



MEDICAMEN Organics Limited

Regd. & Corporate Office: 10, Community Centre No.2, Ashok Vihar Phase-II, Delhi-110052 (India)

Tel: 011-27430249, 27138171

E-mail: info@mediorganics.in | CIN No: L74899DL1995PLC066416 | GSTIN:07AABCM4302P1ZF

Ref. No.: MEDIORG/SE/2026-27/16

Tuesday, June 09, 2026

To

Listing Compliance Department
National Stock Exchange of India Limited
Exchange Plaza, Bandra-Kurla Complex,
Bandra (E), Mumbai - 400051, India

Symbol: MEDIORG
ISIN: INE0PE401018

Subject: Allotment of 27,14,285 fully paid-up equity shares and 11,85,715 warrants convertible into equity shares, on a preferential basis

Reference: Outcome of Board Meeting pursuant to Regulations 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015

Dear Sir/ Ma'am,

This is further to our earlier communication dated March 13, 2026 and pursuant to the approval of the shareholders of the Company vide resolution(s) dated April 9, 2026, we, Medicamen Organics Limited ("the **Company**") are pleased to inform that the Management Committee of the Board of Directors, at its meeting held today (i.e.) on **June 09, 2026**, at 01:00 p.m. *inter alia*, has considered and approved the allotment of 27,14,285 (Twenty-Seven Lakh Fourteen Thousand Two Hundred Eighty-Five) fully paid-up equity shares and 11,85,715 (Eleven Lakh Eighty-Five Thousand Seven Hundred Fifteen) warrants convertible into equity shares having face value of INR 10/- (Indian Rupees Ten Only) each, at an issue price of INR 35/- (Indian Rupees Thirty-Five Only) each, for cash, by way of preferential issue, for an aggregate issue size of INR 13,65,00,000/- (Rupees Thirteen Crore Sixty-Five Lakh Only), to certain identified persons belonging promoter and non-promoter group of the Company, in accordance with Chapter V of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018 ('**SEBI ICDR Regulations**') and the provisions of the Companies Act, 2013 read with rules made there under.

The equity shares so allotted shall rank pari-passu with the existing equity shares of the Company in all respects. Consequently, the paid-up share capital of the Company stood increased from INR 12,16,59,100/- (Indian Rupees Twelve Crore Sixteen Lakh Fifty-Nine Thousand One Hundred Only) to INR 14,88,01,950/- (Indian Rupees Fourteen Crores Eighty-Eight Lakhs One Thousand Nine Hundred Fifty Only) comprising 1,48,80,195 (One Crore Forty-Eight Lakhs Eighty Thousand One Hundred Ninety-Five) equity shares of INR 10/- (Indian Rupees Ten Only) each.

The equity shares allotted to the investors shall be locked in for a period specified under Chapter V of the SEBI ICDR Regulations, as applicable.

The requisite details as required in terms of SEBI Master Circular No. HO/49/14/14(7)2025-CFDPOD2/II/3762/2026 dated January 30, 2026, are provided as '**Annexure-A**'.

The aforesaid allotment of the equity shares and warrants is also being submitted in XBRL mode.

We request to take the above information on your records.

Thanking you.
Yours faithfully,

For & on behalf of **Medicamen Organics Limited**

Divya Sharma
Company Secretary & Compliance Officer
Membership No. A43980

Works:

Unit-1 : Plot No. 60, Sector 6-A, 1.1.E. SIDCUL, Haridwar- 249403 (U.K.) | GSTIN:05AABCM4302P1ZJ

Unit-2 : Plot No. 61, Sector 6-A, 1.1.E. SIDCUL, Haridwar- 249403 (U.K.) | GSTIN:05AABCM4302P3ZH



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Annexure – A

Disclosure pursuant to SEBI (Listing Obligations and Disclosure Requirements) Regulation, 2015 and SEBI Master Circular No. HO/49/14/14(7)2025-CFDPOD2/1/3762/2026 dated January 30, 2026:

