

Dated: December 16, 2025

The Secretary, Listing Department
BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street, Mumbai – 400 001

The Secretary, Listing Department
National Stock Exchange of India Limited
Exchange Plaza, C-1, Block G, Bandra Kurla
Complex, Bandra Kurla (E), Mumbai – 400 051

Scrip Code: 544405
ISIN: INE894V01022

Symbol: BELRISE
ISIN: INE894V01022

Sub: Disclosure pursuant to Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 – Incorporation of a step-down Wholly-owned Subsidiary (WOS).

Dear Sir/ Madam,

This is to inform you that pursuant to Regulation 30 read with Part A of Schedule III of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, a wholly owned subsidiary of the Company has incorporated a wholly owned subsidiary namely **Belrise SDM**, having its registered office at **1 Place de la Gare, 59000 Lille, France**, which consequently is a step-down wholly owned subsidiary of the Company. The share capital of **Belrise SDM** has been subscribed on **December 15, 2025**, in accordance with the applicable laws and regulations of the country of incorporation.

The details required under Regulation 30 of the SEBI Listing Regulations, read with SEBI Master Circular No. SEBI/HO/CFD/PoD2/CIR/P/0155 dated November 11, 2024, with respect to the above incorporation of a Wholly Owned Subsidiary is given in Annexure enclosed herewith.

This submission shall be hosted on the Company's website under the tab 'Investor Relations' at <https://belriseindustries.com>.

You are requested to take the above information.

Thanking you,

Yours faithfully,
For BELRISE INDUSTRIES LIMITED



Manish Kumar
Head of Legal Company Secretary and Compliance Officer
Membership No. F7990

Encl:
m/a

ANNEXURE

Disclosure under Part A, Para A of Schedule III read with Regulation 30 of the SEBI (Listing Obligation and Disclosure Requirements) Regulations, 2015

Sl. No.	Particulars	Description
1.	Name of the target entity, details in brief such as size, turnover etc.	Name: Belrise SDM. Country of Incorporation: France Share Capital: 100,000.00 Euros divided into 10,000 Shares of 10.00 Euro each Turnover: Not Applicable (The capital in Belrise SDM <i>has</i> been subscribed on December 15, 2025 , in accordance with the applicable laws and regulations of the country of incorporation.)
2.	Whether the acquisition would fall within related party transaction(s) and whether the promoter/ promoter group/ group companies have any interest in the entity being acquired? If yes, nature of interest and details thereof and whether the same is done at “arms-length”	The step-down WOS will be a related party of the Company starting from incorporation. Save and except as mentioned above, the promoter/promoter group/ group companies are not interested in the proposed step down WOS.
3.	Industry to which the entity being acquired belongs	All activities related to engineering, mechanical, optical, electrical, and electronic technologies, software, and other technologies necessary for defense, space, aerospace, and related industries.
4.	Objects and effects of acquisition (including but not limited to, disclosure of reasons for acquisition of target entity, if its business is outside the main line of business of the listed entity)	The proposed WOS will carry on the Business related All activities related to engineering, mechanical, optical, electrical, and electronic technologies, software, and other technologies necessary for defense, space, aerospace, and related industries. The business of the proposed WOS is aligned with the main line of business of the Company.
5.	Brief details of any governmental or regulatory approvals required for the acquisition	Not Applicable.
6.	Indicative time period for completion of the acquisition	Not Applicable.
7.	Nature of consideration- whether cash consideration or share swap and details of the same	Not Applicable.
8.	Cost of acquisition or the price at which the shares are acquired	Not Applicable.
9.	Percentage of shareholding / control acquired and / or number of shares acquired	100% of the Shareholding is held by Belrise Defence & Aerospace Private Limited (Indian

		Entity) a wholly owned subsidiary of Belrise Industries Limited.
10.	Brief background about the entity acquired in terms of products/line of business acquired, date of incorporation, history of last 3 years turnover, country in which the acquired entity has presence and any other significant information (in brief)	Not Applicable. The capital in Belrise SDM has been subscribed on December 15, 2025 , in accordance with the applicable laws and regulations of the country of incorporation. and there is no history.