



Date: February 14, 2026

To,
BSE Limited
Phiroze Jeejeebhoy Towers
Dalal Street, Mumbai - 400 001

Ref: SCRIP: 543953 | KHAZANCHI | INE00WC01011

Dear Sir/Madam,

Subject: Outcome of the Board Meeting – Disclosure under Regulation 30 of SEBI (LODR) Regulations, 2015

Pursuant to provisions of Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations 2015, we are pleased to inform you that the Board of Directors of the Company, at its meeting held today i.e. **Saturday, February 14, 2026**, inter alia, considered and approved the following items of business:

- a) The Unaudited Financial Results along with Limited Review Report for the quarter and nine month period ended December 31, 2025 duly reviewed by the Audit Committee at their meeting held earlier today and approved by the Board of Directors in their meeting, are attached herewith as **Annexure – A**.
- b) The Board of Directors accorded their consent for seeking the approval of the Shareholders through Postal Ballot Process for revision in remuneration of
 - a) Mr. Rajesh Mehta - Chairman cum Jt. Managing Director
 - b) Mr. Tarachand Mehta – Managing Director
 - c) Mr. Goutham - Executive Director
 - d) Mr. Vikas Mehta – Chief Financial Officer
 - e) Mr. Aashish Mehta – Chief Executive Officer

The Board has also approved the Postal Ballot Notice and appointed M/s. A K JAIN & ASSOCIATES, represented by its Partner Mr. Pankaj Mehta (M.No.29407, CP 10598) as Scrutinizer for conducting the Postal ballot process in a fair and transparent manner. The calendar of event is given as **Annexure – B**.

The Outcome is also being made available on the Company's website www.khazanchi.co.in

The meeting of Board of Directors commenced at 12:30 PM IST and concluded at 01:10 PM IST.

Kindly take the above information/documents on record.

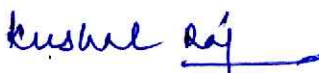
Thanking You
For Khazanchi Jewellers Limited

Sakshi Jain
Compliance Officer & Company Secretary
Membership No.: A68478
Place: Chennai

**INDEPENDENT AUDITOR'S LIMITED REVIEW REPORT ON UNAUDITED INTERIM
FINANCIAL RESULTS OF THE COMPANY****TO THE BOARD OF DIRECTORS OF M/S. KHAZANCHI JEWELLERS LIMITED**

1. We have reviewed the accompanying Statement of Standalone Unaudited Financial Results of M/S. **KHAZANCHI JEWELLERS LIMITED** (the "Company"), for the Quarter ended and Nine months ended 31st of December 2025 (the "Statement"), being submitted by the Company pursuant to the requirement of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended.
2. The statement is the responsibility of the Management and has been approved by the Company's Board of Directors, has been prepared in accordance with the recognition and measurement principle laid down in the Indian Accounting Standard 34 "Interim Financial Reporting" ("IndAS 34") , prescribed under Section 133 of the companies Act, 2013 read with relevant rules issued thereunder and other accounting principles generally accepted in India. Our responsibility is to express a conclusion on the statement based on our review.
3. We conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410 - "Review of Interim Financial Information Performed by the Independent Auditor of the Entity", issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the financial statements are free of material misstatement. A review is limited primarily to inquiries of company personnel and analytical procedures applied to financial data and thus provides less assurance than an audit. We have not performed an audit and accordingly, we do not express an audit opinion.
4. Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying statement of unaudited financial results prepared in accordance with applicable accounting standards and other recognized accounting practices and policies has not disclosed the information required to be disclosed in terms of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 including the manner in which it is to be disclosed, or that it contains any material misstatement.
We also performed procedures in accordance with the circular issued by the SEBI under Regulation 33 (8) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended, to the extent applicable.

For PSDY & Associates
Chartered Accountants
Firm Registration No: 010625S



KUSHAL RAJ
Partner – M.No: 234239
UDIN: 26234239PGIHWK8217
DATE: 14/02/2026



Principal Office : 9A 2nd Floor, Jawahar Nagar, Kadavanthra, Kochi – 682 020.
Branch Office : 38/28, 1st Floor Shakthi Apartments, College Road, Nungambakkam Chennai – 06
Branch Office : No.70, Naicker New Street, 2nd Floor, Madurai -625001

