

Dated: 15.12.2025

To,
The Manager
Listing Department
BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street, Mumbai – 400001.

Subject: Submission of revised unaudited consolidated financial results for the half year ended 30.09.2025

Dear Sir/Madam,

We, Faalcon Concepts Limited, are pleased to submit the **revised Unaudited Consolidated Financial Results** for the half year ended 30.09.2025 as per the provisions of the Securities and Exchange Board of India (SEBI) regulations and the applicable guidelines.

These revised results are being submitted following the adjustments made to correct certain discrepancies that were identified in the **Unaudited Consolidated Financial Results** filed on 14th November 2025 and 15th November 2025. The revisions primarily relate to BSE Email dated 05th December 2025, and internal check. The adjustments have been carefully reviewed, and we have ensured that all relevant accounting standards have been adhered to in the preparation of the revised **unaudited consolidated financial results** for the half year ended 30.09.2025.

We would like to emphasize that the revisions do not affect the company's fundamental financial position or future outlook and the underlying business fundamentals remain robust. We continue to be committed to providing timely and accurate financial information to all our stakeholders. Thank you for your attention and continued support.

We request you to kindly acknowledge receipt of the **Unaudited Consolidated Financial Results** for the half year ended 30.09.2025.

For Faalcon Concepts Limited

Ekta Seth
Managing Director
DIN: 08141902
N-75 Ground Floor Mayfield Garden,
Sector-51, Gurgaon, Haryana, India, 122018

Independent Auditor's Review Report on the Unaudited Standalone Financial Results for the Half Year Ended 30 September 2025 Pursuant to Regulation 33 of SEBI (LODR) Regulations, 2015

To,
The Board of Directors
Faalcon Concepts Limited

1. Introduction

We have reviewed the accompanying statement of unaudited standalone financial results of **Faalcon Concepts Limited** ("the Company") for the half year ended **30 September 2025** ("the Statement"), being submitted by the Company pursuant to the requirements of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("SEBI LODR Regulations"), as amended.

This Statement is the responsibility of the Company's Management and has been approved by the Board of Directors. Our responsibility is to issue a report on these financial results based on our review.

2. Scope of Review

We conducted our review of the statement in accordance with the **Standard on Review Engagements (SRE) 2410**, "Review of Interim Financial Information Performed by the Independent Auditor of the Entity," issued by the Institute of Chartered Accountants of India.

A review of interim financial information consists primarily of applying analytical procedures and making inquiries of persons responsible for financial and accounting matters. A review is substantially less in scope than an audit conducted in accordance with Standards on Auditing and consequently does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. Accordingly, we do not express an audit opinion.

We have also performed procedures in accordance with SEBI circular No. CIR/CFD/CMD1/44/2019 dated 29 March 2019, issued under Regulation 33(8) of the SEBI LODR Regulations, to the extent applicable.



Sharma Sharma & Co.

C-370 Saraswati Vihar, Pitampura, New Delhi-110034

 sharmasharmaca@gmail.com

3. Conclusion

Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying statement of unaudited standalone financial results prepared in accordance with applicable **Accounting Standards prescribed under Section 133 of the Companies Act, 2013, read with relevant rules**, and other recognized accounting practices and policies, has not disclosed the information required to be disclosed in terms of Regulation 33 of the SEBI (LODR) Regulations, 2015, including the manner in which it is to be disclosed, or that it contains any material misstatement.

For SharmaSharma & Co.

