

# **ROX HI-TECH LIMITED**

(Formerly known as ROX Trading and Systems Pvt.Ltd & ROX Hi-Tech Pvt.Ltd)

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ROX | NSE | Investor-Update | 202627

June 8, 2026

To  
The Manager – Listing  
National Stock Exchange of India Limited  
Exchange Plaza, 5<sup>th</sup> Floor, 'G' Block,  
Bandra Kurla Complex,  
Bandra (East) Mumbai 400 051

Symbol: **ROXHITECH**

ISIN: **INE0PDJ01013**

**Sub: Announcement under Regulation 30 of Securities Exchange Board of India (Listing Obligations and Disclosures Requirements) Regulations, 2015.**

**Dear Sir / Madam,**

Pursuant to Regulation 30 of Securities Exchange Board of India (Listing Obligations and Disclosures Requirements) Regulations, 2015, the Company is hereby submitting the Investor Presentation for the half year and year ended on March 31, 2026. The aforesaid information will also be available on the website of the company.

Kindly acknowledge and take the same on your records.

Yours Faithfully  
For **ROX Hi-Tech Limited**

**Thenmozhi**  
**Company Secretary & Compliance officer**



**ROX**<sup>™</sup>  
RELIABLE | OPTIMIZE | XPERTIZE

# ROX HI-TECH LIMITED

H2 FY26 Investor Presentation

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These risks and uncertainties include, but are not limited to, the performance of the Indian economy and of the economies of various international markets, the performance of the industry in India and world-wide, competition, the company's ability to successfully implement its strategy, the Company's future levels of growth and expansion, technological implementation, changes and advancements, changes in revenue, income or cash flows, the Company's market preferences and its exposure to market risks, as well as other risks. The Company's actual results, levels of activity, performance or achievements could differ materially and adversely from results expressed in or implied by this Presentation. The Company assumes no obligation to update any forward-looking information contained in this Presentation. Any forward-looking statements and projections made by third parties included in this Presentation are not adopted by the Company and the Company is not responsible for such third-party statements and projections.

# Company Overview

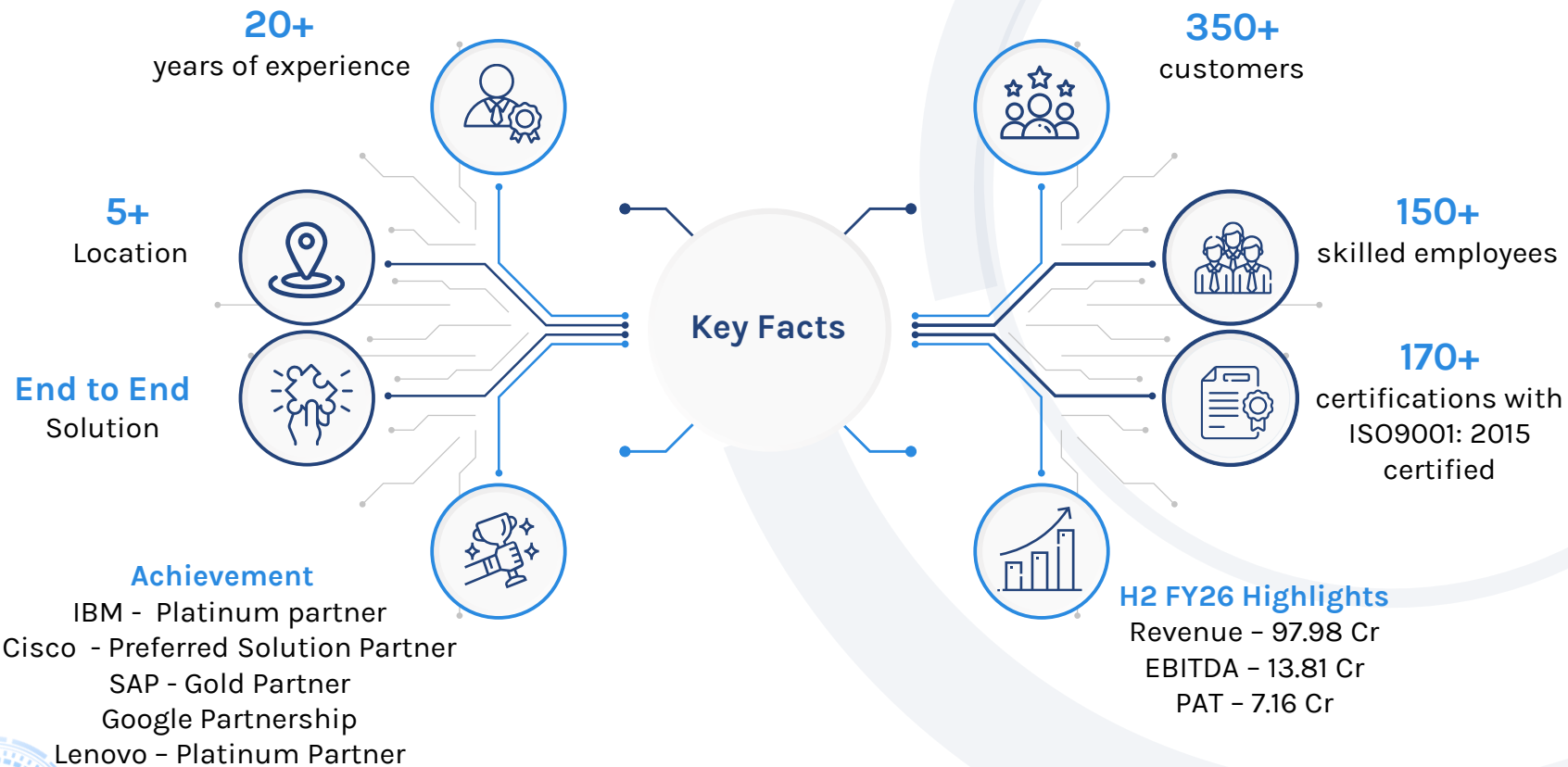
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Website: [rox-hitech.com](http://rox-hitech.com)



ROX Hi-Tech is transforming the way technology enables business growth and innovation. Established in 2002, the company has evolved into a globally trusted IT services and consulting firm with a strong footprint across India, North America, Denmark, Mauritius, and Singapore. ROX Hi-Tech delivers next-generation digital transformation solutions tailored to dynamic business needs. Its capabilities span Intelligent Automation, Enterprise Security, Cloud Services, and Integrated Enterprise Platforms, helping global enterprises remain competitive in an increasingly digital world.

In November 2023, ROX Hi-Tech Limited got listed on NSE Emerge platform.





## Vision

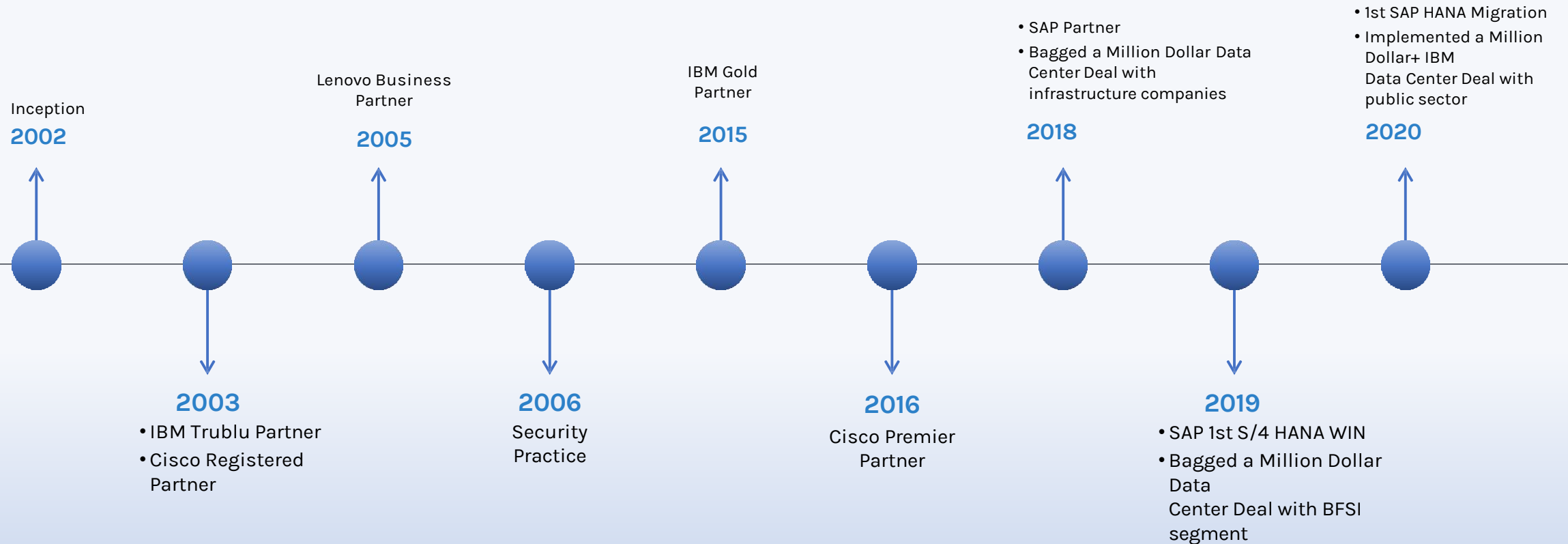
ROX will be a world class organization that enhances the quality of human life with Hi-Tech solutions that are sustainable to all the stakeholders.



