To
The Listing / Compliance Department
BSE Limited
Phiroze Jeejeebhoy Towers
Dalal Street
Mumbai – 400 001

Date: 09/07/2026

BSE Scrip Code: 544037

Dear Sir/Madam

Sub: Outcome of Board Meeting – Allotment of Equity Shares and Convertible Warrants on Preferential Basis
Ref: Regulation 30 of SEBI (LODR) Regulations, 2015

In accordance with Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ('Listing Regulations, 2015'), we wish to inform you that the Board of Directors of the Company, at its meeting held today i.e., 09th July, 2026 pursuant to Shareholders' Resolution dated 5th June, 2026 and In-Principle approval received from the BSE Limited on 24th June, 2026, has inter alia considered and approved the following:-

a. **Allotment of Equity Shares**

Allotted 26,200 fully paid-up equity shares of face value of Rs. 10/- (Rupees Ten only) at a price of Rs. 1525/- (Rupees One Thousand Five Hundred and Twenty Five Only) each, including premium of Rs. 1515/- per share, aggregating upto Rs. 3,99,55,000 /- (Rupees Three Crores Ninety Nine Lac Fifty Five Thousand Only), on preferential basis to the non promoter as mentioned below:

Sl No.	Name of Proposed Allottees	Category	Number of Equity Shares allotted
1	Kvasa Capital	Non Promoter	26200
Total			**26200**

The Equity Shares allotted on preferential basis shall rank pari-passu in all respects with the existing Equity Shares of the Company. The Equity Shares so allotted shall be locked-in for specified period in accordance with the provisions of Chapter V of the SEBI (ICDR) Regulations, 2018.

b. Allotted 14,22,900 convertible warrants at a price (i.e. the price including the Warrant subscription Price and the Warrant Exercise Price) of Rs. 1525/- each ("Warrant Issue Price"), aggregating to Rs. 216,99,22,500 (Rupees Two hundred Sixteen Crores, Ninety-Nine Lakhs, Twenty Two Thousand, Five Hundred Rupees Only), on preferential basis to the non-Promoters of the Company pursuant to the In-Principal approval granted by the BSE Limited.

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The Company has received 25% of the Warrant Issue Price i.e. Rs. 381.25/- per each Warrant, aggregating to Rs. 54,24,80,625/- (Rupees Fifty-Four Crore Twenty-Four Lakh Eighty Thousand Six Hundred Twenty-Five Only) ("Warrant Subscription Price") from the below mentioned allottee(s).

Sl No.	Name of Warrant Holder	Number of Convertible Warrant Allotted	Category
1	Motilal Oswal Financial Services Limited	563900	Non Promoter
2	Calliope Capital Advisors LLP	262300	Non Promoter
3	Mukul Mahavir Agrawal	327800	Non Promoter
4	Rakesh Tarway	6500	Non Promoter
5	Khyati Deepak Suba	3200	Non Promoter
6	Infiniterise Ventures Private Limited	137700	Non Promoter
7	Mahesh Jayantilal Shah	9800	Non Promoter
8	Suresh Zunzunwala	10000	Non Promoter
9	Ankit Madhogaria HUF	10000	Non Promoter
10	Debashree Choudhury Chakraborty	13100	Non Promoter
11	Bas & Associates	78600	Non Promoter

Each of the Warrant, so allotted, is convertible into or exchangeable for one fully paid-up equity share of Rs. 10/- (Rupee Ten only) of the Company in accordance with the provisions of SEBI (ICDR) Regulations, 2018, on payment of the balance consideration i.e. 75% of the Warrant Issue Price from the Allottees pursuant to exercise of conversion option against each such warrant, within 18 months from the date of allotment of these warrants.

The warrants allotted on preferential basis shall be locked-in for specified period in accordance with the provisions of Chapter V of the SEBI (ICDR) Regulations, 2018.

The meeting of the Board of Directors commenced at 4.00 P.M. and concluded at 5.10 P.M.

Further details as required under SEBI LODR Regulations read with SEBI Circulars are provided in **Annexure A and B**.

We request you to take the above on record.

Thanking You.

