Date: September 09, 2026

BSE Limited
P J Towers
Dalal Street,
Mumbai - 400001.
Scrip Code: 543931

Subject: Press Release

Reference: Disclosure pursuant to Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 (SEBI LODR Regulations, 2015)

Dear Sir/ Ma'am,

In pursuance of Regulation 30 of the SEBI LODR Regulations, 2015, we are enclosing herewith Press Release titled '**Veefin Solutions Limited Initiates Process for Migration to the Main Board of BSE and Proposed Listing on NSE'**.

You are requested to kindly take the same on your records.

Thanking you,

For VEEFIN SOLUTIONS LIMITED

GAUTAM VIJAY UDANI
Digitally signed by GAUTAM VIJAY UDANI
Date: 2026.09.09 12:24:42 +05'30'

GAUTAM VIJAY UDANI
WHOLE-TIME DIRECTOR
DIN:- 03081749

VEEFIN SOLUTIONS LIMITED

PRESS RELEASE

VEEFIN SOLUTIONS LIMITED INITIATES PROCESS FOR MIGRATION TO THE MAIN BOARD OF BSE AND PROPOSED LISTING ON NSE

Submission of Information Memorandum marks a significant milestone in Veefin's journey since its SME listing in 2023

Mumbai, India | September 08, 2026

Veefin Solutions Limited, a global enterprise banking technology company providing technology solutions across transaction banking, digital lending and working capital, today announced that it has initiated the process for migration of its equity shares from the SME Platform of BSE Limited to the Main Board of BSE Limited and proposed direct listing on the Main Board platform of National Stock Exchange of India Limited (NSE).

As part of the process, the Company has submitted its Information Memorandum dated September 08, 2026 to BSE for migration and will also file an application for direct listing on NSE after receipt of requisite approval from BSE in accordance with the applicable regulatory and exchange requirements.

From SME Listing to a Multi-Product Banking Technology Platform

The proposed migration represents an important milestone in Veefin's journey since its listing on the BSE SME Platform on July 05, 2023, and reflects the Company's evolution from a focused financial technology platform into a broader enterprise banking software company serving financial institutions and corporate clients across multiple markets.

Since its listing, Veefin has expanded its technology platform and product portfolio across multiple areas, including Supply Chain Finance, Trade Finance, Cash Management, Digital Banking, Loan Origination, Loan Management and Collections, among other capabilities.

The Company has also expanded its ecosystem of financial institutions, technology partners and enterprise customers while increasing its presence across India and international markets including Asia, Africa and the Middle East.

Veefin's technology platforms are designed to enable banks, NBFCs, fintech companies, and corporate clients to digitize critical workflows across lending, transaction banking, working capital and financial services.

A Significant Milestone in Veefin's Growth Journey

Commenting on the development, Raja Debnath, Co-founder and Managing Director, Veefin Solutions Limited, said: "The proposed migration to the Main Board is an important milestone in Veefin's journey. Since our listing on the SME Platform in 2023, we have significantly expanded our product portfolio, customer ecosystem and international presence. This step reflects the evolution of Veefin as an enterprise banking technology company and marks an important phase in our journey as we continue to build scalable technology platforms for financial institutions globally."

Gautam Vijay Udani, Whole-Time Director, Veefin Solutions Limited, said: "Our journey since the SME listing has been defined by continuous investment in our technology platforms, expansion into adjacent banking workflows and increasing adoption across markets. The proposed migration to the Main Board of

BSE and proposed direct listing on Main Board of NSE is a significant step for the Company and its stakeholders as we enter the next phase of our growth journey."

Proposed Migration and Listing

The Information Memorandum covers 2,55,39,417 fully paid-up equity shares of face value ₹10 each.

No equity shares are proposed to be sold or offered pursuant to the Information Memorandum.

The proposed migration from the BSE SME Platform to the Main Board of BSE and the proposed direct listing on NSE remain subject to applicable regulatory, statutory and exchange approvals and satisfaction of the applicable listing requirements.

About Veefin

Veefin Solutions Limited is a global enterprise software company catering to banks, NBFCs, and large corporates. Veefin offers a comprehensive suite of products across Supply Chain Finance, Trade Finance, Cash Management, Corporate and Retail Internet Banking, Loan Origination, Loan Management, Collections and Fraud & Risk Analytics.

With customers and partners across multiple geographies, Veefin enables banks, NBFCs,other financial institutions, fintech companies and corporate clients to digitize, scale and innovate across the lending, transaction banking and working capital value chain.

For further information, please contact:

Veefin Solutions Limited
Email: investors@veefin.com
Website: www.veefin.com