non-promoters on preferential basis pursuant to share swap.**

Dear Sir/Madam,

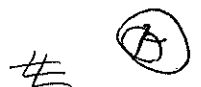
We acknowledge the receipt of your letter about the captioned matter, together with the enclosures and would advise that the Exchange is pleased to grant Listing approval to the listing application made by the company seeking permission for its aforesaid shares to be dealt in on the Exchange.

The Company should ensure compliance with the provisions of Regulation 167 of SEBI (ICDR) Regulations and as specified by SEBI from time to time.

Further, in case there is change exceeding two per cent of the total paid-up share capital of the company, the company shall file the shareholding pattern in XBRL mode as required under Regulations 31(1)(c) of SEBI LODR Regulations, 2015.

Please note that trading approval in the above-mentioned shares will be granted only after the company files with the Exchange:

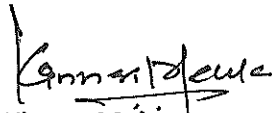
- Listing approval from the National Stock Exchange of India Ltd. (if applicable) and
- Confirmation letters from NSDL/CDSL about crediting the above-mentioned shares to the respective beneficiary accounts/admitting the capital to the depository system. You are requested to file all such approvals together.



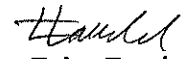
- Confirmation letters from NSDL/CDSL about lock-in of pre-preferential holding (if applicable)

In addition to above, the company should note that as per Schedule XIX of ICDR Regulations and as specified by SEBI vide SEBI circular no. SEBI/HO/CFD/PoD-2/P/CIR/2023/00094 dated June 21, 2023, "Listed entities shall make an application for trading approval to the stock exchange/s within seven working days from the date of grant of listing approval by the stock exchange/s" along with the documents specified by stock exchange/s from time to time. Any Non-compliance with the above requirement will attract fine as mentioned in SEBI circular no. SEBI/HO/CFD/PoD-2/P/CIR/2023/00094 dated June 21, 2023.

Yours faithfully,



**Kinnar Mehta**  
Assistant Vice President



**Tejas Tandel**  
Deputy Manager