KHAZANCHI JEWELLERS LIMITED NO 130 NSC BOSE ROAD, SOWCARPET CHENNAI-600079 PAN NO: AABCK4583E DOI:25.03.1996 CIN: L36911TN1996PLC034918						
UNAUDITED STATEMENT OF FINANCIAL RESULTS FOR THE QUARTER ENDED AND NINE MONTHS ENDED 31st DECEMBER 2025						
<i>(All amounts are Rupees in Lakhs except share data and unless otherwise stated)</i>						
Particulars	Quarter Ended			Nine months Period Ended		Year ended
	31st December 2025	30th September 2025	31st December 2024	31st December 2025	31st December 2024	31st March 2025
	UNAUDITED	UNAUDITED	UNAUDITED	UNAUDITED	UNAUDITED	AUDITED
Income from operations						
Revenue from operations	58,902.18	54,859.50	39,372.25	1,54,136.19	1,14,995.38	1,77,192.69
Other income	24.11	32.81	16.55	65.89	46.14	60.56
Total income	58,926.29	54,892.30	39,388.80	1,54,202.09	1,15,041.51	1,77,253.25
Expenses						
Purchases of stock-in-trade	60,556.84	54,455.98	39,225.86	1,55,053.47	1,13,065.30	1,75,794.79
Changes in inventories of stock in trade and finished goods	(5,323.98)	(2,971.99)	(1,583.69)	(10,243.34)	(2,875.20)	(5,616.46)
Employee benefits expense	66.96	59.01	55.55	179.77	135.63	166.89
Finance costs	112.84	104.47	114.70	308.07	276.77	373.14
Depreciation and amortization expense	18.34	4.66	5.39	27.01	15.05	33.85
Other expenses	92.24	86.74	44.29	300.30	190.05	418.71
	55,523.24	51,738.87	37,862.10	1,45,625.27	1,10,807.60	1,71,170.93
Profit/(loss) before exceptional items and tax	3,403.05	3,153.43	1,526.69	8,576.82	4,233.91	6,082.32
Exceptional items gain/(loss) -net	-	-	-	-	-	-
Profit/(loss) before Tax	3,403.05	3,153.43	1,526.69	8,576.82	4,233.91	6,082.32
Tax expense						
Current tax	861.52	789.01	284.09	2,160.86	970.59	1,606.17
Deferred tax	28.69	3.73	5.45	27.40	22.40	(19.08)
Prior period tax	-	6.14	-	6.14	-	5.46
	890.21	798.88	289.54	2,194.40	992.99	1,592.54
Profit/(loss) before Other Comprehensive income	2,512.84	2,354.56	1,237.15	6,382.41	3,240.92	4,489.78
Other comprehensive income						
Items that will not be reclassified to profit and loss						
- Re-measurement of post employment benefit obligation, net	(12.33)	0.79	0.79	(10.74)	2.37	3.16
- Income tax relating to items that will not be reclassified to profit and loss	3.10	(0.20)	(0.25)	2.70	(0.75)	(1.00)
	(9.22)	0.59	0.54	(8.04)	1.62	2.16
Other comprehensive income for the period, net of tax	(9.22)	0.59	0.54	(8.04)	1.62	2.16
Total comprehensive income for the period	2,503.61	2,355.15	1,237.70	6,374.37	3,242.54	4,491.94
Earnings per equity share						
Basic and diluted (in ₹)	10.12	9.52	5.00	25.76	13.10	18.15

For and on behalf of the Board of Directors of
KHAZANCHI JEWELLERS LIMITED

Rajesh
Rajesh Mehta
Chairman and Jt. Managing Director
DIN: 07605326
Place: Chennai
Date: 14.02.2026



KHAZANCHI JEWELLERS LIMITED
NO 130 NSC BOSE ROAD, SOWCARPET
CHENNAI-600079

PAN NO: AABCK4583E DOI:25.03.1996

CIN: L36911TN1996PLC034918

Unaudited Statement of Assets and Liabilities as at 31st December 2025

(All amounts are Rupees in Lakhs except share data and unless otherwise stated)

	31st December 2025	As at 31st March 2025
ASSETS		
Non-current assets		
Property, plant and equipment	2,508.79	1,926.70
Other intangible assets	6.29	5.59
Financial assets		
- Investments	-	431.17
Deferred tax assets (net)	26.77	54.17
Other non-current assets	1.41	1.66
	2,543.26	2,419.30
Current assets		
Financial assets		
- Trade receivables	3,373.10	2,121.63
- Cash and cash equivalents	670.42	270.07
- Other Financial assets	233.45	-
Inventories	35,961.42	25,718.08
Other current assets	2,037.22	1,422.41
	42,275.60	29,532.20
Total assets	44,818.87	31,951.49
EQUITY AND LIABILITIES		
Equity		
Share capital	2,474.69	2,474.69
Other equity	26,920.25	20,669.61
Total equity	29,394.94	23,144.30
Liabilities		
Non-current liabilities		
Financial liabilities		
- Borrowings	-	546.27
Provisions	69.15	50.99
	69.15	597.26
Current liabilities		
Financial liabilities		
- Borrowings	10,512.82	5,969.45
- Trade payables		
Total outstanding dues of micro and small enterprises; and	-	-
Total outstanding dues of creditors other than micro and small enterprises	2,606.02	563.76
- Other financial liabilities	66.81	74.36
Provisions	2,169.13	1,602.37
	15,354.78	8,209.94
Total liabilities	15,423.93	8,807.19
Total equity and liabilities	44,818.87	31,951.49