Chartered Accountants

FRN: 009462N



CA Suvir Sharma

Partner

Membership No.: 088272

Place: New Delhi

Date: November 14, 2025

UDIN: 25088272BMLIWR5227

FAALCON CONCEPTS LIMITED Registered office: N-75 Ground Floor Mayfield Garden, Sector-51, Gurgaon, Haryana, India 122018 Email: Info@faalcon.in/Website: www.faalcon.in CIN: L74999HR2018PLC074247 UNAUDITED STANDALONE FINANCIAL RESULTS FOR THE HALF YEAR ENDED ON 30TH SEPTEMBER, 2025					
		Rs. in Lakhs			
Sr No.	Particulars	Half Year Ended		Year Ended	
		30-09-2025	31-03-2025	30-09-2024	31-03-2024
		UnAudited	Audited	UnAudited	Audited
I	Revenue From Operations				
	Revenue from Operations	1,410.06	1,582.48	1,292.76	2,875.24
II	Other Income	0.24	1.07	0.06	1.13
					3.67
III	Total Income (I+II)	1,410.30	1,583.55	1,292.82	2,876.37
IV	Expenses				
(a)	Purchase	1,162.39	1,529.22	806.89	2,336.11
(b)	Change in Inventories	-420.55	-459.19	15.97	-443.22
(c)	Employee Benefit Expenses	120.71	97.68	77.92	175.60
(d)	Finance Costs	34.11	45.32	19.90	65.21
(e)	Depreciation & Amortisation	21.38	12.35	37.27	49.62
(f)	Other Expenses	323.34	152.32	160.25	312.57
					290.07
	Total expenses (IV)	1,241.38	1,377.70	1,118.20	2,495.89
V	Profit/(loss) before exceptional items and tax (III-IV)	168.92	205.86	174.62	380.48
VI	Exceptional items	-	-	-	-
VII	Profit before tax (V- VI)	168.92	205.86	174.62	380.48
VIII	Tax Expense:				
(a)	Deferred Tax Liability/(Assets)	-2.41	-7.11	3.74	-3.38
(b)	Current Tax	43.92	62.54	45.40	107.95
(c)	Excess/ Short Provision		8.58		8.58
					0.90
IX	Net Profit / (Loss) for the period (VII-VIII)	127.42	141.84	125.48	267.32
X	Less: Share of Profit transferred to Minority Interest				
XI	Profit (Loss) for the period (after adjustment for Minority Interest)	127.42	141.84	125.48	267.32
XII	Details of Earning Per Share (Half Yearly not Annualised)				
	Basic Earnings per share	1.81	2.08	3.81	3.99
	Basic Earnings per share (After Adjusting Bonus Share	1.81	2.08	3.81	3.99
	Diluted Earnings per share	1.81	2.08	3.81	3.99
					4.16
					4.16
					4.16
Notes for Financial Results 1. The above unaudited financial results for the Half Year ended 30th September 2025 have been prepared by the Company in accordance with Regulation 33 of SEBI (Listing Obligations & Disclosure Requirements) Regulations 2015 (as amended) and applicable and Accounting Standard prescribed under sec 133 of Companies Act, 2013 read with specifies Rules made thereunder. 2 The Company does not have more than one reportable segment in terms of AS (17) hence segment-wise reporting is not applicable under section 133 of the Companies Act, 2013, read with rule 7 of the Companies (Accounts) Rules, 2014 3 The figures of the previous period have been regrouped I recast wherever necessary to make them comparable. 4 The above audited Standalone Financial Results of the company for the Half year ended 31st March 2025 and 2024, being Balancing Figures in respect of full Financial Year figures and Un-audited figures of 1st Half year results of the current year.					

FAALCON CONCEPTS LIMITED Registered office: N-75 Ground Floor Mayfield Garden, Sector-51, Gurgaon, Haryana, India 122018 Email: Info@faalcon.in/Website: www.faalcon.in CIN: L74999HR2018PLC074247 UNAUDITED STANDALONE BALANCE SHEET AS AT 30TH SEPTEMBER 2025			
Sr No.	Particulars	Rs. in Lakhs	
		AS AT 30th September 2025 Un-Audited	AS AT 31st March 2025 Audited
(A)	EQUITY AND LIABILITIES		
1	Shareholders' Funds		
a	Share Capital	974.51	683.01
b	Reserves and Surplus	3,377.66	1,488.89
c	Minority Interest		
2	Non Current Liabilities		
a	Long Term Borrowing	329.65	371.40
b	Long Term Provisions	14.95	9.96
c	Other Non Current Liability		-
d	Deffered Tax Liability (Net)		-
3	Current Liabilities		
a	Short Term Borrowing	208.34	218.13
b	Trade Payables	396.45	433.34
	i) Total outstanding dues of micro enterprises and small enterprises		
	ii) Total outstanding dues of creditors other than micro enterprises and small		
c	Other Current Liabilities	816.84	546.44
d	Short Term Provision	94.61	151.89
	Total	6,213.00	3,903.06
(B)	ASSETS		
1	Non-Current Assets		
a	Property, Plant, Equipment and Intangible Assets	586.03	605.96
	i) Property, Plant, Equipment		
	ii) Intangible Assets		
	iii) Capital Work in Progress Long Term Loans & Advances Other Non		
b	Non Current Investment	2,011.35	
c	Long Term Loans & Advances	50.32	66.18
d	Other Non Current Assets		-
d	Deferred Tax Assets	5.96	5.96
2	Current Assets		
a	Inventories	1,590.70	1,170.15
b	Trade Receivables	1,372.97	1,355.73
c	Cash and Cash Equivalent	25.11	77.48
d	Short-term Loans and Advances Other Current Assets	570.56	621.61
	Total	6,213.00	3,903.06

