



Veefin Solutions Limited

CIN: L72900MH2020PLC347893

Date: December 15, 2025

To,
BSE Limited
The Corporate Relationship Department
Phiroze Jeejeebhoy Towers, 1st Floor,
Dalal Street, Mumbai – 400 001

Ref: Scrip Code: 543931
ISIN: INEQ00M01015

Sub: Outcome of the meeting of Board of Directors pursuant to Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

Dear Sir/Ma'am,

With reference to the captioned subject, we hereby write to inform you that pursuant to the receipt of necessary approval(s) i.e. of the shareholders at their Extra Ordinary General Meeting held on October 13, 2025 and pursuant to the in-principle approval granted by the BSE Limited on December 10, 2025, conditions stipulated in Offer letter (PAS 4), the Board of Directors ('Board') of the Company, at its meeting held today i.e. on December 15, 2025, has approved the allotment of the below mentioned securities on preferential basis:

5,31,279 Equity Shares:

The Company is in receipt of an amount aggregating to Rs. 20,77,30,089/- (Rupees Twenty Crore Seventy Seven Lakhs Thirty Thousand Eighty Nine Only) from the allottees mentioned in **Annexure A** and accordingly, the Board of Directors at their meeting held today i.e. December 15, 2025 has allotted 5,31,279 (Five Lakh Thirty One Thousand Two Hundred Seventy Nine) fully paid-up Equity shares, having Face Value of Re. 10/- (Rupee Ten Only) each at a price of Rs. 391/- (Rupees Three Hundred Ninety One only) per Equity Share (including a premium of Rs. 381/- (Rupees Three Hundred Eighty One only) per share to Non-Promoter Investors, on Preferential basis.

Please note that the total allotment of the 12,99,857 Equity shares (as per approval sought from Shareholders and Stock Exchange) is being made in tranches. The remaining 7,68,578 Equity shares will be allotted within the stipulated timelines, i.e., 15 days from the receipt of the in-principle approval from BSE Limited.

Consequently, the issued, subscribed and paid-up equity share capital of the Company stands increased from the present level of Rs. 24,39,34,070/- divided into 2,43,93,407 equity shares of face value of Rs. 10/- each to Rs. 24,92,46,860/- divided into 2,49,24,686 equity shares of face value of Rs. 10 /- each.

Board considered, approved and authorized Mr. Raja Debnath, Chairman & Managing Director (DIN: 07658567) and/or Mr. Gautam Vijay Udani, Wholetime Director (DIN: 03081749) and/or Ms. Urja Harsh Thakkar, Company Secretary severally to sign all such necessary agreement, forms, documents, papers etc. to be submitted to NSDL, CDSL and RTA and to do all such acts, matters, deeds as may be required time to time for dematerialisation of the Equity shares.



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The details required under Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, read with SEBI Circular No. SEBI/HO/CFD/CFD-PoD-1/P/CIR/2023/123 dated 13th July, 2023 are given in **Annexure A & B**.

The meeting commenced at 05:00 PM and concluded at 06:30 P.M.

This is for your information and records.

Thanking you,

Yours sincerely,

For VEEFIN SOLUTIONS LIMITED

URJA HARSH THAKKAR
COMPANY SECRETARY & COMPLIANCE OFFICER
(MEMBERSHIP NO: ACS 42925)



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Annexure A

Sr. No.	Particulars	Details/Disclosures						
1	Type of securities proposed to be issued (viz. equity shares, convertibles etc.);	Equity Shares						
2	Type of issuance (further public offering, rights issue, depository receipts (ADR/GDR), qualified institutions placement, preferential allotment etc.)	Preferential Issue						
3	Total number of securities proposed to be allotted	5,31,279						
4	names of the investors;	As per Annexure B						
5	post allotment of securities - outcome of the subscription, issue price / allotted price (in case of convertibles), number of investors; Note: Considering warrants on fully diluted basis	The following are details of outcome of Subscription <table border="1"> <tr> <td>Preferential Issue of</td><td>Issued</td><td>Subscribed and allotted</td></tr> <tr> <td>Equity Shares</td><td>5,31,279</td><td>5,31,279</td></tr> </table>	Preferential Issue of	Issued	Subscribed and allotted	Equity Shares	5,31,279	5,31,279
Preferential Issue of	Issued	Subscribed and allotted						
Equity Shares	5,31,279	5,31,279						
6	Issue price / allotted price (in case of convertibles)	The equity shares have been allotted at a price Rs. 391 /- each.						
7	Number of investors	As per Annexure B						
8	in case of convertibles - intimation on conversion of securities or on lapse of the tenure of the instrument.	N.A.						

Annexure B

Sr. No.	Name of Investor	No. of shares	Type of Securities
1	Sr Global Fund L.P. - Class P (PAN-Asia Select Portfolio)	1,50,000	Equity shares
2	V Core Brains LLP	3,076	Equity shares
3	Shri Bajrang Commodity LLP	64,102	Equity shares
4	Deval Ajay Patel	25,641	Equity shares
5	Vora Tarla Mahendra	51,282	Equity shares
6	Bhadresh Doshi HUF	25,641	Equity shares
7	Dhruvi Bhadresh Doshi	12,820	Equity shares
8	Rajvee Urvis Vora	51,282	Equity shares
9	Vipul Ramesh Vora	25,641	Equity shares
10	Bansi Chintan Barvalia	51,282	Equity shares
11	Dinesh Chandra Mody	6,410	Equity shares
12	Shubhalakshmi Polysters Limited	51,282	Equity shares
13	A G Mehta (HUF)	12,820	Equity shares