



KODY TECHNOLAB LIMITED

Date: 10<sup>th</sup> December, 2025

To,  
**National Stock Exchange of India Limited**  
“Exchange Plaza”, C-1, Block G,  
Bandra - Kurla Complex, Bandra (East),  
Mumbai – 400 051

Dear Sir / Madam,

**Sub: Outcome of Board Meeting held today i.e. Wednesday, 10<sup>th</sup> December, 2025**

**Ref: Symbol: KODYTECH / Series: SM**

Pursuant to the Regulation 30(6) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we hereby inform you that the Board of Directors in their meeting held today i.e. Wednesday, 10<sup>th</sup> December, 2025 at Ground Floor, BIFC Tower, Building No. 14A, Block 14, Road 1C, Zone 1, Gift SEZ, Gujarat International Finance Tec-City, Gandhinagar, Gujarat, 382050, India, which commenced at 04:00 P.M. and concluded at 08:00 P.M. inter-alia has considered and approved:

1. Increase in Authorised Share Capital upto Rs. 16,00,00,000/- (Rupees Sixteen Crores Only) by alteration of the capital clause in the Memorandum of Association of the Company.
2. Raising of funds upto Rs. 35,00,25,000/- (Rupees Thirty-Five Crores and Twenty-Five Thousand Only) through the issue upto 3,59,000 (Three Lakhs and Fifty-Nine Thousand) equity shares of the Company having a face value of Rs. 10/- each, at a price of Rs. 975/- (including a premium of Rs. 965/-) per share, to entity(ies) belonging to the “Non - Promoter Category” on a preferential basis, subject to necessary Shareholders’ approvals, as applicable.
3. Raising of funds upto Rs. 65,99,77,500/- (Rupees Sixty-Five Crores Ninety-Nine Lakhs Seventy-Seven Thousand and Five Hundred Only) through the issue upto 6,76,900 (Six Lakhs Seventy-Six Thousand and Nine Hundred) warrants (“**Convertible Warrants**”), convertible in one or more tranches into equity shares of the Company having a face value of Rs. 10/- each, at a price of Rs. 975/- (including a premium of Rs. 965/-) per warrant, to person(s)/ entity(ies) belonging to the “Non - Promoter Category” on a preferential basis, subject to necessary Shareholders’ approvals, as applicable.

*In terms of the requirements of the Companies Act, 2013, a valuation report received from M/s. Procurve Valux Private Limited, Registered Valuer Entity having Registration No. IBBI/RV-E/02/2025/218, Ahmedabad has been obtained.*

*The Relevant Date, in terms of provision of SEBI (ICDR) Regulations, 2018 (“SEBI ICDR”) for the preferential issue is Wednesday, 10<sup>th</sup> December, 2025.*

*Other requisite details/ disclosures regarding the issuance of securities under Regulation 30 of SEBI (LODR) Regulations, 2015 read with SEBI Circular No. SEBI/HO/CFD/CFD-PoD-1/P/CIR/2023/123 dated July 13, 2023, is attached herewith as **Annexure – I**.*

Registered Office Address: 2<sup>nd</sup> Floor, Block-J, Safal Mondeal Retail Park, Nr. Iscon Mall, Nr. Rajpathclub, S.G.Highway, Bodakdev, Ahmedabad, Gujarat – 380054

Work Address: Unit no. G01, ground floor, BIFC, building no. 14-A, block 14, zone-01, GIFT SEZ, Gandhinagar – 382355

Email: [info@kodytechnolab.com](mailto:info@kodytechnolab.com) | Contact No: +919377229944 | Website: [www.kodytechnolab.com](http://www.kodytechnolab.com)

CIN: L72900GJ2017PLC097244



**KODY TECHNO LAB LIMITED**

4. Decided to hold Extra-Ordinary General Meeting ("EGM") of the Shareholders of the Company on Friday, 9<sup>th</sup> January, 2026, at 03:00 P.M. through Video Conferencing ("VC") / Other Audio-Visual Means ("OAVM") in accordance with the relevant circulars issued by Ministry of Corporate Affairs and Securities and Exchange Board of India.

Kindly take the same on your record and oblige us.

Thanking You.

**For, Kody Technolab Limited**

**Manali Krunal Patel**  
**Whole-time Director**  
**DIN: 07792457**

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## KODY TECHNOLAB LIMITED

### Annexure – I

Sr. No.	Particulars	Details (Agenda No. 2)	Details (Agenda No. 3)
1.	Type of securities proposed to be issued (viz. equity shares, convertibles etc.)	Equity Shares	Warrants convertible into equal number of Equity Shares.
2.	Type of issuance (further public offering, rights issue, depository receipts (ADR/ GDR), qualified institutions placement, preferential allotment etc.)	Preferential allotment to entity(ies) belonging to “Non-Promoter Category”	Preferential allotment to person(s)/ entity(ies) belonging to “Non-Promoter Category”
3.	Total number of securities proposed to be issued or the total amount for which the securities will be issued (approximately)	Issue upto 3,59,000 (Three Lakhs and Fifty-Nine Thousand) equity shares of the Company having a face value of Rs. 10/- each, at a price of Rs. 975/- (including a premium of Rs. 965/-) per share, aggregating upto Rs. 35,00,25,000/- (Rupees Thirty-Five Crores and Twenty-Five Thousand Only).	Issue upto 6,76,900 (Six Lakhs Seventy-Six Thousand and Nine Hundred) warrants, convertible in one or more tranches into equity shares of the Company having a face value of Rs. 10/- each, at a price of Rs. 975/- (including a premium of Rs. 965/-) per warrant, aggregating upto Rs. 65,99,77,500/- (Rupees Sixty-Five Crores Ninety-Nine Lakhs Seventy-Seven Thousand and Five Hundred Only).
4.	Name of Investors	Annexure - A	Annexure - A
5.	Post allotment of securities - outcome of the subscription, issue price/ allotted price (in case of convertibles), number of investors	Annexure - A	Annexure - A
6.	In case of convertibles - intimation on conversion of securities or on lapse of the tenure of the instrument;	Not applicable	Warrant shall be convertible into equal number of equity shares within a maximum tenure of 18 months from the date of allotment of the warrants. As per SEBI (ICDR) Regulations, 2018, 25% of the total issue price shall be payable up-front and the balance 75% shall be paid at the time of allotment of the equity shares pursuant to exercise of option to convert the warrants into equity shares. In case the balance payment is not received within the maximum tenure of the warrants; the amount paid on the warrants shall get lapsed.

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KODY TECHNOLOGIES LIMITED

**Annexure - A**

<b>Sr. No.</b>	<b>Name of allottee(s)</b>	<b>No. of Equity Shares to be allotted</b>
<b>Equity Shares</b>		
1.	Mekongraver Family Management LLP	1,02,600
2.	Madhav Solar Private Limited	1,02,500
3.	Park Global Metals Private Limited	51,300
4.	Aarvi Family Office LLP	51,300
5.	JB Family Office LLP	51,300
	<b>Total</b>	<b>3,59,000</b>
<b>Convertible Warrants</b>		
1.	Nishid Babulal Shah	2,66,700
2.	Nikhita Nishid Shah	1,23,100
3.	Ambika Fincap Consultants Private Limited	1,23,100
4.	Patel Chiragkumar Bharatbhai	1,02,500
5.	Soni Parva Minesh	51,300
6.	Malav Prakashkumar Shah HUF	10,200
	<b>Total</b>	<b>6,76,900</b>

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