FAALCON CONCEPTS LIMITED

Registered office N-75 Ground Floor Mayfield Garden, Sector-51, Gurgaon, Haryana, India 122018

CIN (L74999HR2018PLC074247)

Unaudited Standalone Cash Flow statement for the Halfvear ended 30th Seutembec 2025

Particulars	As At 30th September-25 Un- Audited	As At 30th September-24 Un- Audited
CASH FLOW FROM OPERATING ACTIVITIES		
Net Profit before taxation and extraordinary items	168.92	174.62
Adjustment for:		
Deperciation	21.38	37.27
Bad Debts Written Off		
Interest Received	- 0.13	- 0.06
Interest Expenses	34.11	19.90
Operating Profit before working capital changes	224.29	231.73
Adjustment for:		
(Increase)/ Decrease in Trade Receivable	- 17.24	- 110.52
(Increase)/ Decrease in Other Current Assets		
(Increase)/ Decrease in Long Term Loans & Advance	15.86	253.49
(Increase)/ Decrease in Other Non Current Assets		66.81
(Increase)/ Decrease in Inventories	- 420.55	15.97
(Increase)/ Decrease in Short Term Loan & Advance and other		
current assets	51.04	158.07
(Increase)/ Decrease in Other Current Liabilities	270.39	23.73
(Increase)/ Decrease in Short Term Provisions		0.04
(Increase)/ Decrease in Long Term Provisions	4.99	-
(Increase)/ Decrease in Trade Payable	- 36.89	- 173.47
(Increase)/ Decrease in Deferred Tax Liability		
Cash generated from/ used in operations	91.89	538.36
Direct Taxes paid	- 57.28	- 21.58
Cash Flow before extraordinary items	34.61	559.94
Extraordinary items. If any		
Net Cash from/ used in operating activities	34.61	559.94
CASH FLOW FROM INVESTING ACTIVITIES		
Purchase of Fixed Assets (Including Capital goods)	- 1.46	- 568.74
Purchase of Fixed Deposit		-
Interest Received	0.13	0.06
(Increase)/ Decrease in Non Current Investments	-	-
Sale of Fixed Assets (Including Capital goods)	-	
Liabilities Written Back	-	
Net Cash From Investing Activities	- 1.33	568.68
CASH FLOW FROM FINANCING ACTIVITIES		
Issue of shares	-	195.00
Premium on shares	-	1,014.00
(Increase)/ Decrease in Short Term Borrowings	- 9.79	44.96
(Increase)/ Decrease in Long Term Borrowings	- 41.75	81.07
Repayment		
Interest paid	- 34.11	- 19.90
Net Cash From Financing Activities	- 85.65	1,152.99
Net Increase/ (Decrease) in cash and cash equivalents	- 52.36	24.37
Cash and cash equivalents at the beginning of the year	77.48	49.05
Cash and cash equivalents at the End of the year	25.11	73.42

Independent Auditor's Review Report on the Unaudited Consolidated Financial Results for the Half Year Ended 30 September 2025 Pursuant to Regulation 33 of SEBI (LODR) Regulations, 2015

To,
The Board of Directors
Faalcon Concepts Limited

1. Introduction

We have reviewed the accompanying Statement of Consolidated Unaudited Financial Results of Faalcon Concepts Limited ("the Parent") and its subsidiaries (together "the Group") for the half year ended 30 September 2025 ("the Statement"), being submitted by the Parent pursuant to the requirement of Regulation 33 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended.

This Statement is the responsibility of the Parent's Management and has been approved by the Parent's Board of Directors. Our responsibility is to issue a report on this Statement based on our review.

2. Management's Responsibility for the Consolidated Results

The preparation of this Statement in accordance with the recognition and measurement principles laid down in Accounting Standard (AS) 25 "Interim Financial Reporting", read with Section 133 of the Companies Act, 2013, and other accounting principles generally accepted in India, is the responsibility of the Parent's Management. This includes:

- the design, implementation and maintenance of internal controls;
- ensuring the accuracy of accounting records; and
- ensuring that the consolidated financial results give a true and fair view.

3. Auditor's Responsibility

We conducted our review of the Statement in accordance with Standard on Review Engagements (SRE) 2410, "Review of Interim Financial Information Performed by the Independent Auditor of the Entity", issued by the Institute of Chartered Accountants of India.

A review consists primarily of applying analytical procedures and making inquiries of persons responsible for financial and accounting matters. It is substantially less in scope than an audit conducted in accordance with Standards on Auditing and provides limited assurance.



Sharma Sharma & Co.

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 sharmasharmaca@gmail.com

Accordingly, we do not express an audit opinion.