S. No.	Particulars	Details
a.	Type of securities proposed to be issued (viz. equity shares, convertibles etc.)	Equity Shares having face value of INR10/- (Indian Rupees Ten Only) each; Warrants, fully convertible into equity shares having face value of INR 10/- (Indian Rupees Ten Only) each
b.	Type of issuance (further public offering, rights issue, depository receipts (ADR/GDR), qualified institutions placement, preferential allotment etc.)	Preferential allotment
c.	Total number of securities proposed to be issued or the total amount for which the securities will be issued (approximately)	27,14,285 (Twenty-Seven Lakhs Fourteen Thousand Two Hundred Eighty-Five) equity shares; and 11,85,715 (Eleven Lakhs Eighty-Five Thousand Seven Hundred Fifteen) warrants convertible into equity shares having face value of INR 10/- (Indian Rupees Ten Only) each, at an issue price of INR 35/- (Indian Rupees Thirty Five Only) each, for cash, by way of preferential issue, for an aggregate issue size of INR 13,65,00,000/- (Indian Rupees Thirteen Crore Sixty-Five Lakh Only). The allottee(s) holding: i) 10,00,000 (Ten Lakh) warrants paid 75% of the consideration i.e. INR 26.25/- (Indian Rupees Twenty-Six and Twenty-Five Paise Only) as upfront payment, aggregating to INR 2,62,50,000/- (Indian Rupees Two Crores Sixty-Two Lakhs Fifty Thousand Only); and ii) 1,85,715 warrants paid 25% of the consideration i.e. INR 8.75/- (Indian Rupees Eight and Seventy-Five Paise Only) as upfront payment, aggregating to INR 16,25,006.25/- (Indian Rupees Sixteen Lakhs Twenty-Five Thousand Six and Paise Twenty-Five Only), in accordance with Regulation 169(2) of the SEBI ICDR Regulations.
d.	In case of preferential issue, following additional details to the stock exchange(s):	
i.	Names of the Investors	Mr. Bal Kishan Gupta (Promoter – Individual) Mr. Pradeep Kumar Jain (Public Non-Promoter – Individual) Details of the allotment are provided in Annexure-B .
ii.	post allotment of securities - outcome of the subscription, issue price / allotted price (in case of convertibles), number of investors	Received INR 12,28,74,981/- (Rupees Twelve Crore Twenty-Eight Lakh Seventy-Four Thousand Nine Hundred Eighty-One and Paise Twenty-Five Only) towards subscription of 27,14,285 (Twenty-Seven Lakh Fourteen Thousand Two Hundred Eighty-Five) equity shares (inclusive of 7,14,285 (Seven Lakh Fourteen Thousand Two Hundred Eighty-Five) equity shares being allotted pursuant to conversion of loan) and 11,85,715 (Eleven Lakh Eighty-Five Thousand Seven Hundred Fifteen) warrants convertible into equity shares having face value of INR 10/- (Indian Rupees Ten Only) each. <i>Remaining consideration of warrants, i.e. INR 1,36,25,019/-</i>

Works:

Unit-1 : Plot No. 60, Sector 6-A, 1.1.E. SIDCUL, Haridwar- 249403 (U.K.) | GSTIN:05AABCM4302P1ZJ

Unit-2 : Plot No. 61, Sector 6-A, 1.1.E. SIDCUL, Haridwar- 249403 (U.K.) | GSTIN:05AABCM4302P3ZH