## Mission

To empower organizations across industries with reliable, optimized, and expert-driven technology solutions that enhance performance, agility, and growth.





- 1st SAP HANA Greenfield rollout
- Bagged a couple of Cisco Multi - Million Dollar deals with Fortune 100 Clients (semiconductor manufacturer & alternate energy companies)
- Advanced Partner - Cisco Datacentre

2021



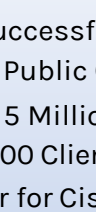
- 1st Partner to Successfully Implement RISE with HANA Private Cloud
- Bagged a 3 Million Dollar Deal
- Advance Partner for Cisco Security
- Company got listed on NSE Emerge

2023



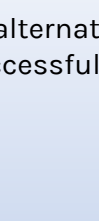
- 1st Partner to Successfully Implement RISE with HANA Public Cloud
- Bagged a Cisco 5 Million Dollar deal with a Fortune 100 Client (Micron)
- Advance Partner for Cisco Networking

2022

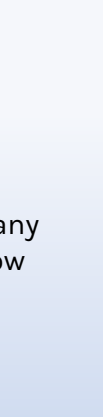


- Partnered with an alternative energy company in May 2024 to successfully implement Grow with SAP.

2024



2025



- Bagged 40 Cr order deal
- Implemented GROW with SAP for manufacturing company
- Singapore subsidiary – ROX Hi-Tech PTE incorporated in August 2024
- U.S. and Denmark subsidiaries – ROX Hi-Tech LLC and ROX Hi-Tech ApS incorporated in Jan 2025
- ROX Hitech - Mauritius subsidiary incorporated in March 2025
- Formed an Agentic AI alliance with SS&C Blue Prism for the India and South Asia markets
- Onboarded 3 manufacturing companies for digital transformation initiatives
- Implemented Agentic AI solutions for one of the prominent manufacturers' in South India
- Secured a SAP data center refresh for a public sector
- Executed campus network and security implementations for a GCC.
- Partnered with IBM in North America and Europe for Power VS cloud solutions.
- Strengthened collaboration with Google across Vertex AI, GWS, and GCP for Agentic AI use cases.
- Expanded with a new 50-seater office in Tiruchirappalli SEZ.
- Network Operations Center (NOC) and Security Operations Center (SOC) are fully operational, with a few clients already onboarded.
- Medical Automation Platform is in the final stages of development. Beta release is awaited, pending integration with strategic AI technology partners.

# Long Standing Relationship With A Marquee Customer Base

Top 10 Clients Contribute 35% of Revenue For FY 2024-25


Serving To All Major Industry

• Manufacturing

• BFSI

• Healthcare

• IT

• Education



Rikun presented an Appreciation Award to ROX for Outstanding Support on the Establishment of Rikun's One-Stop Solution Manufacturing Unit in 2023



Mr. Stalin, the Chief Minister of Tamil Nadu, honoured ROX for the successful implementation of cutting-edge infrastructure at Loyola



VIT presented ROX with a Token of Appreciation for sponsoring the Riviera event, 2023



Inflow & Cisco awarded ROX for Outstanding Sales Performance during Cisco FY22 Q4



ROX was acknowledged by CIO Review India as one of the "20 Most Promising Cisco Technology Solution Providers - 2019," further highlighting our commitment to excellence



IBM honoured ROX with the Business Excellence Award for exceptional performance as the top partner leveraging systems co-marketing to drive demand in the southern region - 2018



St. Joseph's Institute of Management recognizes Mr. Jim Rakesh as the CEO of the month (14th August 2017)



Silicon India acknowledged ROX's remarkable accomplishment and bestowed upon us the prestigious title of being one of the "Top 10 Best Performing Cisco Solution Providers of 2017" in their annual listing



Lenovo presented ROX with a Certificate of Appreciation in 2015, recognizing ROX's significant contributions and valued partnership



Lenovo recognized ROX for the Highest acquisition Business for the FY 2013 - 2014, RFL Segment



Lenovo awarded ROX with the Certificate of Excellence for the remarkable achievement of winning the Technology Seller Award for 2012 - 2013



Lenovo appreciated ROX with a Certificate of Appreciation for the contribution made in the JFM Quarter, 2012



IBM Partner world Member recognized ROX as an esteemed member of the IBM Partner World from January 1st, 2012, to December 31st, 2012



IBM recognized ROX as an IBM Partner World Member for the Period of January 1st, 2011, to December 31st, 2011



Cisco awarded ROX as the Select Certified Partner for the year 2008 - 2009



Lenovo certified ROX as an authorized warranty service provider for desktops & laptops in India



Lenovo awarded ROX with the Certificate of Recognition, signifying ROX's valued status as a premier partner



Cisco distinguished ROX with an Award, for the Cisco Channel Partner program, highlighting ROX as a Premier Certified Partner



ROX was commended by Lenovo's "Accelerate" program, commemorating ROX as the Ace of Transformation through a prestigious award and medal



Celebrating the legacy of The ThinkPad, Lenovo awarded ROX a Certificate commemorating 25 years of excellence in partnership

Comprehensive Solution: Our “Edge to AI” approach offers end-to-end solutions, covering the entire spectrum from physical cable infrastructure to cloud-based services.

Customization and Flexibility: Tailored solutions to meet specific project needs.

One-Stop-Shop: Clients don't need multiple vendors; we handle all aspects of the project.

Seamless Integration: We ensure all technologies and platforms work harmoniously.

Expertise in Greenfield and Brownfield Projects: We excel in both new and existing infrastructure projects.

Scalable and Future-Ready: Solutions designed to adapt and grow with clients.

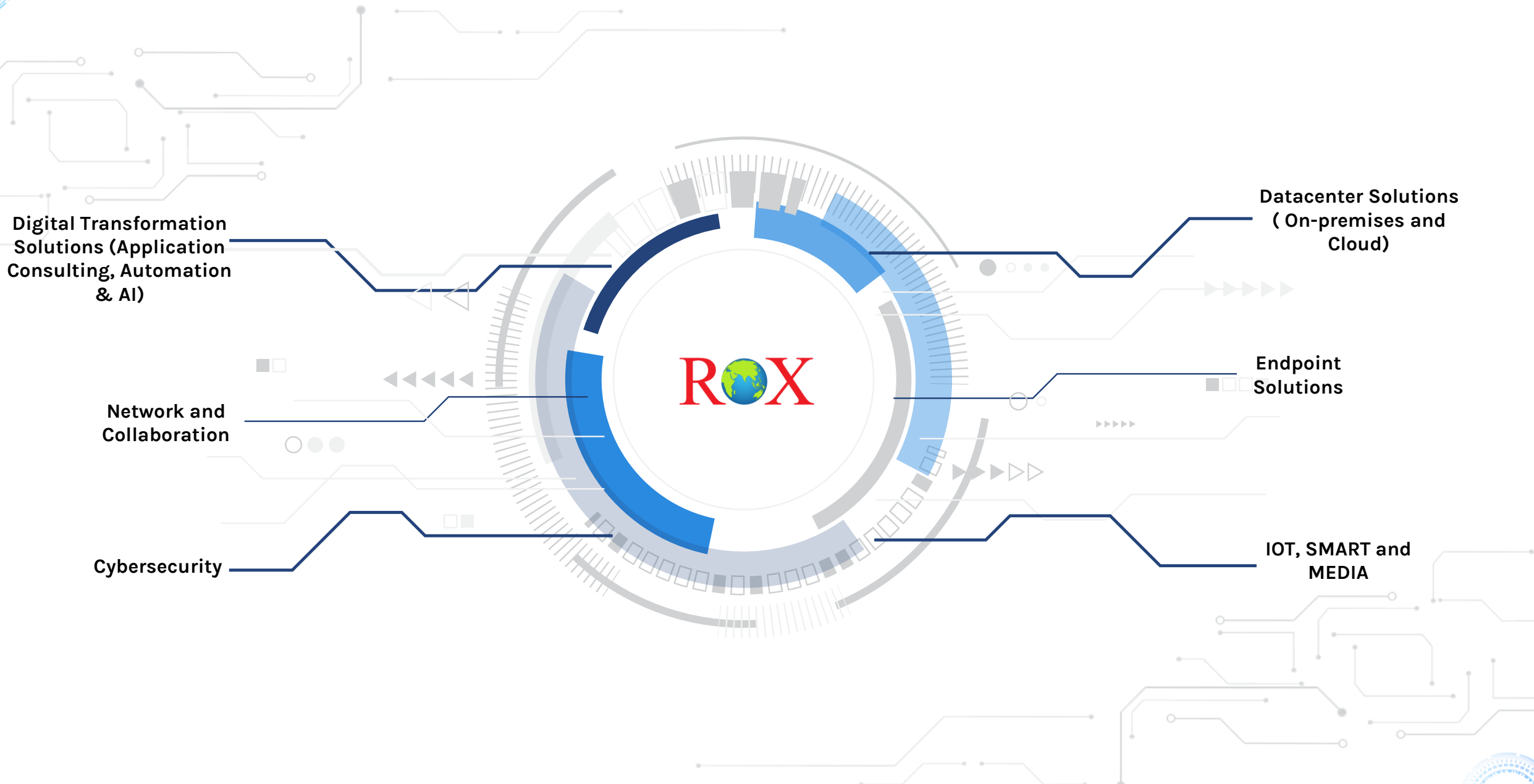
Technical Excellence: Our team can turn business visions into reality with turnkey projects.