Yours faithfully,

For Amic Forging Limited

NEHA FATEHPURIA

Digitally signed by NEHA FATEHPURIA
Date: 2026.07.09 17:46:00 +05'30'

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Neha Fatehpuria
Company Secretary
A46217

ANNEXURE A

<table>
<tr><th>Sl No</th><th colspan="2">Particulars of Disclosure</th><th>Disclosure</th></tr>
<tr><td>1</td><td colspan="2">Type of securities proposed to be issued</td><td>Equity Shares</td></tr>
<tr><td>2</td><td colspan="2">Type of Issuance</td><td>Preferential Issue</td></tr>
<tr><td>3</td><td colspan="2">Total number of securities proposed to be allotted</td><td>26200</td></tr>
<tr><td>4</td><td colspan="3">In case of preferential issue the listed entity shall disclose the following additional details to the stock exchange(s):</td></tr>
<tr><td></td><td>i.</td><td>Names of the investors</td><td>The allotment of 26200 Equity Shares on preferential basis has been made to the following investors<table><tr><th>Name of Investors</th><th>No of Equity Shares allotted</th></tr><tr><td>Kvasa Capital</td><td>26200</td></tr></table></td></tr>
<tr><td></td><td>ii.</td><td>Post allotment of securities - outcome of the subscription, issue price / allotted price (in case of convertibles), number of investors;</td><td>Outcome of Subscription<table><tr><th>Preferential Issue</th><th>Issued</th><th>Subscribed and allotted</th></tr><tr><td>Equity Shares</td><td>26200</td><td>26200</td></tr></table></td></tr>
<tr><td></td><td></td><td>Issue Price / Allotted Price (in case of convertibles)</td><td>Equity shares have been allotted at a price Rs. 1525 /- each</td></tr>
<tr><td></td><td></td><td>Number of investors</td><td>1 Investors</td></tr>
<tr><td></td><td>iii.</td><td>In case of convertibles – intimation on conversion of securities or on lapse of the tenure of the instrument</td><td>NA</td></tr>
</table>

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Regd. Office : 3A, Garstin Place, (2nd floor), Kolkata-700001
Head Office : Diamond Heritage, 16 Strand Road, unit no- 815, 8th floor, Kolkata - 700 001, Phone : 033-4521-3084
Factory : Mahavir Complex, 2/A/7/A N.T.Road, Baidyabati, Via Delhi Road (Opp. Balajee Forest), P.O : Baidyabati, Hooghly - 712 222
Email : info@amicforgings.com, CIN No. : L27100WB2007PLC116674

ANNEXURE B

Sl No	Particulars of Disclosure	Disclosure
1	Type of securities proposed to be issued	Convertible Warrants
2	Type of Issuance	Preferential Issue
3	Total number of securities proposed to be allotted	1422900
4	In case of preferential issue the listed entity shall disclose the following additional details to the stock exchange(s):	
	i. Names of the investors	The allotment of 1422900 Convertible Warrants on preferential basis has been made to the following investors
	ii. Post allotment of securities - outcome of the subscription, issue price / allotted price (in case of convertibles), number of investors;	Outcome of Subscription

Name of Investors	No of Warrants allotted
Motilal Oswal Financial Services Limited	563900
Calliope Capital Advisors LLP	262300
Mukul Mahavir Agrawal	327800
Rakesh Tarway	6500
Khyati Deepak Suba	3200
Infiniterise Ventures Private Limited	137700
Mahesh Jayantilal Shah	9800
Suresh Zunzunwala	10000
Ankit Madhogaria HUF	10000
Debashree Choudhury Chakraborty	13100
Bas & Associates	78600

Outcome of Subscription

Preferential Issue	Issued	Subscribed and allotted
Warrants	1422900	1422900

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Email : info@amicforgings.com, CIN No. : L27100WB2007PLC116674

	Issue Price / Allotted Price (in case of convertibles)	Warrants have been allotted at a price Rs. 1525 /- each
	Number of investors	11 Investors
	iii. In case of convertibles – intimation on conversion of securities or on lapse of the tenure of the instrument	At present there is no requirement for any disclosure under this point. However, the same will be intimated upon receipt of request for conversion of warrants.

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