For and on behalf of the Board of Directors of

KHAZANCHI JEWELLERS LIMITED

Rajesh
Rajesh Mehta
Chairman and Jt. Managing Director
DIN: 07605326
Place: Chennai
Date: 14.02.2026



NOTES ON FINANCIAL RESULTS

1. The above Unaudited financial results of the Company for the Quarter & Nine months Period ended December 31, 2025 have been reviewed by the Audit Committee and subsequently approved by the Board of Directors at its meetings held on February 14, 2026.
2. The statement has been prepared in accordance with the Indian Accounting Standards (Ind AS) notified under the Companies (Indian Accounting Standards) Rules, 2015, as amended by the Companies (Indian Accounting Standards) (Amendment) Rules 2016. The Company adopted Ind AS from April 01, 2025, with a transition date of April 01, 2024, and accordingly, these financial results (including for all the periods presented in accordance with Ind AS 101 - First-time Adoption of Indian Accounting Standards) have been prepared in accordance with the recognition and measurement principles in Ind AS 34 - Interim Financial Reporting, prescribed under section 133 of the Companies Act, 2013 and other recognised accounting practices and policies to the extent applicable.
3. The reconciliation of net profit reported in accordance with previous GAAP to total comprehensive Income in accordance with IndAS is given below

Particulars	QUARTER ENDED	NINE MONTHS PERIOD ENDED	YEAR ENDED
	31 ST DECEMBER 2024	31 ST DECEMBER 2024	31 ST MARCH 2025
	UNAUDITED	UNAUDITED	AUDITED
Net Profit as per Previous GAAP	1,237.74	3,242.68	4,492.12
Reconciling items			
Adjustment for Amortised cost on Financial Liability- Secured Loans	(0.05)	(0.14)	(0.18)
Reclassification of actuarial gains/ (losses) arising in respect of employee benefit plans, to others after tax	0.54	1.62	2.16
Profit after Tax (PAT) as per Ind AS	1,238.23	3,244.16	4,494.11
Other Comprehensive income			
Reclassification of actuarial gains/ (losses) arising in respect of employee benefit plans, to others after tax	(0.54)	(1.62)	(2.16)
Total Comprehensive income as per Ind AS	1,237.70	3,242.54	4,491.94

1) Ind AS 101 (First-time Adoption of Indian Accounting Standards) provides a suitable starting point for accounting in accordance with Ind AS and is required to be mandatorily followed by first-time adopters. Ind AS 101 allows first-time adopters exemptions from the retrospective application of certain requirements under Ind AS. The Company has applied the following exemptions in its financial results.

a) Property, Plant and Equipment, as well as Intangible Assets (referred to as "fixed assets" in aggregate) were carried in the statement of financial position prepared under previous GAAP as at March 31, 2024. The Company has elected to regard such carrying amount as deemed cost as at the date of transition i.e. April 1, 2024.

2) Under previous GAAP, actuarial gains and losses were recognised in the statement of profit and loss. Under Ind AS, the actuarial gains and losses form part of re-measurement of the net defined benefit liability / asset which is recognised in other comprehensive income. Consequently, the tax effect of the same has also been recognised in other comprehensive income under Ind AS instead of the statement of Profit and Loss.

4. The Company does not engage in business activities which are reportable as Operating Segment as per Ind AS 108. Hence, Reportable segments as per Ind AS 108 "Operating Segments" is not applicable.



KHAZANCHI JEWELLERS LIMITED
NO 130 NSC BOSE ROAD, SOWCARPET
CHENNAI-600079
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5. The Previous Period's /Year's figures have been regrouped and reclassified wherever necessary to conform to the current Period's /Year's presentation.

6. The Unaudited Financial results for the quarter and Nine months Period ended December 31, 2025 is available on the website of BSE Limited (www.bseindia.com) and also on the website of the Company (www.khazanchi.co.in)

Annexure – B
POSTAL BALLOT – CALENDAR OF EVENTS

S.No.	Particulars	Dates
1	Date of sending Board Meeting Notice	February 04, 2026
2	Date of the Board Meeting for approval of Postal Ballot Notice and the Postal Ballot process	February 14, 2026
3	Specified date for determining members to whom Postal Ballot Notice will be sent (Cut-off Date).	February 13, 2026
4	Date of completion of despatch of Notice by electronic means.	February 18, 2026
5	Date of publishing Advertisement in Newspaper.	February 19, 2026
6	Date of commencement of Voting by Electronic mode.	February 20, 2026
7	End date of Voting by Electronic mode.	March 21, 2026
8	Date on which Resolutions will be deemed to be passed.	March 21, 2026
9	Date of submission of Report by the Scrutinizer.	March 23, 2026
10	Date of declaration of results by the Chairperson & Managing Director.	March 23, 2026

Thanking You
For Khazanchi Jewellers Limited

Rajesh

Rajesh Mehta
Chairman and Jt. Managing Director
DIN: 07605326
Place: Chennai
Date: 14.02.2026