Strong Customer Support: Dedicated assistance throughout and after the project.

# Business Overview

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“The company has strong relationship with SAP & IBM makes ROX a one-stop shop for all your business application and underlying hardware requirements”

ROX is a member of the SAP Partner Edge open ecosystem

**First partner in territory to win rise with SAP private cloud and public cloud deals**

## Sell Authorization

Open Cloud Solutions

Open On-Premise Solutions

Grow Fast with SAP S/4H Cloud

RISE with SAP S/4HANA Cloud

SAP Ariba Solutions

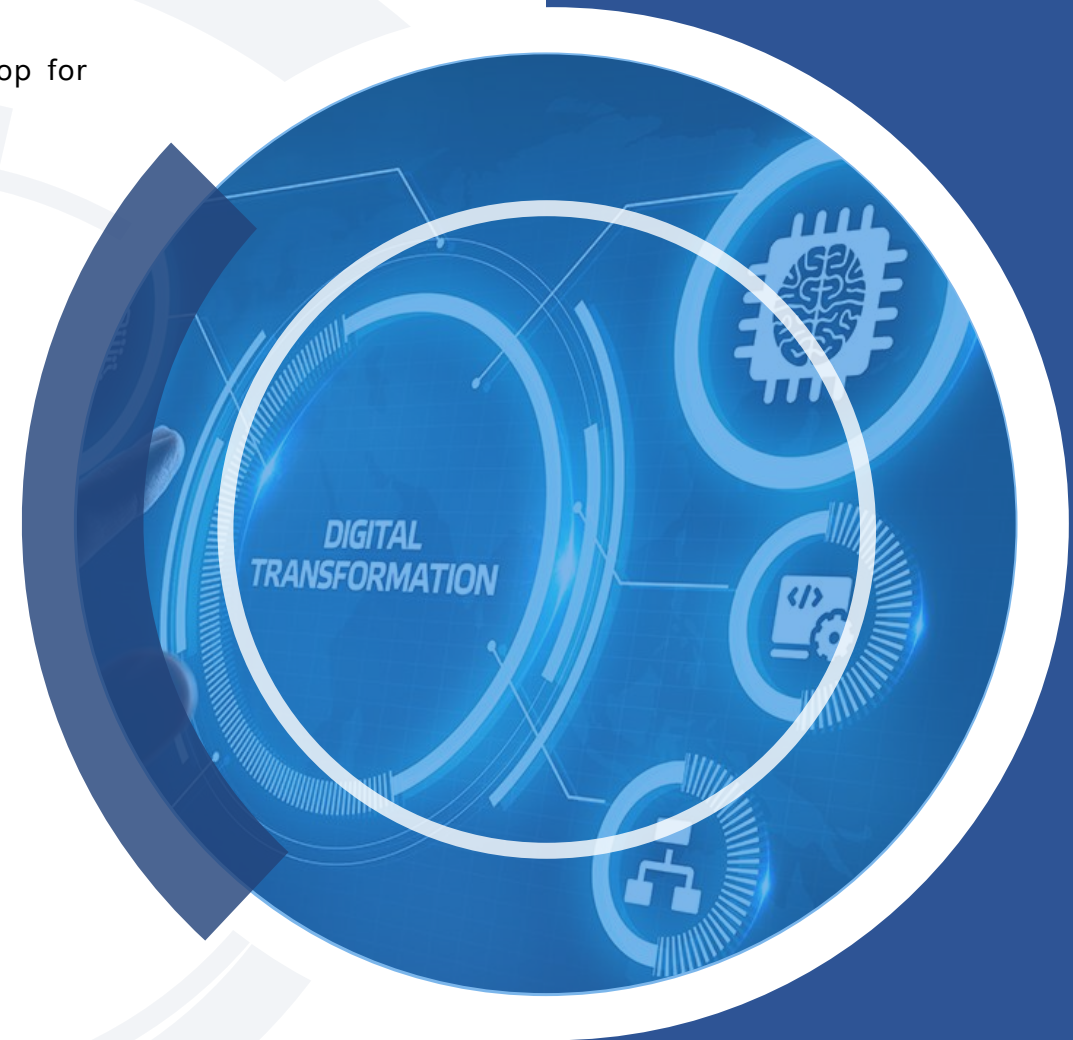
SAP CRM cloud

SAP Success Factors

**SS&C** | blueprism®

**RISE WITH SAP** | Business Transformation as a Service

**SAP**  
Gold Partner





Offering immersive collaboration

Design & Build reliable, manageable and secure network environments

Offer improved business processes, quick decision-making, and boost productivity

Simplify communication and empower customers to engage with each other, anywhere on any device.



Next generation solutions on securing IT infrastructure

Partnership with industry leading OEMS.

Team of security engineers certified in the latest security practices to design and deploy complex solutions

Minimally invasive to the existing infrastructure providing a far secure environment

Providing complete visibility & control of network and security.





Conquer the most demanding workloads with IBM Servers and Storage

IBM Cloud Partnership offering analytics, Artificial Intelligence (AI), Modern HPC

Intel offering on Lenovo & Cisco Compute solutions

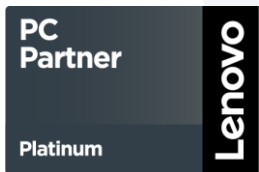
Deliver next generation Data Centre solutions