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		<p>(Rupees One Crore Thirty-Six Lakhs Twenty-Five Thousand Nineteen Only), to be received upon exercise of conversion rights within 18 months of allotment)</p> <p>The warrant holders shall have an option to subscribe to an equivalent number of equity shares of the Company upon payment of the remaining consideration, within a period of 18 months from the date of this allotment.</p> <p>Issue Price: INR 35/- (Indian Rupees Thirty-Five Only) per security</p> <p>Allotted Price: INR 35/- (Indian Rupees Thirty-Five Only) per security</p> <p>No. of investors: 2 (Two)</p> <p>The post-allotment holding of the allottee(s) is as follows:</p> <table border="1"> <thead> <tr> <th>Sr. No.</th> <th>Name of the Allottee</th> <th>No. of securities allotted (inclusive of warrants)</th> <th>Post-allotment holding (No. of securities)</th> <th>Post allotment % of holding</th> </tr> </thead> <tbody> <tr> <td>1.</td> <td>Mr. Bal Kishan Gupta (Promoter-Individual)</td> <td>9,00,000</td> <td>74,68,560</td> <td>46.49</td> </tr> <tr> <td>2.</td> <td>Mr. Pradeep Kumar Jain (Non-Promoter-Individual)</td> <td>30,00,000</td> <td>30,72,000</td> <td>19.12</td> </tr> <tr> <td colspan="2"></td> <td>39,00,000</td> <td>1,05,40,560</td> <td></td> </tr> </tbody> </table>	Sr. No.	Name of the Allottee	No. of securities allotted (inclusive of warrants)	Post-allotment holding (No. of securities)	Post allotment % of holding	1.	Mr. Bal Kishan Gupta (Promoter-Individual)	9,00,000	74,68,560	46.49	2.	Mr. Pradeep Kumar Jain (Non-Promoter-Individual)	30,00,000	30,72,000	19.12			39,00,000	1,05,40,560	
Sr. No.	Name of the Allottee	No. of securities allotted (inclusive of warrants)	Post-allotment holding (No. of securities)	Post allotment % of holding																		
1.	Mr. Bal Kishan Gupta (Promoter-Individual)	9,00,000	74,68,560	46.49																		
2.	Mr. Pradeep Kumar Jain (Non-Promoter-Individual)	30,00,000	30,72,000	19.12																		
		39,00,000	1,05,40,560																			
iii.	in case of convertibles - intimation on conversion of securities or on lapse of the tenure of the instrument	Not applicable at this stage. However, the same will be intimated upon receipt of a request for conversion of warrants.																				
iv.	Any cancellation or termination of proposal for issuance of securities including reasons thereof	Not Applicable																				

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Annexure – B

Allotment of equity shares to 'promoter' and 'non-promoter' category on a preferential basis:

S. No.	Name of the Allottees	Category of Allottee	Number of Equity Shares allotted	Mode of Consideration	Consideration (INR)
Promoter & Promoter Group:					
1.	Mr. Bal Kishan Gupta	Individual	7,14,285	Cash (conversion of loan)	2,49,99,975
	Sub-Total (A)		7,14,285		2,49,99,975
Non-Promoter:					
2.	Mr. Pradeep Kumar Jain	Individual	20,00,000	Cash	7,00,00,000
	Sub-Total (B)		20,00,000		7,00,00,000
	Grand Total		27,14,285		9,49,99,975

Allotment of warrants to 'promoter' and 'non-promoter' category on a preferential basis:

S. No.	Name of the Allottees	Category of Allottee	Number of Warrants allotted	Mode of Consideration	Consideration (₹)
Promoter & Promoter Group:					
1.	Mr. Bal Kishan Gupta	Individual	1,85,715	Cash	65,00,025*
	Sub-Total (A)		1,85,715		65,00,025
Non-Promoter:					
2.	Mr. Pradeep Kumar Jain	Individual	10,00,000	Cash	3,50,00,000**
	Sub-Total (B)		10,00,000		3,50,00,000
	Grand Total		11,85,715		4,15,00,025

* 25% of the consideration of the warrants is received at the time of subscription, and the balance 75% shall be payable upon exercise of conversion of the warrants into equity shares within 18 months.

** 75% of the consideration of the warrants is received at the time of subscription, and the balance 25% shall be payable upon exercise of conversion of the warrants into equity shares within 18 months.

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