We have also performed procedures in accordance with the SEBI Circular CIR/CFD/CMD1/44/2019 dated March 29, 2019, issued under Regulation 33(8) of SEBI (LODR) Regulations, 2015, to the extent applicable.

4. Entities Included in the Consolidated Results

The Statement includes the financial results of the following subsidiary entity:

Chrome Coaters Private Limited – 53% holding

5. Conclusion

Based on our review conducted as stated above, nothing has come to our attention that causes us to believe that the accompanying Consolidated Unaudited Financial Results:

- a) do not disclose the information required to be disclosed in terms of Regulation 33 of the SEBI (LODR) Regulations, 2015, including the manner in which it is to be disclosed; or
- b) contain any material misstatement.

For SharmaSharma & Co.

Chartered Accountants

Firm Registration Number: 009462N

CA Suvir Sharma

Partner

Membership No.: 088272

Place: Delhi

Date: 14 November 2025

UDIN: 25088272BMLIWS5213



FAALCON CONCEPTS LIMITED Registered office: N-75 Ground Floor Mayfield Garden, Sector-51, Gurgaon, Haryana, India 122018 Email: Info@faalcon.in/Website: www.faalcon.in CIN: L74999HR2018PLC074247 UNAUDITED CONSOLIDATED FINANCIAL RESULTS FOR THE HALF YEAR ENDED ON 30TH SEPTEMBER, 2025					
		Rs. in Lakhs			
Sr No.	Particulars	Half Year Ended		Year Ended	
		30-09-2025	31-03-2025	30-09-2024	31-03-2024
		UnAudited	Audited	UnAudited	Audited
I	Revenue From Operations				
	Revenue from Operations	1,436.87	NA	NA	NA
II	Other Income	1.46	NA	NA	NA
III	Total Income (I+II)	1,438.33	-	-	-
IV	Expenses				
(a)	Purchase	1,159.42	NA	NA	NA
(b)	Change in Inventories	-430.04	NA	NA	NA
(c)	Employee Benefit Expenses	132.05	NA	NA	NA
(d)	Finance Costs	35.36	NA	NA	NA
(e)	Depreciation & Amortisation	23.20	NA	NA	NA
(f)	Other Expenses	351.82	NA	NA	NA
	Total expenses (IV)	1,271.80	-	-	-
V	Profit/(loss) before exceptional items and tax (III-IV)	166.53	-	-	-
VI	Exceptional items	-	-	-	-
VII	Profit before tax (V- VI)	166.53	-	-	-
VIII	Tax Expense:				
(a)	Deferred Tax Liability/(Assets)	-2.41	NA	NA	NA
(b)	Current Tax	43.30	NA	NA	NA
(c)	Excess/ Short Provision		NA	NA	NA
IX	Net Profit / (Loss) for the period (VII-VIII)	125.64	-	-	-
X	Less: Share of Profit transferred to Minority Interest				
XI	Profit (Loss) for the period (after adjustment for Minority Interest)	125.64	-	-	-
XII	Details of Earning Per Share (Half Yearly not Annualised)				
	Basic Earnings per share	1.79	-	-	-
	Basic Earnings per share (After Adjusting Bonus Share	1.79	-	-	-
	Diluted Earnings per share	1.79	-	-	-
Notes for Financial Results 1. The above Unaudited consolidated financial results for the Half Year ended 30th September 2025 have been prepared by the Company in accordance with Regulation 33 of SEBI (Listing Obligations & Disclosure Requirements) Regulations 2015 (as amended) and applicable and Accounting Standard prescribed under sec 133 of Companies Act, 2013 read with specifies Rules made thereunder. 2. The Company does not have more than one reportable segment in terms of AS (17) hence segment-wise reporting is not applicable under section 133 of the Companies Act, 2013. read with rule 7 of the Companies (Accounts) Rules, 2014 3. Comparative consolidated figures have been shown as "N.A." as no subsidiary existed during the corresponding previous period and this is the first period of consolidation. 4. The Company acquired 53% equity in Chrome Coaters Private Limited ("CCPL"), thereby obtaining control as per AS-21. Accordingly, CCPL has been consolidated from the date of acquisition.					
Name or Subsidiary Companies		Principal Activities		Country of Incorporation	% of Equity Interest 30th Sep 2025
Chrome Coaters Private Limited		Manufacture of fabricated metal products, except machinery and equipment		India	53%

FAALCON CONCEPTS LIMITED (Formerly known as Faalcon Concepts Private Limited)
Registered office: N-75 Ground Floor Mayfield Garden, Sector-51, Gurgaon, Haryana, India 122018
Email: Info@faalcon.in/Website: www.faalcon.in
CIN: L74999HR2018PLC074247