Platinum partner with Lenovo

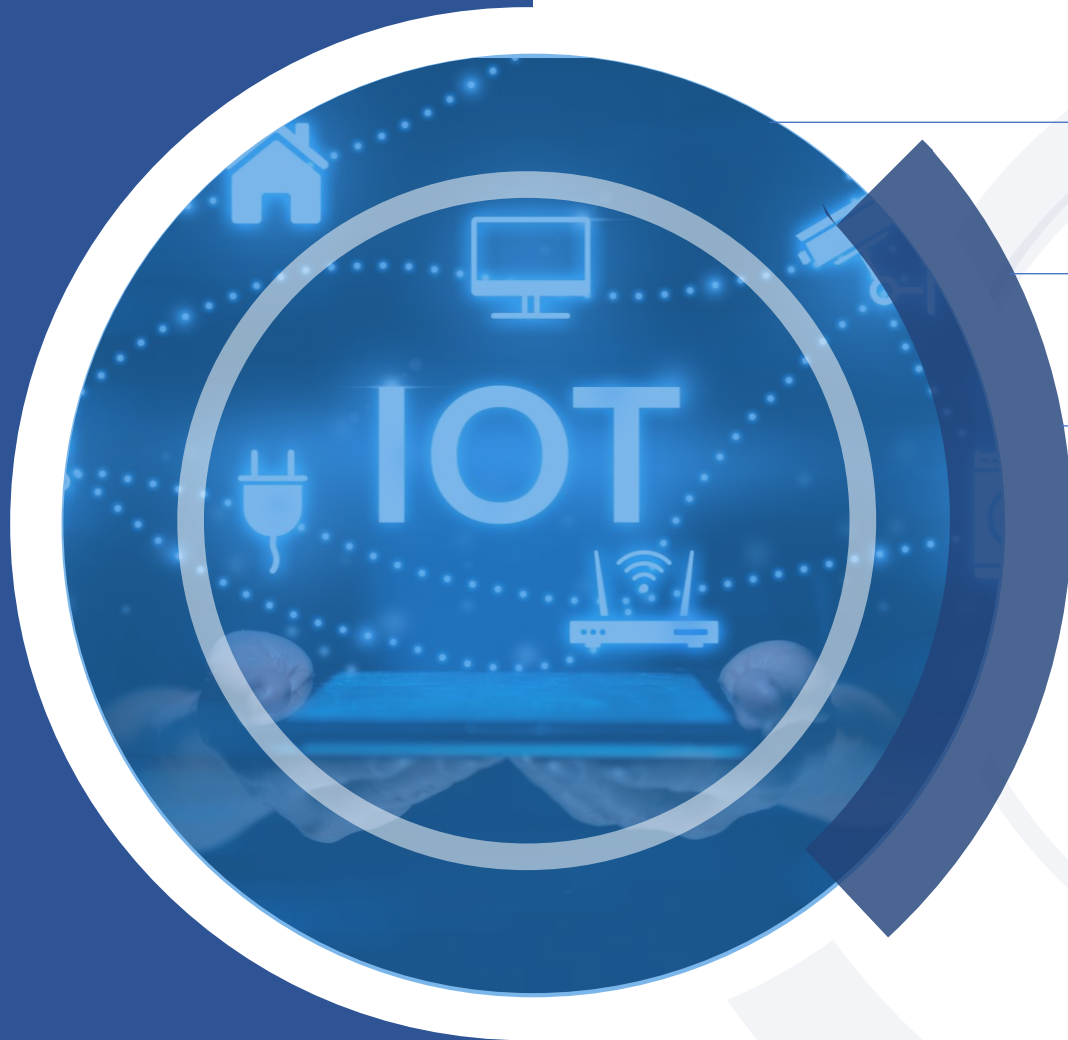
Offering secure and future proof solutions on Desktops, Notebooks, Workstations, AIOs and Mobile Devices

Best in class ROI & TCO to our customers by introducing game-changing products and solutions.



# ThinkPad





IOT solutions focusing on outcomes & facilitating digital transformation.

End to end solution portfolio offering Components, sensors, adapters, gateways, cloud, connectivity, user experience and analytics

Providing customers with visibility to manage their smart infrastructure





- Proposed partnership arrangement with Shavit Security for security and technology solutions.
- Implementation and automation initiatives using Blue Prism and WorkHQ platforms for operational efficiency and process automation.
- Establishment/development of a Centre of Excellence (COE) for Cisco Splunk solutions and related cybersecurity operations.
- Proposed partnership and business collaboration with IBM for IBM Concert and related enterprise technology solutions.
- Business Transformation Management initiatives in association with SAP including process optimization and application optimization through SAP Signavio and SAP LeanIX platforms.
- Governance, Risk and Compliance (GRC) initiatives and strengthening of enterprise compliance and risk management framework of the Company

# Management Overview

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## Jim Rakesh

Managing Director  
25+ Years Of Experience

Jim Rakesh, a visionary first-generation entrepreneur, set forth with a resolute mission to craft a sustainable business ecosystem that delivers breakthrough innovation while creating lasting career opportunities for future generations. Under his inspiring leadership, ROX has emerged as a distinguished pioneer in the IT arena, recognized globally for its reliability and excellence. A charismatic mentor, he instils confidence in young talent, fostering a workplace where positivity thrives and forward-looking innovation keeps pace with the ever-evolving technology landscape.



## Sukanya R

Wholetime Director  
20+ Years Of Experience

Sukanya R leads Finance, Administration and Human Resources with a sharp focus on driving operational excellence and enabling organizational growth. A staunch believer in process-driven methodologies, she brings structure and discipline across functions. As the Chief Financial Officer and Chairperson of POSH (Prevention of Sexual Harassment), she fosters a culture of safety, inclusivity, and empowerment. A distinguished woman leader, Sukanya not only leads with efficiency and vision but also champions the upliftment of women, inspiring and supporting those around her to realise their fullest potential.



## M M Senthil Kumar

Director  
20+ Years Of Experience

MM Senthil Kumar is a techno-commercial expert with numerous certificates has successfully overseen a multitude of Fortune 1000 clients on a global scale. He is highly respected in IT system integration space, for driving impactful outcomes, and enhancing brand and company reputation.

His portfolio showcases the strategic design and seamless deployment of intricate IT infrastructure solutions, spanning network security, data centres, collaborative platforms, and industrial IoT.



## Major General H Dharmarajan

Independent Director  
37+ Years Of Experience

Major General H Dharmarajan, PVSM, AVSM, SM\*\*, VSM (Retd) is an ex-Army Veteran with more than 37 years of service. An alumnus of the RIMC (Rashtriya Indian Military College) Dehradun, NDA Kharakwasla, IMA Dehradun, he has participated in active combat in Sri Lanka, and commanded operations along the disputed borders along the Northern and Western borders. He has been decorated with gallantry awards and distinguished service awards on thirteen different occasions while in service, during which he was wounded grievously while in operations against the LTTE. He has been a UN Peacekeeper in Angola during a critical phase in the 1990s. Having graduated from the DSSC, Wellington (TN), US National War College, Washington DC, National Defence College, New Delhi, he is a double MSc, MPhil, MBA. He has done the Independent Director's Course at IIM, Mumbai, besides another programme at IIM, Calcutta. He has also undergone training in crisis management at the Asia Pacific Centre for Security Studies at Hawaii, in addition to a course on international liaison in Israel. He commanded the RIMC Dehradun, and later went to command a Brigade in Arunachal Pradesh, and a frontline Division in Jammu and Kashmir during the abrogation of Article 370 in 2019. He has handled the entire Army's Budget, in addition to dealing with numerous e-commerce initiatives under MoD and MoCI during Covid and contributing to numerous policy changes at the apex level. He has bagged numerous writing awards for his thesis and dissertations and continues to contribute to various journals. He retired as GOC Bengal in 2024, and was later recognised by the Capacity Building Commission of India for his efforts at innovatively uplifting the livelihood of the people in the border districts of Jammu and Kashmir. He is presently continuing to serve the society in the corporate sector.



## Rajagopalan Alagar

Independent Director  
30+ Years Of Experience

Rajagopalan Alagar, a 72-year-old Commerce Graduate and Fellow of the Institute of Company Secretaries of India, has been a successful Company Secretary for over a decade.

He has served as an Independent Director at National Fittings Limited in Coimbatore for 18 years, combining industry insights, technical proficiency, business acumen, and governance expertise. His board involvement significantly contributes to company growth and success.



## Ethirajulu

Independent Director  
30+ Years Of Experience

Ethirajulu comes across as a seasoned professional with a distinguished educational background, holding the titles of Fellow Member and Associate Member of the Institute of Chartered Accountants of India.

With 30+ years of experience, he specializes in Finance, Accounts, and Administration across diverse domains. Ethirajulu has demonstrated exceptional leadership in Greenfield projects, showcasing strategic financial acumen and a deep understanding of manufacturing processes.



## Kenny Robert

Non-Executive  
7+ Years Of Experience

He is a skilled Surgical Oncologist and Laparoscopic Cancer Surgeon with an 8-year career focused on Minimally invasive and Advanced laparoscopic oncological procedures. Holding a super speciality (MCh) in Surgical Oncology from Center of Oncology at Government Royapettah Hospital, M.S. from Government Royapettah Hospital, Kilpauk Medical College and an M.B.B.S. from Theni Government Medical College.

He has also pursued Hepato-Pancreato-Biliary Surgery fellowship from CMC Vellore and served as Assistant Professor in General Surgery in Kilpauk Medical College. Currently as the Lead Consultant Surgical Oncologist and Laparoscopic Surgeon at Meridian Hospital Kolathur Chennai, he contributes to holistic oncology care and patient well-being.



## Thenmozhi

Company Secretary  
10+ Years Of Experience

Thenmozhi, an Associate Member of the Institute of Company Secretaries of India (ACS), brings over a decade of expertise spanning legal, 昉椀nance, and secretarial functions. She has cultivated strong proficiency in corporate governance, compliance management, and conflict resolution, making her a trusted advisor in ensuring organizational integrity and transparency.

Her career journey across diverse organizations has equipped her with deep insights into investor relations, regulatory frameworks, and best practices in governance. With her rich experience and professional acumen, Thenmozhi continues to play a pivotal role in strengthening compliance and fostering sustainable business growth.

# Industry Overview

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## Global IT Industry

### Overview

- The global IT Industry was estimated to USD 4,817 Bn in FY 2022. The market is forecasted to be USD 5,156 Bn in FY 2023 and is forecasted to reach USD 7,846 Bn by FY 2029 with a CAGR of 7.2% over the forecast period (FY2023-2029).
- Global IT market by computation type is segmented into HPC Systems, Workstations, other devices infrastructure, software, IT business services, Emerging tech and telecom services.
- IT Business services had the second largest share in FY 2022 and is expected to reach USD 2,353.7 Bn by FY 2029 at a CAGR of 7.9%.

### Global IT Industry Market by Geography/Region

- Global IT Industry market by geography is segmented into North America, Europe, Asia Pacific (APAC), South America, and Middle East and Africa (MEA).
- North America region held the largest share (39%) in FY 2022 with a market size of USD 1,855 Bn and is expected to reach USD 2,824.5 Bn by FY 2029 at a CAGR of 6.1%, followed by APAC with a share of 27% in FY 2022 and a market size of USD 1,298 Bn in FY 2022.
- APAC is 160 forecasted to be USD 1,395 in FY 2023 and is expected to reach USD 2,275.3 Bn by FY 2029 with a CAGR of 8.5% over the forecast period (FY2023-2029)

Source: Frost & Sullivan Analysis

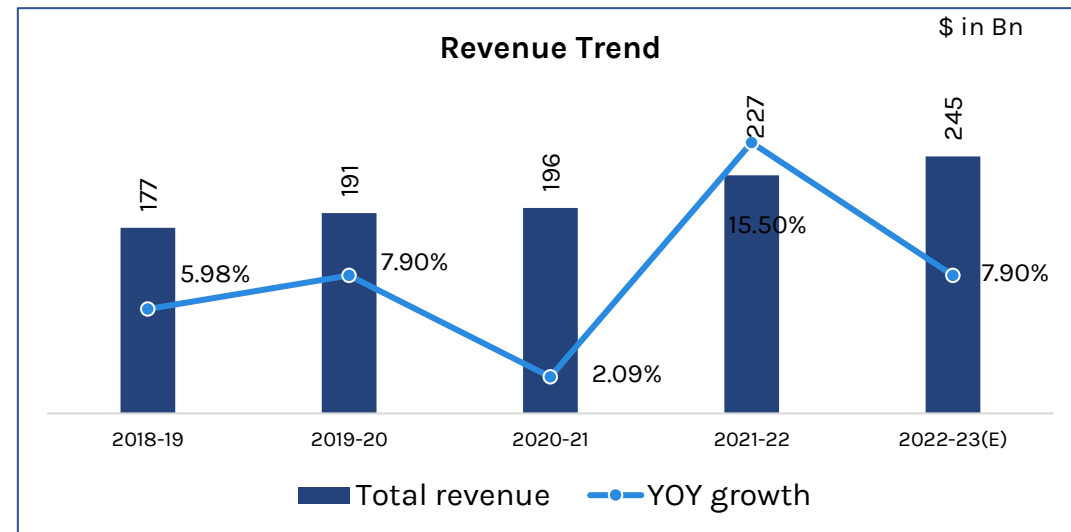
**Disclaimer:** Industry data, forecasts, and market estimates presented herein are derived from third-party sources believed to be reliable, including Frost & Sullivan, and are intended for informational purposes only.





## IT sector India

- IT industry body NASSCOM made a statement that Indian technology sector is set to grow at 8.4% in FY 2023 to reach US\$ 245 Bn market size.
- The India IT Industry market was US\$ 201,000 Mn in FY 2022. The market is forecasted to be US\$ 225,000 Mn in FY 2023 and is forecasted to reach US\$ 372,706 Mn by FY 2029 with a CAGR of 8.8% over the forecast period (FY2023-2029).
- In the Union Budget 2023-24, the allocation for IT and telecom sector stood at Rs. 97,579.05 crore (US\$ 11.77 Bn).
- Revenue in the Enterprise Resource Planning Software market is projected to reach US\$0.63bn in 2023.
- The India artificial intelligence market size reached \$ 680 million in 2022 and further it is expected to reach \$3,935.5 million by 2028, showcasing a growth rate (CAGR) of 33.28% during 2023-2028.
- Revenue is expected to show an annual growth rate (CAGR 2023-2028) of 10.54%, resulting in a market volume of US\$1.04bn by 2028.



## IT Sector Growth Drivers

- Low cost of operation and tax advantages
- 'Make in India' Policy & 'PLI Scheme' of the GOI
- Make AI in India & Make AI for work' initiative of the GOI
- Growing demand for cloud-based services
- Upgrading network to 5G technology
- Restriction of Import of Servers, Laptop, & Tablets from Nov 2023 by DGFT

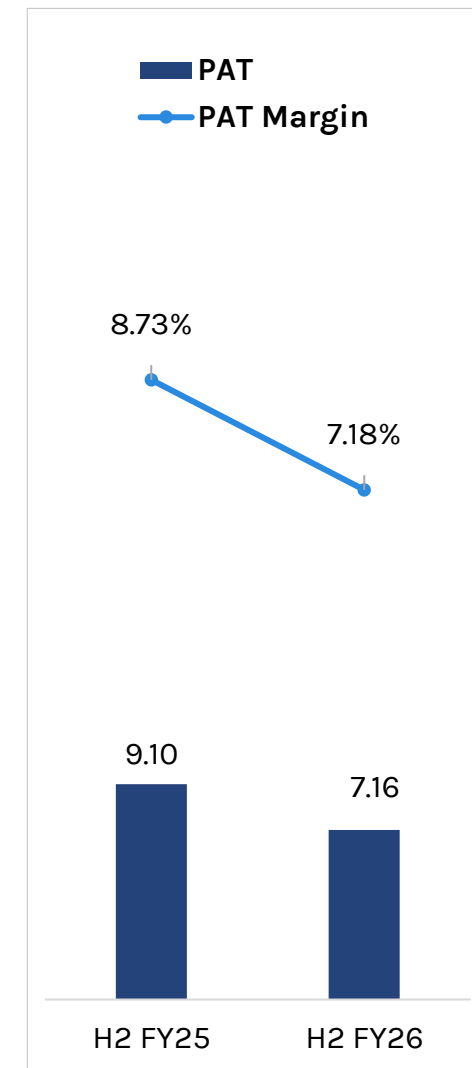
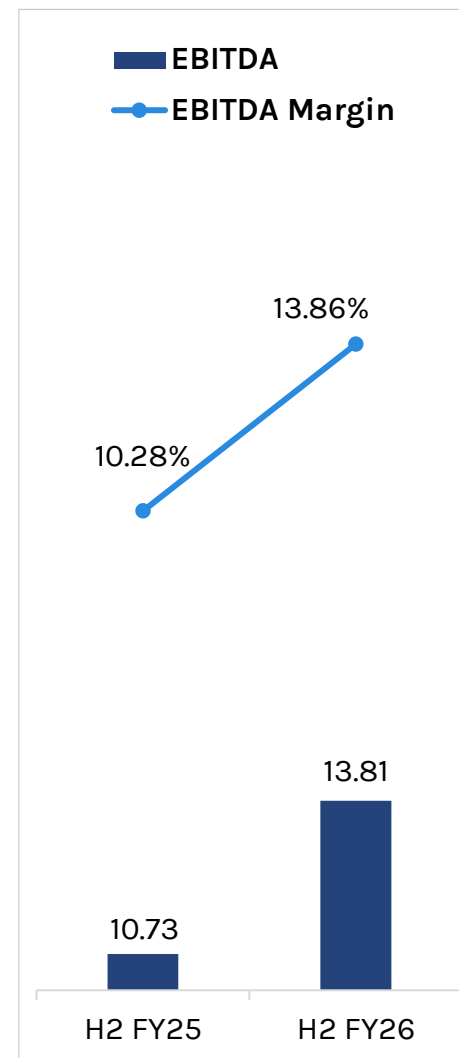
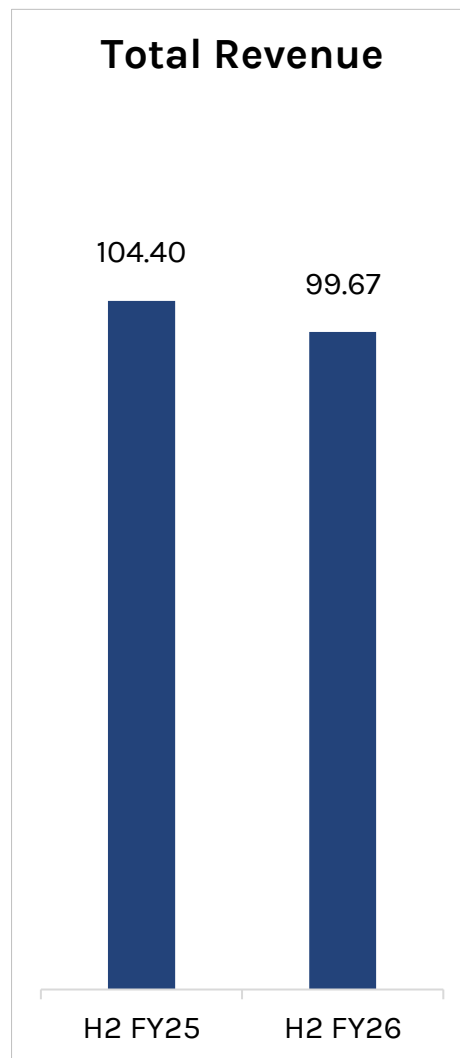
**Disclaimer:** Growth drivers and industry trends are based on publicly available information and are subject to change.