UNAUDITED CONSOLIDATE BALANCE SHEET AS AT 30 SEPTEMBER 2025

Sr No.	Particulars	Rs. in Lacs (Except EPS Data)	
		AS AT 30th September 2025 Un-Audited	AS AT 31st March 2025 Audited
(A)	EQUITY AND LIABILITIES		
1	Shareholders' Funds		
a	Share Capital	974.51	NA
b	Reserves and Surplus	3,376.39	NA
c	Minority Interest	100.62	
2	Non Current Liabilities		
a	Long Term Borrowing	464.87	NA
b	Long Term Provisions	14.95	NA
c	Other Non Current Liability		-
d	Deffered Tax Liability (Net)		-
3	Current Liabilities		
a	Short Term Borrowing	208.34	NA
b	Trade Payables	537.23	NA
	i) Total outstanding dues of micro enterprises and small enterprises		
	ii) Total outstanding dues of creditors other than micro enterprises and small		
c	Other Current Liabilities	880.18	NA
d	Short Term Provision	119.53	NA
	Total	6,676.61	-
(B)	ASSETS		
1	Non-Current Assets		
a	Property, Plant, Equipment and Intangible Assets	755.84	NA
	i) Property, Plant, Equipment		
	ii) Intangible Assets		
	iii) Capital Work in Progress Long Term Loans & Advances Other Non		
b	Non Current Investment	1,896.62	
c	Long Term Loans & Advances	50.32	NA
d	Other Non Current Assets		-
d	Deffered Tax Assets	9.57	NA
2	Current Assets		
a	Inventories	1,795.75	NA
b	Trade Receivables	1,445.21	NA
c	Cash and Cash Equivalent	72.90	NA
d	Short-term Loans and Advances Other Current Assets	650.42	NA
	Total	6,676.62	-
		(0.00)	-

FAALCON CONCEPTS LIMITED

Registered office N-75 Ground Floor Mayfield Garden, Sector-51, Gurgaon, Haryana, India 122018

CIN (L74999HR2018PLC074247)

Unaudited Consolidated Cash Flow statement for the Halfyear ended 30th September 2025

Particulars	As At 30th September-25 Un- Audited	As At 30th September-24 Un- Audited
CASH FLOW FROM OPERATING ACTIVITIES		
Net Profit before taxation and extraordinary items	166.53	NA
Adjustment for:		NA
Deperciation	23.20	NA
Bad Debts Written Off		NA
Interest Received	0.13	NA
Interest Expenses	34.11	NA
Operating Profit before working capital changes	223.70	-
Adjustment for:		NA
(Increase)/ Decrease in Trade Receivable	17.24	NA
(Increase)/ Decrease in Other Current Assets		NA
(Increase)/ Decrease in Long Term Loans & Advance	15.86	NA
(Increase)/ Decrease in Other Non Current Assets		NA
(Increase)/ Decrease in Inventories	420.55	NA
(Increase)/ Decrease in Short Term Loan & Advance and other		
current assets	51.04	NA
(Increase)/ Decrease in Other Current Liabilities	270.39	NA
(Increase)/ Decrease in Short Term Provisions		NA
(Increase)/ Decrease in Long Term Provisions	4.99	NA
(Increase)/ Decrease in Trade Payable	39.36	NA
(Increase)/ Decrease in Deferred Tax Liability		
Cash generated from/ used in operations	88.84	-
Direct Taxes paid	57.28	NA
Cash Flow before extraordinary items	31.56	NA
Extraordinary items. If any		
Net Cash from/ used in operating activities	31.56	-
CASH FLOW FROM INVESTING ACTIVITIES		
Purchase of Fixed Assets (Including Capital goods)	1.46	NA
Purchase of Fixed Deposit		NA
Interest Received	0.13	NA
(Increase)/ Decrease in Non Current Investments	-	NA
Sale of Fixed Assets (Including Capital goods)	-	NA
Liabilities Written Back	-	NA
Net Cash From Investing Activities	1.33	-
CASH FLOW FROM FINANCING ACTIVITIES		
Issue of shares		NA
Premium on shares	-	NA
(Increase)/ Decrease in Short Term Borrowings	9.79	NA
(Increase)/ Decrease in Long Term Borrowings	41.75	NA
Repayment		NA
Interest paid	34.11	NA
Net Cash From Financing Activities	85.65	-
Net Increase/ (Decrease) in cash and cash equivalents	55.42	NA
Cash and cash equivalents at the beginning of the year	128.31	NA
Cash and cash equivalents at the End of the year	72.90	NA