# Financial Overview

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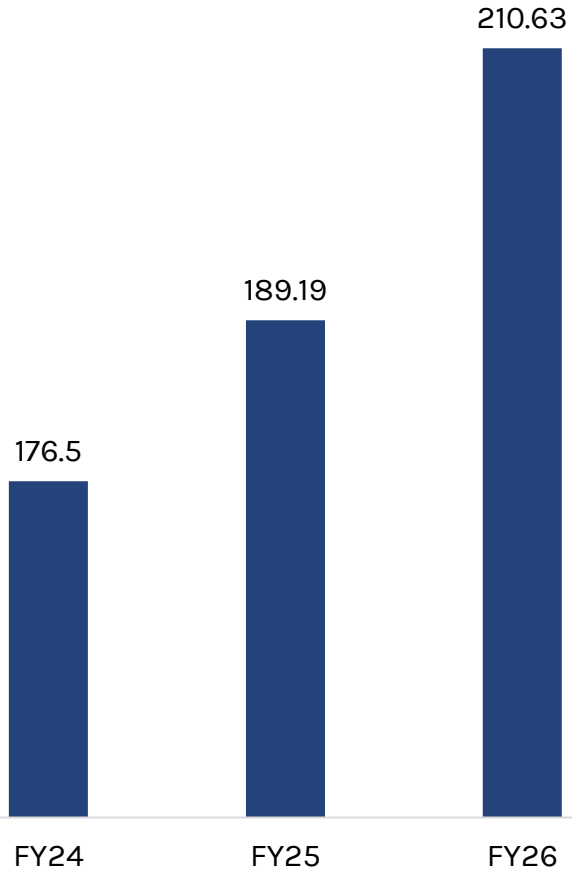


Particulars	H2 FY26	H2 FY25
Revenues	97.98	103.84
Other Income	1.69	0.55
<b>Total Income</b>	<b>99.67</b>	<b>104.40</b>
Cost of Consumption	66.57	80.08
Employee costs	12.17	8.42
Other expenses	7.11	5.17
Total Expenditure	85.86	89.30
<b>EBITDA</b>	<b>13.81</b>	<b>10.73</b>
Finance Costs	3.59	0.80
Depreciation	0.98	(0.96)
PBT	<b>9.25</b>	<b>10.87</b>
Tax	2.08	1.77
PAT	<b>7.16</b>	<b>9.10</b>
EPS	3.13	3.99

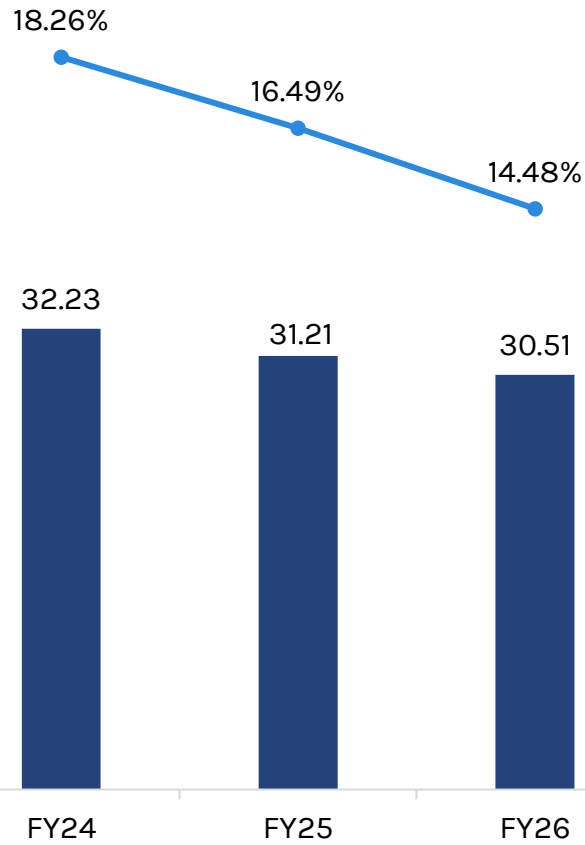


All Figures In ₹ Cr & Margin In %

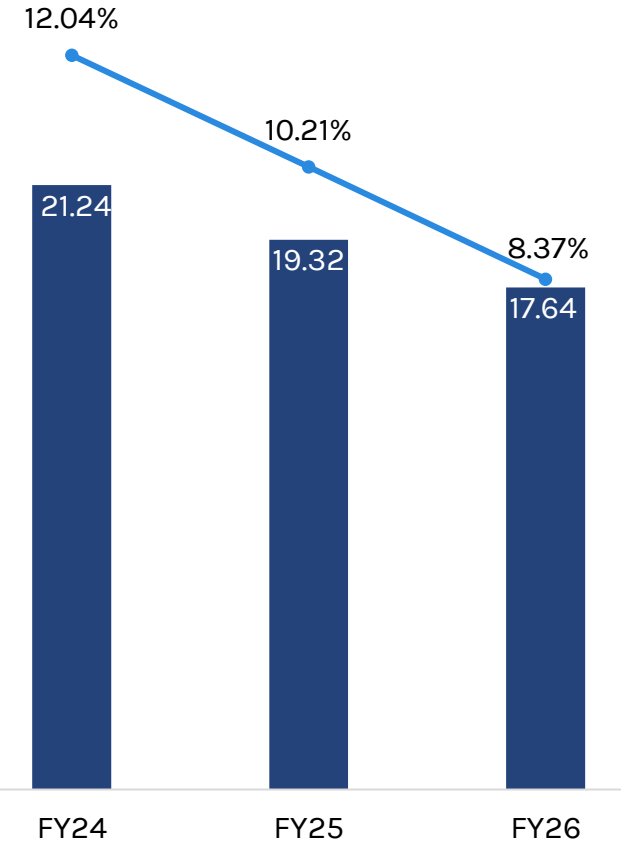
## Total Revenue



## EBITDA EBITDA Margin



## PAT PAT Margin



All Figures In ₹ Cr & Margin In %

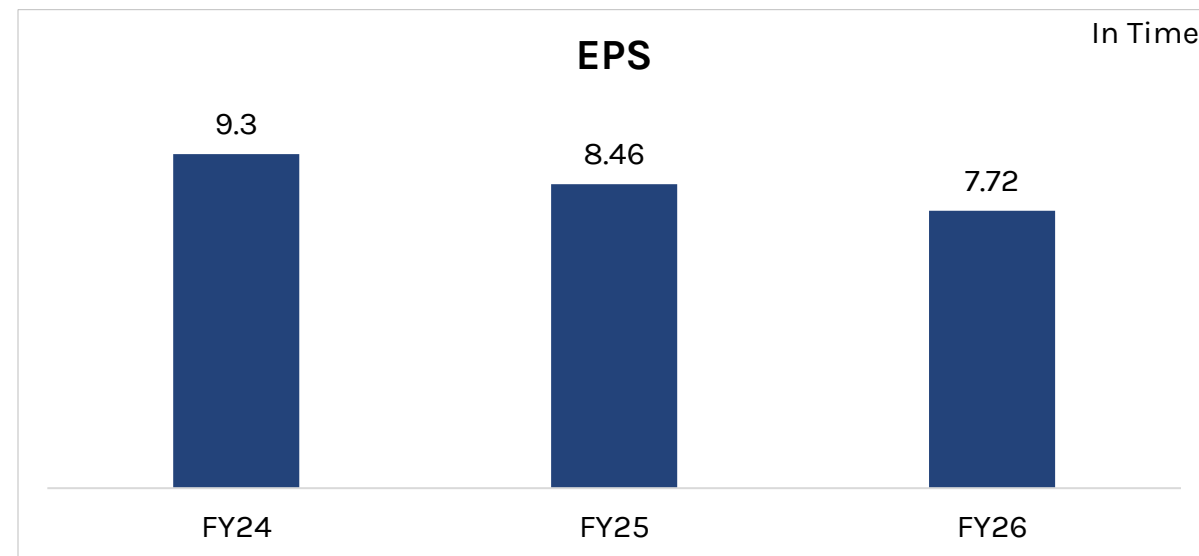
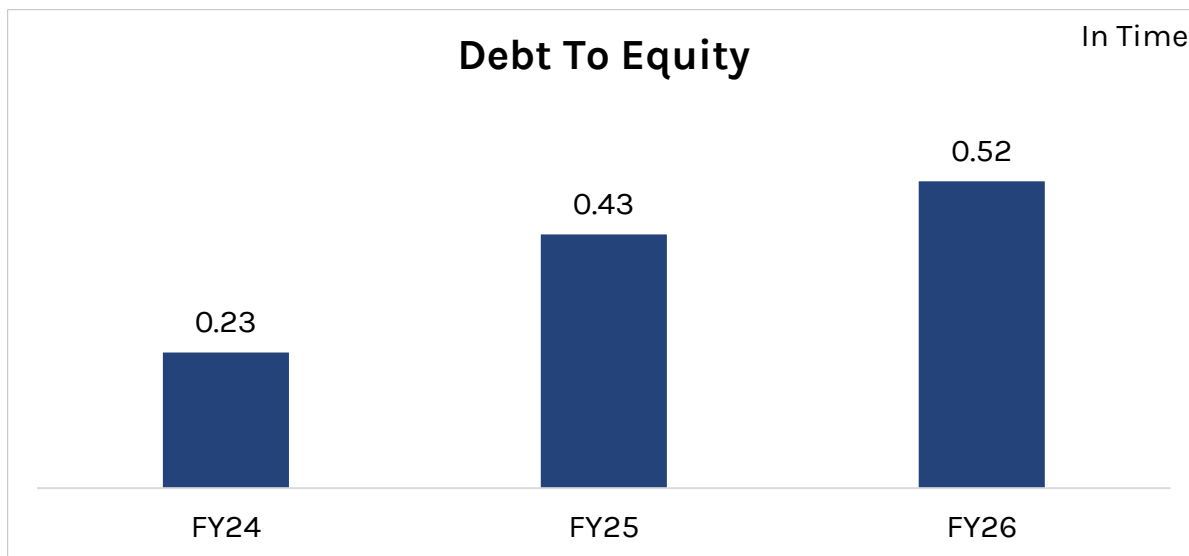
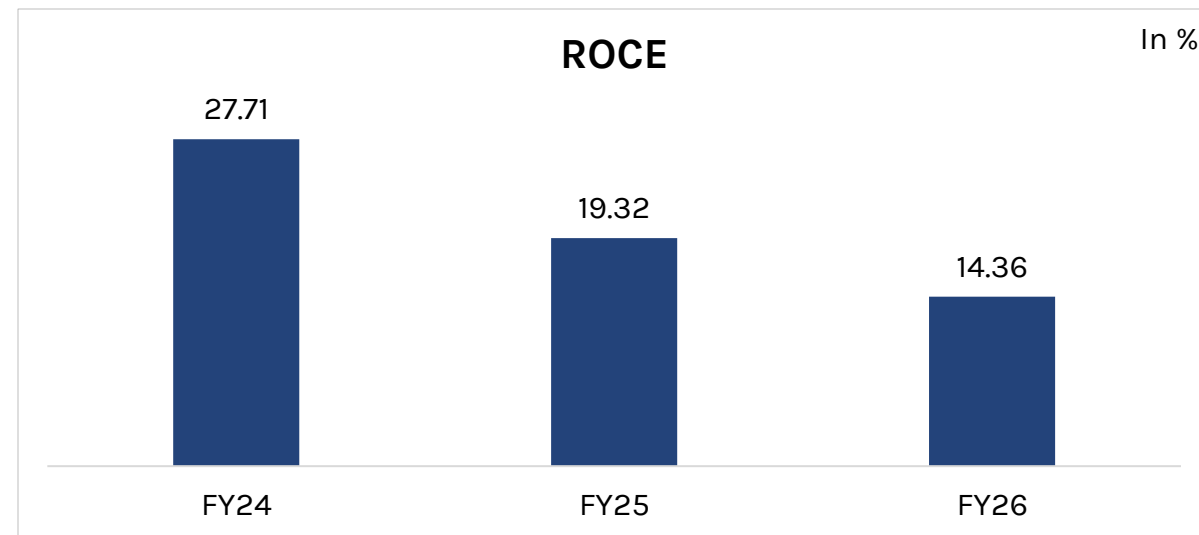
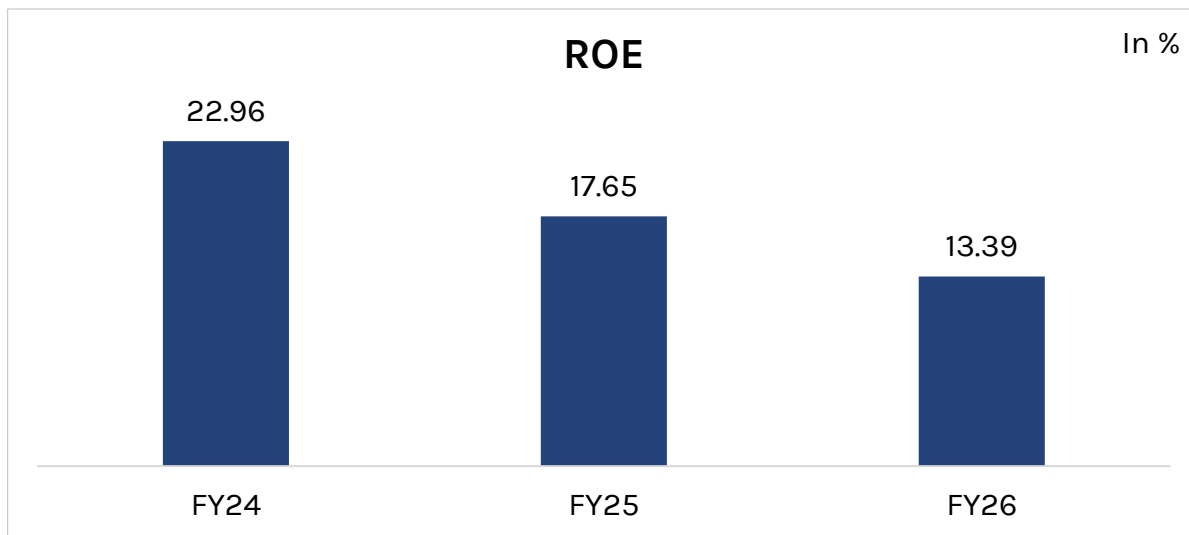
# Profit & Loss Statement

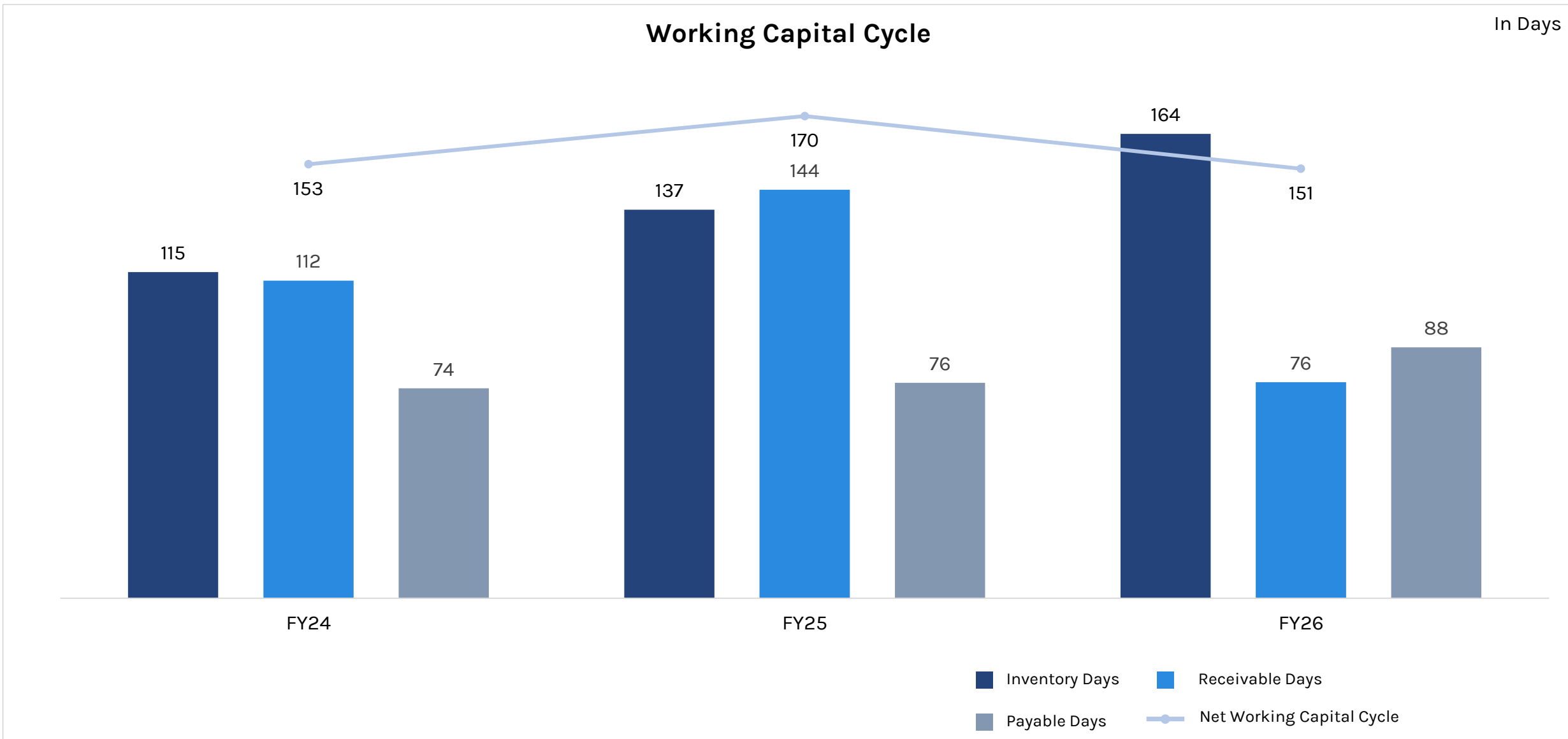


In ₹ Cr

Particulars	FY26	FY25	FY24
Revenues	207.92	186.51	176.06
Other Income	2.71	2.68	0.44
<b>Total Income</b>	<b>210.63</b>	<b>189.19</b>	<b>176.50</b>
Cost of Consumption	154.26	138.08	133.39
Employee costs	15.30	12.85	5.77
Other expenses	10.57	7.05	5.11
Total Expenditure	180.13	157.98	144.27
<b>EBITDA</b>	<b>30.51</b>	<b>31.21</b>	<b>32.23</b>
Finance Costs	6.54	4.60	3.16
Depreciation	1.71	1.06	0.69
PBT	<b>22.26</b>	<b>25.55</b>	<b>28.39</b>
Tax	4.62	6.23	7.14
PAT	<b>17.64</b>	<b>19.32</b>	<b>21.24</b>
EPS	7.72	8.46	9.30

Equities & Liabilities	FY26	FY25	FY24	Assets	FY26	FY25	FY24
Equity	22.93	22.84	22.84	Non Current Assets			
Share warrants	0.77	-	-	Fixed assets	32.95	33.35	11.54
Other Equity	107.97	86.64	69.68	Non Current Investments	0.01	0.01	0.00
<b>Net Worth</b>	<b>131.67</b>	<b>109.48</b>	<b>92.52</b>	Other Non Current Assets	5.53	5.08	7.10
Non Current Liabilities				<b>Total Non Current Assets</b>	<b>38.49</b>	<b>38.44</b>	<b>18.64</b>
Non Current Borrowings	3.62	5.32	2.02	Current Assets			
Deferred Tax Liabilities	1.62	2.41	0.07	Inventories	69.18	51.84	42.13
Long Term Provision	0.49	0.50	0.44	Trade receivables	43.42	55.91	53.86
<b>Total Non Current Liabilities</b>	<b>5.73</b>	<b>8.23</b>	<b>2.53</b>	Cash & Bank Balance	27.24	27.45	0.17
Current Liabilities				Short Term Loans & Advance	12.35	11.87	0.00
Current Borrowings	65.27	41.26	19.28	Other Current Assets	59.07	18.66	36.68
Trade Payables	37.39	28.89	27.17	<b>Total Current Assets</b>	<b>211.26</b>	<b>165.73</b>	<b>132.83</b>
Current Tax Liabilities (Net)	0.00	0.00	0.00	<b>Total Assets</b>	<b>249.74</b>	<b>204.17</b>	<b>151.46</b>
Short Term Provisions	6.41	4.97	7.86				
Other Current Liabilities	3.27	11.35	2.11				
<b>Total Current Liabilities</b>	<b>112.33</b>	<b>86.47</b>	<b>56.43</b>				
<b>Total Liabilities</b>	<b>249.74</b>	<b>204.17</b>	<b>151.46</b>				

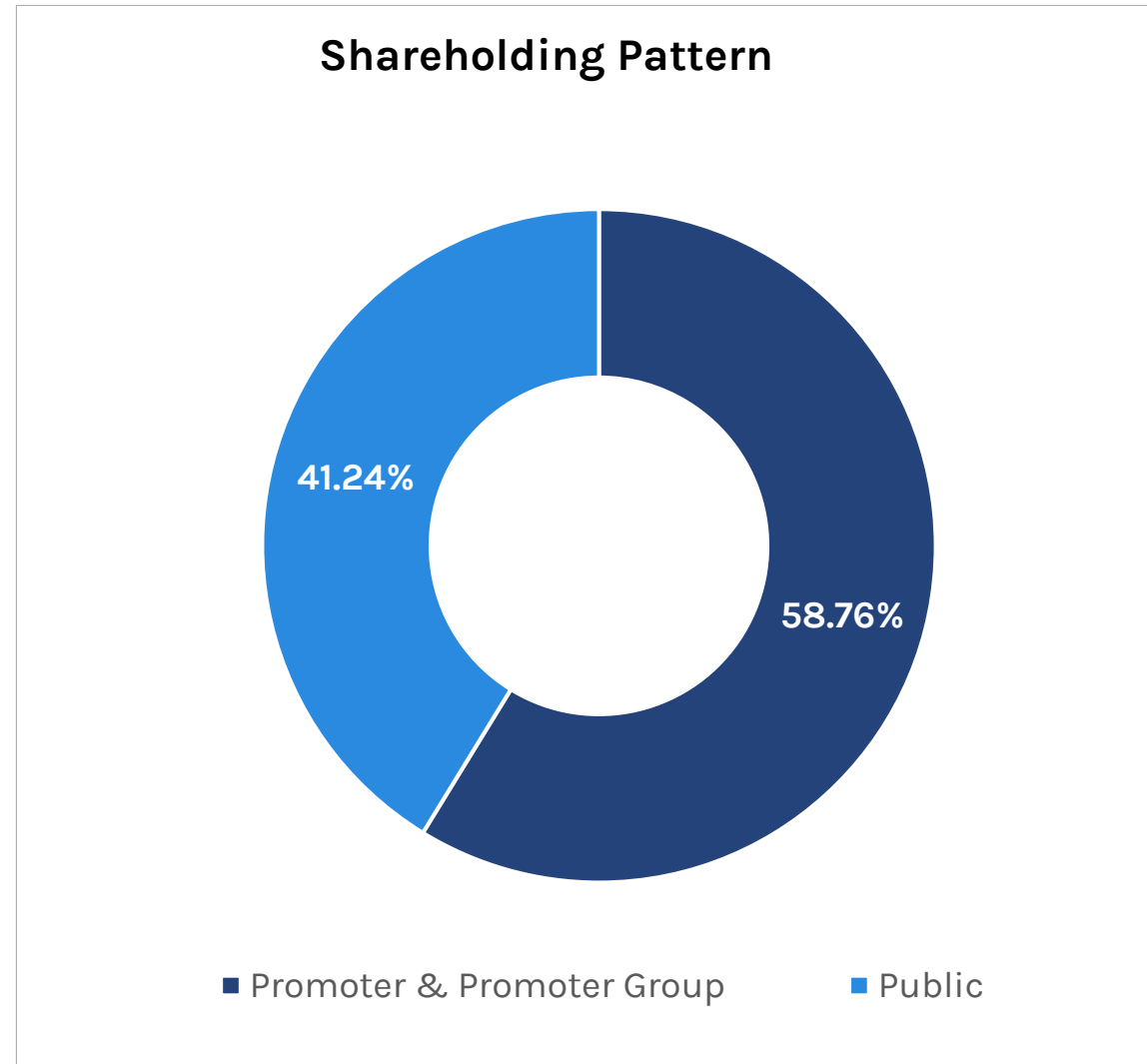




As on 01/06/2026

NSE: ROXHITECH   INEOPDJ01013	
Share Price (₹)	36.65
Market Capitalization (₹ Cr)	83.38
No. of Shares	2,29,37,688
Face Value (₹)	10.00
52 week High-Low (₹)	56.40 - 22.95

As on 31/03/2026



**Thank You**



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